

**Financial statements for the financial year
from 1 January to 31 December 2022**

Continental Automotive GmbH, Hanover

Balance Sheet as at December 31, 2022

Assets					Equity and liabilities	
	31-Dec-22		31-Dec-21		31 - Dec - 22	31 - Dec 21
	€	€	€	€	€	€
A. Non-current assets						
I. Intangible assets						
1. Acquired concessions, industrial and similar rights and assets, ar	0,00		77.045.242,93			
2. Goodwill	0,00	0,00	2.462.598,31	79.507.841,24		
II. Property, plant and equipment						
1. Land, land rights and buildings including buildings on third-party l	0,00		78.849.176,21			
2. Technical equipment and machinery	0,00		292.872.097,14			
3. Other equipment, factory and office equipment	0,00		117.020.415,78			
4. Advances to suppliers and assets under construction	0,00	0,00	59.150.941,42	547.892.630,55		
III. Investments						
1. Shares in affiliated companies	4.080.775.467,04		2.401.466.284,15			
2. Other long-term equity investments	0,00		17.278.029,25			
3. Other loans	0,00	4.080.775.467,04	20.304,92	2.418.764.618,32		
		4.080.775.467,04		3.046.165.090,11		
B. Current assets						
I. Inventories						
1. Raw materials and supplies	0,00		126.743.112,07			
2. Work in progress	0,00		83.044.675,92			
3. Finished goods and merchandise	0,00		49.142.813,39			
4. Advances to suppliers	0,00	0,00	2.804.562,06	261.735.163,44		
II. Receivables and other assets						
- (as in the previous year, all with a remaining term of up to one year)-						
1. Trade accounts receivable	0,00		367.964.535,46			
2. Receivables from affiliated companies	647.819,46		1.586.024.460,93			
--thereof from the shareholder €647,819.46 (PY: €0.00)--						
3. Receivables from companies in which the company has a participating interest	0,00		151.334.102,57			
4. Other assets	0,00	647.819,46	51.606.893,30	2.156.929.992,26		
III. Cash in hand, bank balances						
		4.614,96		2.614.200,60		
		652.434,42		2.421.279.356,30		
C. Prepaid expenses and deferred charges						
		0,00		25.664.962,66		
		4.081.427.901,46		5.493.109.409,07		
A. Shareholders' equity						
I. Subscribed capital					503.000,00	502.000,00
II. Capital reserves					4.057.431.197,27	3.337.804.490,60
					4.057.934.197,27	3.338.306.490,60
Provisions						
1. Provisions for pensions and similar obligations					1.804.446,45	846.296.325,80
2. Other provisions					298.302,00	677.034.180,92
					2.102.748,45	1.523.330.506,72
Liabilities						
- (as in the previous year, all with a remaining term of up to one year)-						
1. Advances from customers					0,00	18.481.051,40
2. Trade accounts payable					0,00	358.627.868,38
3. Liabilities to affiliated companies					21.387.818,09	213.633.769,93
--thereof owed to the shareholder €0.00 (PY: €32,828,703.55)						
4. Liabilities to companies in which the company has a participating interest					0,00	7.261.060,88
5. Other liabilities					3.137,65	28.920.196,81
--thereof taxes €3,137.65 (PY: €13,460,635.70)--						
--thereof social security contributions €0.00 (PY: €2,352,100.10)--						
					21.390.955,74	626.923.947,40
D. Prepaid expenses and deferred charges					0,00	4.548.464,35
					4.081.427.901,46	5.493.109.409,07

.. Internal Difference pursuant to Section 253 (6) Sentence 3 HGB from the measurement of pension obligations

-130.234,00

-132.595.054,00

Continental Automotive GmbH, Hanover

Income Statement for the Period from January 1 to December 31, 2022

	2022		2021	
	€	€	€	€
1. Sales		0,00		2.881.996.244,52
2. Decrease in inventories of finished goods and work in progress		0,00		10.807.982,20
3. Other operating income		339.524,40		517.235.704,68
--thereof foreign currency gains €77,831.89 (PY: €6,756,729.69)--				
4. Cost of materials				
a) Expenses for raw materials and supplies and for purchased goods	0,00		992.149.209,99	
b) Expenses for purchased services	0,00	0,00	18.257.627,33	1.010.406.837,32
5. Personnel expenses				
a) Wages and salaries	628.208,86		798.237.289,48	
b) Social security, post-employment and other employee benefit costs	78.974,50	707.183,36	267.141.022,89	1.065.378.312,37
--thereof pension costs €78,974.50 (PY: €134,496,692.87)--				
6. Depreciation and amortization of non-current intangible assets and property, plant and equipment		0,00		126.848.700,98
--thereof impairment €0.00 (PY: €629,258.97)--				
7. Other operating expenses		142.250,24		1.034.387.240,14
--thereof foreign currency losses €137,310.21 (PY: €729,026.95)--				
8. Income from profit transfer agreements		0,00		581.580.296,53
9. Income from long-term equity investments		0,00		84.787.707,33
--thereof from affiliated companies €0.00 (PY: €0.00)--				
10. Expenses from loss transfer agreements		173.591.996,39		679.595,82
11. Other interest and similar income		4.570.745,38		5.459.912,58
--thereof from affiliated companies €4,570,745.38 (PY: €5,097,387.60)--				
12. Amortization of investments		0,00		28.593.938,94
13. Interest and similar expenses		38.736,33		10.938.709,07
--thereof from interest cost from provisions €38,736.33 (PY: €10,914,401.24)--				
14. Income tax expense		0,00		19.342.398,23
15. Earnings after tax		-169.569.896,54		763.676.150,57
16. Other taxes		350,00		2.809.071,71
17. Income from loss transfer agreements		169.570.246,54		0,00
18. Profit transferred based on a profit transfer agreement		0,00		760.867.078,86
19. Net income		0,00		0,00

Management of Continental Automotive GmbH

Harald Stuhlmann

Andrea Czarnecki

Dr. Ulrike Schramm

Dr. Christoph Willeke

Continental Automotive GmbH, Hanover

Statement of Changes in Non-Current Assets in Fiscal 2022

	Historical purchase and production costs				
	01.01.2022	Additions	ICO transfer additions	Transfers	Disposals
	€	€	€	€	€
I. Intangible assets					
1. Acquired concessions, industrial and similar rights and assets, and licenses in such rights and assets	270.235.848,05	0,00	0,00	0,00	0,00
2. Goodwill	2.525.741,86	0,00	0,00	0,00	0,00
	272.761.589,91	0,00	0,00	0,00	0,00
II. Property, plant and equipment					
1. Land, land rights and buildings including buildings on third-party land	320.580.414,29	0,00	0,00	0,00	0,00
2. Technical equipment and machinery	884.321.316,56	0,00	0,00	0,00	0,00
3. Other equipment, factory and office equipment	594.094.733,32	0,00	0,00	0,00	0,00
4. Advances to suppliers and assets under construction	59.150.941,42	0,00	0,00	0,00	0,00
	1.858.147.405,59	0,00	0,00	0,00	0,00
	2.130.908.995,50	0,00	0,00	0,00	0,00
III. Investments					
1. Shares in affiliated companies	2.524.928.044,99	0,00	3.047.496.548,67	0,00	0,00
2. Other long-term equity investments	17.278.029,25	0,00	0,00	0,00	0,00
3. Other loans	20.304,92	0,00	0,00	0,00	20.304,92
	2.542.226.379,16	0,00	3.047.496.548,67	0,00	20.304,92
	4.673.135.374,66	0,00	3.047.496.548,67	0,00	20.304,92

		Accumulated depreciation and amortization				
ICO transfer disposals	31.12.2022	01.01.2022	Additions	ICO transfer additions	Transfers	Disposals
€	€	€	€	€	€	€
270.235.848,05	0,00	193.190.605,12	0,00	0,00	0,00	0,00
2.525.741,86	0,00	63.143,55	0,00	0,00	0,00	0,00
272.761.589,91	0,00	193.253.748,67	0,00	0,00	0,00	0,00
320.580.414,29	0,00	241.731.238,08	0,00	0,00	0,00	0,00
884.321.316,56	0,00	591.449.219,42	0,00	0,00	0,00	0,00
594.094.733,32	0,00	477.074.317,54	0,00	0,00	0,00	0,00
59.150.941,42	0,00	0,00	0,00	0,00	0,00	0,00
1.858.147.405,59	0,00	1.310.254.775,04	0,00	0,00	0,00	0,00
2.130.908.995,50	0,00	1.503.508.523,71	0,00	0,00	0,00	0,00
1.491.649.126,62	4.080.775.467,04	123.461.760,84	0,00	0,00	0,00	0,00
17.278.029,25	0,00	0,00	0,00	0,00	0,00	0,00
0,00	0,00	0,00	0,00	0,00	0,00	0,00
1.508.927.155,87	4.080.775.467,04	123.461.760,84	0,00	0,00	0,00	0,00
3.639.836.151,37	4.080.775.467,04	1.626.970.284,55	0,00	0,00	0,00	0,00

ICO transfer disposals	Residual book value			
	31.12.2022		31.12.2021	
	€	€	€	€
193.190.605,12	0,00	0,00	77.045.242,93	
63.143,55	0,00	0,00	2.462.598,31	
<u>193.253.748,67</u>	<u>0,00</u>	<u>0,00</u>	<u>79.507.841,24</u>	
241.731.238,08	0,00	0,00	78.849.176,21	
591.449.219,42	0,00	0,00	292.872.097,14	
477.074.317,54	0,00	0,00	117.020.415,78	
0,00	0,00	0,00	59.150.941,42	
<u>1.310.254.775,04</u>	<u>0,00</u>	<u>0,00</u>	<u>547.892.630,55</u>	
<u>1.503.508.523,71</u>	<u>0,00</u>	<u>0,00</u>	<u>627.400.471,79</u>	
123.461.760,84	0,00	4.080.775.467,04	2.401.466.284,15	
0,00	0,00	0,00	17.278.029,25	
0,00	0,00	0,00	20.304,92	
<u>123.461.760,84</u>	<u>0,00</u>	<u>4.080.775.467,04</u>	<u>2.418.764.618,32</u>	
<u>1.626.970.284,55</u>	<u>0,00</u>	<u>4.080.775.467,04</u>	<u>3.046.165.090,11</u>	