

Investor Presentation Released July 2024

Fact Book Based on FY 2023

Updated November 11, 2024

Ticker: CON
ADR-Ticker: CTTAY
<http://www.continental-ir.com>

Agenda



1	Continental Group	3
2	Automotive Group Sector	16
3	Tires Group Sector	52
4	ContiTech Group Sector	67
5	Corporate Governance	89
6	Sustainability	95
7	Financials	106
8	Back-up	119

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Continental Group

Leading the Way for Your Mobility



Leading technology provider and
systems integrator of choice for the
software-defined
vehicle



Material expertise for
industry solutions



Industry-benchmark
in **tires**



~200,000
talented and
dedicated employees

Continental – Who We Are



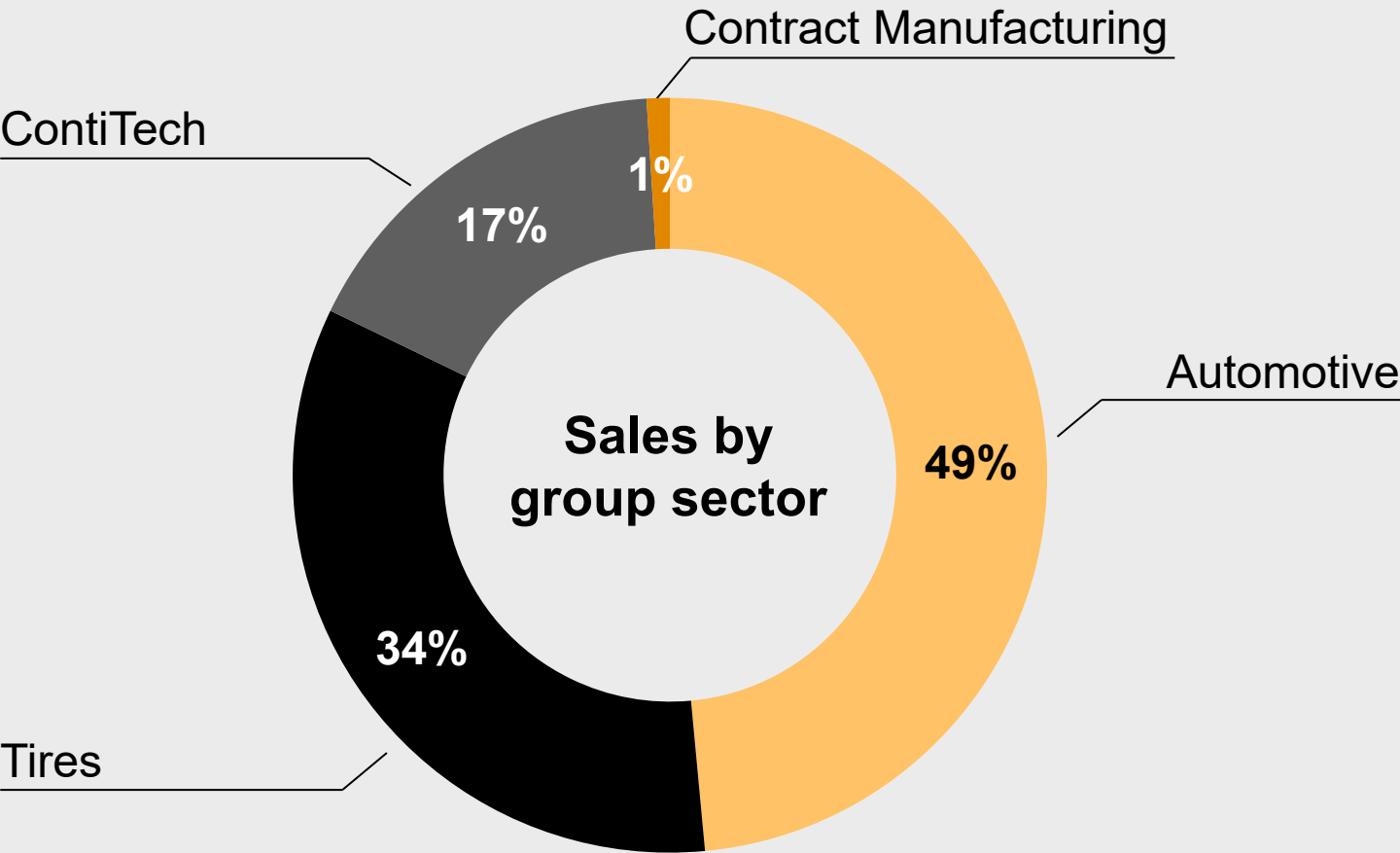
€ **41.4** billion
sales



~**200,000**
employees



505 locations
in **56** countries
and markets



As at: December 31, 2023.

Continental – Who We Are

Our Structure



Group



Group Sector

Automotive



Tires



ContiTech



Business Area

- › Safety and Motion
- › Autonomous Mobility
- › User Experience
- › Architecture and Networking
- › Software and Central Technologies

- › Original Equipment
- › Replacement APAC
- › Replacement EMEA
- › Replacement the Americas
- › Specialty Tires

- › Industrial Solutions AMERICAS
- › Industrial Solutions APAC
- › Industrial Solutions EMEA
- › Original Equipment Solutions
- › Surface Solutions

Continental on the Move



2010–2018

Era of Success

Value accretive
outperformance



2018–2020

Era of Decline

Deterioration of
profitability



2020–2023

Era of Recalibration

Stabilization and
laying foundation



2024+

Era of Execution

Excelling out of
transformation

2024+ Era of Execution

Our Strategic Mission



**We are the mobility and material technology group
for safe, smart and sustainable solutions.**

2024+ Era of Execution

Our Approach & Commitment



The triple play for future value



① SHORT-TERM PERFORMANCE

Improve efficiency
Consistent delivery

② MID-TERM STRATEGY

Execute portfolio strategy
Stepwise target achievement

③ LONG-TERM VISION

Create value for a better tomorrow
Our technologies. Your solutions. Powered by the passion of our people.

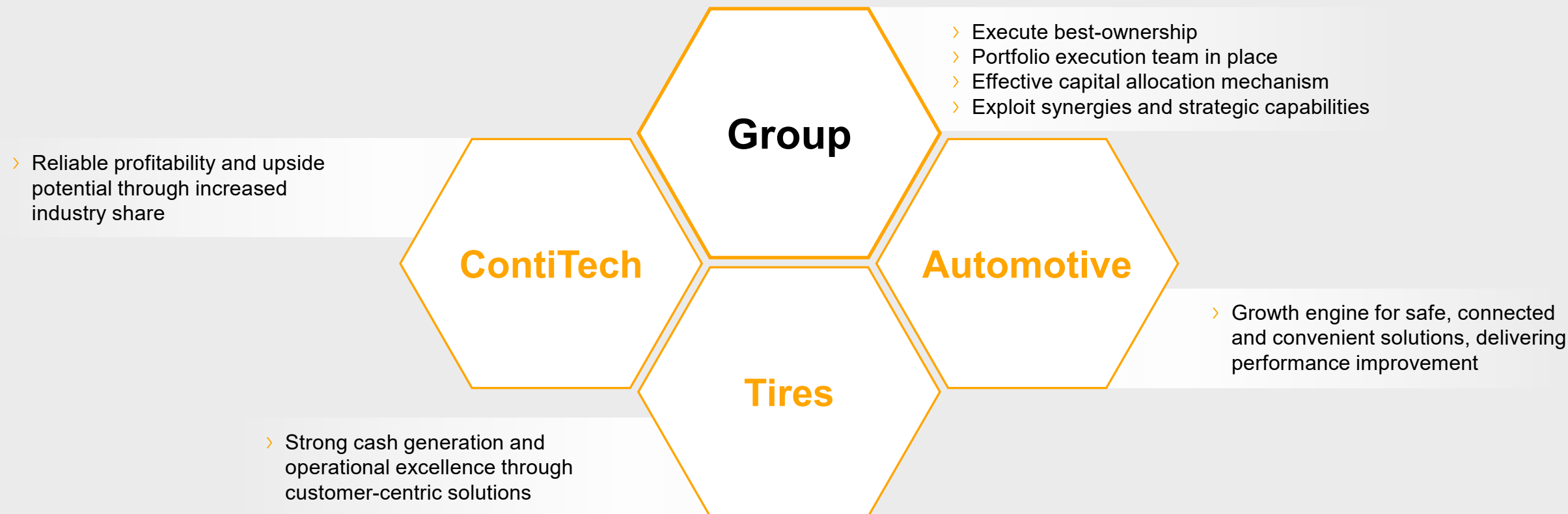
Management focus

- > Clear targets
- > Accountability
- > Execution
- > Prioritize
- > Industrial logic
- > Clear decisions
- > Technology
- > Transformational change
- > Invest in employees

How will we achieve this?
With our decisive and performance-driven team.

2024+ Era of Execution

Our Joint Contributions



Independent when necessary – united where purposeful

2024+ Era of Execution

Automotive

- › Growth engine for safe, connected and convenient solutions
- › Upside via focus and performance



- › **LEAD** In all product groups in **value creation** and **technological excellence**
- › **FOCUS** Strict **portfolio** management along value-accretive principles
- › **PERFORM** Rigorous execution of **cost reduction programs**
Top in operational and commercial excellence
- › Conduct continuous **portfolio reviews**
 - › **User Experience business area** carve-out and preparation of strategic options¹
 - › **Other businesses** of combined annual sales of ~€1.4 bn under review
 - › Streamlining business by dissolution of former **Smart Mobility business area**

¹ Update from 5th August 2024 announcement, spin-off of UX business on hold as Continental evaluates Automotive group sector spin-off.

2024+ Era of Execution

Tires

- › Strong cash generation
- › Operational excellence through customer-centric solutions

- › **Strong resilience** across business cycles
- › **Best-in-class value creation** and **cash generation** based on our **CORE** of
 - › **operational excellence**
 - › **technology**
 - › **brand power**
- › Realizing **OPPORTUNITIES** by tapping into **profit pools** and gaining traction: such as EVs, UHP, sustainability (**RESPONSIBILITY**) and APAC/AM regions
- › Clear differentiation through **customer centricity** is key to continued outperformance



2024+ Era of Execution

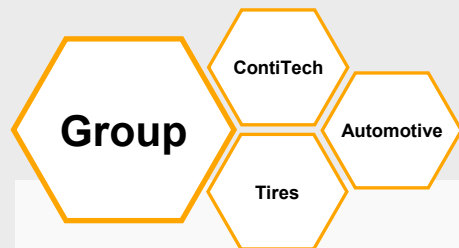
ContiTech

- › Reliable profitability and upside potential through increased industry share
- › Focus on margin-accretive industry business

- › **ENSURE SUCCESS** by focusing strong margin-accretive **INDUSTRY BUSINESS**
 - › Legal and physical **independence of OE Solutions business area**
 - › **Rightsizing** while improving performance of **AUTOMOTIVE BUSINESS**
 - › Increase **industry share to ~80%**
- › Convert strong **industry OE position** into profitable replacement business
- › Leverage unmatched portfolio and **material leadership to outperform**



Group Financial Outlook



Sales

	2023	Short-term	Mid-term
Group	€41.4 bn	~€44–48 bn	~€51–56 bn
Automotive	€20.3 bn	~€22–24 bn	~€26–29 bn
Tires	€14.0 bn	~€15–16 bn	~€17–18 bn
ContiTech	€6.8 bn	~€7–8 bn	~€8–9 bn

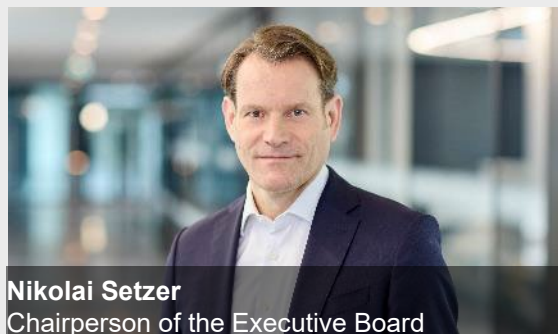


**Adj.
EBIT¹
margin**

Group	6.1%	>8%	~8–11%
Automotive	1.9%	>6%	~6–8%
Tires	13.5%	>13%	~13–16%
ContiTech	6.7%	>9%	~9–11%

¹ Before amortization of intangibles from PPA, changes in the scope of consolidation (only 2023) and special effects.
Considering current portfolio.

Executive Board



Nikolai Setzer
Chairperson of the Executive Board

Group Communications and Public Affairs, Group Strategy, Group Purchasing, Contract Manufacturing, Market China, Group Information Technology

First appointed: August 2009
Appointed until: March 2029



Olaf Schick
Chief Financial Officer

Group Finance and Controlling, Group Compliance, Group Internal Audit, Group Law and Intellectual Property, Group Quality, technical Compliance, CBS and Environment, Group Risks and Controls

First appointed: May 2023
Appointed until: April 2026



Dr. Ariane Reinhart
Chief Human Relations & Sustainability Officer

Group Human Relations, Group Sustainability, Director of Labor Relations,

First appointed: October 2014
Appointed until: September 2025



Christian Kötz
Group Sector Tires

Group Sector Tires

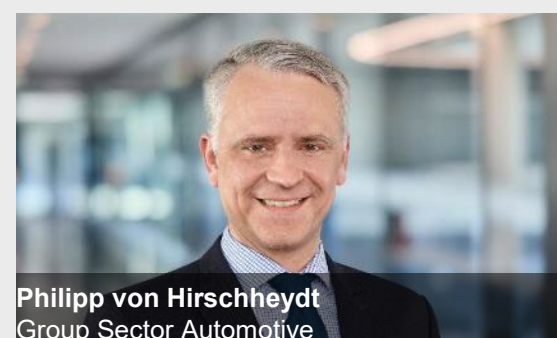
First appointed: March 2019
Appointed until: April 2027



Philip Nelles
Group Sector ContiTech

Group Sector ContiTech

First appointed: June 2021
Appointed until: May 2029



Philipp von Hirschheydt
Group Sector Automotive

Group Sector Automotive

First appointed: May 2023
Appointed until: April 2026

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Automotive at a Glance



€ **20.3** billion
in **sales**



Adj. EBIT¹ margin
1.9%



Global footprint
56 plants in
21 countries
82 R&D locations
in 18 countries



~**102,500**
employees



Product clusters
>50

Creating value while driving the future of mobility

Data shown as at December 31, 2023. ¹ Before amortization of intangibles from PPA, changes in the scope of consolidation, and special effects.

The Software-defined Vehicle

Our Definition

In a software-defined vehicle (SDV), functions are enabled by software.

Decoupling software from hardware enables swift and continuous development and implementation of new functions and software updates throughout the vehicle's lifetime.

The automobile, which until a few years ago was a self-contained system, has become part of a much more complex software-centric ecosystem – the IoT¹.

This results in new requirements regarding – products, collaboration, development, system integration and ecosystem (monetization).

Focus pivoting to the growing importance of software and the complete system.

While hardware solutions evolves to meet the future needs of the vehicle.

¹ IoT: Internet of things

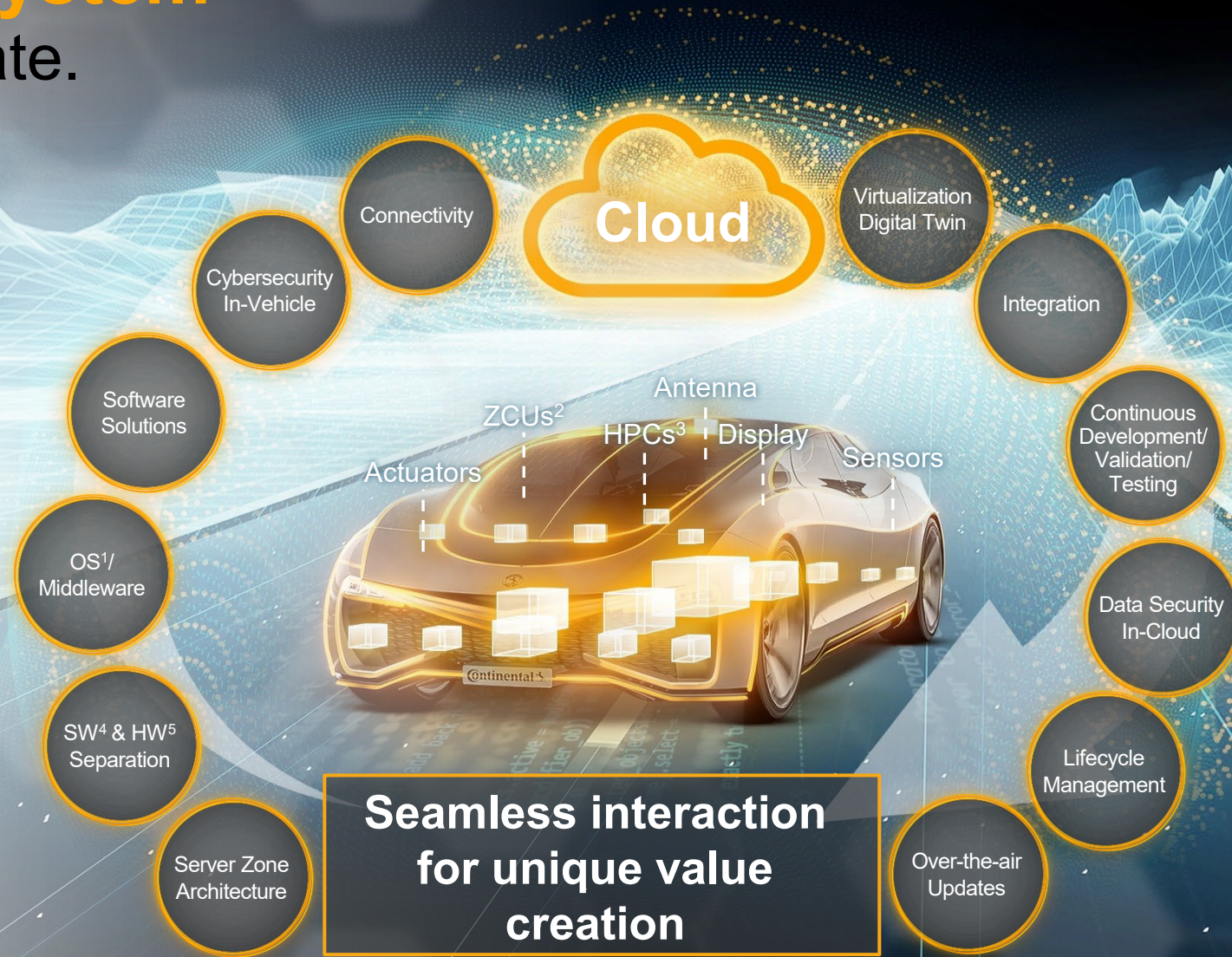
Road to Cloud Ecosystem

Enable. Develop. Integrate.

We deliver value through:
The broadest system understanding across the ecosystem - from road to cloud

We connect the dots with:

- › Hardware enablers
- › Software enablers
- › Software solutions
- › System integration



¹ OS: Operating System ² ZCU: Zone Control Unit ³ HPC: High-Performance Computer ⁴ SW: Software ⁵ HW: Hardware

Our Industry Changing Technology Requirements



- › Evolving system architectures
- › Consolidating multiple functions
- › Specialized and high computing power

- › Cloud services
- › Functions on demand
- › Speed: “code to road” in 1 day

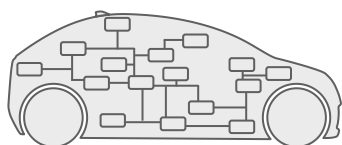
- › Evolving technology stacks
- › Evolving value chain
- › Increased complexity

¹ CSP: Cloud service provider ² OEM: Original Equipment Manufacturer

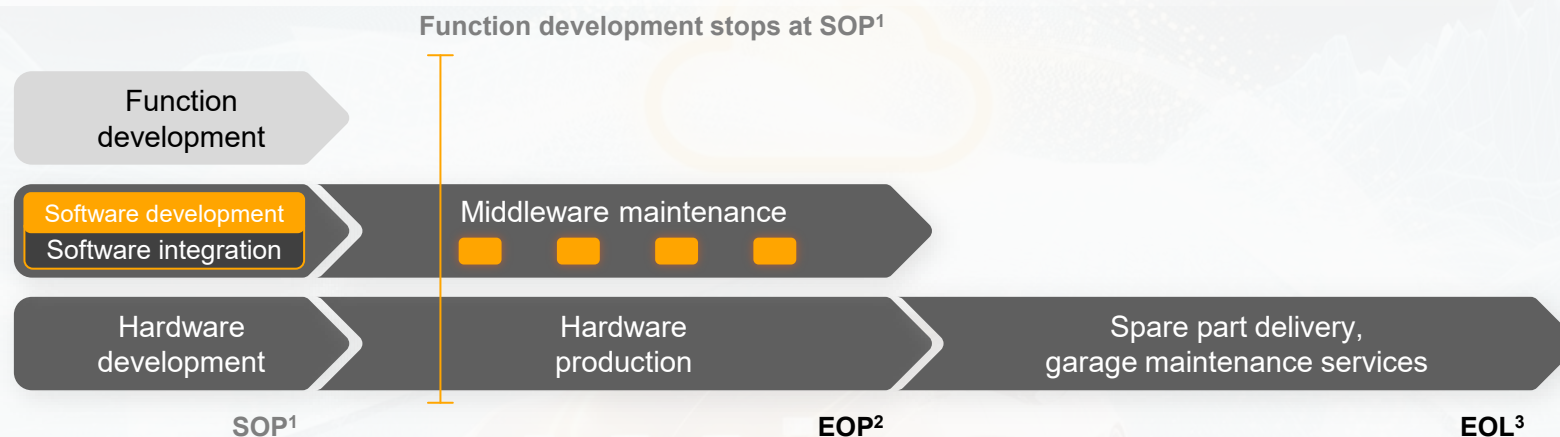
Our Industry New Value Streams Emerge



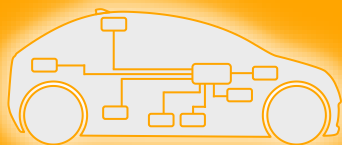
Hardware and
function coupling
– software combined
with hardware



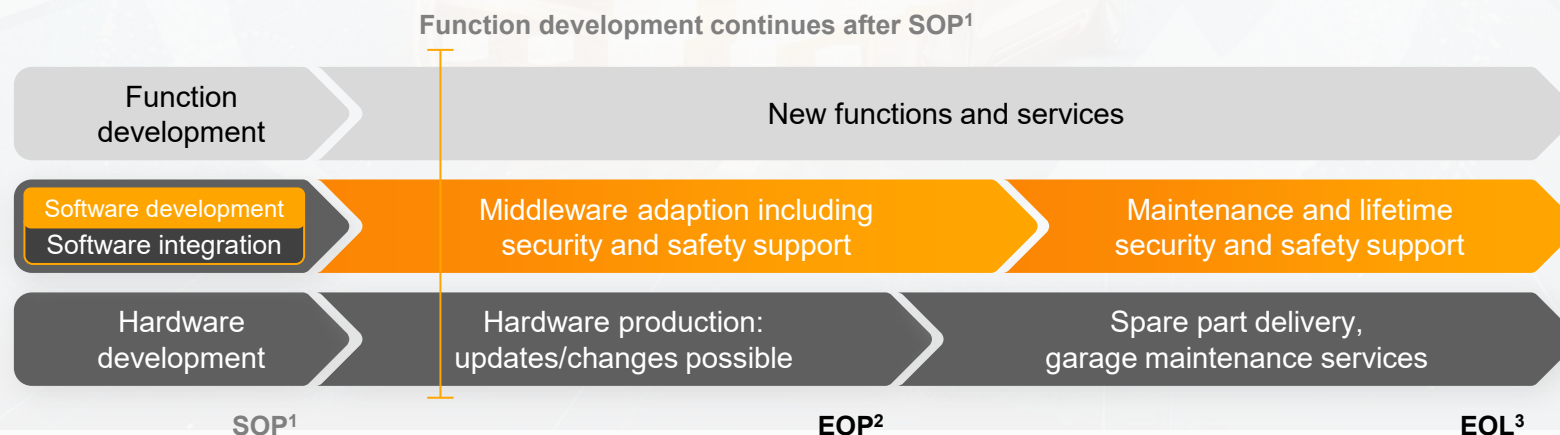
TRADITIONAL CAR



Hardware and
software decoupling
– software updates
and maintenance
across lifecycle



SDV



¹ SOP: Start of production ² EOP: End of production ³ EOL: End of life

Our Answer Delivering Value for the Software-defined Vehicle



Continental Automotive – Lead. Focus. Perform.



Safety and Motion (SAM)



- › Motion system expertise from braking to full vehicle motion
- › Passive and active safety



Autonomous Mobility (AM)



- › Scalable systems
- › Innovative business models



User Experience (UX)



- › Ultra-wide
- › Personalized
- › Fully integrated



Architecture and Networking (AN)



- › Full stack frameworks
- › Backbone of the vehicle functions



Software and Central Technologies (SCT)



- › SW, HW and systems
- › Innovation
- › Sustainability
- › R&D¹ Excellence

We make mobility safe, exciting & autonomous

¹R&D: Research and Development



A Leading Systems Supplier



World-class
portfolio

High-tech and
high-quality
electronic
hardware



Substantial
software
expertise paired
with
partnerships



Leading
automotive
systems
supplier

**Focused execution required to ensure
future commercial success**

LEAD In Our Focus Areas – or Exit



Main sales drivers



Safe

~4%

Market CAGR¹ 2023–2028e

SAM

~100 bps

OUTPERFORMANCE

- › Wheel brake
- › EBS² and one box
- › Sensor systems
- › Airbag systems



Exciting

~16%

Market CAGR¹ 2023–2028e

AN

~300 bps
OUTPERFORMANCE

UX

~400 bps
OUTPERFORMANCE

SCT

~1,000 bps
OUTPERFORMANCE

- › Display solutions
- › Digital cluster
- › Access systems
- › Instrument cluster



Autonomous

~12%

Market CAGR¹ 2023–2028e

AM

~1,000 bps

OUTPERFORMANCE

- › Radar
- › Smart camera
- › Satellite camera
- › AD³/ADAS⁴ ECU⁵

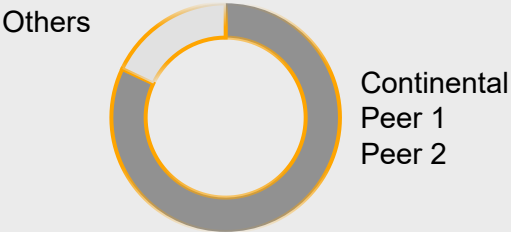
¹ CAGR: Compound annual growth rate. Outperformance: Sales growth compared to PC< production, average from 2023–2028e. ² EBS: Electronic Brake System ³ AD: Autonomous Drive
⁴ ADAS: Advanced Driver-assistance System ⁵ ECU: Electronic Control Unit

LEAD One of the Largest Suppliers

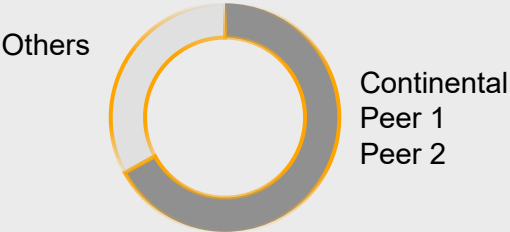


Example areas – around 50% of Automotive sales

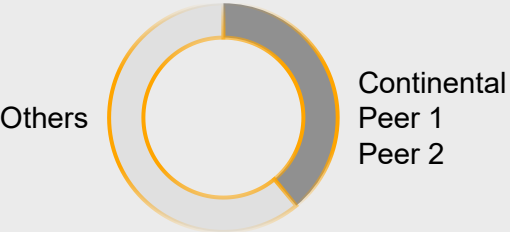
Electronic Brake System



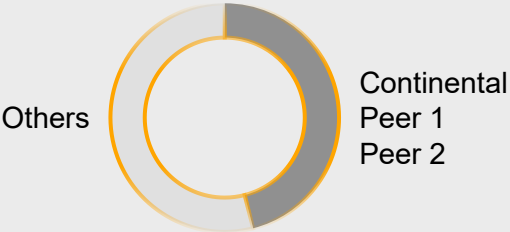
Radar



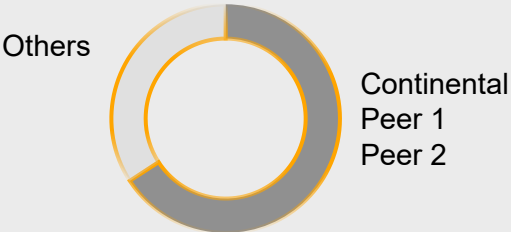
Display Solutions



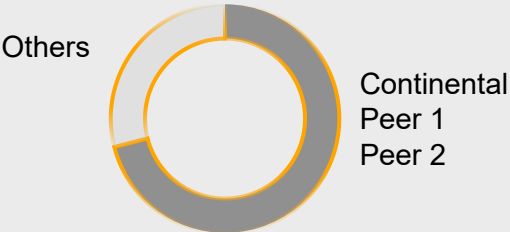
Wheel Brake



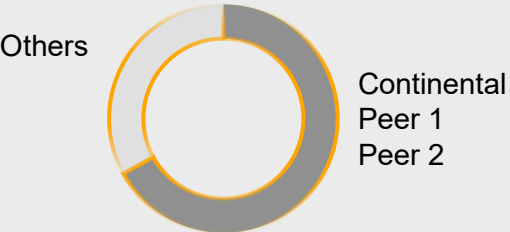
Airbag Systems



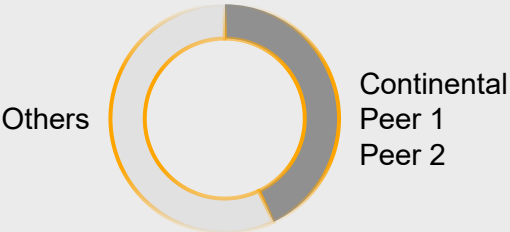
Access Systems



Digital Cluster



Sensor Systems



■ Market share of top 3 suppliers ■ Market share of other suppliers

LEAD Mastering all Fields: System Integrator of Choice

Our foundation

High-quality hardware paired with software experience

Our technology

Purpose-built artificial intelligence SoCs¹ from our strategic partner



We are THE system integrator

- › **We combine software capabilities and automotive competence**
Multiple party software integration ensuring automotive requirements and automation: Continental Cooperation Portal (CCP)
- › **We master data**
Large data processing, artificial intelligence, machine to machine communication
- › **We manage the entire tech stack**
From SoCs, hardware, middleware and functions to cloud services
- › **We manage complexity**
In-house expertise in cross-domain and autonomous driving high-performance computers



Our offering

Realizing autonomous driving systems at scale, together with our strategic partner



¹ SoC: System on chip

LEAD Combining Hardware and Software



Selected examples

Today: Outstanding technology platform

- › Electronic brake system
- › One box

SAM

- › Gateways
- › Body controller

AN

- › Radar, camera, lidar
- › Ultrasonic sensors

AM

Step 1: Enhanced products – Higher content per vehicle

- › Future brake system 2 / 3
- › Wheel hub drive with integrated brake

- › Zone controller
- › Smart access systems
- › Cross domain HPC

- › Full sensor suite
- › Aurora partnership
- › Autonomous driving HPC

Step 2: Addition of features – New sources of revenue

- › Park brake redundancy included
- › Automated driving SAE¹ level ≥3 enabler

- › Digital key management
- › Interior intrusion / presence detection

- › Automatic parking
- › Transparent vehicle/trailer
- › Cruising companion

¹ SAE: Society of Engineers



FOCUS

FOCUS Active Portfolio Management



Decision criteria

- › Value creation
- › System expertise
- › Technology focus
- › Growth potential



Execution plan

Review of entire portfolio



Improve, sell or close



~25% of total business
will change

FOCUS Streamlining the Business



Today's structure

Autonomous Mobility

Safety and Motion

Architecture & Networking

Software & Central Technologies

User Experience

Smart Mobility¹

~€1.4 bn sales to
improve, sell or close

~€3.5 bn sales: carve-out
initiated²

Dissolution of SMY

Target structure

Autonomous Mobility

Safety and Motion

Architecture & Networking

Software & Central Technologies

UX (agility, accessibility, speed)

AM

AN

SCT

¹ January 2024, the former Smart Mobility business area was dissolved into AM, AN and SCT.

² As of August 5, 2024, announcement, UX carve out on hold while Continental evaluates the spin-off of the Automotive group sector.

FOCUS User Experience – Continental as Best Owner?



Highly attractive business



Strong order intake momentum



Leading market position in display solutions, head-up and digital cluster



Highly innovative



Carve-out initiated to create strategic options

Hardware-focused business



Significant investment needs



Not an integral part of our software-defined-vehicle strategy





PERFORM

PERFORM Strict Profitability Management



Operating
leverage

A

- › Increase content per vehicle and new business models
- › Commercial excellence

Up to 1% of sales
short-term

Operational
excellence

B

- › Manufacturing improvements

Up to 1% of sales
short-term

Fixed-cost
reduction

C

- › Organizational delayering
- › Bundling of activities

~€400 mn
by 2025e

R&D
efficiency

D

- › Consolidation
- › Best-cost locations
- › Raise software development synergies

Up to 1% of sales
short-term

PERFORM Manufacturing Footprint Today



Production plants¹

AMERICAS

13

EUROPE

25

APAC

18

2019-29 Footprint Optimization Program

Plants already closed by year end 2024:

- › Rubi (Spain)
- › Palmela (Portugal)
- › Henderson (USA)
- › Manila (Malaysia)
- › Manesar (India)

Brazil

- › Guarulhos
- › Varzea Paulista
- › Jacutinga (AN)

Mexico

- › Aguascalientes
- › Guadalajara Periferico
- › Guadalajara Tijera
- › Las Colinas
- › Nogales*
- › San Luis Potosi
- › Silao

USA

- › Culpeper*
- › Morganton
- › New Braunfels

Belgium

- › Mechelen

Czech Republic

- › Adrspach
- › Brandys
- › Frenstat
- › Jicin

Germany

- › Babenhausen*
- › Frankfurt
- › Gifhorn*
- › Ingolstadt
- › Karben*
- › Regensburg
- › Rheinboellen
- › Villingen

France

- › Toulouse

Great Britain

- › Ebbw Vale

Hungary

- › Budapest
- › Veszprem

Italy

- › Cairo Montenotte

Lithuania

- › Kaunas

Portugal

- › Vila Real

Romania

- › Sibiu
- › Timisoara

Serbia

- › NoviSad (2)

Slovakia

- › Zvolen

China

- › Changchun Moonlake
- › Changsha
- › Changshu
- › Chongqing
- › Jinan
- › Lian Yun Gang
- › Shanghai
- › Shanghai SABS
- › Suzhou
- › Wuhu Longshan
- › Qufu

India

- › Bangalore
- › Gurgaon

Japan

- › Hamakita

Malaysia

- › Penang

Philippines

- › Calamba

South Korea

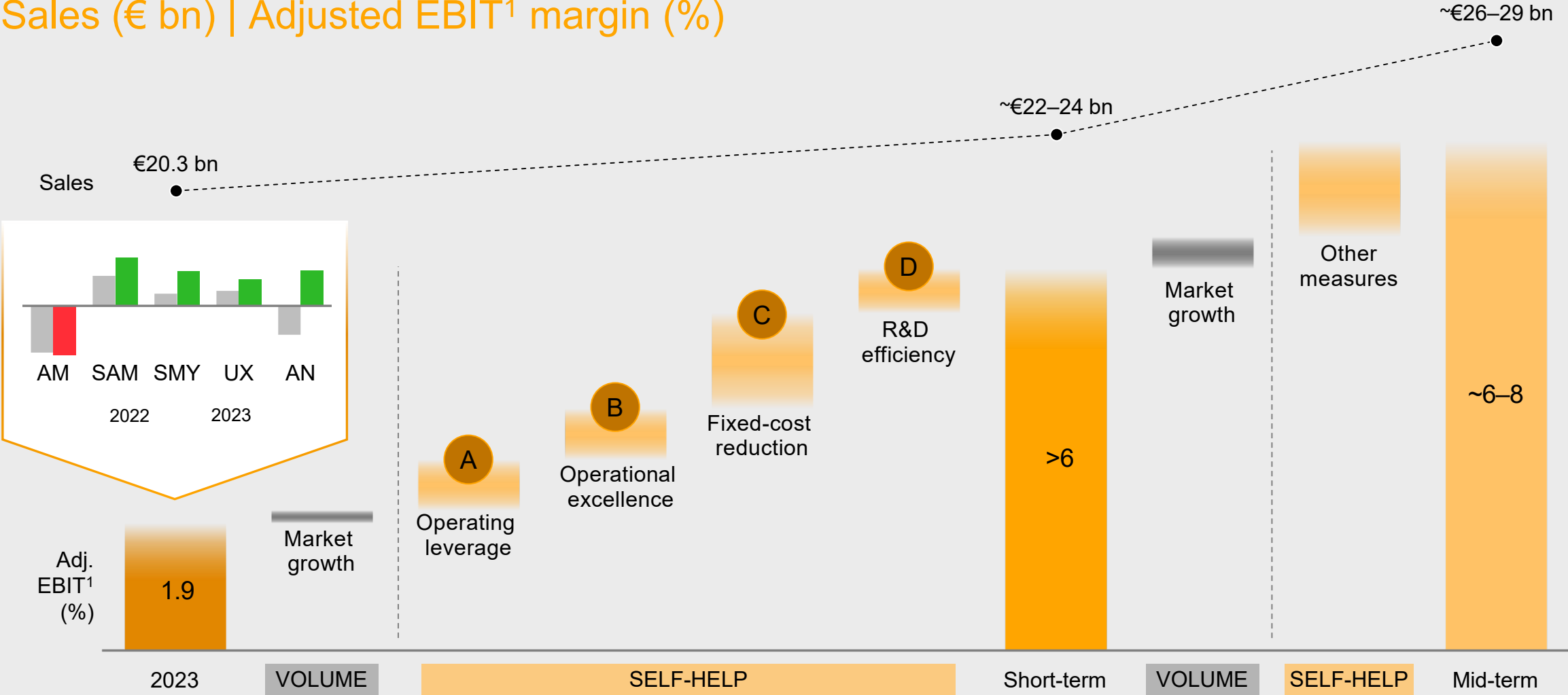
- › Sejong

¹ As at December 31, 2023, *As part of 2019-29 footprint optimization program – in progress to exit.

PERFORM Profitability Target



Sales (€ bn) | Adjusted EBIT¹ margin (%)



¹ Before amortization of intangibles from PPA, changes in the scope of consolidation (only 2023), and special effects. Considering current portfolio.

BA Autonomous Mobility (AM)

Mission:

Delivering innovative and sustainable full-stack mobility solutions for everyone's autonomy tomorrow



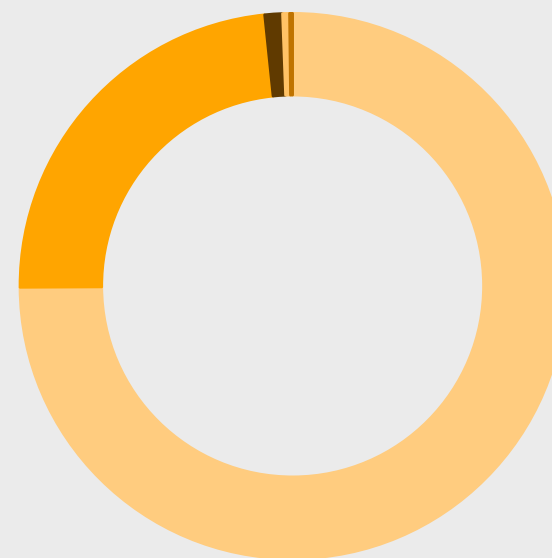
€2.3 billion
in sales

+ ~ €1.1 bn from SMY¹



~11,600
employees

+ ~ 6,400 from SMY¹



- Radars
- Cameras
- AD control units
- System and software
- High-resolution lidars

+ SMY¹ commercial
vehicle portfolio

Become a leading autonomous mobility supplier

Data shown as at December 31, 2023. ¹ SMY allocated to the BA AM based on FY 2023 results. SMY dissolved as at December 31, 2023.

LEAD – BA Autonomous Mobility



Our Aspiration

Technology Leadership

Components and systems supplier of choice for passenger car solutions and L4 autonomous trucking.



Value Management

Strategically investing in system business, leverage our core & deliver new value.



Our Approach

Effectively reinforcing our strengths and key partnerships to deliver unique value fast and efficient.



Our Key Capabilities

Components expertise and industrialization

Cutting-edge technologies in components portfolio.

Industry first hardware-as-a-service solution

L4 service model system with Aurora.

ADAS & autonomous system design

Enhancing key value across the vehicle.

Software competence

From driving functions to middleware and computer vision solutions.

Diversified market know-how and access

From passenger cars to commercial vehicles.

Global footprint

R&D and manufacturing in the market for the market.

AM – Exclusive Partnership with Aurora

Business highlight

1 Our Customers' Needs:

- › The transportation industry challenges:
 - › Cost increases
 - › Scarcity of drivers
- › Results in strong demand for innovation in the transportation industry that is commercially valuable

2 Our Solution:

- › Continental and Aurora partner to industrialize the first commercially scalable autonomous L4 trucking system
- › Including a new fallback system which is designed to ensure a driverless truck reaches a safe position in the unlikely event of a failure in the primary autonomy system



Chris Urmson, CEO Aurora

“Continental's legacy in development and industrialization of automated driving systems, combined with its commitment to transform transportation make it an ideal partner for Aurora. Their depth of expertise will be pivotal to scaling Aurora's autonomous trucking service, Aurora Horizon.”

3 Our Value Proposition:

- › Leveraging our expertise and competence in:
 - › Development of safe, reliable, and scalable system solutions
 - › Benefiting from industrialization capabilities
- › Delivering the entire hardware set including a new fallback system

4 Our Business Success:

- › New business model – “hardware-as-a-service” we will be paid for hardware and related service for each mile driven by the autonomous trucks
- › Start of production – 2027 in the US market

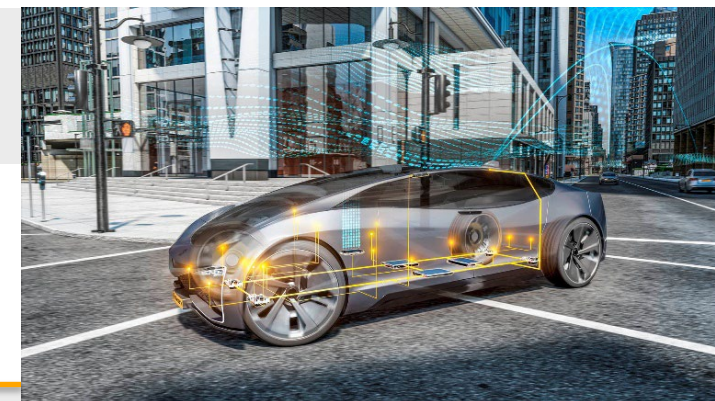
5 Our Proof Points:

- › Continental and Aurora reach key development milestone of exclusive partnership: Completion of blueprint and design of the future Aurora Driver hardware and fallback system
- › Both companies release a roadmap to the planned start of production in 2027 based on detailed development plans and key milestones

BA Architecture & Networking

Mission:

We provide the backbone of the intelligent and connected vehicle



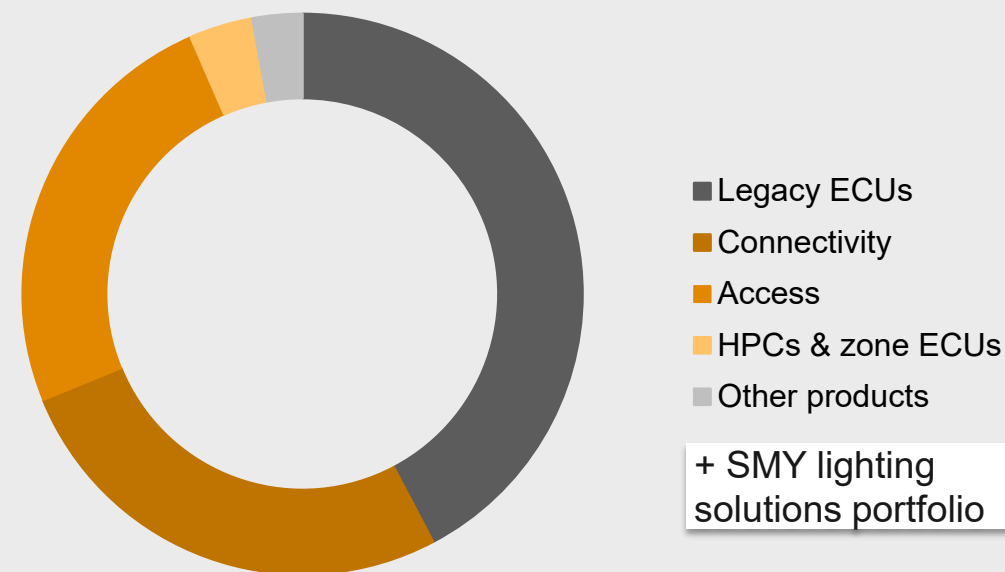
€4.0 billion
in **sales**

+ ~ €0.5 bn from SMY¹



~21,300
employees

+ ~ 2,200 from SMY¹



Leveraging legacy to create value for future architecture needs

Data shown as at December 31, 2023. ¹ SMY allocated to the BA AM based on FY 2023 results. SMY dissolved as at December 31, 2023.

LEAD – BA Architecture & Networking



Our Aspiration

Technological Leadership

Enabling seamless connectivity and modern, high-performance electronics architecture in the vehicle



Value Management:

Domain or cross-domain complete stacks, leveraging software business and services across the vehicle's lifecycle



Our Approach:

Trusted partner to our customers in their transformation to the software-defined vehicle



Our Key Capabilities

Scalable development and testing toolchains

Speed and robustness to software development and integration

Partner for vehicle compute solutions

HPCs and zones
(domain and cross-domain: cockpit, AD, body, chassis)

Innovative pioneer in vehicle access solutions

Seamless, digital access and engine start solutions

Connected

Telematics solutions, enabling road to cloud connectivity

Software as a product

Pipeline of mature and innovative software assets

Integration management experts

Across the lifecycle of the vehicle

AN – High Performance Computers

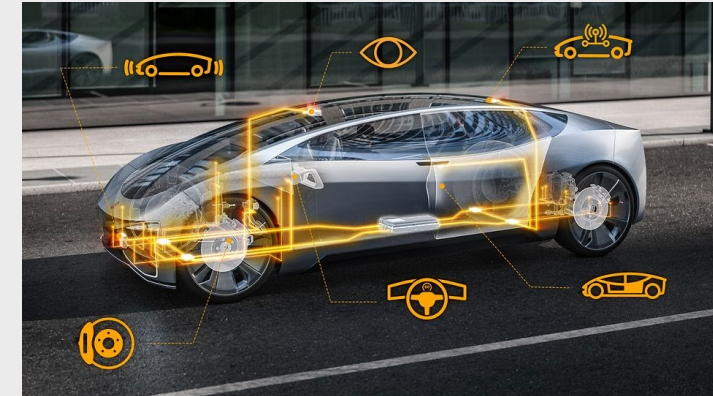
Business highlight

1 Our Customers' Needs:

- › Manage complexity
 - › Foundation architecture - central and zonal
 - › Variant management and 3rd party SW suppliers
- › Integrate and orchestrate 3rd party content
- › Connected and up to date seamlessly and securely
- › Tap into new revenue streams across the life of the vehicle

2 Our Solution Examples:

- › Plug & Play HPC
 - › Scalable and flexible concept for highly integrated cross-domain HPC solutions
- › Smart Cockpit HPC
 - › Ready to use solution which balances the demands between user experience, cost, and system performance



3 Our Value Proposition:

- › Plug & Play
 - › Simple exchangeability and upgradeability of HPC modules pre and post SOP
 - › Innovative cooling solution with a flexible and cost-efficient cooling pad
- › Smart Cockpit
 - › Developed within 18 months
 - › Allows visual ADAS integration (360° camera) and Driver Monitoring System (DMS)

4 Our Business Success:

- › Producing and integrating HPCs at scale since 2019
- › First supplier to be able to integrate all vehicle domains – strategic cost savings to our customers while delivering key value out of one hand

5 Our Proof Points:

- › First supplier worldwide to successfully bring to market a Body HPC as a fully functioning high-performance - secured server hosting software functions and services
- › Depth of expertise across the complete architecture, from road to cloud, makes Continental the partner of choice for many of our customers

BA Safety & Motion (SAM)

Mission:

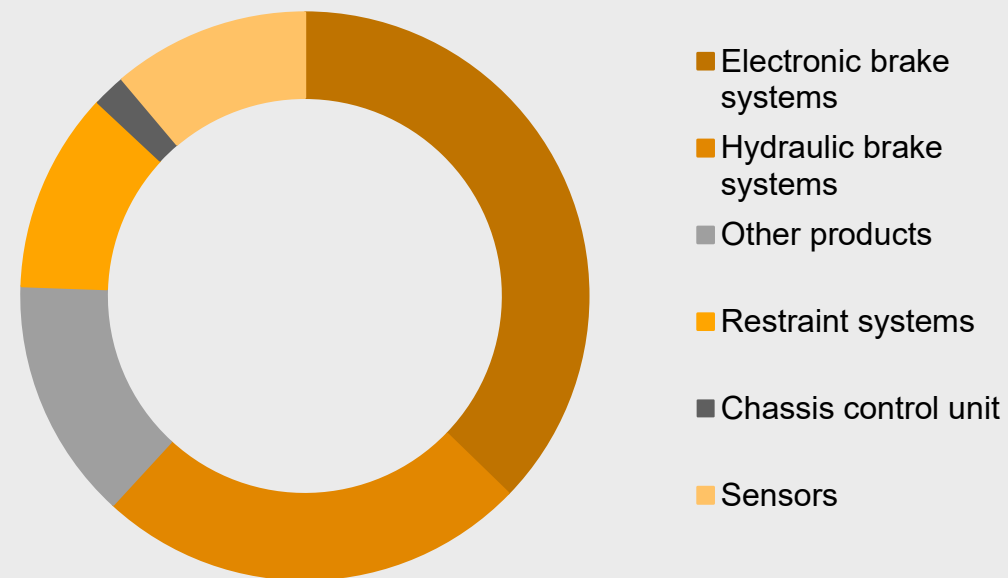
We work every day to **make mobility safer** in a changing world. Our purpose to **deliver leading solutions** meets passion to contribute to every life in a sustainable world.



€7.6 billion
in sales



~36,800
employees



Delivering leading safety and motion technology at scale

Data shown as at December 31, 2023.

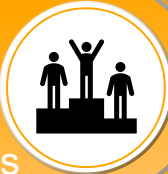
LEAD – BA Safety & Motion



Our Aspiration

Technological Leadership

Leverage our unique understanding of the individual components to the complete system to deliver innovative safety and motion solutions



Value Management:

Continuously improve our competitiveness by questioning status quo and efficient processes



Our Approach:

Create value with our strong core products while tapping into new profit pools



Our Key Capabilities

Sensor technology and control units

Market leading solutions at scale

Innovative brake systems

Leading-edge technology in electronic brake systems

Motion control solutions

Full system supplier for Holistic Motion Control

Operational excellence

Worldwide footprint, efficient prototyping to mass production

System integration competence

Experts in vertical and horizontal integration

Close to all key customers, globally

SAM – Future Brake Systems

Business highlight

1 Our Customers' Needs:

- › **Mobility users:** Vehicles that come to a full stand still, safely, comfortably and controlled
- › **OEMs:** Modular plug & play design, simplified handling and maintenance packaged in a more sustainable product

2 Our Solution Examples:

- › Modular and stepwise approach
 - › FBS 0: Wet
 - › FBS 1: Wet-by-wire (electric pedal)
 - › FBS 2: Semi-dry by-wire (dry rear axle)
 - › FBS 3: Full-dry by-wire (electric pedal; dry front & rear axle)



3 Our Value Proposition:

- › ~20 years of expertise in brake-by-wire systems
- › Digitalized, electrified, automated vehicles: Continental's innovation roadmap for brake systems drives the evolution of brake controls to motion systems tailored for each next generation of vehicle needs
- › Supports our customer's environmental goals

4 Our Business Success:

- › First to market with semi-dry brake system - decoupled software from hardware for flexible system solutions
- › Simplified assembly with proven hydraulic fallback (FBS 2) enables removal of brake fluid on the rear axle and reduced system/vehicle costs for our customers

5 Our Proof Points:

- › FBS 0: Successfully launched MK C1 brake system in 2016 and 2nd generation MK C2 in 2022/23
- › FBS 2: Major award for semi-dry brake system (>2 bn euros in lifetime sales) with start of production planned with a global car manufacturer beginning 2026
- › Electric caliper concept release planned for end of 2024

BA Software & Central Technologies

Mission:

We anticipate, unify and deliver building blocks for today and tomorrow's mobility



€0.4 billion
in sales

+ ~€1.1 bn from SMY¹



~6,700
employees

+ ~1,700 from SMY¹

Our portfolio:

Internal services:

- › **Technology, innovation and strategy**
 - › Software-defined vehicle: EE architecture, software and system solutions
 - › Research and advanced engineering
 - › Sustainability
- › **SCT core**
 - › House of solutions
 - › CAEdge
 - › Reusable modules
 - › R&D footprint management
 - › AI empowered company

External business:

- › Elektrobit (OS and middleware)
 - › Argus (cybersecurity)
 - › CES (engineering services)
- + SMY aftermarket portfolio

We are the strategic accelerator for our internal & external partners

Data shown as at December 31, 2023. ¹ SMY allocated to the BA AM based on FY 2023 results. SMY dissolved as at December 31, 2023.

LEAD – BA Software & Central Technologies



Our Aspiration

Technology Leadership:

Anticipate future vehicle architectures and technologies to master the transformation toward software-defined vehicle



Value Management:

Enable software business and foster cross-business-area collaboration



Our Approach:

Leverage our core competences in advanced engineering, AI and systems integration, together with strategic partners



Our Key Capabilities

Vehicle architecture consulting

Trusted partner to prepare the future

OS, middleware and cybersecurity

Elektrobit and Argus solutions

Reusable modules / process methods and tools

Increase R&D efficiency within Continental Automotive

System and AI

System thinking across domain, AI empowered sensor and feature fusion

CAEdge* as software enabler

Virtualization for shorter time to market.
CI/CT/CD*

Partnerships and ecosystems

Flexibility and speed to create competitive edge

*CAEdge: Continental Automotive Edge Framework, CI: Continuous Integration, CT: Continuous Testing, CD: Continuous Development, AI: Artificial Intelligence

BA User Experience (UX)

Mission:

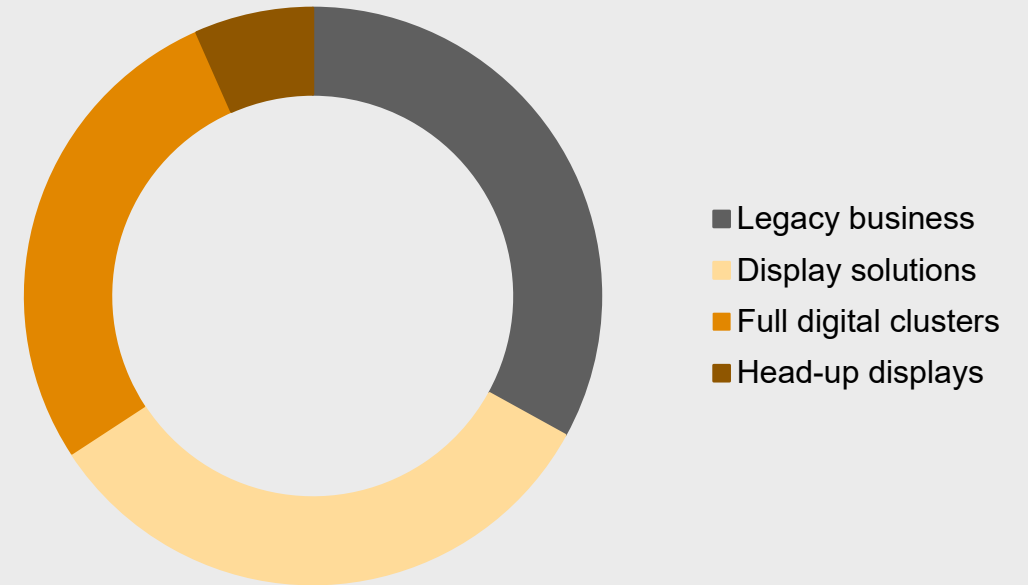
Our passion for technology makes your difference



€3.5 billion
in sales



~14,900
employees



Our innovations bring the differentiating factor for our customers

Data shown as at December 31, 2023.

LEAD – BA User Experience



Our Aspiration

Technological Leadership

Most innovative supplier enabling differentiation



Value Management:

Best cost base with exceptional commercial management



Our Culture: Stronger Together!

Living ownership while leveraging team approach



Our Capabilities

Innovation teams as partner of OEM design teams creating holistic experiences

Deep Display & HUD and UX Software know-how

Deep manufacturing expertise & process development

Mega-factories bundling volume and know-how

Launch of complex large display solutions

Close to all key customers

UX – Display Solutions

Business highlight

1 Our Customers' Needs:

- › **End Users:** User Experience (UX) is the new horsepower and key buying criteria
- › **OEMs:** Key differentiation point and meet end customers expectation for a new level of in-cabin experience

2 Our Solution Examples:

- › Curved ultrawide display
- › Scenic view head-up display
- › Scalable from high-end to mid-class
- › Empower the experiences with exciting use cases driven by our software.



3 Our Value Proposition:

- › Cutting-edge premium solutions that are also scalable for mid-class volumes
- › Mega-factories maximizing our return on investment

4 Our Business Success:

- › We are the partner of choice for high-end, innovative future cockpits
- › We successfully convert innovation to scale for the mid-class price point

5 Our Proof Points:

- › Highest order intake in the industry
- › Proven our product concept in providing the ultrawide display in Mercedes Benz concept car EQXX
- › Awarded with a high-volume mass production product development of a pillar-to-pillar touch display
- › CES innovation award 2023 for the Scenic View HUD

Automotive Clear Path to Value Creation



➤ We are the technology provider and system integrator of choice for the software-defined vehicle

➤ We are in the market for the market

➤ We strictly execute our 3-pillar strategy to drive profitable growth

We drive the future of mobility

Agenda



1	Continental Group	3
2	Automotive Group Sector	16
3	Tires Group Sector	52
4	ContiTech Group Sector	67
5	Corporate Governance	89
6	Sustainability	95
7	Financials	106
8	Back-up	119

Tires at a Glance

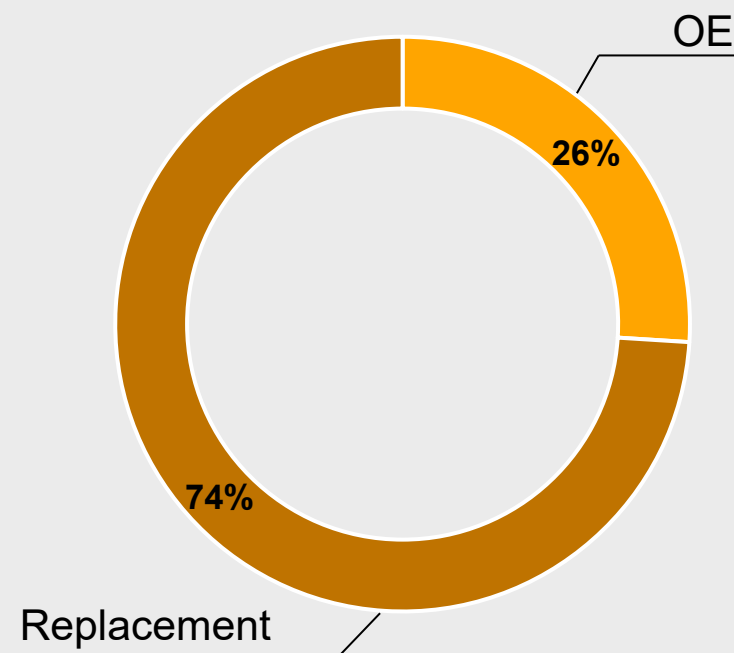


€**14** billion
in **sales**

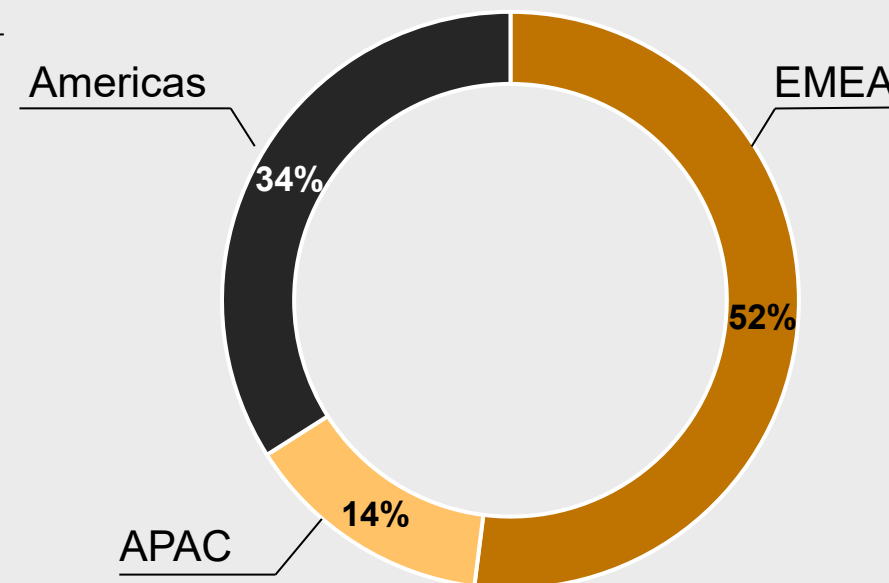


~**56,500**
employees

High share of RE business
on the back of a strong OE
business



Regional balance with
significant growth opportunities
in Americas and APAC



Tires are our passion. We outperform the industry with customer-centric solutions and operational excellence.

Data shown as at December 31, 2023. RE: Replacement market, OE: Original Equipment market

Tires Vision 2030

**Tires are our passion.
We outperform the
industry with customer
centric solutions and
operational excellence.**

VISION
2030

OUR CORE

Excellent tires remain our DNA. We stand for profitable growth, reaching a podium position in the tire industry.

OUR OPPORTUNITY

We will be the #1 tire solution provider.

**Our customers'
ambitions are
our driving
force.**

OUR RESPONSIBILITY

We will be the most progressive tire company in being environmentally and socially responsible.

OUR TEAM

We are Tires. Each and every one of us takes ownership. We will win as one global team.

Tires Vision 2030

Strategically Enhancing Our Successful Business Model



Differentiation / Growth

Balance global footprint and strengthen service network



Expanding value-adding digital solutions business



Sustainable solutions along the entire value chain



Above-average growth in high-value products



VISION
2030

Excellence / Efficiency



Industry-leading quality and operational efficiency



Top-notch technology and product portfolio



Strong brand equity with effective application of multi brand portfolio



Excellent supply chain performance and flexibility

CORE Industry-Leading Operational Excellence



~80%



Capacity in mega plants (>100kt p.a.)¹

~75%



Best-cost locations¹

<8



Customer satisfaction (measured in OE ppm)²

Operational excellence is the foundation of our financial performance

¹ As at December 31, 2023, in tonnage (total tires). ² ppm: parts per million, average 2018–2023

CORE Major Benefits of Electrification



Accelerating opportunities from EVs

- › BEV characteristics drive higher demand for UHP tires
- › OE favor premium tires meeting quality and technology requirements
- › “OE to replacement” consumer brand loyalty higher for BEV

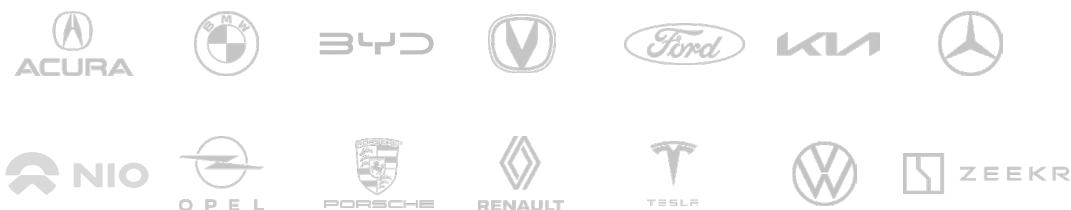


Driven by our strong OE market position

Continental BEV homologations (total)



All the world's most successful BEV manufacturers trust Continental tires



CORE Boosting Our Mix Through UHP¹ Growth

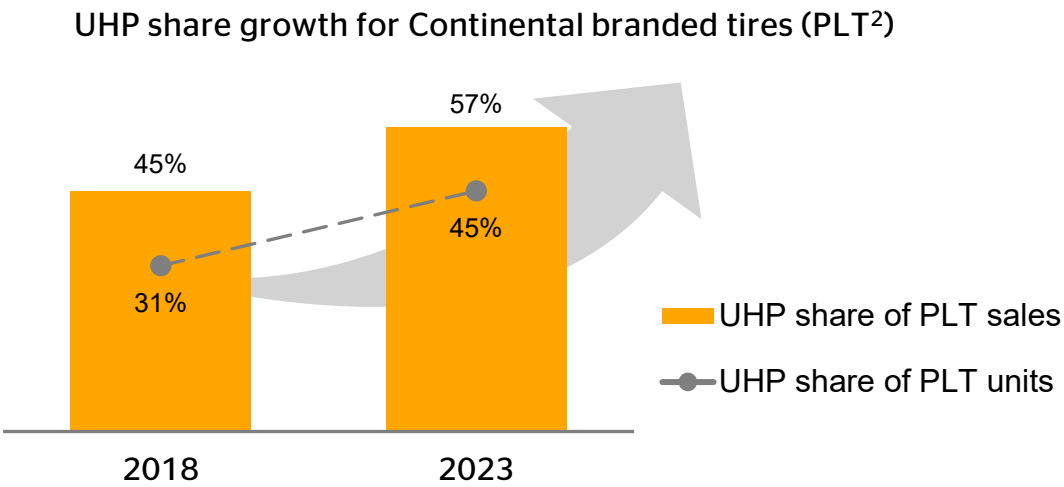


Our exceptional product line-up translates into

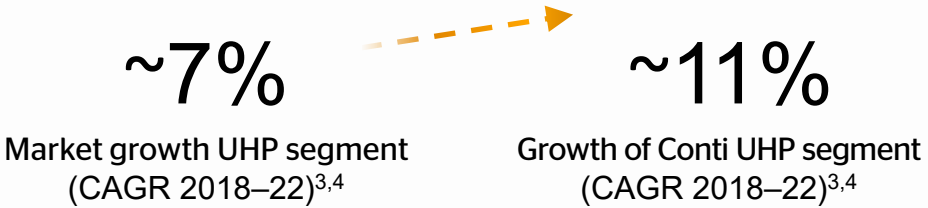
...an increasing share of our ultra-high-performance tires

Summer

Allseason & Winter



...outperforming the market



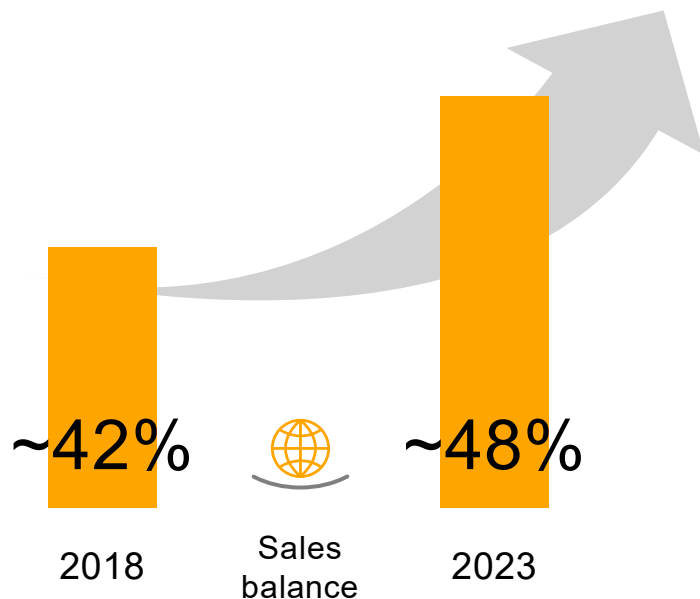
¹ Ultra-high performance are tires ≥ 18". ² PLT: Passenger car and light truck tires. ³ CAGR: Compound annual growth rate. ⁴ Based on external data providers and internal estimates for markets in Western & Central Europe (incl. Türkiye), China, USA and Canada.

CORE Seizing Growth Opportunities in APAC and Americas



Increasing global presence

Sales share of APAC and AM regions



Supported by continued investment in our manufacturing and supply chain set-up



~€1.6 bn
invested in APAC/AM plants¹

Plant expansions

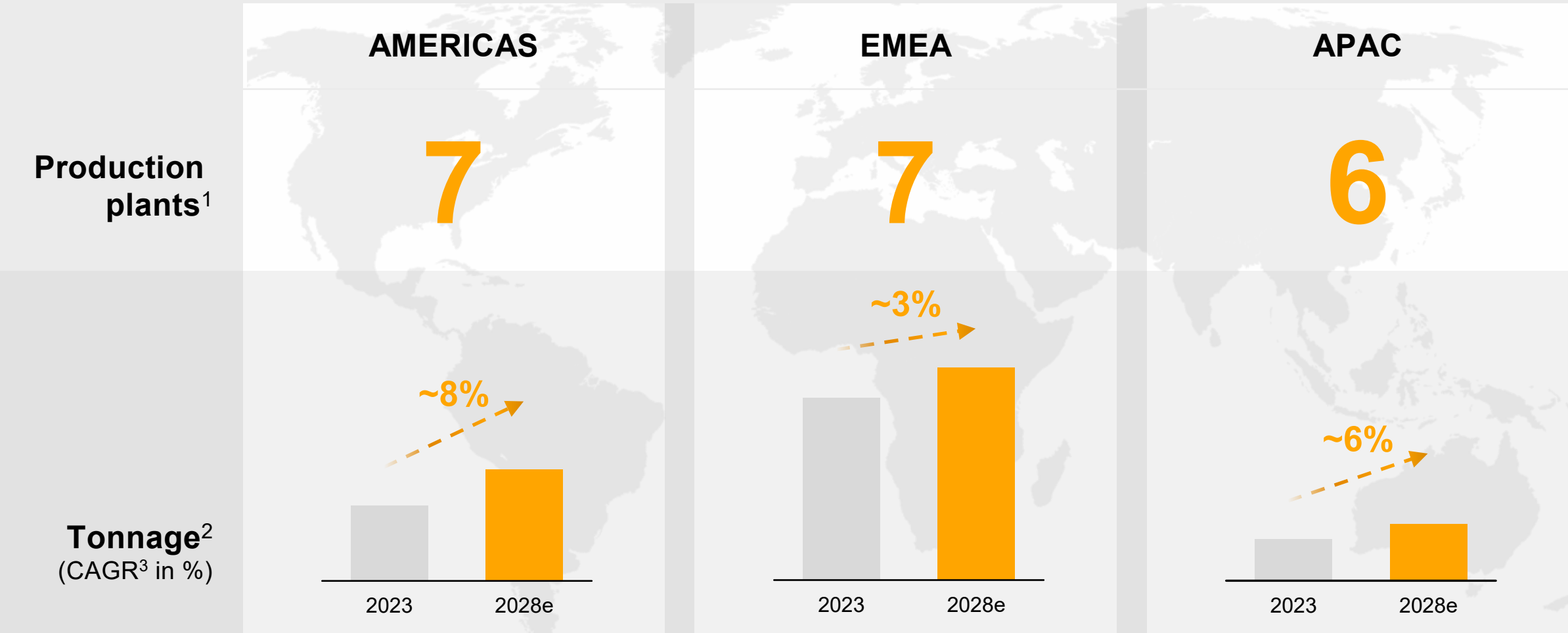
- › Hefei (China)
- › Rayong (Thailand)
- › Clinton (USA)
- › Camacari (Brazil)



Greater manufacturing responsiveness and solutions tailored to local requirements underpinning our customer centricity

¹ Figures relating to 2018–2023 period.

CORE Manufacturing Footprint

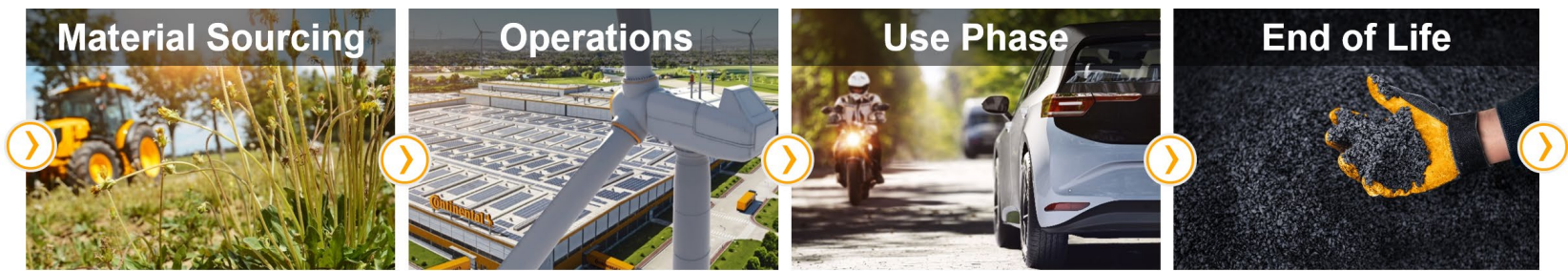


¹ As at December 31, 2023, excluding plants for semi products and retread production facilities. ² Estimated production tonnage (in k ton for all tires). ³ CAGR: Compound annual growth rate

Responsibility

We have evolved the way we view and structure our strategic sustainability efforts.

FROM
Linear view

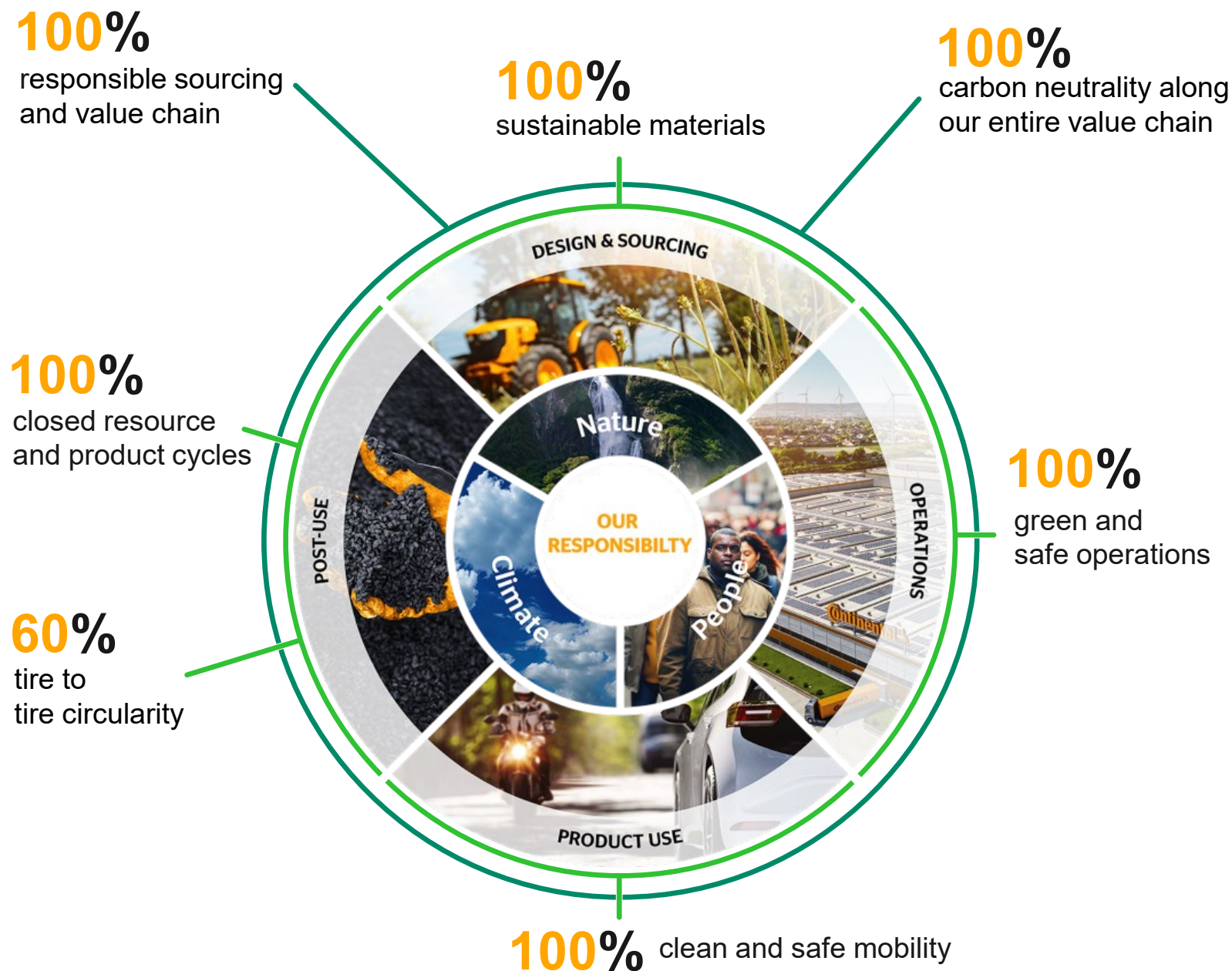


TO
Circular view



Responsibility

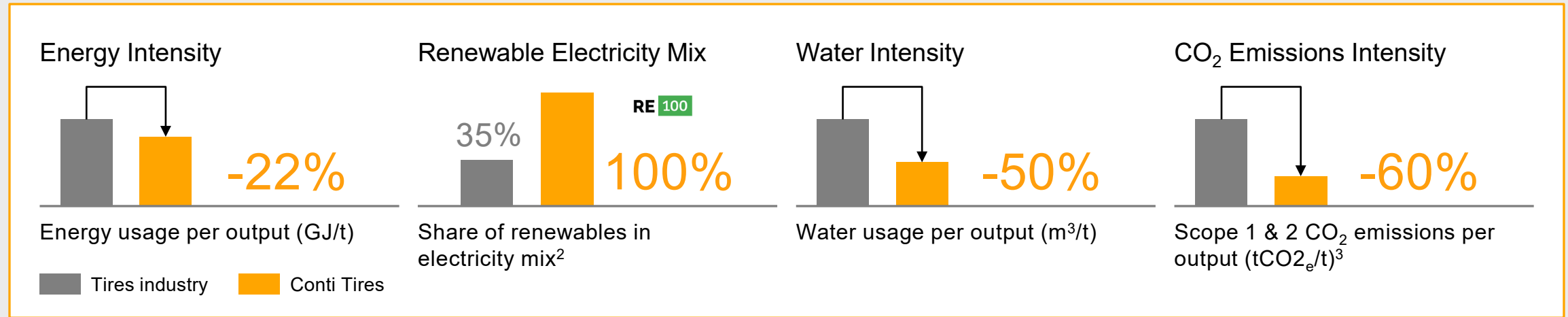
We remain strongly committed to our agreed ambitions. By 2050 at the latest, we strive for...



RESPONSIBILITY Ambitious Sustainability Roadmap as Key Differentiator



Example: Industry benchmark 2022 – Operations¹



Our aim is to be the most environmentally and socially responsible tire company

- › Leveraging global economies of scale
- › Differentiating through technological leadership
- › Increasing efficiency gains
- › Actively turning challenges into opportunities

¹ Comparing to World Business Council for Sustainable Development (WBCSD) Tire Industry Project (TIP): average value of 10 leading tire companies.

² Member of RE100 initiative that fosters the use of renewable energy. Use of energy attribute certificates starting 2020 leading to carbon neutral electricity supply. ³ Driven by RE100 electricity mix.

OPPORTUNITY Integrated Solutions for Fleets



In-house automotive expertise as unique differentiator in tires industry

Holistic data-driven fleet management solutions for commercial customers

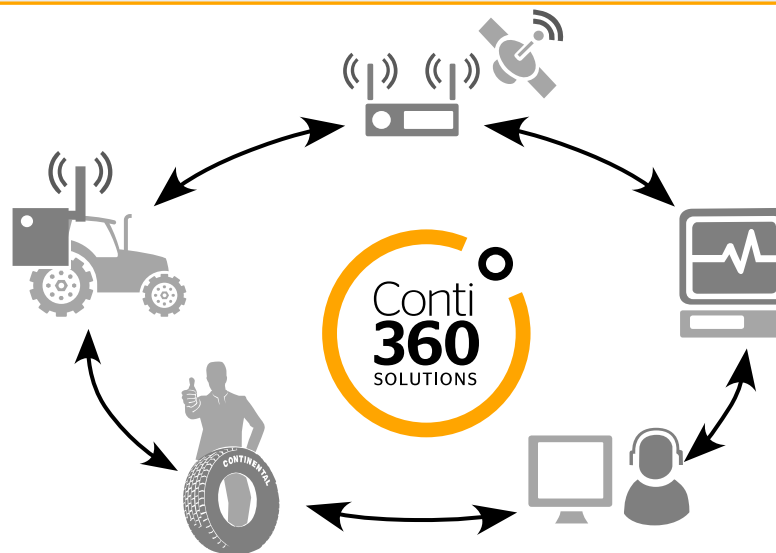
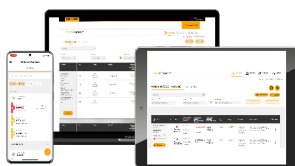
Electronics & sensors portfolio



Fleet management solutions



Remote vehicle diagnostics



Avoid breakdowns



Make service plannable



Maximize tire mileage



Ease operations



Save on fuel consumption



Suggest best fit tire

LODC

Lowest Overall Driving Cost

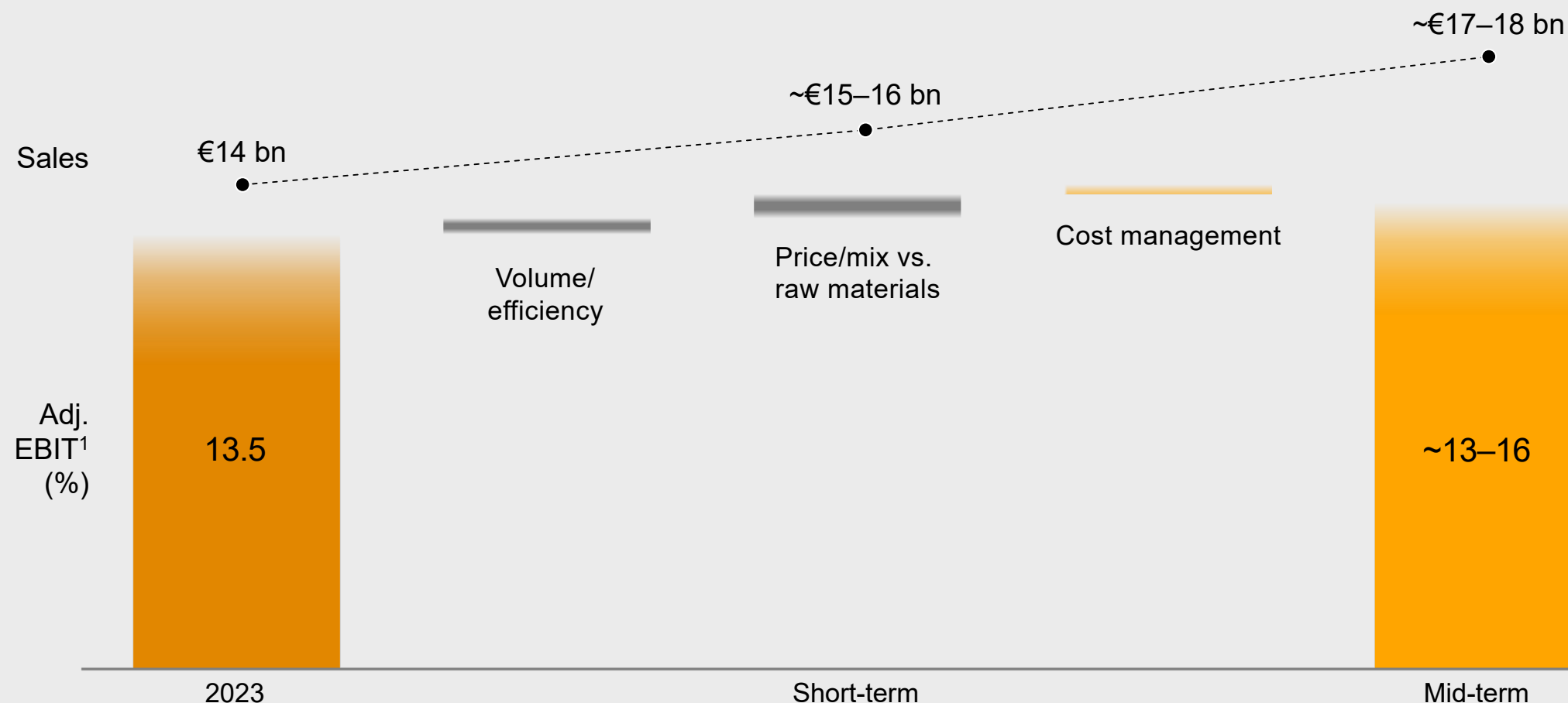


Create joint value



Create pull effects for our business

Tires Financial Outlook – Updated Mid-term Targets



¹ Before amortization of intangibles from PPA, changes in the scope of consolidation (only 2023), and special effects.
Considering current portfolio.

Tires Clear Path of Continued Value Creation



- Highly resilient business outperforming regardless of the circumstances
- Industry benchmark in value creation and cash generation performance
- Effective capital allocation in strategic profit pools

Well-positioned industry leader to continue reliable outperformance in the future

Agenda



1	Continental Group	3
2	Automotive Group Sector	16
3	Tires Group Sector	52
4	ContiTech Group Sector	67
5	Corporate Governance	89
6	Sustainability	95
7	Financials	106
8	Back-up	119

ContiTech at a Glance

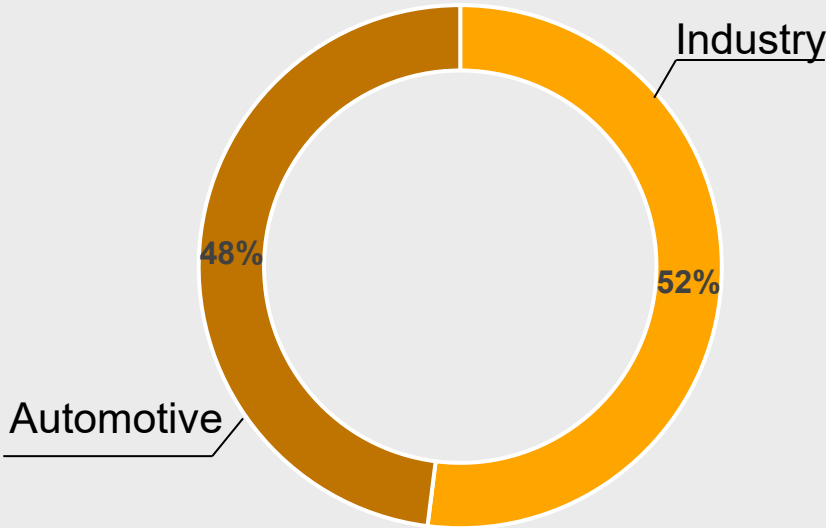


€ **6.8** billion
in **sales**

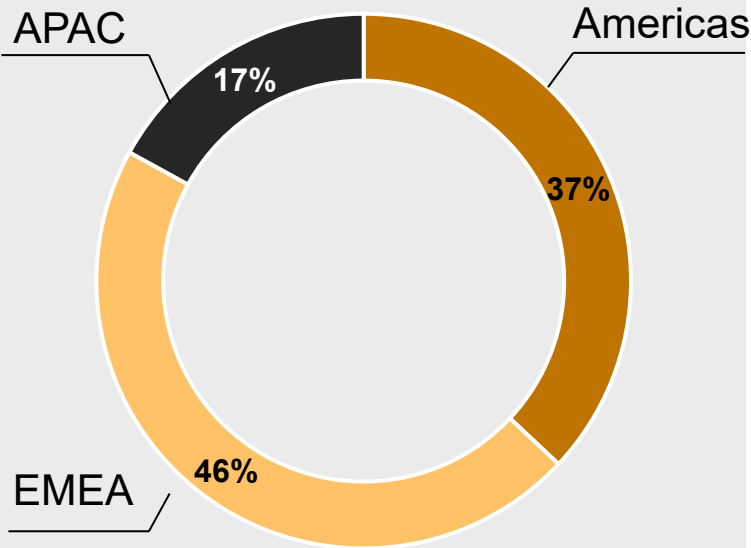


~**42,000**
employees

Mixed portfolio with significant
growth potential in industry



Regional balance with significant
growth potential in APAC



First choice for material-driven solutions

Data shown as at December 31, 2023.

Our Exciting Markets



Industry 52%



Construction
& Home



Mining Industry &
Quarries



Energy
Management



Off-Highway
Mobility



Material Handling &
Manufacturing



Printing & Packaging
Technology



Commercial
Vehicles



ICE Passenger
Vehicles



Electric Passenger
Vehicles

Automotive 48%

Our Exciting Markets



Industry 52%

Surface solutions Industrial fluid solutions <ul style="list-style-type: none"> › Hoses Belts, Compounding Tech	Conveying solutions <ul style="list-style-type: none"> › Conveyor portfolio › Belts › Services 	Mining solutions <ul style="list-style-type: none"> › Belt portfolio & monitoring services › Conveying solutions Wind Industry solutions	Surface Solutions Powertrain <ul style="list-style-type: none"> › Engine mounts › Belts › Prop shaft bearings Cabin & Interior <ul style="list-style-type: none"> › Vibration absorber › Seat & cabin suspension Chassis and Body <ul style="list-style-type: none"> › Bearings & bushings Systems Fluid Solutions <ul style="list-style-type: none"> › Emission reduction & thermal solutions 	Surface Solutions Belts <ul style="list-style-type: none"> › Electric power steering › Active cinematics control (steering of rear axle) › Electric parking brakes › Seat belt systems Fluid Lines <ul style="list-style-type: none"> › Air Conditioning › Emission reduction lines 	Surface Solutions Motor mounts <ul style="list-style-type: none"> › “Four-leg-bushing” for acceleration and recuperation › Secondary systems › Double insulation › Pivot mount: 3-point & vertical layout › Battery pack and eCompressor mounts Thermal solutions <ul style="list-style-type: none"> › Fluid lines
Construction & Home	Mining Industry & Quarries	Energy Management	Commercial Vehicles	ICE Passenger Vehicles	Electric Passenger Vehicles
Powertrain <ul style="list-style-type: none"> › Mounts Chassis and body <ul style="list-style-type: none"> › Bushings, air actuators Cabin and interior Suspension solutions	Conveying solutions <ul style="list-style-type: none"> › Conveyor portfolio, belts Technical fabrics <ul style="list-style-type: none"> › Membranes, fabrics, plastics 	Printing <ul style="list-style-type: none"> › Printing blankets, flexographic plates & sleeves, rollers, drive belts Compounding technology			
Off-Highway Mobility	Material Handling & Manufacturing	Printing & Packaging Technology			

Automotive 48%

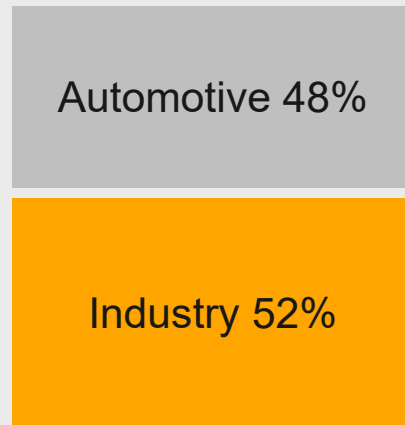
Examples only from the complete portfolio.

2024+ Era of Execution

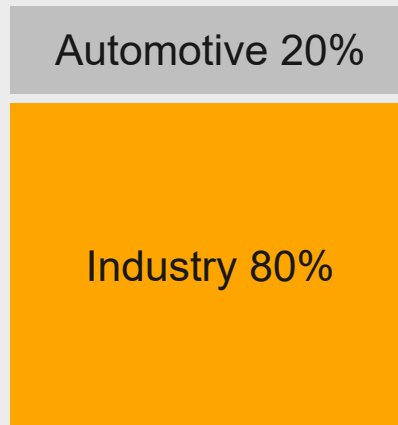


Strengthening industry

2023



Ambition

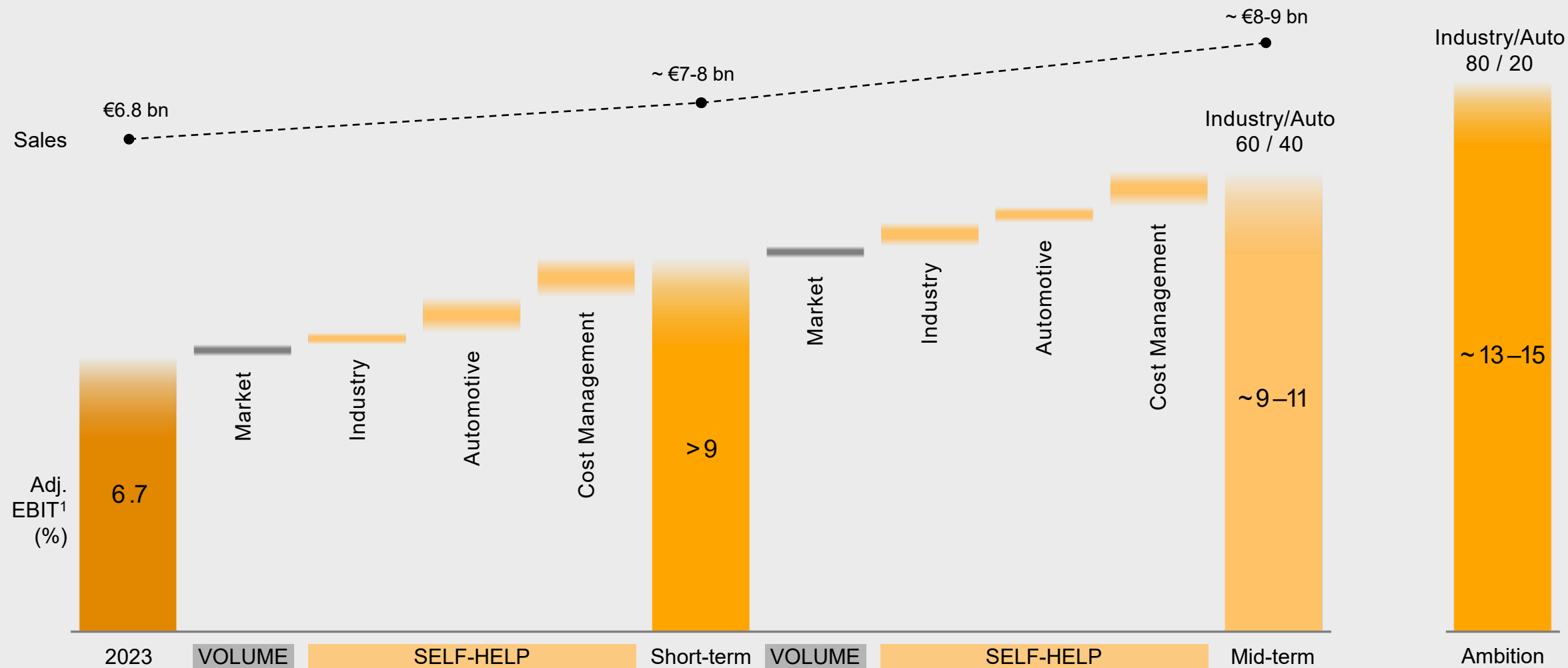


Why do we shift to industry?

- › High-quality business
- › Broader revenue streams
- › Longer product life cycles
- › Less cyclical
- › Seizing new growth opportunities

Enhancing value creation through targeted capital allocation

ContiTech Financial Outlook – Mid-term Targets



¹ Before amortization of intangibles from PPA, changes in the scope of consolidation (only 2023), and special effects.
Considering current portfolio.



INDUSTRY

Industry Clear Strategic Direction



Strengthening industry

Ambition



Industry

How will we do it?

Continue to grow

- › Organically
 - › Increasing market penetration
 - › Expansion of product portfolio
 - › Developing market presence
 - › Diversifying through venture units
- › Inorganically through M&A

Ramping up hydraulic greenfield in Mexico

Capturing share in replacement

Growing APAC sales

BAL.ON



Strengthening Industry Focus on our Growth Fields



Industry 52%



Construction
& Home



Mining Industry &
Quarries



Energy
Management



Off-Highway
Mobility



Material Handling &
Manufacturing



Printing & Packaging
Technology



Commercial
Vehicles



ICE Passenger
Vehicles



Electric Passenger
Vehicles

Automotive 48%

Industry Growth Engine Construction & Home



Total addressable market:

Value 2023–2028e

€6.5–7 bn

Growth CAGR

2%

ContiTech sales:

Sales share 2023

8%

Growth CAGR 2023–2028e

6%

Expansion, renewal and upgrade of residential, commercial and infrastructure

Our advantage:

High demand for efficient material handling solutions and advanced materials



Our levers:

- › Extremely compatible with existing solution portfolio
- › Leading position in surface solutions such as sustainable coverings with great functions in awarded designs

Total addressable market: Based on internal research. CAGR: Compound Annual Growth Rate

Construction & Home Surface Solutions

Business highlight

1 Our Customers' Needs:

- › Extremely reliable and durable surfaces to meet the challenging in-use environment (e.g. heat resistance, rip protection, solar protection etc.)

2 Our Solutions for Home & Garden and Construction:

- › Innovative surface solutions for interior and exterior
- › Interior living
 - › Kitchen / furniture films
- › Exterior living
 - › Coatings for window profiles and window frames
 - › Coatings for front and garage doors
 - › Façade foil for customized façade design



3 Our Value Proposition:

- › Extremely compatible with existing solution portfolio – product extension out of successful automotive business
- › Leading position in sustainable surface, technically advanced and designer solutions

4 Our Business Success:

- › Market introductory phase
- › In active discussion with key customers with strong potential

5 Our Proof Points:

- › European Green Award 2023 in the category "Green Product – Interior"
- › Success in the automotive space with strong carryover

Industry Growth Engine Energy Management



Total addressable market:

Value 2023–2028e

€2–2.5 bn

Growth CAGR

5%

ContiTech sales:

Sales share 2023

9%

Growth CAGR 2023–2028e

5%

Transformation toward efficiency, decarbonization and localization

Our advantage:

High demand for collaboration
to develop game-changing
solutions fast



Our levers:

- › Partnering with key players gives us a speed-to-market advantage
- › Elevating technological progress via adapted solution portfolio

Total addressable market: Based on internal research. CAGR: Compound Annual Growth Rate

Energy Management Ammonia Hoses

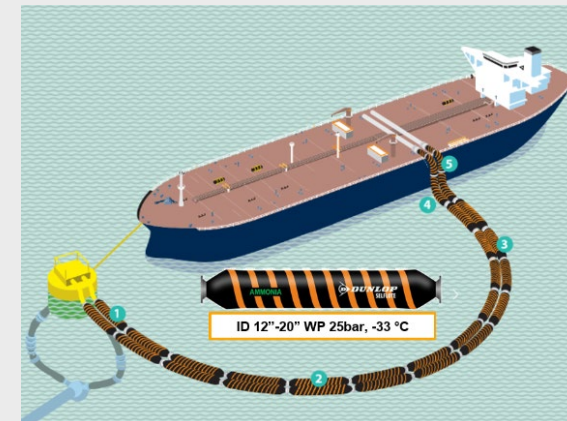
Business highlight

1 Our Customers' Needs:

- › **Efficient and safe handling of ammonia** with extensive technical requirements e.g. pressure and temperature, corrosiveness and leak prevention
- › **Ammonia use cases:**
 - › Potential alternative fuel for ships
 - › Potential energy carrier for hydrogen

2 Our Solution:

- › **Marine transfer hoses** are designed for safe on-loading and off-loading operations
- › Various configurations: i.e. Ship-to-Shore, Ship-to-Ship and Ship-to-Buoy.



3 Our Value Proposition:

- › We understand the full value chain, and can leverage our decades of experience across various industrial applications, including the oil, gas as well as in the marine hoses sector
- › Use extensive experience in oil and gas into H2 industry creating customer able to create tailored and industrialize at speed and scale

4 Our Business Success:

- › On track for market entry end of 2024
- › Carry-over our competencies in hosing solutions with minor adjustment and most efficient use of our resources
- › Building on our reputation for high quality ContiTech hoses

5 Our Proof Points:

- › Our expertise in materials enables us to develop products that meet the evolving, highly technical demands of ammonia supply

Industry Growth Engine Off-Highway Mobility



Total addressable market:

Value 2023–2028e

€15.5–18 bn

Growth CAGR

3%

ContiTech sales:

Sales share 2023

5%

Growth CAGR 2023–2028e

9%

Demand for technological upgrades, increasing efficiency and new materials drives growth

Our advantage:

Strong demand for high-performance, long-lasting, easy-to-maintain, lightweight products



Our levers:

- › Partnering with OEs to set standards
- › Elevating technological progress via tech transfer from commercial vehicles

Total addressable market: Based on internal research. CAGR: Compound Annual Growth Rate

Off-Highway Mobility High-Pressure Hydraulic Solutions

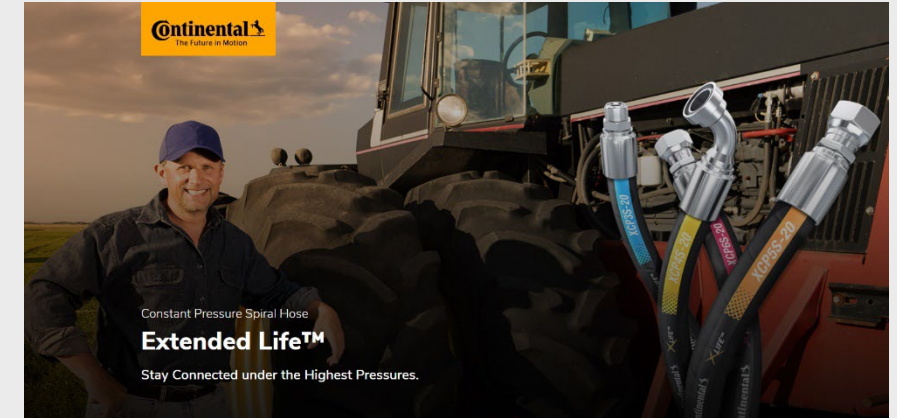
Business highlight

1 Our Customers' Needs:

- › High-pressure hydraulic hose solution with abrasion resistant cover and small bend radius requested by agriculture OEMs
- › Reliability essential for operations in very demanding hydraulic systems
- › Fast, safe and cost-efficient assembly of hose solutions in production and field maintenance

2 Our Solution:

- › Introduction of top-of-the-line abrasion resistant and flexible hydraulic hose
- › Maintains constant pressure performance in tight spaces
- › Simplified fittings are faster, safer and more cost-effective to operate
- › Global approach between APAC and EMEA regions for design and supply of customer solution



3 Our Value Proposition:

- › Superior quality and reliability
- › Extra abrasion resistance with extended life properties
- › Outstanding flexibility even in the tightest situation, requiring half the space (bend radius) as outlined per norm
- › Final design exceeding DIN and SAE test norms, outlasting one million test cycles

4 Our Business Success:

- › Won major customer projects with most of the leading Agriculture OEM

5 Our Proof Points:

- › Successful cooperation of global ContiTech organization across APAC (production) and EMEA (assembly)
- › OEM customers highly convinced by performance of ContiTech solution and global R&D and manufacturing support and willing to enter business with us



AUTOMOTIVE

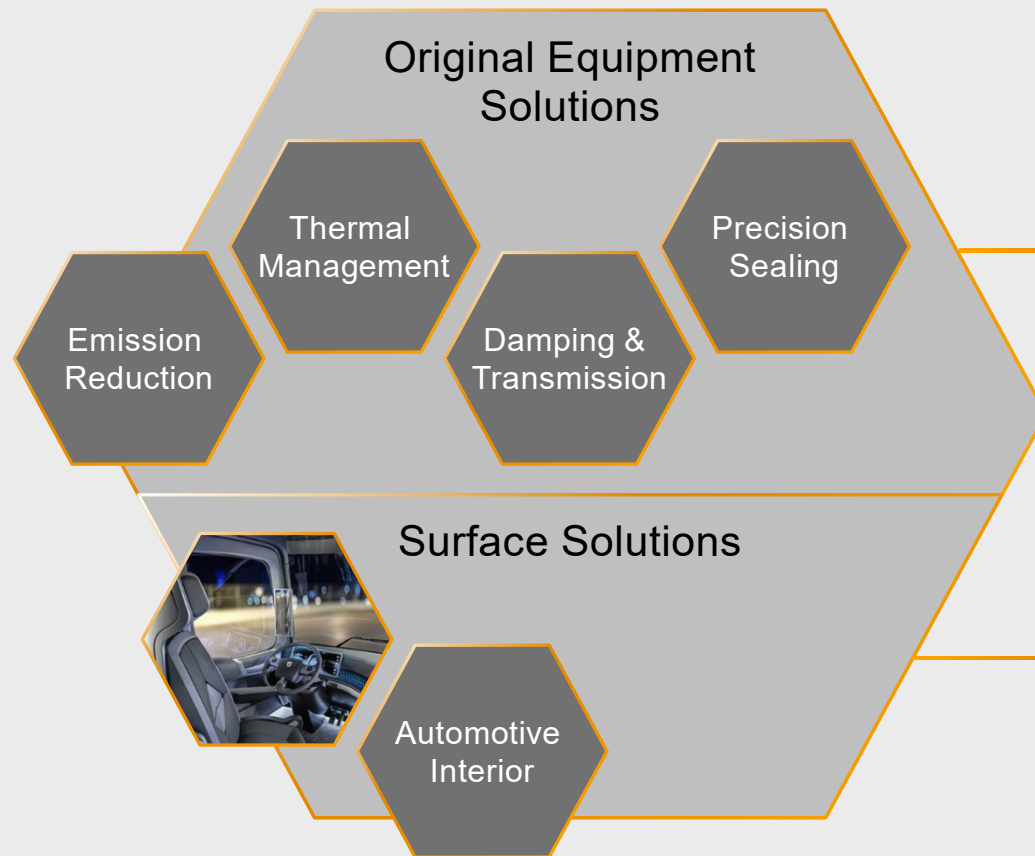
Automotive Clear Strategic Direction



Ambition

Automotive

Increasing profits and selective growth



How will we do it?

Short-term performance improvements

- › Customer and product portfolio measures
- › Strict cost management
- › Limited capital allocation on selective growth areas
- › Legal and physical independence in 2025

Increasing market penetration

- › Growth with established and emerging players

Selective Approach Focus on our Growth Field



Industry 52%



Construction
& Home



Mining Industry &
Quarries



Energy
Management



Off-Highway
Mobility



Material Handling &
Manufacturing



Printing & Packaging
Technology



Commercial
Vehicles



ICE Passenger
Vehicles



Electric Passenger
Vehicles

Automotive 48%

Automotive Growth Engine Electric Vehicles



Total addressable market:

Value 2023–2028e

€5.5–18 bn

Growth CAGR

27%

ContiTech sales:

Sales share 2023

4%

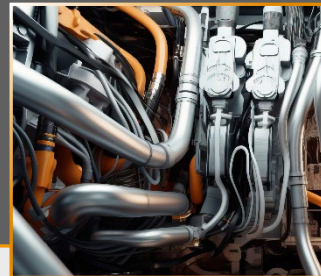
Growth CAGR 2023–2028e

21%

Transition to batteries, new materials and net zero components

Our advantage:

Strong demand for customized technical solutions and unique designs



Our levers:

- › Technical expertise to offer lightweight multi-material and multi-component solutions and stunning interior designs with unique functionality

Total addressable market: Based on internal research. CAGR: Compound Annual Growth Rate

Electric Vehicles R744 (CO₂) Refrigerant Lines

Business highlight

1

Our Customers' Needs:

- › Efficient and sustainable fluid solutions
- › Optimized passenger comfort
- › Extended BEV driving range
- › Holistic system know-how
- › Global production footprint

2

Our Solution[s]:

- › R744 (CO₂) air conditioning lines
- › Engineering services for thermal management system development
- › Supporting intelligent combination of heating/cooling and refrigerant circuits, including AC lines, blow molded cooling tubes, e-drive cooling lines and AC compressor isolation system



3

Our Value Proposition:

Pioneering sustainability:

- › HFC* /PFA free
- › High-efficiency operation, especially in combination with a heat pump (resulting in extended driving range)
- › Extremely cost-effective refrigerant fluid (compressed natural CO₂)
- › Conformity to EURO7
- › In-house hose production

4

Our Business Success:

- › Exclusive market position (1 of 3 serial suppliers)
- › Active OE system development in Asia (China and Japan)
- › Growing engineering services revenue for system development
- › Further market potential for connectors and hoses as component sales

5

Our Proof Points:

- › Volume production in Europe since 2016 with 5 OE brands
- › VW ID.3 sells R744 system as “range extension” (with heat pump)
- › Patented ContiLockR connection
- › Sales projected to grow from 12mn to 120mn by 2029 (+1000% !)

*Hydrofluorocarbons, related to the potential for global warming (GWP)



ENSURE SUCCESS

ContiTech Continuing Value Creation



- Strategic capital allocation toward high-quality industry business
- Stronger industry OE position translates further into profitable replacement business
- Long-term value creation through market and customer focus

**Reliable profitability and upside potential through
increased industry share**

Agenda



1	Continental Group	3
2	Automotive Group Sector	16
3	Tires Group Sector	52
4	ContiTech Group Sector	67
5	Corporate Governance	89
6	Sustainability	95
7	Financials	106
8	Back-up	119

Corporate Governance Corporate Bodies



Two-tiered Board System

Shareholders' Meeting

Shareholders' exercise their rights of participation and control

elects
shareholder
representatives



discharges



reports



discharges



reports



Supervisory Board

20 members

10 shareholder representatives
10 employee representatives

Involved in decisions of fundamental
significance to the company

Chairman's Committee
Audit Committee
Nomination Committee
Mediation Committee
Committee for Related
Party Transactions



appoints,
monitors
and advises



reports



Executive Board

6 members

Responsible for managing the company
in accordance with the law, the Articles
of Incorporation, and the By-Laws of the
Supervisory and Executive Boards,
while taking into account the resolutions
of the Shareholders' Meeting.

Corporate Governance Supervisory Board



Shareholder representatives

Prof. Dr.-Ing. Wolfgang Reitzle¹

Chairman of the Supervisory Board

Born 1949, German

First elected 2009



Dorothea von Boxberg², born 1974, first elected 2022

Stefan E. Buchner², born 1960, first elected 2022

Dr. Gunter Dunkel¹, born 1953, first elected 2009

Satish Khatu¹, born 1952, first elected 2019

Isabel Corinna Knauf², born 1972, first elected 2019

Sabine Neuß¹, born 1968, first elected 2014

Prof. Dr. Rolf Nonnenmacher², born 1954, first elected 2014

Klaus Rosenfeld², born 1966, first elected 2009

Georg F. W. Schaeffler¹, born 1964, first elected 2009

Employee representatives

Christiane Benner³,

Deputy Chairwoman of the Supervisory Board

Born 1968, German

First elected 2018



Hasan Allak³, born 1970, first elected 2019

Dr. Kevin Borck³, born 1986, first elected 2024

Francesco Grioli³, born 1972, first elected 2018

Michael Iglhaut³, born 1964, first elected 2006

Carmen Löffler³, born 1972, first elected 2021

Dr. Matthias Ebenau³, born 1984, first elected 2024

Anne Nothing³, born 1979, first elected 2024

Jörg Schönfelder³, born 1966, first elected 2004

Matthias Tote³, born 1988, first elected 2024

¹ Elected until 2026. ² Elected until 2028. ³ Elected until 2029. [Supervisory Board – Overview](#)

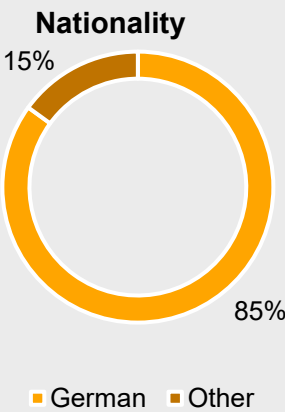
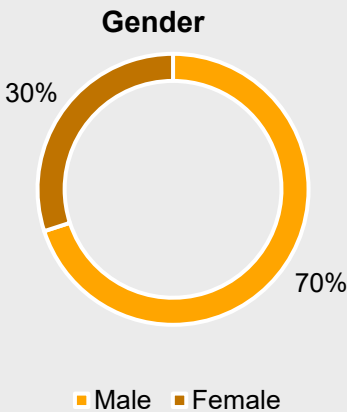
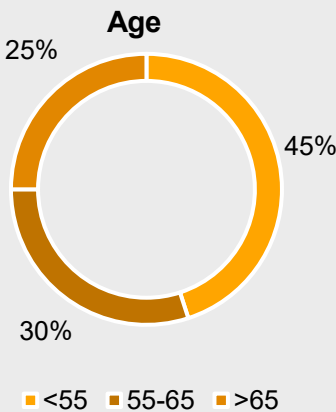
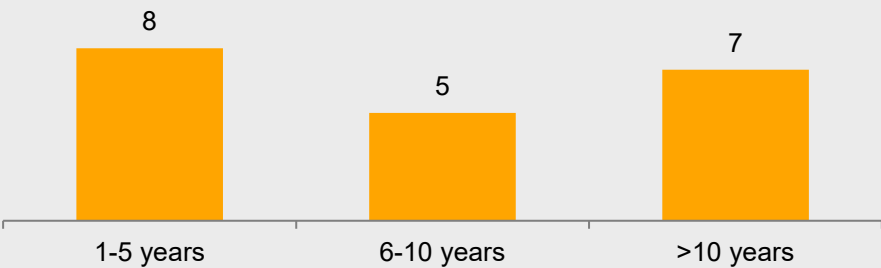
Corporate Governance Supervisory Board



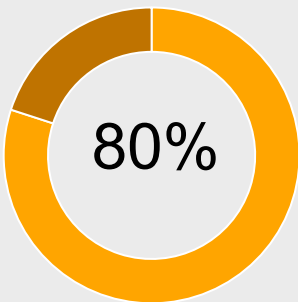
20 board members



Supervisory board tenure



Independence of shareholder representatives¹



¹ Independence from controlling shareholder pursuant to German Corporate Governance Code (GCGC). [Corporate Governance - Supervisory Board](#) Updated: Status October 2024.

Corporate Governance Supervisory Board



	Chairman's Committee ▼	Audit Committee ▼	Nomination Committee ▼	Mediation Committee ▼	Committee for Related Party Transactions ▼
Members	<ul style="list-style-type: none"> ▪ Prof. Dr. Wolfgang Reitzle (Chairman) ▪ Hasan Allak ▪ Christiane Benner ▪ Georg F. W. Schaeffler 	<ul style="list-style-type: none"> ▪ Prof. Dr. Rolf Nonnenmacher (Chairman) ▪ Francesco Grioli ▪ Michael Iglhaut ▪ Klaus Rosenfeld ▪ Georg F. W. Schaeffler ▪ Matthias Tote 	<ul style="list-style-type: none"> ▪ Prof. Dr. Wolfgang Reitzle (Chairman) ▪ Isabel Corinna Knauf ▪ Prof. Dr. Rolf Nonnenmacher ▪ Georg F. W. Schaeffler 	<ul style="list-style-type: none"> ▪ Prof. Dr. Wolfgang Reitzle (Chairman) ▪ Hasan Allak ▪ Christiane Benner ▪ Georg F. W. Schaeffler 	<ul style="list-style-type: none"> ▪ Prof. Dr. Wolfgang Reitzle (Chairman) ▪ Prof. Dr. Rolf Nonnenmacher ▪ Further members to be elected if necessary
Tasks	<p>Key responsibilities are preparing the appointment of Executive Board members and concluding, terminating and amending their employment contracts and other agreements with them.</p> <p>However, the plenum of the Supervisory Board alone is responsible for establishing the total remuneration of the Executive Board members.</p>	<p>The Audit Committee primarily deals with the audit of the accounts, the monitoring of the accounting process and the effectiveness of the internal control system, the risk management system and the internal audit system, the audit of the financial statements (including sustainability reporting and examination thereof) and compliance.</p>	<p>Responsible for nominating suitable candidates for the Supervisory Board to propose to the Annual Shareholders' Meeting for election.</p> <p>In addition, the committee must propose targets for the Supervisory Board's composition and profile of skills and expertise and review both regularly.</p>	<p>In accordance with Section 31 (3) Sentence 1 MitbestG, the Mediation Committee becomes active only if the first round of voting on a proposal to appoint a member of the Executive Board or to remove a member by consent does not achieve the legally required two-thirds majority.</p>	<p>Deals with transactions between Continental AG and a related person, where these transactions require the prior consent of Continental AG's Supervisory Board in accordance with Sections 111a and 111b AktG. Transactions in this case require the prior consent of the Supervisory Board.</p>



Only decision-making committees are listed in this table.
All committees report to the plenary session on a regular basis.

- Shareholder Representative
- Employee Representative

Corporate Governance - Supervisory Board Updated: Status June 2024.

Corporate Governance Presentation 2024



- › Good, responsible corporate governance geared toward sustainable, long-term value creation is the basis of the company's success in the interest of all its stakeholders.

Corporate Governance Presentation

Agenda



1	Continental Group	3
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Our Sustainability Ambition

Guiding rails in a complex environment



OUR KEY AMBITIONS



100%

carbon neutrality
along our entire value chain



100%

emission-free mobility & industry
(no harmful emissions)



100%

circular economy



100%

responsible value chain



by 2050
at the latest



and together with our
value chain partners



+ 8 ESSENTIALS



Good working conditions



Green and safe factories



Innovations & digitalization



Benchmark in quality



Safe mobility



Long-term value creation



Sustainable management practices

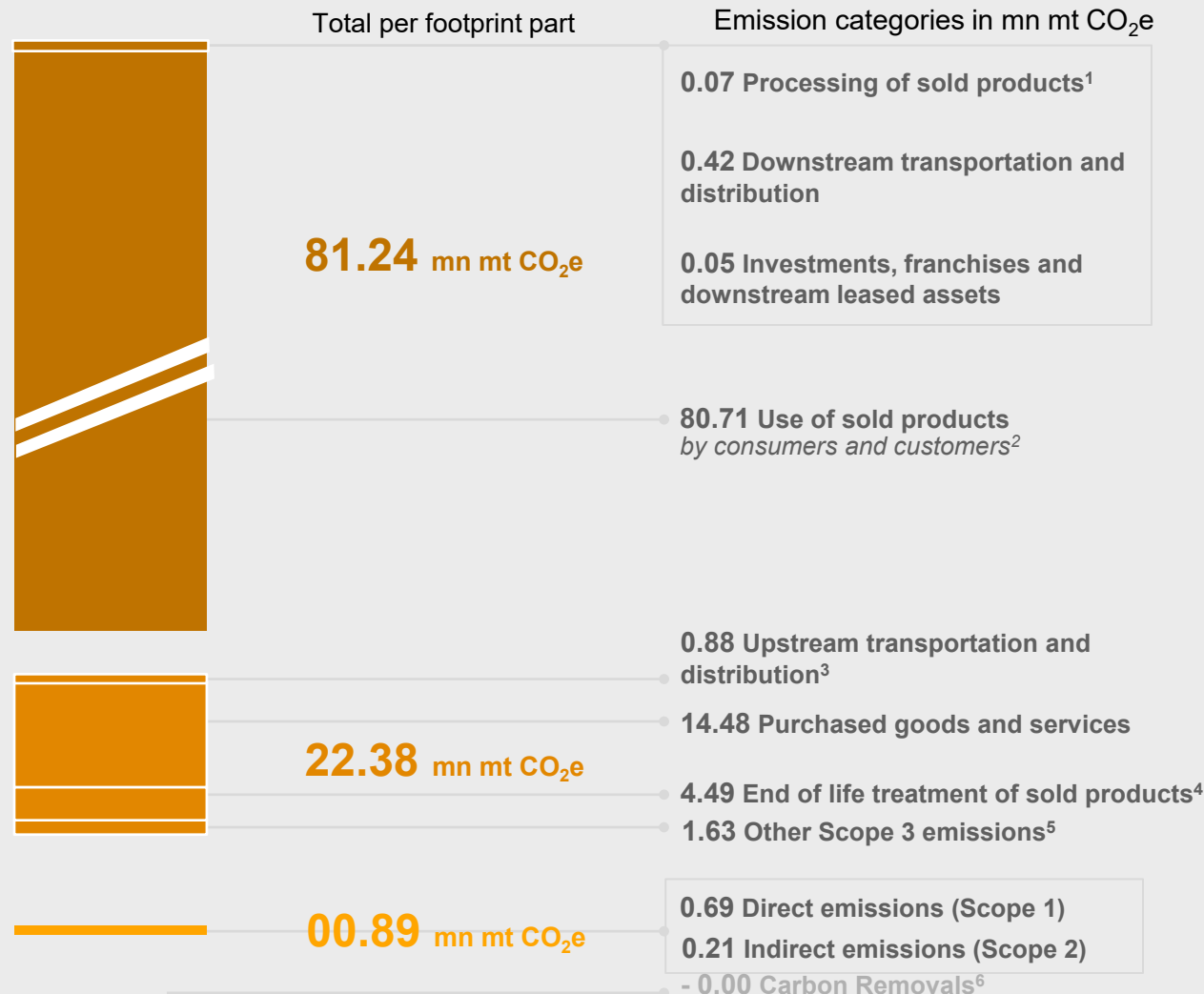


Corporate citizenship

**We will provide solutions matching the speed
of our customers, industries and markets.**

Focus Topic: Carbon Neutrality

Total gross carbon footprint in 2023: ~104 mn CO₂e



Carbon Accounting logic:

Own CO₂ emissions (Scope 1 and 2)

+ Scope 3 backpack

+ Scope 3 customer and product use-related

= total gross carbon footprint

- Scope 3 customer and product use-related

Carbon removals

= total net carbon backpack



¹ Excluding the trading goods business within the Automotive group sector, ContiTrade within the Tires group sector and the industrial business within the ContiTech group sector due to an accounting approach that is currently missing. Due to these scope limitations, this category covers 85% of Continental Group sales in 2023. For the Automotive and ContiTech group sectors, emissions do not include the effects of methane (CH₄) and nitrogen oxide (N₂O) due to an accounting approach that is currently missing.

² Indirect emissions in accordance with the GHG protocol. Some products in the Automotive group sector, especially electronics, consume electricity in their use-phase and may also classify as direct use-phase emissions. They are included, but have not been considered independently in order to avoid doublecounting. In fiscal 2023, the conveyor business – which is part of the industrial business of the ContiTech group sector – is included in the calculations for the first time. The remaining part of the industrial business of the ContiTech group sector is still excluded due to an accounting approach that is currently missing. Individual business operations that are insignificant in terms of CO₂ in the Automotive group sector (trading goods business) and Tires group sector (e.g. parts of the specialty tires business, non-tire products and sold products of

ContiTrade) are still excluded. Due to these scope limitations, this category covers 87% of Continental Group sales in 2023. For the Automotive and ContiTech group sectors emissions from passenger vehicles do not include the effects of methane (CH₄) and nitrogen oxide (N₂O) due to an accounting approach that is currently missing. Excluding the inbound logistics paid by the suppliers due to an accounting approach that is currently missing.

⁴ Excluding the trading goods business within the Automotive group sector. End-of-life treatment for automotive parts is considered for car shredders but not beyond. Further treatments are not transparent. Large amounts of material mass, especially metals, are recycled. Due to these scope limitations, this category covers 98% of Continental Group sales in 2023.

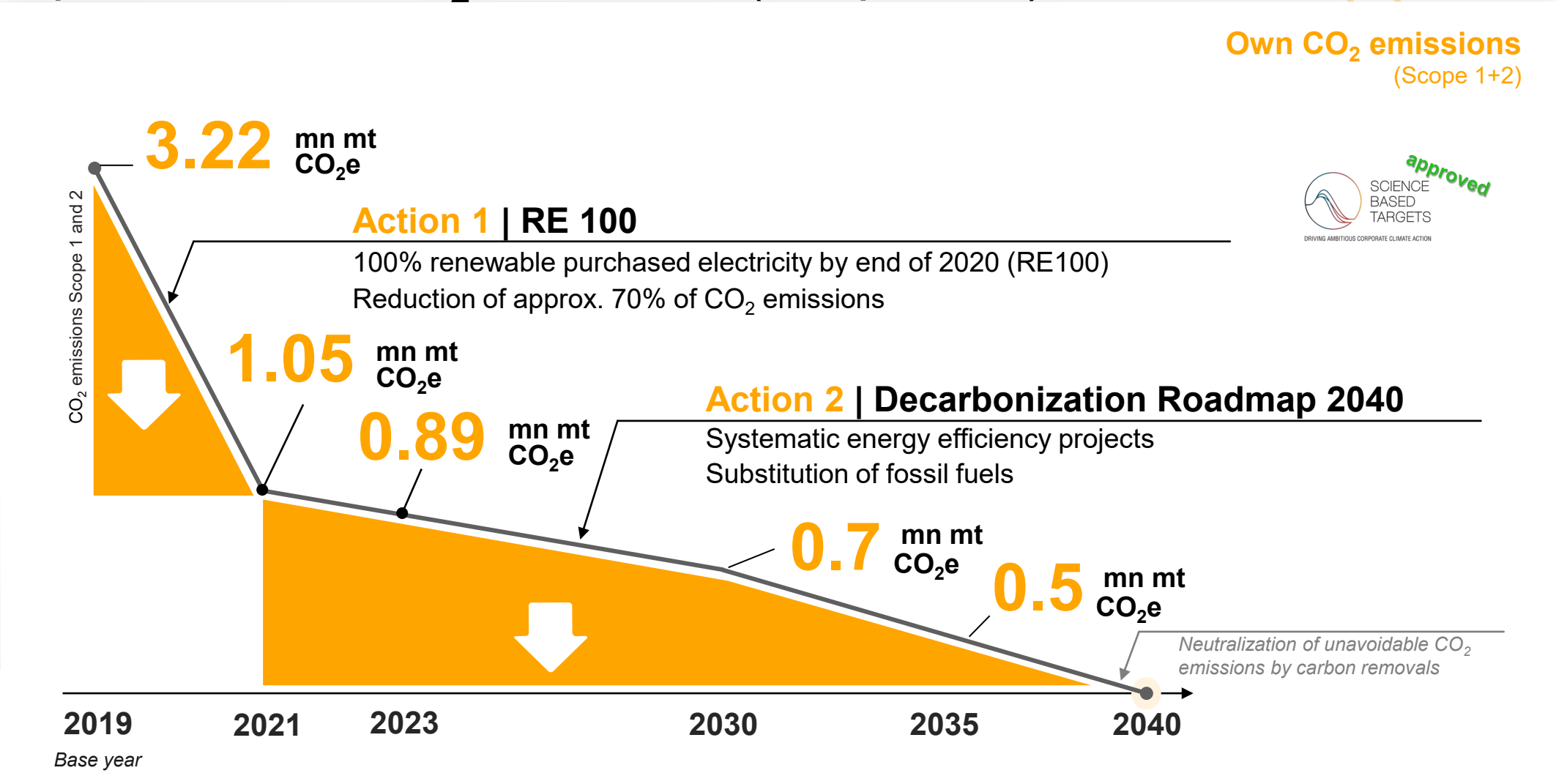
⁵ Other emissions include the reporting categories "Business travel," "Fuel- and energy-related activities (not included in Scope 1 or 2)," "Waste generated in operations," "Capital goods," "Employee commuting" and "Upstream leased assets." Details in Sustainability Report.

⁶ Only those negative CO₂ emissions due to carbon removal that are purchased and used in the corresponding fiscal year as part of the NetZeroNow global customer program.

100% carbon-neutrality along the entire value chain latest by 2050

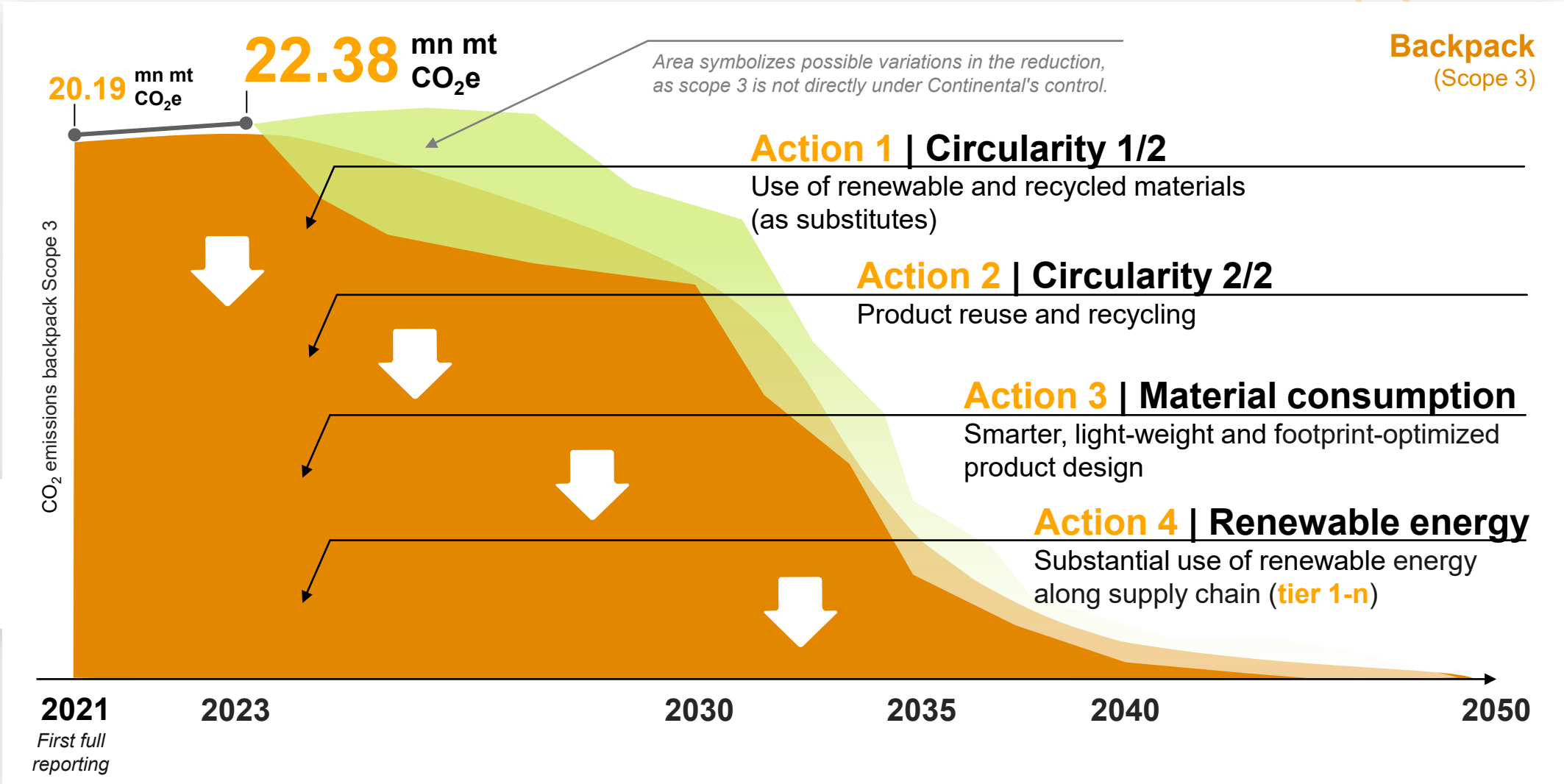
Our Goal: 100% Carbon-neutral Own Operations by 2040

Reduction path for own CO₂ emissions (Scope 1+2)



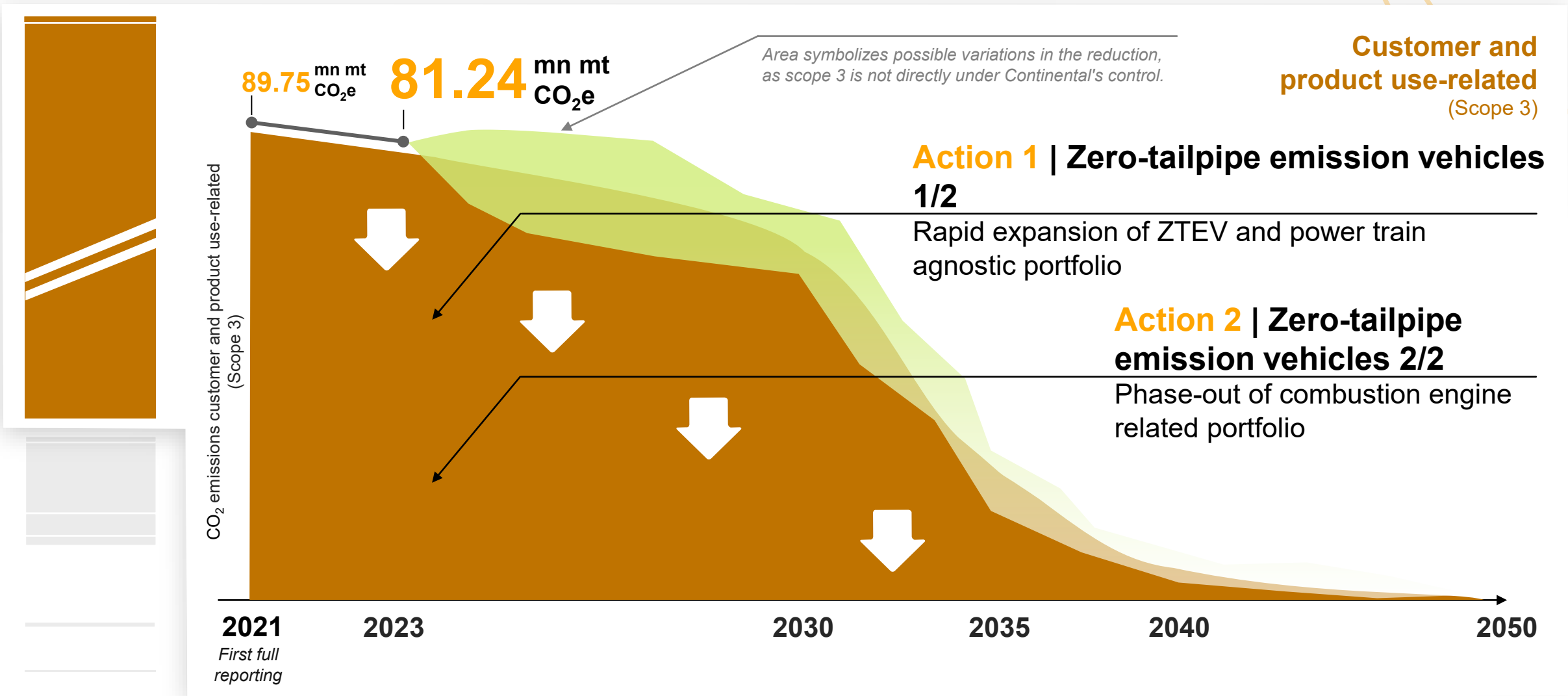
Our Goal: 100% Along the Entire Value Chain by 2050 at the Latest

Reduction levers for Continental's gross CO₂ backpack (Scope 3)



Our Goal: 100% Along the Entire Value Chain by 2050 at the Latest

Reduction levers for customer and product use-related CO₂ emissions (Scope 3)



Circular Economy in Our Own Operations

Responsible handling of water and waste



Challenges

Approach

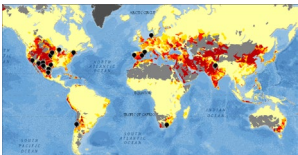
Objective

Saving Water



- › Water is an existential and important resource
- › Water scarcity and water scarcity risks in the value chain must be mitigated effectively

Risk-based targets for water security and a global framework for water programs:



4 %

reduction of water withdrawal per year based on sales in water stress high risk areas

2 %

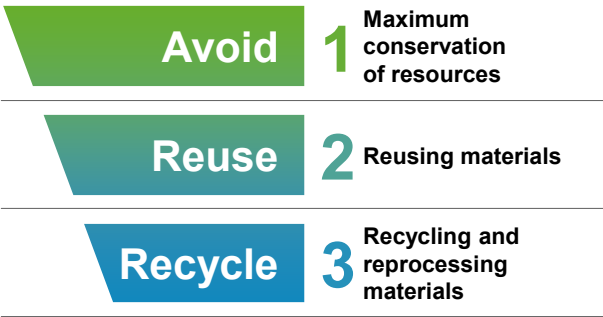
reduction of water withdrawal per year based on sales in water stress medium and low risk areas

Reducing Waste



- › Globally around 90 billion tons of materials are used each year to fuel our economy
- › Most of the resources follow a linear value chain model.
- › Closed material cycles are necessary to mitigate negative impact on our business.

The waste hierarchy



2 %

reduction of waste generation per year based on sales

95 %

waste recovery quota by 2030

Responsible Value Chain Due Diligence System (RVCDDS)

Areas of RVC Commitments

Our Responsible Value Chain Due Diligence System aims to protect humans & the environment as detailed in our RVC commitments via roles, responsibilities & tasks along 7 core processes:



These rights must be protected in our own operations and supply chain

Sustainability / Memberships and Initiatives



econsense

Forum Nachhaltige Entwicklung
der Deutschen Wirtschaft



Responsible Business Alliance
Advancing Sustainability Globally



DRIVING AMBITIOUS CORPORATE CLIMATE ACTION



THE CLIMATE GROUP 



Unterstützer der
Allianz für
Entwicklung
und Klima

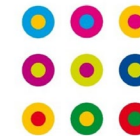


WE SUPPORT
CEO
WATER
MANDATE



LUXEMBURGER
DEKLARATION

ZUR BETRIEBLICHEN
GESUNDHEITSFÖRDERUNG



Diversity Charter

In support of

WOMEN'S
EMPOWERMENT
PRINCIPLES

Established by UN Women and the
UN Global Compact Office










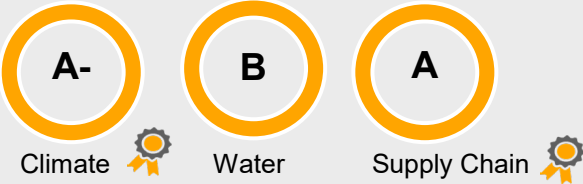


Source: [Integrated Sustainability Report 2023, page 132](#)

Sustainability / ESG Ratings



Scoring Continental

Classification

 as of July 2024		AAA = best result CCC = worst result
 as of June 2024	 Environment Social Governance	5 = best practice 0 = no disclosure
 as of May 2024		A+ = best performance D- = worst performance
 a Morningstar company as of July 2024		0-10 = neglectable risk 10-20 = low risk 20-30 = medium risk 30-40 = high risk 40+ = severe risk
 as of February 2024	 Climate Water Supply Chain	A = Leadership score B = Management score C = Awareness score D = Disclosure score F = Failure to disclose
 as of March 2024		85-100 = Outstanding score 65-84 = Advanced score 45-64 = Good score 25-44 = Partial score 0-24 = Insufficient score



Continental is listed
in the following
indices



Integrated Sustainability Report



- › Continental has published a sustainability report every year since 2012 and a combined non-financial statement each year since 2018, with both reports looking at the past fiscal year.
- › The main medium of our sustainability reporting is the integrated sustainability report. This report brings together information, in a modular format, from the company's combined non-financial statement, management report, consolidated financial statements and other sources, as well as additional information.

Integrated Sustainability Report 2023

Agenda



1	Continental Group	3
2	Automotive Group Sector	16
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Group at a Glance 2024 Outlook Adjusted



	2024E
Continental Group consolidated sales	Around €39.5 bn – €42.0 bn (prev. ~ €40.0 bn – €42.5 bn)
Adj. EBIT ¹ margin	Around 6.0% – 7.0%
Automotive sales	Around €19.5 bn – €21.0 bn
Adj. EBIT ¹ margin	Around 2.5% - 3.5%
Tires sales	Around €13.5 bn – €14.5 bn
Adj. EBIT ¹ margin	Around 13.0% – 14.0%
ContiTech sales	Around €6.2 bn – €6.6 bn (prev. ~ €6.6 bn – €7.0 bn)
Adj. EBIT ¹ margin	Around 5.8% - 6.3% (prev. ~ 6.5% – 7.0%)
Contract Manufacturing sales	Around €200 mn – €300 mn
Adj. EBIT ¹ margin	Around 0%
Adjusted free cash flow²	Around €0.6 bn – €1.0 bn
PPA amortization	Around -€100 mn
Special effects	Around -€350 mn
Financial result	Around -€350 mn ³
Tax rate	Around 30% (prev. ~ 27%)
Capex before financial investments in % of sales	Around 6.0% - 7.0%

Outlook is based on current FX rates.

¹ Before amortization of intangibles from PPA, changes in the scope of consolidation and special effects.

² Free cash flow before acquisitions and divestments.

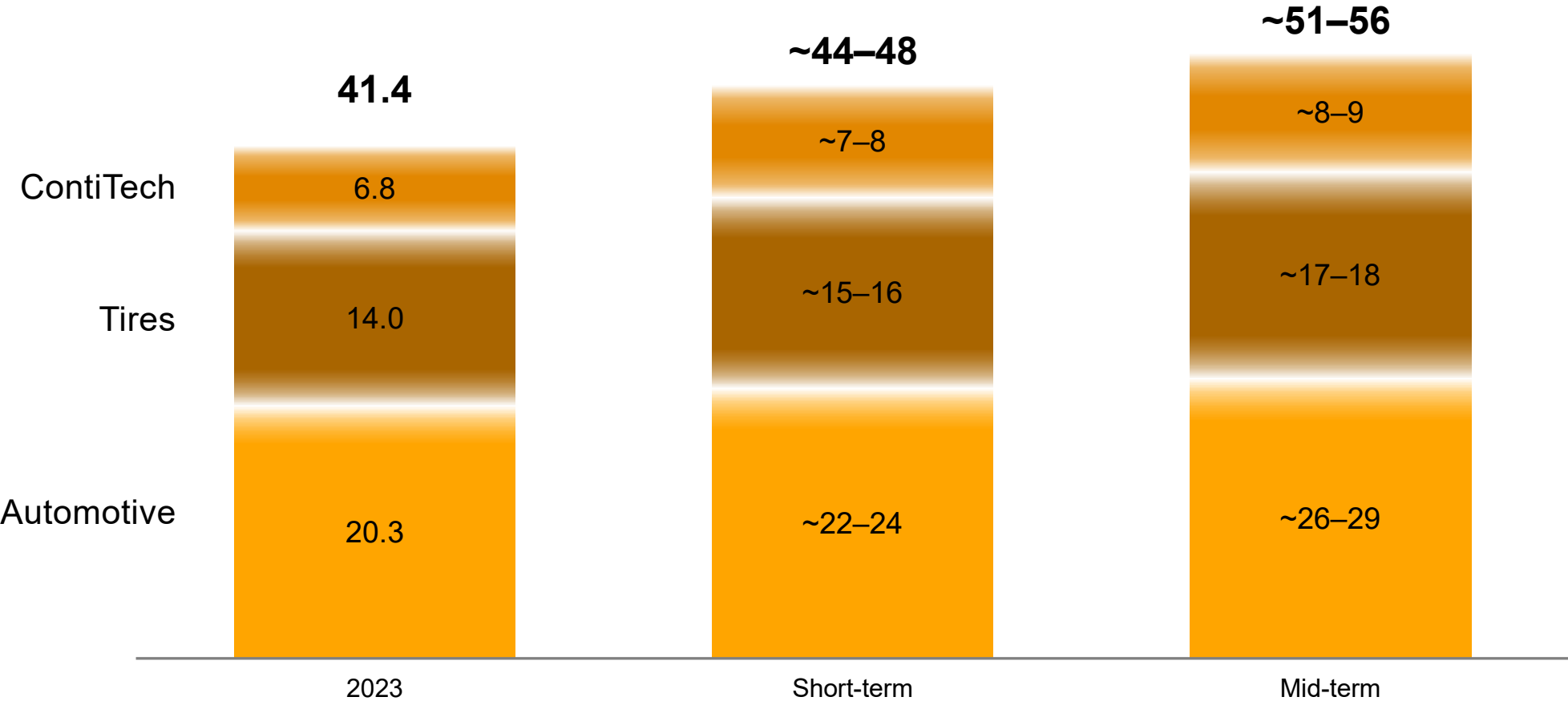
³ Before effects of currency translation, effects from changes in the fair value of derivative instruments, and other valuation effects.

Updated Guidance
Previous Guidance

Era of Execution Topline Development



Sales (€ bn)

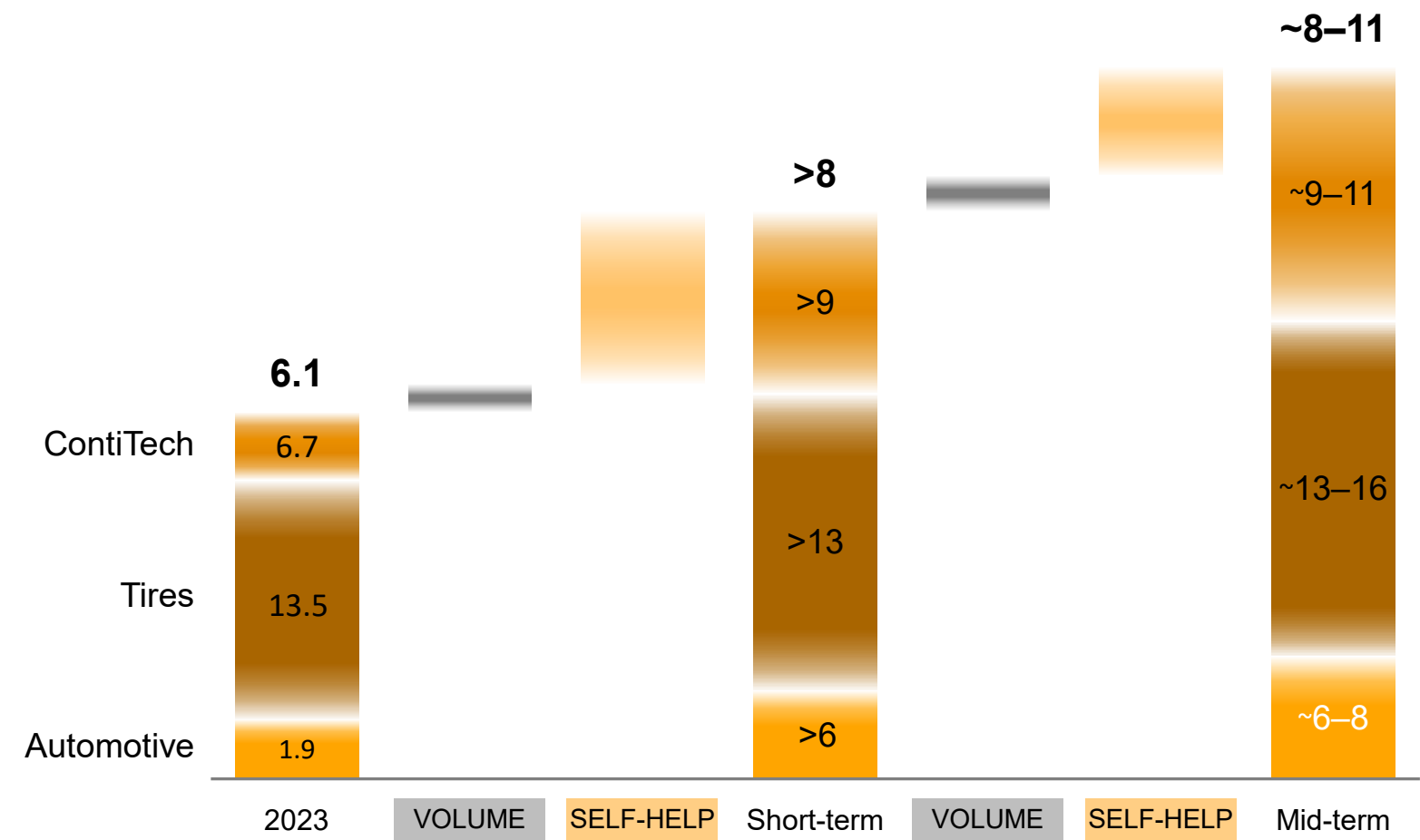


Considering current portfolio.

Era of Execution Path of Profitability



Adjusted EBIT¹ margin (%)

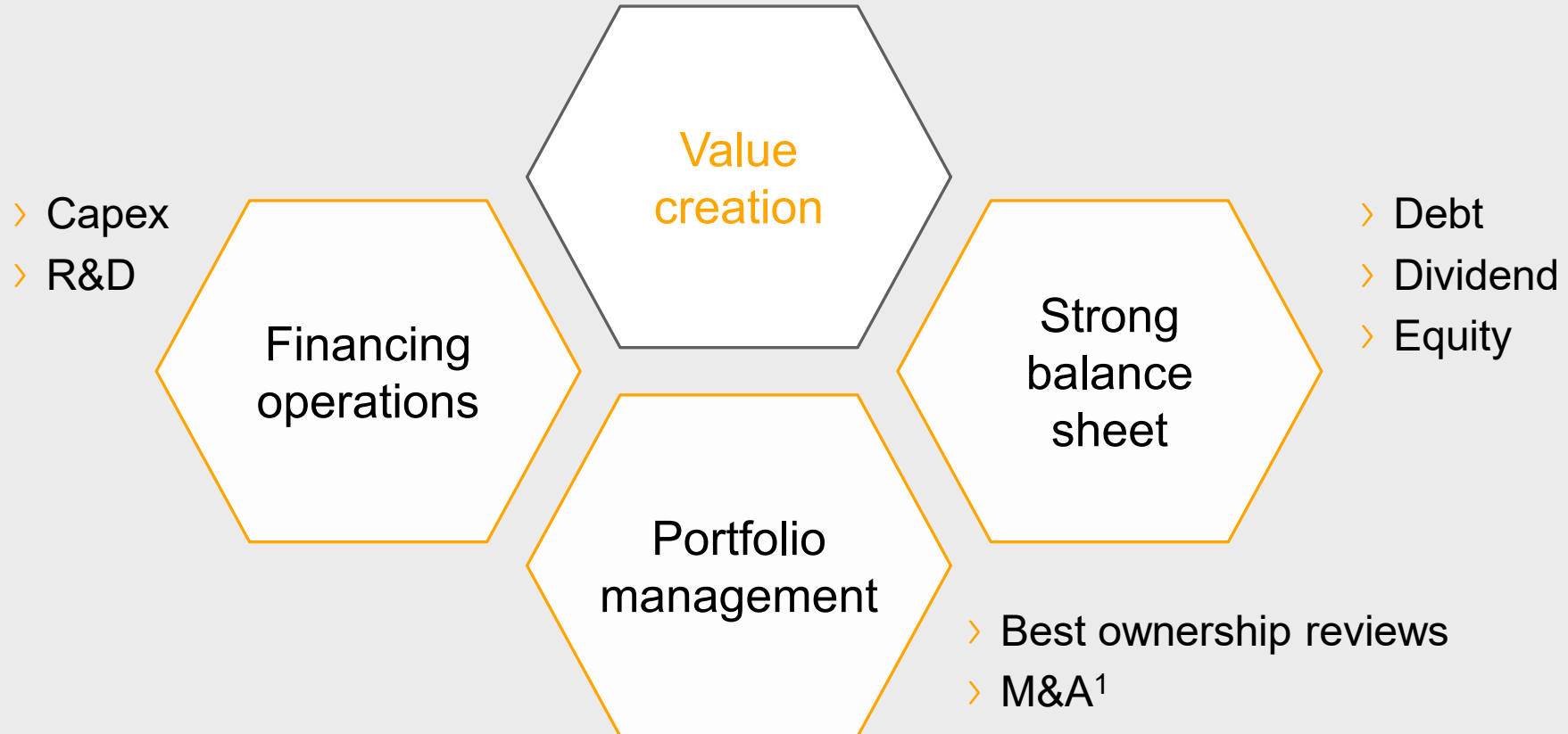


Main drivers:

- Volume
- Self-help
 - > Commercial excellence
 - > Outperformance in targeted profit pools
 - > Operational excellence
 - > Footprint rightsizing

¹ Before amortization of intangibles from PPA, changes in the scope of consolidation (only 2023), and special effects.
Considering current portfolio.

Era of Execution Effective Capital Allocation



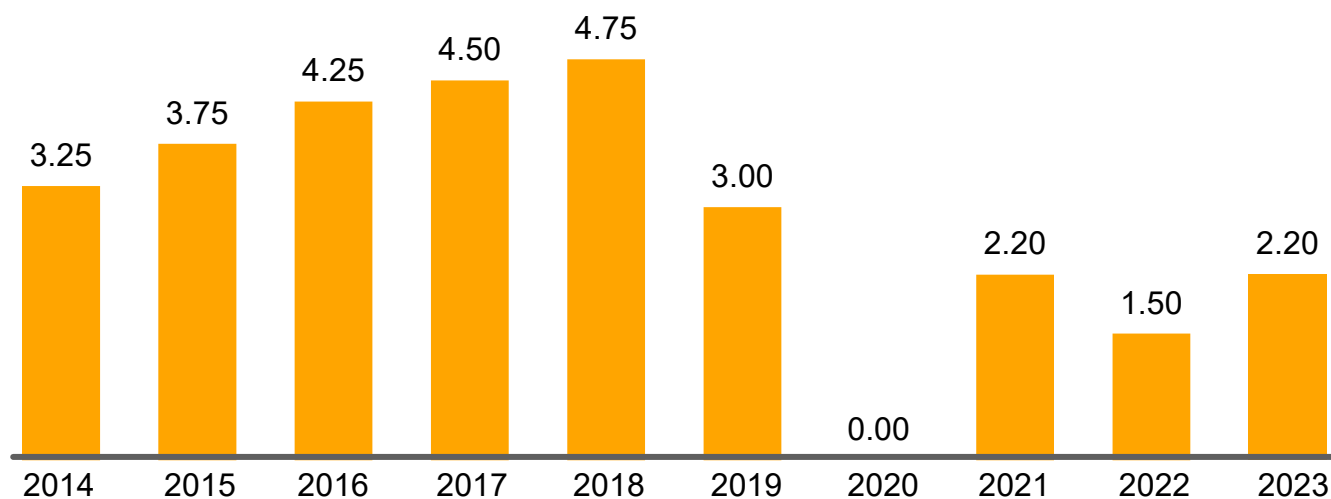
Strategic capital allocation to strengthen total shareholder return

¹ Mergers and Acquisitions

Era of Execution Updated Dividend Policy



Dividend per share¹ (€)



Payout ratio²

Year	Payout ratio ²
2014	27%
2015	28%
2016	30%
2017	30%
2018	33%
2019	n.a.
2020	n.a.
2021	31%
2022	not applied
2023	38%

2023 onwards payout ratio²

~20% to ~40%

(Previously ~15% to ~30%)

¹ Dividend paid for the respective fiscal year, payout in the subsequent year. ² The ratio between the dividend for the fiscal year and the earnings per share.

Era of Execution Committed to Investment Grade

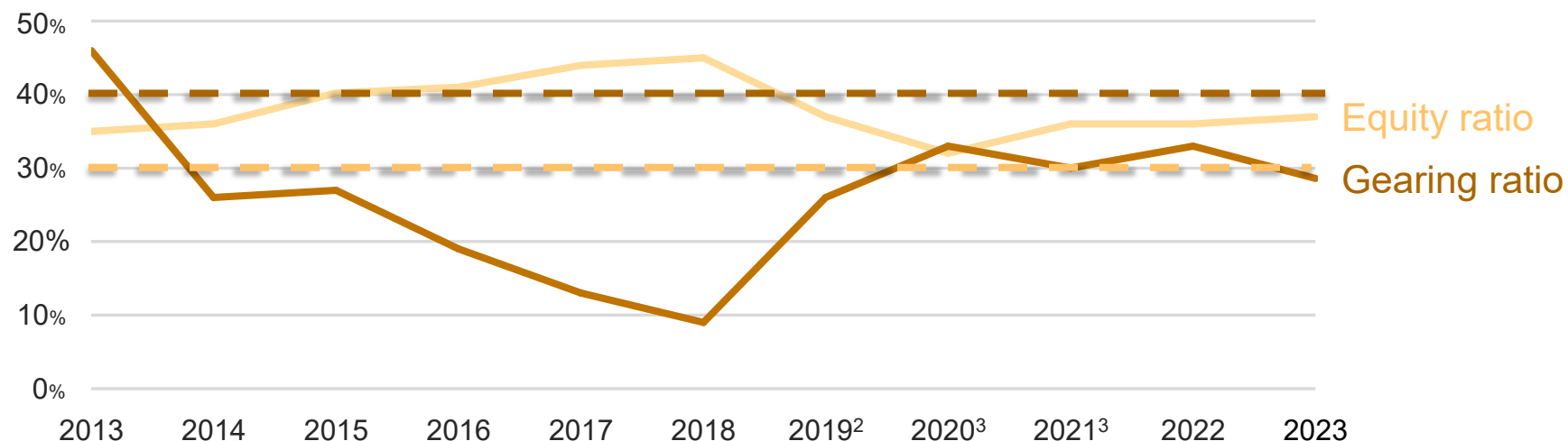


Current credit rating

Moody's (since August 23, 2022)	Baa2 Stable outlook
Standard & Poor's (since March 22, 2023)	BBB Stable outlook
Fitch (since December 12, 2023)	BBB Stable outlook

Mid-term targets | Group

Rating	BBB/BBB+
Gearing ratio ¹	<40%
Equity ratio	>30%



¹ Net indebtedness divided by equity. ² IFRS 16, Leases, has been applied since 2019. ³ The spin-off of Vitesco Technologies on September 15, 2021, resulted in the application of IFRS 5, Non-current Held for Sale and Discontinued Operations.

Era of Execution Expectations on Cash Flow



All figures mid-term

Capital expenditure | Group Sectors

Automotive	~6–7%
------------	-------

Tires	~7–8%
-------	-------

ContiTech	~4–5%
-----------	-------

Cash generation¹ | Group Sectors

Automotive	>45%
------------	------

Tires	>60%
-------	------

ContiTech	>65%
-----------	------

Capital expenditure | Group

~6–7%

Cash conversion² | Group

>70%

¹ Cash Generation: (EBITDA – CAPEX) / EBITDA, potentially excluding major one-time items. ² Ratio of free cash flow adjusted for acquisitions and divestments of companies and business operations to net income attributable to the shareholders of the parent.
Considering current portfolio.

Era of Execution Our Commitment



	Automotive		Tires		ContiTech	
	Short-term	Mid-term	Short-term	Mid-term	Short-term	Mid-term
Sales	~€22–24 bn	~€26–29 bn	~€15–16 bn	~€17–18 bn	~€7–8 bn	~€8–9 bn
Adjusted EBIT ¹ margin	>6%	~6–8%	>13%	~13–16%	>9%	~9–11%
Return on capital employed ²	>15%	>20%	>20%	>23%	>20%	>22%
Cash generation ³		>45%		>60%		>65%
Outperformance ⁴	~3–5%	~3–5%				
R&D to sales ratio ⁵	~11%	High-single digits				

¹ Before amortization of intangibles from PPA, and special effects. ² ROCE – Ratio of EBIT to average operating assets for a fiscal year. ³ Cash generation: (EBITDA – CAPEX) / EBITDA, potentially excluding major one-time items. ⁴ Outperformance: sales growth compared to PC< production. ⁵ Research and development expenses (net) in % of sales. Considering current portfolio.

Era of Execution Our Commitment



	Group	
	Short-term	Mid-term
Sales	~€44–48 bn	~€51–56 bn
Adjusted EBIT ¹ margin	>8%	~8–11%
Return on capital employed ²	>15%	>20%
Cash conversion ³	>70%	>70%

¹ Before amortization of intangibles from PPA, and special effects. ² ROCE – Ratio of EBIT to average operating assets for a fiscal year. ³ Ratio of free cash flow adjusted for acquisitions and divestments of companies and business operations to net income attributable to the shareholders of the parent, assuming a tax rate of ~27%. Considering current portfolio.

Group Clear Path to Value Creation



- Foundations laid for sustainable profitable growth
- Sharpened capital allocation in place
- Committed financially driven organization

Welcome to our era of execution

Disclaimer



- › This presentation has been prepared by Continental Aktiengesellschaft based on the Capital Market Day in December 2023, the full year results published in the 2023 annual report, updated 2024 guidance published with our Q2 results, as well as the 2023 sustainability report. It has not been independently verified. It does not constitute an offer, invitation or recommendation to purchase or subscribe for any shares or other securities issued by Continental AG or any subsidiary (jointly “Continental Group”) and neither shall any part of it form the basis of, or be relied upon in connection with, any contract or commitment concerning the purchase or sale of such shares or other securities whatsoever.
- › Neither Continental Aktiengesellschaft nor any of its subsidiaries, advisors or representatives shall have any liability whatsoever (in negligence or otherwise) for any loss that may arise from any use of this presentation or its contents or otherwise arising in connection with this presentation.
- › This presentation includes assumptions, estimates, forecasts and other forward-looking statements, including statements about our beliefs and expectations regarding future developments as well as their effect on the results of the Continental Group. These statements are based on plans, estimates and projections as they are currently available to the management of the Continental Group. Therefore, these statements speak only as of the date they are made, and we undertake no obligation to update publicly any of them in light of new information or future events. Furthermore, although the management is of the opinion that these statements, and their underlying beliefs and expectations, are realistic as of the date they are made, no guarantee is or can be given that the expected developments and effects will actually occur. Many factors may cause the actual development to be materially different from the expectations expressed herein. Such factors include, for example and without limitation, changes in general economic and business conditions, fluctuations in currency exchange rates or interest rates, the introduction of competing products, the lack of acceptance for new products or services and changes in business strategy.
- › All statements with regard to markets or market position(s) of the Continental Group or any of its competitors are estimates of the Continental Group based on data available to the Continental Group. Such data are neither comprehensive nor independently verified. Consequently, the data used are not adequate for and the statements based on such data are not meant to be an accurate or proper definition of regional and/or product markets or market shares of the Continental Group and any of the participants in any market.
- › The tables on the key figures for the group sectors show only the figures for continuing operations in the reporting and comparative periods for all group sectors. As part of the new Automotive organizational structure (in place since January 1st 2024) the dissolved Smart Mobility business area is integrated into the respective business areas of Autonomous Mobility, Architecture and Networking and Software and Central Technologies. All key figures for the group sector Automotive reflect this over the entire reporting period and are adjusted accordingly pro forma for the comparative period.
- › Unless otherwise stated, all amounts are shown in millions of euro. Please note that differences may arise as a result of the use of rounded amounts and percentages.

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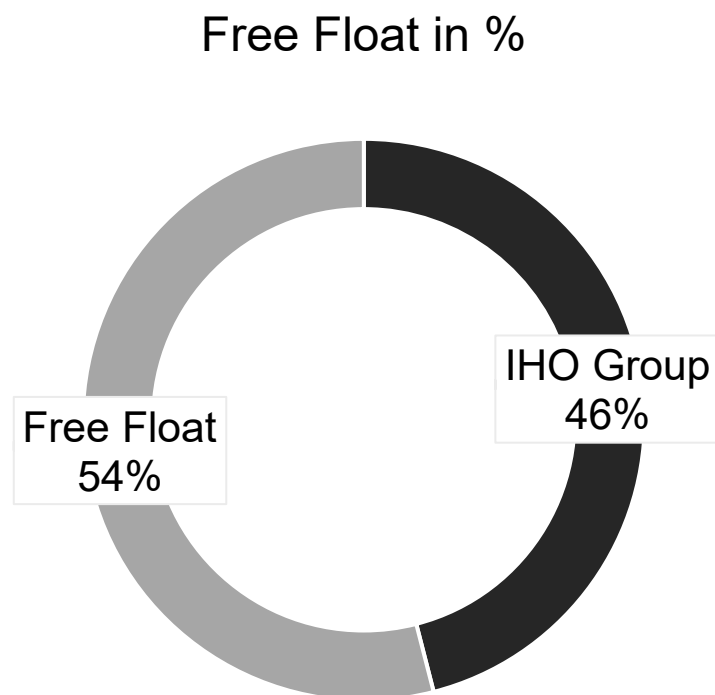
References

Useful Links to Continental Websites



Investor Relations	<u>Investor Relations</u>
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Shares	<u>Shares</u>
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Continental Shareholder Structure



- › **Total number of shares issued: 200,005,983**
- › As in the previous year, free float as defined by Deutsche Börse AG amounted to 54.0% as at the end of 2023. The most recent change took place on September 17, 2013, when our major shareholder, the IHO Group, Herzogenaurach, Germany, announced the sale of 7.8 million Continental shares, reducing its shareholding in Continental AG from 49.9% to 46.0%.

Continental Shareholder Structure

Continental Supervisory Board



Members

Prof. Dr.-Ing. Wolfgang Reitzle

- › [Curriculum Vitae - Prof. Dr.-Ing. Wolfgang Reitzle](#)
- › First elected: 2009

Stefan E. Buchner

- › [Curriculum Vitae - Stefan E. Buchner](#)
- › First elected: 2022

Satish Khatu

- › [Curriculum Vitae - Satish Khatu](#)
- › First elected: 2019

Anne Nothing*

- › [Curriculum Vitae - Anne Nothing](#)
- › First elected: 2024

Hasan Allak*

- › [Curriculum Vitae - Hasan Allak](#)
- › First elected: 2019

Dr. Gunter Dunkel

- › [Curriculum Vitae - Dr. Gunter Dunkel](#)
- › First elected: 2009

Isabel Corinna Knauf

- › [Curriculum Vitae - Isabel C. Knauf](#)
- › First elected: 2019

Klaus Rosenfeld

- › [Curriculum Vitae - Klaus Rosenfeld](#)
- › First elected: 2009

Christiane Benner*

- › [Curriculum Vitae - Christiane Benner](#)
- › First elected: 2018

Dr. Matthias Ebenau*

- › [Curriculum Vitae - Dr. Matthias Ebenau](#)
- › First elected: 2024

Carmen Löffler

- › [Curriculum Vitae - Carmen Löffler](#)
- › First elected: 2021

Georg F. W. Schaeffler

- › [Curriculum Vitae - Georg F.W. Schaeffler](#)
- › First elected: 2009

Dr. Kevin Borck*

- › [Curriculum Vitae – Kevin Borck](#)
- › First elected: 2024

Francesco Grioli*

- › [Curriculum Vitae - Francesco Grioli](#)
- › First elected: 2018

Sabine Neuß

- › [Curriculum Vitae - Sabine Neuß](#)
- › First elected: 2014

Jörg Schönfelder*

- › [Curriculum Vitae - Jörg Schönfelder](#)
- › First elected: 2004

Dorothea von Boxberg

- › [Curriculum Vitae - Dorothea von Boxberg](#)
- › First elected: 2022

Michael Iglhaut*

- › [Curriculum Vitae - Michael Iglhaut](#)
- › First elected: 2006

Prof. Dr. Rolf Nonnenmacher

- › [Curriculum Vitae - Prof. Dr. Rolf Nonnenmacher](#)
- › First elected: 2014

Matthias Tote*

- › [Curriculum Vitae - Matthias Tote](#)
- › First elected: 2024

*The members are elected by the employees of Continental AG and its German subsidiaries.
[Supervisory Board - Overview](#)



Members of Executive Board

Nicolai Setzer

[Curriculum Vitae - Nikolai Setzer](#)

Olaf Schick

[Curriculum Vitae - Olaf Schick](#)

Dr. Ariane Reinhart

[Curriculum Vitae - Dr. Ariane Reinhart](#)

Christian Kötz

[Curriculum Vitae - Christian Kötz](#)

Philip Nelles

[Curriculum Vitae - Philip Nelles](#)

Philipp von Hirschheydt

[Curriculum Vitae - Philipp von Hirschheydt](#)

