



Pro Forma H1 2021 Excluding Vitesco Technologies

Hanover – September 30, 2021

Ticker: CON
ADR-Ticker: CTTAY
<http://www.continental-ir.com>

Pro Forma H1 2021 Excluding Vitesco Technologies

Comparison Between Segment Reporting Before and After Spin-Off

As Previously Reported (€ mn)	Autonomous Mobility and Safety		Vehicle Networking and Information		Tires		ContiTech		Powertrain		Group	
	Q1 2021	Q2 2021	Q1 2021	Q2 2021	Q1 2021	Q2 2021	Q1 2021	Q2 2021	Q1 2021	Q2 2021	Q1 2021	Q2 2021
Sales	2,035.3	1,846.9	2,080.5	1,960.8	2,742.9	2,888.2	1,520.7	1,491.3	1,998.2	1,827.7	10,258.9	9,907.9
Adjusted EBIT margin (in %) ¹	4.8%	-1.4%	4.1%	-1.8%	16.6%	17.8%	10.5%	8.2%	3.8%	9.5%	8.1%	7.2%

Continuing Operations Only (pro forma) (€ mn)	Autonomous Mobility and Safety		Vehicle Networking and Information		Tires		ContiTech		Contract Manufacturing		Group	
	Q1 2021	Q2 2021	Q1 2021	Q2 2021	Q1 2021	Q2 2021	Q1 2021	Q2 2021	Q1 2021	Q2 2021	Q1 2021	Q2 2021
Sales	2,046.2	1,853.4	2,095.7	1,967.2	2,742.9	2,888.2	1,520.7	1,491.3	264.9	225.2	8,575.3	8,354.4
Adjusted EBIT margin (in %) ¹	2.6%	-2.0%	2.2%	-2.6%	16.6%	17.8%	10.5%	8.2%	24.5%	3.7%	8.6%	6.2%

¹ Before amortization of intangibles from PPA, changes in the scope of consolidation and special effects. Adj. EBIT margin in % of adjusted sales.
The pro forma information shown on this slide was not part of the auditor's review.

Disclaimer

- › This presentation has been prepared by Continental Aktiengesellschaft solely in connection with the information on the Pro Forma H1 2021 Excluding Vitesco Technologies and the subsequent analyst and investor meetings. It has not been independently verified. It does not constitute an offer, invitation or recommendation to purchase or subscribe for any shares or other securities issued by Continental AG or any subsidiary and neither shall any part of it form the basis of, or be relied upon in connection with, any contract or commitment concerning the purchase or sale of such shares or other securities whatsoever.
- › Neither Continental Aktiengesellschaft nor any of its affiliates, advisors or representatives shall have any liability whatsoever (in negligence or otherwise) for any loss that may arise from any use of this presentation or its contents or otherwise arising in connection with this presentation.
- › This presentation includes assumptions, estimates, forecasts and other forward-looking statements, including statements about our beliefs and expectations regarding future developments as well as their effect on the results of Continental. These statements are based on plans, estimates and projections as they are currently available to the management of Continental. Therefore, these statements speak only as of the date they are made, and we undertake no obligation to update publicly any of them in light of new information or future events. Furthermore, although the management is of the opinion that these statements, and their underlying beliefs and expectations, are realistic as of the date they are made, no guarantee can be given that the expected developments and effects will actually occur. Many factors may cause the actual development to be materially different from the expectations expressed here. Such factors include, for example and without limitation, changes in general economic and business conditions, fluctuations in currency exchange rates or interest rates, the introduction of competing products, the lack of acceptance for new products or services and changes in business strategy.
- › All statements with regard to markets or market position(s) of Continental or any of its competitors are estimates of Continental based on data available to Continental. Such data are neither comprehensive nor independently verified. Consequently, the data used are not adequate for and the statements based on such data are not meant to be an accurate or proper definition of regional and/or product markets or market shares of Continental and any of the participants in any market.
- › Unless otherwise stated, all amounts are shown in millions of euro. Please note that differences may arise as a result of the use of rounded amounts and percentages.

References

Useful Links to Continental Websites

Investor Relations	www.continental-ir.com
Reports and Investor Presentation (Fact Book)	Reports
Latest Presentations	Presentations
Events	Events
<hr/>	
Sustainability	Sustainability
2020 Integrated Sustainability Report	2020 Integrated Sustainability Report
Corporate Governance Principles	Corporate Governance Principles
<hr/>	
Shares	Shares
Debt and Rating	Debt and Rating

Continental

Financial Calendar

2021

Annual Financial Press Conference	March 9, 2021
Annual Shareholders' Meeting	April 29, 2021
Q1 Quarterly Statement	May 6, 2021
Half-Year Financial Report	August 5, 2021
Nine-Month Quarterly Statement	November 10, 2021
Capital Market Days (Vitesco Technologies)	March 23 and 25, 2021

2022

Annual Financial Press Conference	March
Annual Shareholders' Meeting	April 29, 2022
Q1 Quarterly Statement	May
Half-Year Financial Report	August
Nine-Month Quarterly Statement	November

Contact

Equity and Debt Markets Relations

Vahrenwalder Str. 9
30165 Hanover
Germany

e-mail: ir@conti.de
Fax: +49 511 938-1080
www.continental-ir.com

Bernard Wang
Head of IR

Phone: +49 511 938-1068
e-mail: bernard.wang@conti.de

Jana Maddison
*Assistant to the Head of IR
Roadshow and Conference Organization*

Phone: +49 511 938-1163
e-mail: jana.maddison@conti.de



visit us
online

Michael Saemann
*Analysts, Institutional Investors and
Sustainability Investors*

Phone: +49 511 938-1307
e-mail: michael.saemann@conti.de

Christopher Macke
Analysts and Institutional Investors

Phone: +49 511 938-1062
e-mail: christopher.macke@conti.de

Klaus Paesler
*Analysts, Institutional Investors, ADR
and Private Investors*

Phone: +49 511 938-1316
e-mail: klaus.paesler@conti.de

Sabine Reese
*Sustainability, ASM, CMD
Organization, IR Website, Capital
Market Disclosure Requirements*

Phone: +49 511 938-1027
e-mail: sabine.reese@conti.de
