

CONVENIENCE TRANSLATION – legally not binding

Continental Automotive GmbH, Hanover

Balance Sheet as at December 31, 2023

Assets

Equity and liabilities

	31. Dezember 2023		31. Dezember 2022			31. Dezember 2023		31. Dezember 2022	
	€	€	€	€		€	€	€	€
A. Non-current assets					A. Total equity				
I. Investments					I. Subscribed capital			503.000,00	503.000,00
1. Shares in affiliated companies					II. Capital reserves			4.057.431.197,27	4.057.431.197,27
		4.080.775.467,04		4.080.775.467,04			4.057.934.197,27	4.057.934.197,27	
		4.080.775.467,04		4.080.775.467,04					
B. Current assets					B. Provisions				
I. Receivables and other assets					1. Provisions for pensions and similar obligations			1.758.692,91	1.804.446,45
- (as in the previous year, all with a remaining term of up to one year)-					2. Other provisions			41.800,00	298.302,00
1. Receivables from affiliated companies		0,00		647.819,46			1.800.492,91	2.102.748,45	
--of which from the shareholder €0.00					C. Liabilities				
(PY: €647,819.46)--					- (as in the previous year, all with a remaining term of up to one year)-				
2. Other assets		600.000,00		600.000,00	1. Trade accounts payable			30.129,00	0,00
					2. Liabilities to affiliated companies			21.623.420,84	21.387.818,09
					--thereof owed to the shareholder €8,900,099.36 (PY: €0.00)				
II. Cash in hand, bank balances					3. Other liabilities			7.430,31	3.137,65
					--thereof taxes €7,117.99 (PY: €3,137.65)--				
		20.203,29		4.614,96			21.660.980,15	21.390.955,74	
		620.203,29		652.434,42					
		4.081.395.670,33		4.081.427.901,46			4.081.395.670,33	4.081.427.901,46	

Difference pursuant to Section 253 (6) Sentence 3 HGB from the measurement of pension obligations

-28.166,00

-130.234,00

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Income statement for the period
from January 1 to December 31, 2023

	2023		2022	
	€	€	€	€
1. Other operating income		659.906,69		339.524,40
--thereof foreign currency gains €349,328.27 (PY: €77,831.89)--				
2. Personnel expenses			628.208,86	
a) Wages and salaries	0,00			
b) Social security, post-employment and other employee benefit costs	0,00	0,00	78.974,50	707.183,36
--thereof pension costs €0.00(PY: €78,974.50)--				
3. Other operating expenses		509.123,27		142.250,24
--thereof foreign currency losses €314,365.73 (PY: €137,310.21)--				
4. Expenses from loss transfer agreements		719.035.852,57		173.591.996,39
5. Other interest and similar income		0,00		4.570.745,38
--thereof from affiliated companies €0.00 (PY: €4,570,745.38)--				
6. Interest and similar expenses		74.391,36		38.736,33
--thereof from interest cost from provisions €12,647.46 (PY: €38,736.33)--				
7. Earnings after tax		-718.959.460,51		-169.569.896,54
8. Other taxes		0,00		350,00
9. Income from loss transfer agreements		718.959.460,51		169.570.246,54
10. Net income		0,00		0,00

Hanover, June 18, 2024

Managing Directors of Continental Automotive GmbH

Harald Stuhlmann

Andrea Czarniecki

Dr. Ulrike Schramm

Dr. Christoph Willeke

Continental Automotive GmbH, Hanover

Statement of Changes in Non-Current Assets in Fiscal 2023

	Historical purchase and production costs							Accumulated depreciation and amortization							Residual book value	
	01.01.2023	Additions	ICO transfer additions	Transfers	Disposals	ICO transfer disposals	31.12.2023	01.01.2023	Additions	ICO transfer additions	Transfers	Disposals	ICO transfer disposals	31.12.2023	31.12.2023	31.12.2022
	€	€	€	€	€	€	€	€	€	€	€	€	€	€	€	€
III. Investments																
1. Shares in affiliated companies	4.080.775.467,04	0,00	0,00	0,00	0,00	0,00	4.080.775.467,04	0,00	0,00	0,00	0,00	0,00	0,00	0,00	4.080.775.467,04	4.080.775.467,04
	4.080.775.467,04	0,00	0,00	0,00	0,00	0,00	4.080.775.467,04	0,00	0,00	0,00	0,00	0,00	0,00	0,00	4.080.775.467,04	4.080.775.467,04