

CONVENIENCE TRANSLATION – legally not binding

Continental Automotive GmbH, Hanover

Balance Sheet as at December 31, 2024

Assets

Equity and liabilities

	31. Dezember 2024		31. Dezember 2023			31. Dezember 2024	31. Dezember 2023
	€	€	€	€		€	€
A. Non-current assets					A. Total equity		
I. Investments					I. Subscribed capital	503.000,00	503.000,00
1. Shares in affiliated companies					II. Capital reserves	4.057.431.197,27	4.057.431.197,27
		9.324.875.467,04		4.080.775.467,04		4.057.934.197,27	4.057.934.197,27
		9.324.875.467,04		4.080.775.467,04			
B. Current assets					B. Provisions		
I. Receivables and other assets					1. Provisions for pensions and similar obligations	1.746.687,74	1.758.692,91
- (as in the previous year, all with a remaining term of up to one year)-					2. Other provisions	4.275.196,17	41.800,00
1. Receivables from affiliated companies	160.795.360,55		0,00			6.021.883,91	1.800.492,91
--of which from the shareholder EUR 160,795,360.55 (PY: EUR 0.00)--					C. Liabilities		
2. Other assets	0,00	160.795.360,55	600.000,00	600.000,00	- (as in the previous year, all with a remaining term of up to one year)-		
II. Cash in hand, bank balances		4.451,35		20.203,29	1. Trade accounts payable	0,00	30.129,00
					2. Liabilities to affiliated companies	5.421.719.144,00	21.623.420,84
		160.799.811,90		620.203,29	--thereof owed to the shareholder €0.00 (PY: €8,900,099.36)		
					3. Other liabilities	53,76	7.430,31
					--thereof taxes €53.76 (PY: €7,117.99)--		
						5.421.719.197,76	21.660.980,15
		9.485.675.278,94		4.081.395.670,33		9.485.675.278,94	4.081.395.670,33
					Difference pursuant to Section 253 (6) Sentence 3 HGB from the measurement of pension obligations	-20.285,00	-28.166,00

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Income statement for the period
from January 1 to December 31, 2024

	2024		2023	
	€	€	€	€
1. Other operating income		114.698.673,47		659.906,69
--thereof foreign currency gains €37,061.13 (PY: €349,328.27)--				
2. Other operating expenses		267.960.542,96		509.123,27
--thereof foreign currency losses €66,360.71 (PY: €314,365.73)--				
3. Income from profit transfer agreements		272.848.041,49		0,00
4. Expenses from loss transfer agreements		0,00		719.035.852,57
5. Interest and similar expenses		9.972.435,05		74.391,36
--thereof from affiliated companies €9,955,743.22 (PY: €0.00)--				
--thereof from interest cost from provisions €16,691.83 (PY: €12,647.46)--				
6. Earnings after tax		109.613.736,95		-718.959.460,51
7. Income from loss transfer agreements		0,00		718.959.460,51
8. Profit transferred based on a profit transfer agreement		109.613.736,95		0,00
9. Net income		0,00		0,00

Hanover, February 26, 2025

Managing Directors of Continental Automotive GmbH

Harald Stuhlmann

Andrea Czarnecki

Dr. Ulrike Schramm

Dr. Christoph Willeke

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Statement of Changes in Non-Current Assets in Fiscal 2024

	Historical purchase and production costs							Accumulated depreciation and amortization							Residual book value	
	01.01.2024	Additions	ICO transfer additions	Transfers	Disposals	ICO transfer disposals	31.12.2024	01.01.2024	Additions	ICO transfer additions	Transfers	Disposals	ICO transfer disposals	31.12.2024	31.12.2024	31.12.2023
	€	€	€	€	€	€	€	€	€	€	€	€	€	€	€	€
III. Investments																
1. Shares in affiliated companies	4.080.775.467,04	5.244.100.000,00	0,00	0,00	0,00	0,00	9.324.875.467,04	0,00	0,00	0,00	0,00	0,00	0,00	0,00	9.324.875.467,04	4.080.775.467,04
	4.080.775.467,04	5.244.100.000,00	0,00	0,00	0,00	0,00	9.324.875.467,04	0,00	0,00	0,00	0,00	0,00	0,00	0,00	9.324.875.467,04	4.080.775.467,04