Q3 2026 Results

Hanover – November 4, 2026

Ticker: CON
ADR-Ticker: CTTAY
http://www.continental-ir.com

Christian Kötz – CEO
Roland Welzbacher – CFO

Public

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Innovation Is Key to Our Future Success

BUSINESS HIGHLIGHTS

UHP Expansion

- Continental to add more than **650 new UHP tire sizes by the end of 2027**, supporting demand worldwide
- UHP tires accounted for **64% of PLT sales under the Continental brand in 9M 2026**, up from 49% in FY 2020
- Portfolio expansion targets **growing demand from larger and more powerful vehicles**, particularly SUVs and EVs
- **SportContact 7 achieved 27 podium finishes in 29 international tire tests,** underlining Continental's strong position in the UHP segment

Record Efficiency

- **Continental tires** contributed to Volkswagen's Mission Efficiency concept vehicle setting a new world efficiency record
- **Just 7.51 kWh consumed per 100 km** on the 1,278 km journey from Wolfsburg to Vienna
- Our tire achieved around **25% lower rolling resistance** than the threshold for the EU tire label's highest class A rating
- Based on the production tire **EcoContact 7**, the specifically adapted tire highlights the potential of low rolling resistance to **increase range without larger batteries**

Continuously Strong Results of Continuing Operations Drive Update of Full-Year Guidance

EXECUTIVE SUMMARY

		Q3 2025	Q3 2026
Continuing Operations	Sales	€3,898 mn	**€3,454 mn**
	Adjusted EBIT[1]	€482 mn	**€514 mn**
	Adjusted EBIT[1] margin	13.9%	**14.9%**
	PPA[2]	-€3 mn	**-€1mn**
	Special effects	-€1,208 mn	**-€26 mn**
	Restructuring	-€9 mn	**-€16 mn**
	Impairment	-€454 mn	**€0 mn**
	Carve-out	-€15 mn	**-€2 mn**
	Disinvestment external	-€681 mn	**-**
	Other effects	-€49 mn	**-€7 mn**
	Adjusted free cash flow[3]	€99 mn	**€31 mn**
Continuing and Discontinued Operations	Trailing ROCE[4]	5.4%	**15.8%**
	Leverage ratio[5] Equity ratio	2.2[7] 22.2%	**2.0[8]** **26.5%**
	NIAT[6]	-€756 mn	**€349 mn**
	Net indebtedness	€6,054 mn	**€5,538 mn**

- **Sales:** Organic growth of -1.5%; impact from FX of +1.3%; sales decline mainly due to sale of OESL
- Healthy price/mix contribution thanks to UHP tires business and accelerating truck tire volumes
- **Adj. EBIT:** Healthy price/mix continued to offset volume headwinds; mix supported by UHP growth; net raw material impact still slightly positive
- **Adjusted FCF[3]:** Good operational performance combined with a seasonal working capital build-up resulted in a slightly positive free cash flow
- **FY 2026 guidance** now on regional level and is updated in accordance with strong performance of continuing operations
- **NIAT Q3 2025** included Aumovio and OESL related non-cash one-offs amounting to -€1.1 bn
- **Major milestones in the ContiTech sale achieved,** fully in line with communicated timing

[1] Before amortization of intangibles from PPA, changes in the scope of consolidation and special effects. [2] Amortization of intangibles from PPA. [3] Free cash flow before acquisitions and divestments. [4] Calculated as reported EBIT (LTM) divided by average operating assets for the LTM. [5] Calculated as net indebtedness divided by reported EBITDA for the last 12 months (LTM). [6] Net income attributable to the shareholders of the parent. [7] Pro-forma leverage ratio; EBITDA adjusted for impact from disinvestment external associated with the spin-off of AUMOVIO (-€680 mn). [8] Pro-forma leverage ratio; EBITDA adjusted for valuation effects associated with the sale of OESL (-€156 mn).

Starting with Q3 2026, Continental Will Report by Region

New reporting of Continental:

- EMEA
- AMERICAS
- APAC

- Other / Holding / Conso.
- Discontinued operation ContiTech

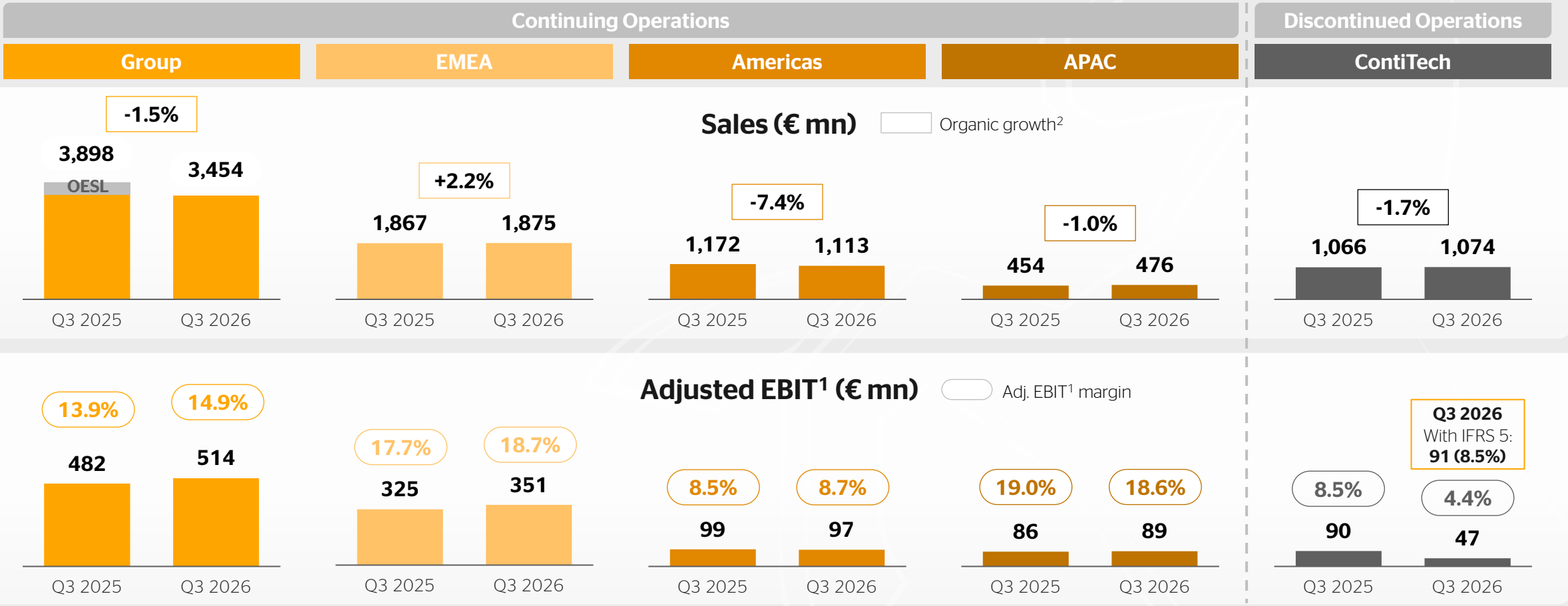
Previously:

- Tires
- Other / Holding / Conso.
- Discontinued operation ContiTech

By focusing on the three regions EMEA, Americas, and APAC, Continental will provide additional transparency into its tires business

Strong Performance Across Tires Regions Drives Margin Improvement

GROUP SALES AND ADJUSTED EBIT[1] – Q3 2026

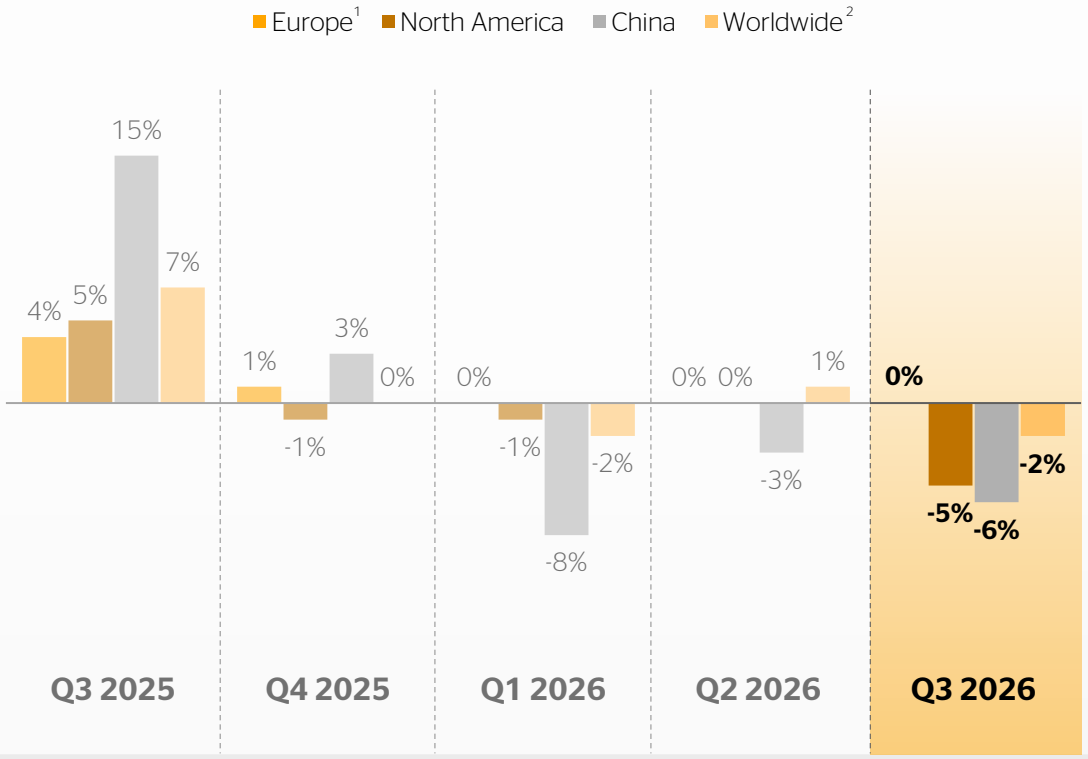


[1] Before amortization of intangibles from PPA, changes in the scope of consolidation and special effects. [2] Before changes in the scope of consolidation and exchange-rate effects.

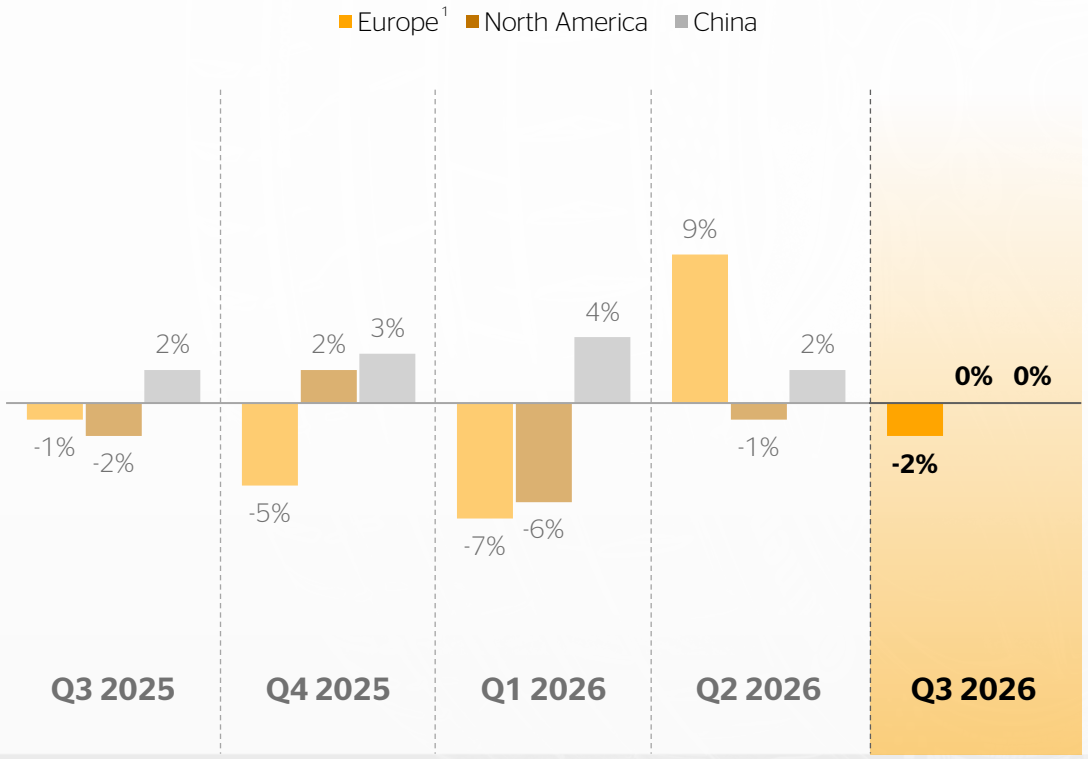
Global Passenger-car Tire Markets Remain Under Pressure

PLT MARKET DEVELOPMENT YEAR-ON-YEAR

Light Vehicle Production



PLT Replacement Market

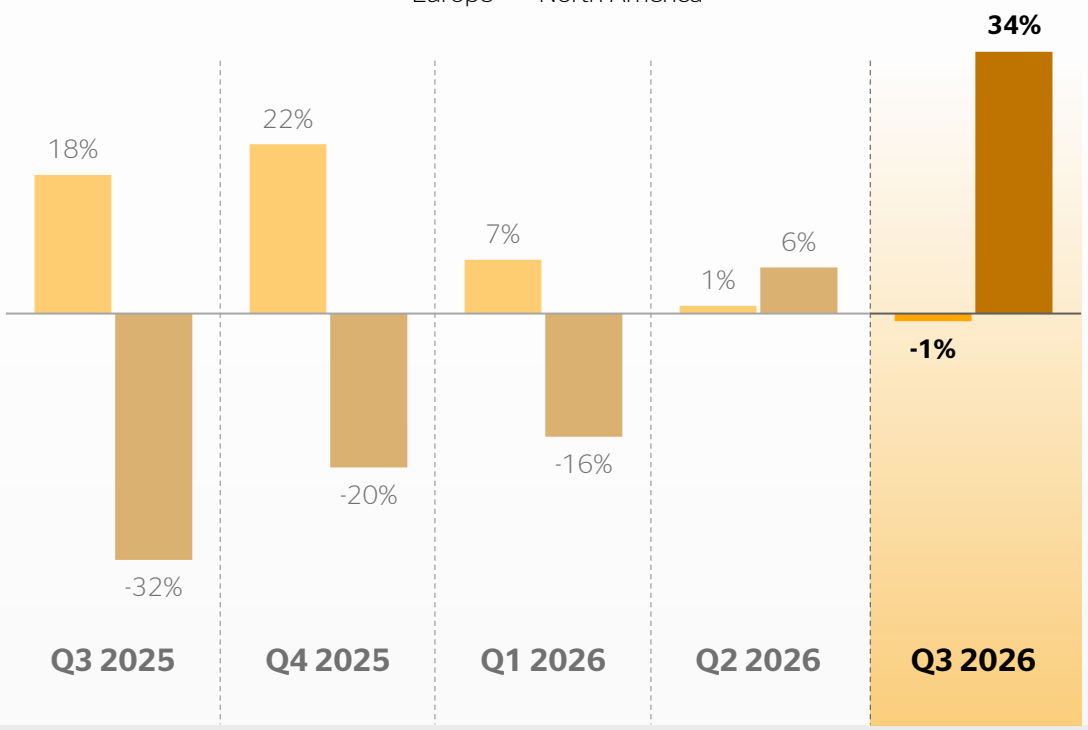


[1] Western and Central Europe (including Turkey). [2] Worldwide includes Rest of World.
Sources: S&P Global, Tire manufacturer associations, LMC International Ltd., latest available data and own estimates. PLT = Passenger car and light truck tires.

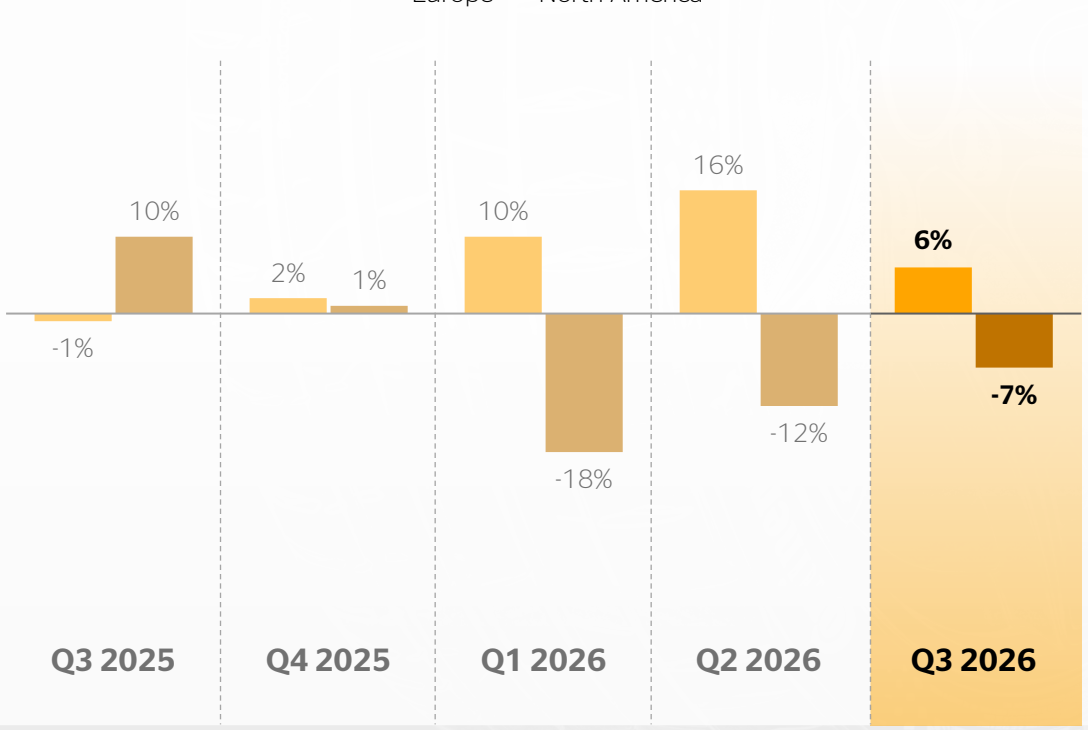
North American Commercial Vehicle Production Surges While European Replacement Remains Robust

TT MARKET DEVELOPMENT YEAR-ON-YEAR

Commercial Vehicle Production



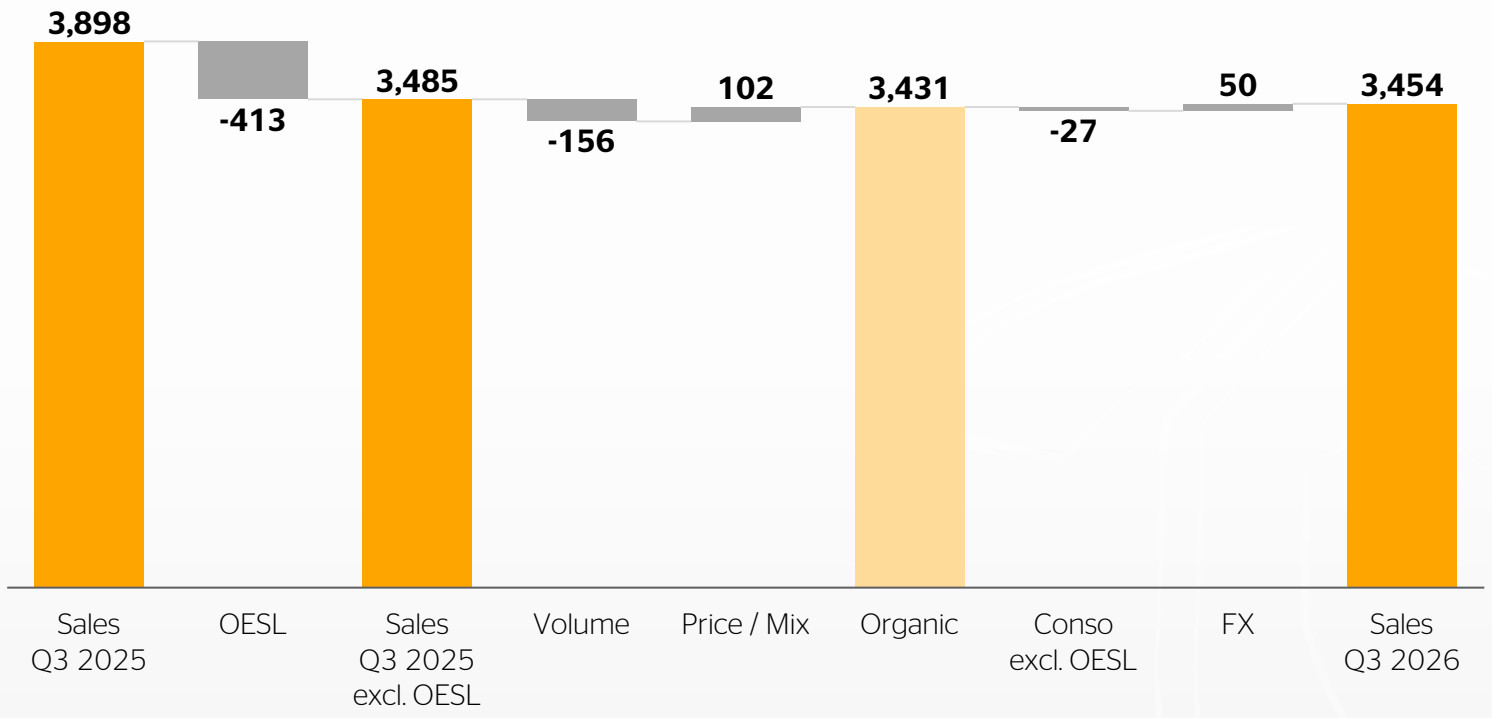
TT Replacement Market



[1] Western and Central Europe (including Turkey).
Sources: S&P Global, Tire manufacturer associations, LMC International Ltd., latest available data and own estimates. TT = Truck tires.

Slight Organic Sales Decline Due to Subdued Volume Environment

SALES BRIDGE CONTINUING OPERATIONS – Q3 2026

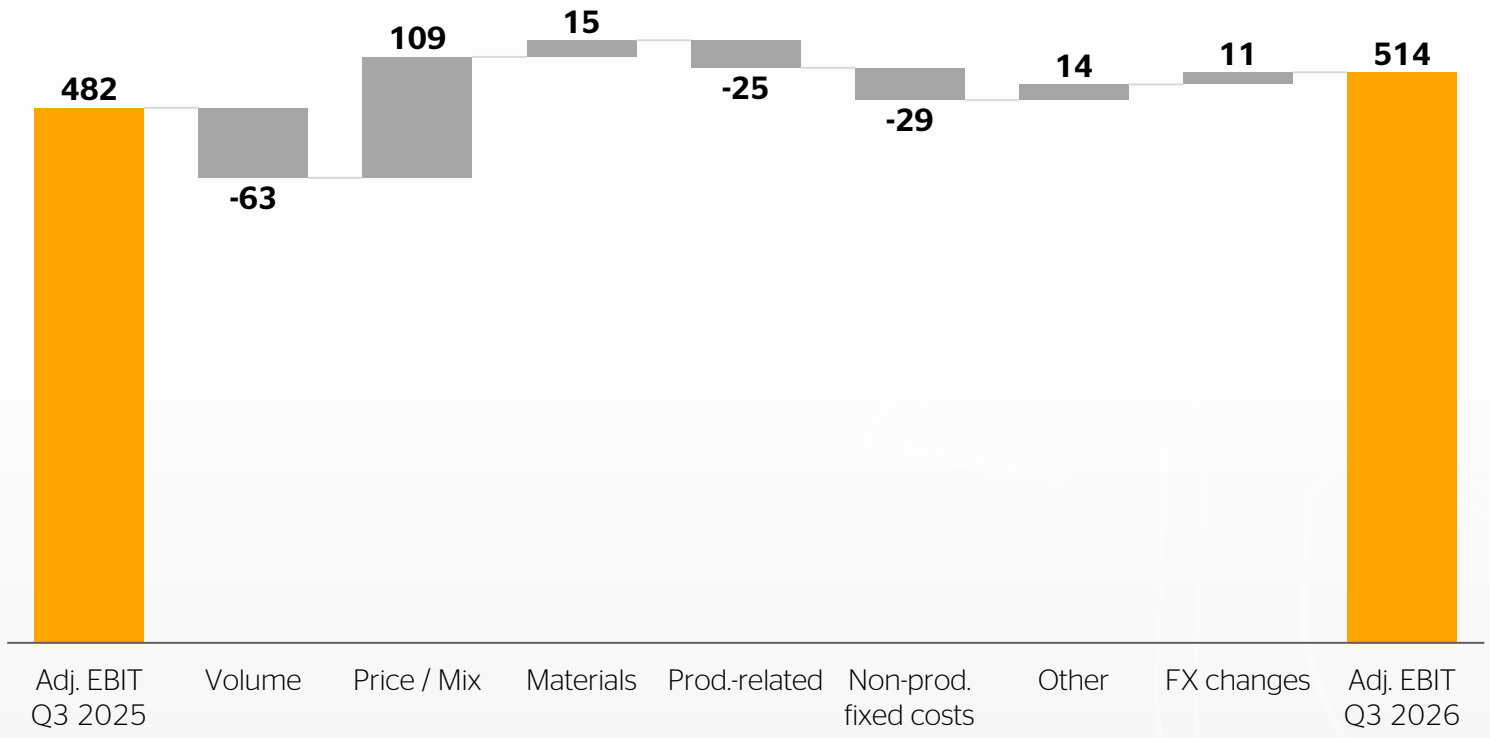


- **Volumes**: -4.5%[1]; PLT: Moderately weaker OE volumes and slightly weaker RE volumes, driven especially by the Americas
- TT: Solid growth in EMEA in both OE and RE and strong growth in North America OE against a still weaker regional RE market
- **Price/mix** +2.9%[1]; mainly driven by product and channel mix. Stronger TT business; UHP mix contribution especially pronounced in EMEA and APAC
- Impact from **FX**: +1.3%[1]

[1] Percentage developments exclude the sales contribution of OESL from Q3 2025

Strong Mix Development Drives Improvements in EBIT Margin Despite the Challenging Market Environment

ADJ. EBIT[1] BRIDGE CONTINUING OPERATIONS – Q3 2026



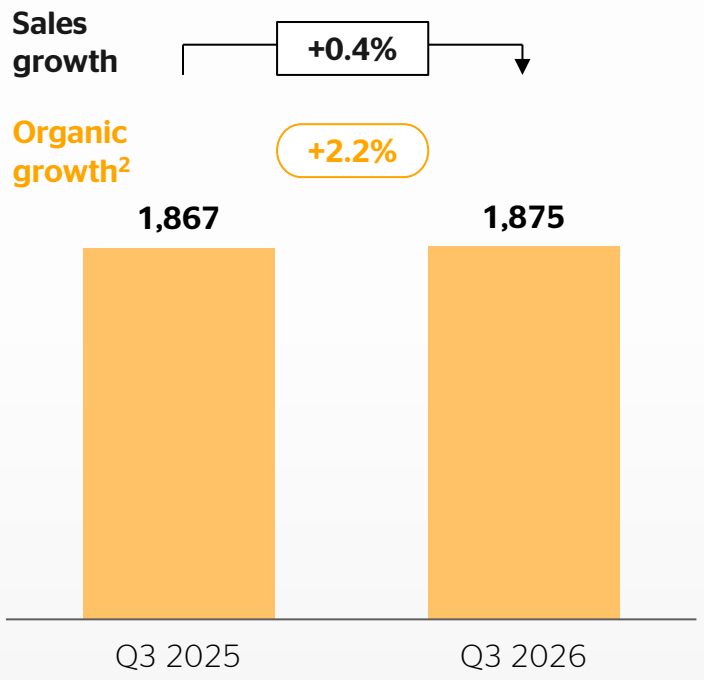
- Healthy price/mix overcompensated negative volumes and overall cost inflation
- Mix is driven by robust UHP growth in EMEA and APAC especially
- Mid-double digit million-euro year-over-year material cost increase more than compensated by positive valuation effects, reflecting the recent raw material price developments
- FX: Mainly driven by changes in USD, CNY, and AUD
- Low double-digit million-euro positive effect from tariff reimbursements

[1] Before amortization of intangibles from PPA, changes in the scope of consolidation and special effects.

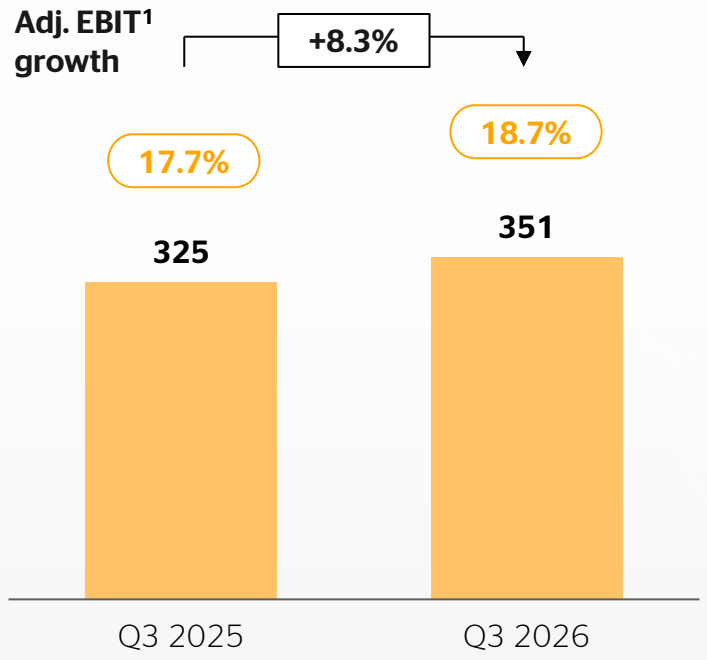
Growth in UHP and Robust Winter Tires Business Contribute to Strong Margin in EMEA

EMEA SALES AND ADJUSTED EBIT[1] – Q3 2026

Sales (€ mn)



Adjusted EBIT[1] (€ mn)



Sales

- Impact from FX: -0.3%
- Slight organic growth against a strong comparison base, driven by UHP and TT growth
- PLT: moderate decline in OE volumes and slight decline in RE volumes; UHP is up yoy
- TT: Solid growth in both OE and RE due to robust truck markets and a strong product portfolio
- Low double-digit million-euro sales headwind from portfolio adjustments

Adjusted EBIT[1]

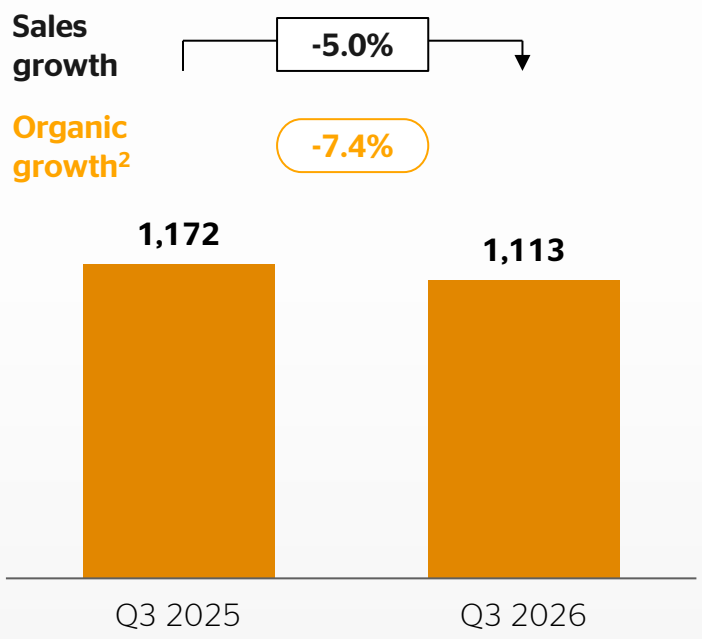
- Healthy price/mix with a strong product mix, mainly driven by continuously strong UHP growth and a higher RE share
- Positive profitability contribution from portfolio measures

[1] Before amortization of intangibles from PPA, changes in the scope of consolidation and special effects. [2] Before changes in the scope of consolidation and exchange-rate effects.
PLT = Passenger car and light truck tires. TT = Truck tires. RE = Replacement. OE = Original equipment.

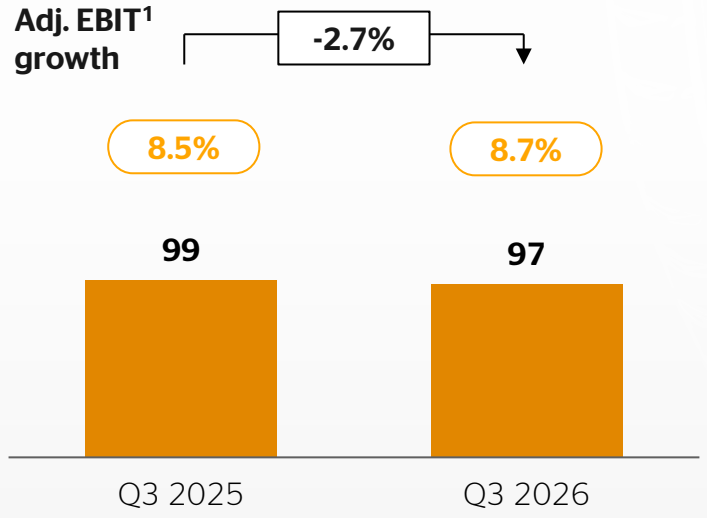
Americas Achieved Stable Results Amidst Continued Weak End-markets and Challenging Business Conditions

AMERICAS SALES AND ADJUSTED EBIT[1] – Q3 2026

Sales (€ mn)



Adjusted EBIT[1] (€ mn)



Sales

- Impact from FX: +2.4%
- Organic decline driven by significantly lower PLT OE volumes to rebalance OE exposure as well as moderately lower PLT RE volumes; UHP share continued to grow slightly
- Continued market weakness in South America
- TT OE volumes increased strongly while RE remained below prior year
- Price/mix remains positive

Adjusted EBIT[1]

- Commercial measures and cost control helped to mitigate material-related headwinds
- Lower volumes and fixed cost absorption weigh on overall profitability
- Positive year-over-year effects from tariffs

[1] Before amortization of intangibles from PPA, changes in the scope of consolidation and special effects. [2] Before changes in the scope of consolidation and exchange-rate effects.
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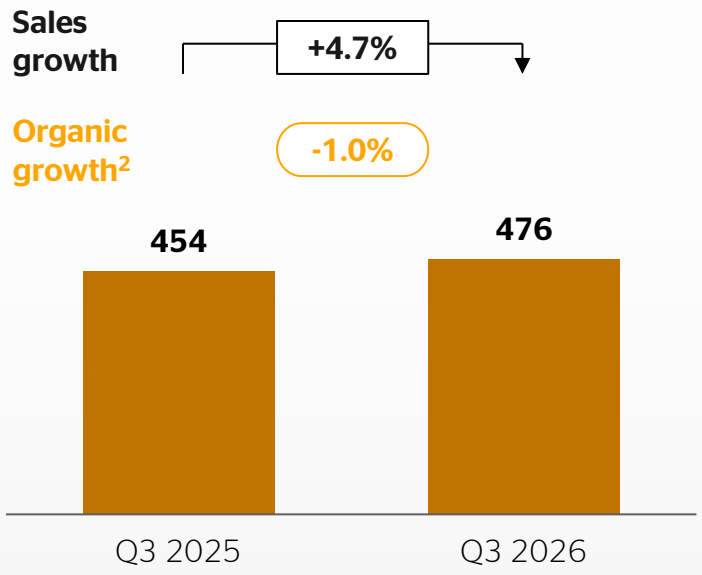
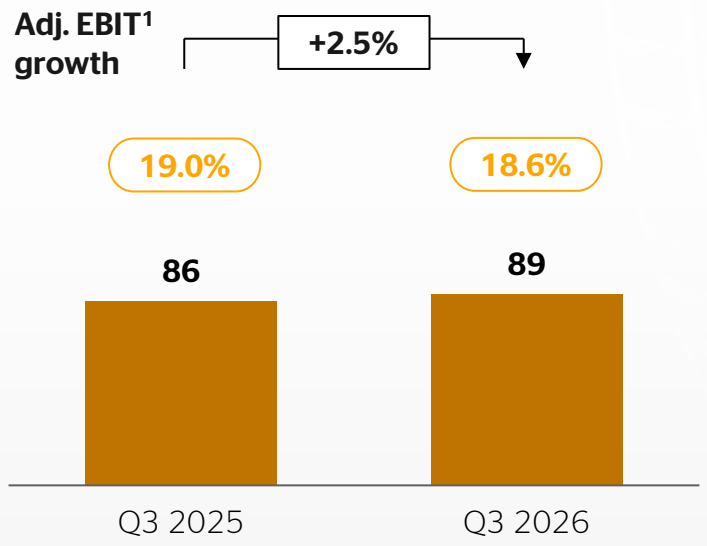
UHP Growth and Exposure to Export Business Continue to Support APAC Business

APAC SALES AND ADJUSTED EBIT[1] – Q3 2026

Sales (€ mn)



Adjusted EBIT[1] (€ mn)



Sales

- Impact from FX: +5.7%
- Sales development negatively impacted by portfolio measures
- Decline in non-UHP volumes (tier 2 brands) due to focus on premium tires
- Solid growth in UHP; positive volumes in OE thanks to China and COEM export business
- Price/mix continuously positive

Adjusted EBIT[1]

- Healthy price/mix with a strong product mix, driven by continuously strong UHP growth
- Increased OE share with slight impact on adjusted EBIT margin
- Positive profitability contribution from portfolio measures

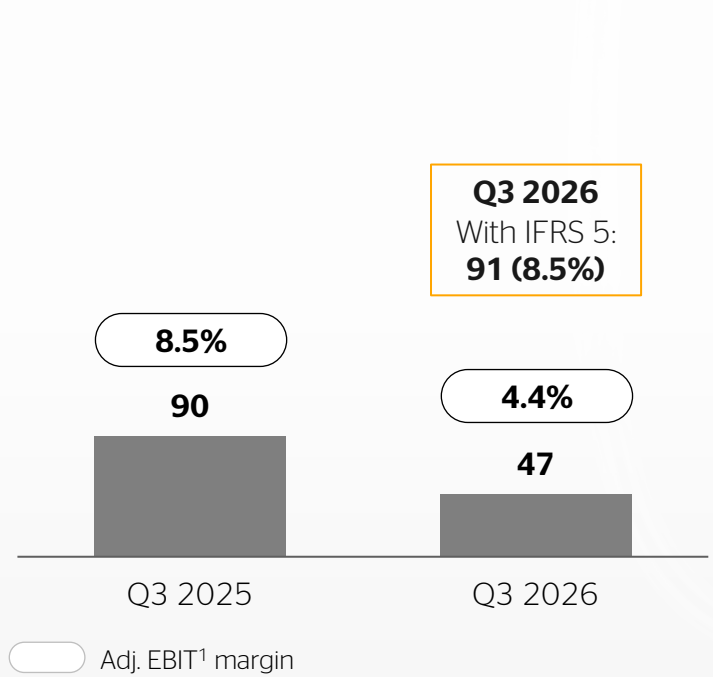
[1] Before amortization of intangibles from PPA, changes in the scope of consolidation and special effects. [2] Before changes in the scope of consolidation and exchange-rate effects.
PLT = Passenger car and light truck tires. TT = Truck tires. RE = Replacement. OE = Original equipment.

Difficult Market Environment Continues to Weigh on ContiTech Results While Order Intake Remains Encouraging

CONTITECH SALES AND ADJUSTED EBIT[1] – Q3 2026

Sales (€ mn)

Adjusted EBIT[1] (€ mn)



Sales

- Impact from FX: +1.8%
- Resilient development in a challenging market; decrease mainly driven by sale of OESL
- Slower than expected market recovery continues to weigh on organic growth. Order intake continues to support confidence in recovery towards year-end

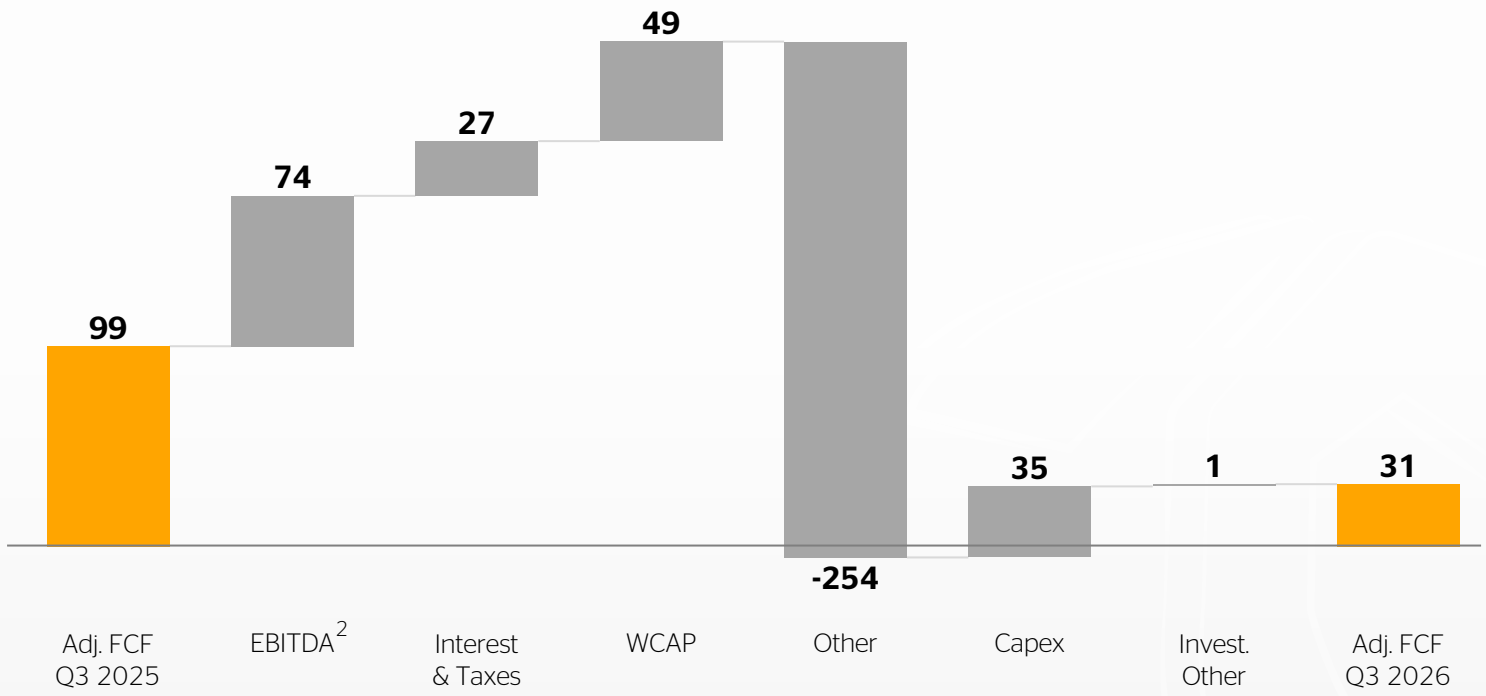
Adjusted EBIT[1]

- Temporary operational inefficiencies while ramping up production to cover increasing order backlog
- Safeguarding measures were not able to offset volume headwinds
- Less favorable product mix impacting margins
- Commercial measures not yet fully compensating for increase in raw material costs

[1] Before amortization of intangibles from PPA, changes in the scope of consolidation and special effects. [2] Before changes in the scope of consolidation and exchange-rate effects.

Positive Adj. Free Cash Flow Driven by Improved Operational Performance and Capex Phasing

ADJUSTED FREE CASH FLOW[1] BRIDGE CONTINUING OPERATIONS – Q3 2026



Operating Cash Flow

- EBITDA improved, mainly driven by a better operational performance in EMEA (Tires)
- Lower impact of interest and taxes
- Seasonal working capital build-up less pronounced than in the prior-year period
- Other: Last year had a positive swing of €236 mn. 2026 reflects a more normalized situation following the Aumovio spin-off

Investing Cash Flow[1]

- Capex was slightly lower in Q3, reflecting this year's investment phasing

Adjusted free cash flow[1] including discontinued operation ContiTech amounts to €7 mn in Q3 2026

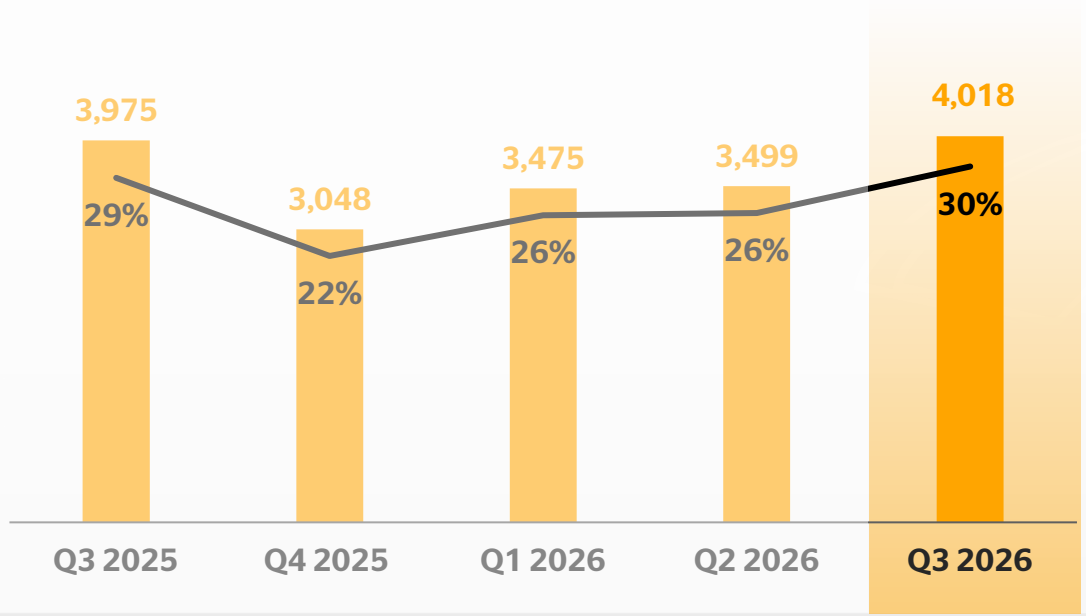
[1] Before acquisitions and divestments. [2] EBITDA Q3 2025 adjusted for impact of -€680 mn from disinvestment external associated with the spin-off of AUMOVIO.

Working Capital Slightly Up on Typical Seasonality; Net Debt Improved by around €500 mn Year-on-Year

BALANCE SHEET DEVELOPMENT

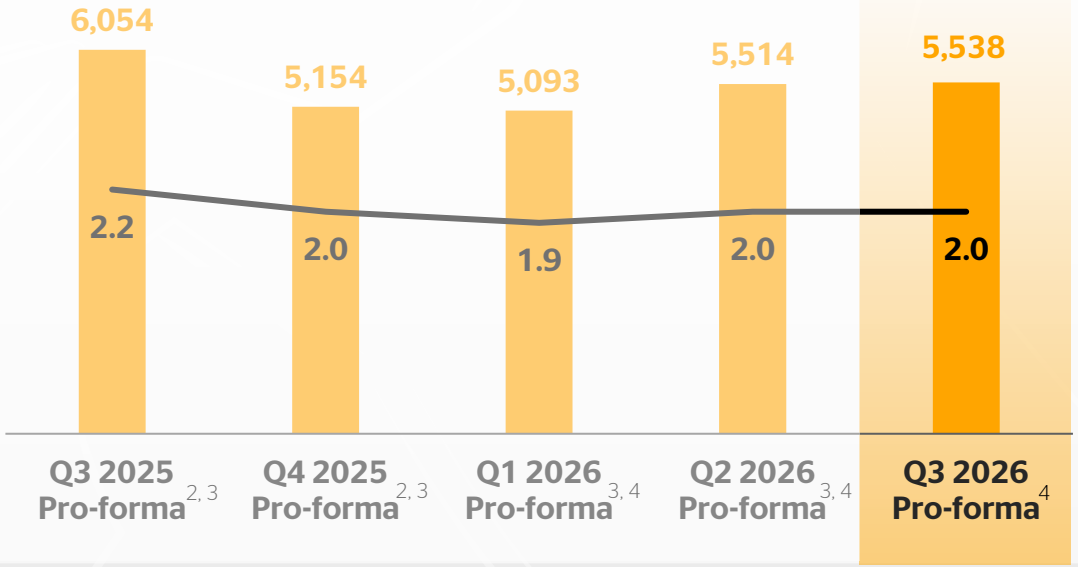
Working Capital (Absolute and as % of Sales)

Continuing operations excl. OESL



Net Indebtedness and Leverage Ratio[1]

Continuing operations and discontinued operation ContiTech



[1] Calculated as net indebtedness divided by reported EBITDA for the last 12 months (LTM). [2] IFRS 5 for OESL applied starting August 26, 2025. OESL balance sheet items were reclassified to "assets held for sale" and "liabilities held for sale" and depreciation has been stopped. [3] Pro-forma leverage ratio; EBITDA adjusted for impact of -€680 mn from disinvestment external associated with the spin-off of AUMOVIO. [4] Pro-forma leverage ratio; EBITDA adjusted for valuation effects associated with the sale of OESL (Q1: -€157 mn, Q2/Q3: -€156 mn).

Market Development to Remain Unsupportive in Challenging and Uncertain Conditions

MARKET OUTLOOK 2026

Passenger Cars & Light Trucks

Commercial Vehicles

Industrial Production

in units (vs. prior year)	Light Vehicle Production		PLT RE		Commercial Vehicle Production		TT RE	
	9M	2026E	9M	2026E	9M	2026E	9M	2026E
Europe[1]	0%	-2% to 0% Prev. -3% to -1%	0%	0% to +2% Prev. -3% to -1%	+2%	+4% to +6%	+10%	+8% to +10% Prev. +3% to +6%
North America	-2%	-3% to -1%	-2%	-2% to 0%	+7%	+6% to +8%	-12%	-14% to -10%
China	-6%	-7% to -5% Prev. -5% to -3%	+2%	0% to +2%				
Worldwide[2]	-1%	-3% to -1%	0%	-2% to +1%				

	9M	2026E
Eurozone	-0.6%	-1% to +1%
USA	+1.3%	+1% to +3%
China	+5.1%	+4% to +6%

[1] Western and Central Europe (including Turkey). [2] Worldwide includes Rest of World. Calculated against the corresponding period of prior year. E = Estimates. PLT = Passenger car and light truck tires. TT = Truck tires. RE = Replacement.
Sources: S&P Global, Bloomberg, Tire manufacturer associations, LMC International Ltd., latest available data and own estimates.

Continuously Strong Results of Continuing Operations Drive Update of Full-Year Guidance

GUIDANCE – FY 2026

		2025	2026E	Prev. Guidance
Continuing Operations	**Continental Group** consolidated sales Adj. EBIT[1] margin	€15.4 bn 12.6%	Around **€13.5 bn – €13.9 bn** Around **13.4% – 14.0%**	Around €13.2 bn – €14.2 bn Around 12.0% – 13.5%
	EMEA sales Adj. EBIT[1] margin	€7.4 bn 16.7%	**Around** prior year **Slightly above** prior year	n/a
	Americas sales Adj. EBIT[1] margin	€4.5 bn 8.0%	**Slightly below** prior year **Around** prior year	n/a
	APAC sales Adj. EBIT[1] margin	€1.9 bn 16.9%	**Slightly above** prior year **Slightly above** prior year	n/a
	Adjusted free cash flow[2]	€0.8 bn	Around **€1.0 bn – €1.3 bn**	Around €0.7 bn – €1.1 bn
	Special effects Financial result[3] Tax rate	-€1,478 mn -€296 mn n/a	Around **-€200 mn** Around **-€300 mn** Around **24%**	
	Capex before financial investments in % of sales	7.2%	Around **7.0% – 8.0%**	
Discontinued Operations[4]	**ContiTech** sales Adj. EBIT[1] margin	€4.4 bn 7.1%	Around **€4.2 bn – €4.4 bn** Around **6.5% – 7.5%**	Around €4.2 bn – €4.8 bn Around 7.0% – 8.5%

Guidance based on average year-to-date FX development. Continental Group guidance includes OESL business up until February 2.
[1] Before amortization of intangibles from PPA, changes in the scope of consolidation and special effects. [2] Free cash flow before acquisitions and divestments. [3] 2026E before effects of currency translation, effects from changes in the fair value of derivative instruments, and other valuation effects. [4] Not considering IFRS 5 implications.

Q&A

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- This presentation includes assumptions, estimates, forecasts and other forward-looking statements, including statements about our beliefs and expectations regarding future developments as well as their effect on the results of Continental. These statements are based on plans, estimates and projections as they are currently available to the management of Continental. Therefore, these statements speak only as of the date they are made, and we undertake no obligation to update publicly any of them in light of new information or future events. Furthermore, although the management is of the opinion that these statements, and their underlying beliefs and expectations, are realistic as of the date they are made, no guarantee can be given that the expected developments and effects will actually occur. Many factors may cause the actual development to be materially different from the expectations expressed here. Such factors include, for example and without limitation, changes in general economic and business conditions, fluctuations in currency exchange rates or interest rates, the introduction of competing products, the lack of acceptance for new products or services and changes in business strategy.
- All statements with regard to markets or market position(s) of Continental or any of its competitors are estimates of Continental based on data available to Continental. Such data are neither comprehensive nor independently verified. Consequently, the data used are not adequate for and the statements based on such data are not meant to be an accurate or proper definition of regional and/or product markets or market shares of Continental and any of the participants in any market.
- The financial information and financial data included in this presentation are prepared in accordance with IFRS and relate to Continental Group.
- Unless otherwise stated, all amounts are shown in millions of euro. Please note that differences may arise as a result of the use of rounded amounts and percentages.

Back-Up

Guidance Ranges for the Regions

	Significantly below	Slightly below	Around	Slightly above	Significantly above
Sales	X < -7%	-7% ≤ X < -2%	-2% ≤ X < +2%	+2% ≤ X < +7%	X > +7%
Adj. EBIT[1] margin	X < -1.5pp	-1.5pp ≤ X < -0.5pp	-0.5pp ≤ X < +0.5pp	+0.5pp ≤ X < +1.5pp	X > +1.5pp

[1] Before amortization of intangibles from PPA, changes in the scope of consolidation and special effects.

Back-Up

RELEVANT BONDS

Issuer	Continental AG	Continental AG	Continental AG	Continental AG	Continental AG	Continental AG	Continental AG
Current rating (issuer)	**BBB (S&P[1]), BBB (Fitch[2]), Baa2 (Moody's[3])**						
Issue	Senior Notes						
Principal amount	€500 mn	€625 mn	€750 mn	€750 mn	€600 mn	€600 mn	€750 mn
Offering price	99.658%	100.000%	99.445%	99.610%	99.494%	99.946%	99.660%
Bond rating at issue date	Baa2 (Moody's) BBB (Fitch)	Baa2 (Moody's) BBB (Fitch)	Baa2 (Moody's) BBB (Fitch)	Baa2 (Moody's) BBB (Fitch)	Baa2 (Moody's) BBB (Fitch)	Baa2 (Moody's) BBB (Fitch)	Baa2 (Moody's) BBB (Fitch)
Coupon	4.000% p.a.	3.625% p.a.	4.000% p.a.	2.875% p.a.	2.875% p.a.	3.500% p.a.	3.625% p.a.
Issue date	Aug. 31, 2023	Nov. 30, 2022	Jun. 1, 2023	May 22, 2025	Sep. 9, 2025	Oct. 1, 2024	Aug. 27, 2026
Maturity	**Mar. 1, 2027**	**Nov. 30, 2027**	**Jun. 1, 2028**	**Nov. 22, 2028**	**Jun. 9, 2029**	**Oct. 1, 2029**	**Aug. 27, 2030**
Interest payment	Annual Mar. 1	Annual Nov. 30	Annual Jun. 1	Annual Nov. 22	Annual Jun. 9	Annual Oct. 1	Annual Aug. 27
WKN	A35138	A30VQ4	A351PU	A4DFM0	A4DFW3	A383VK	A5GS05
ISIN	XS2672452237	XS2558972415	XS2630117328	XS3075393499	XS3173656243	XS2910509566	XS3478305777
Denomination	€1,000 with minimum tradable amount €1,000						

[1] Contracted rating since May 19, 2000. [2] Contracted rating since November 7, 2013. [3] Contracted rating since January 1, 2019.

Fact Sheets
2025 - Q3 2026

Fact Sheets

SALES AND ADJUSTED EBIT[1,2] BY QUARTER

Sales in € millions	2025					2026				
	Q1	Q2	Q3	Q4	Year	Q1	Q2	Q3	Q4	Year
EMEA			1,867	2,031	7,423	1,804	1,740	1,875		
Americas			1,172	1,066	4,522	988	1,111	1,113		
APAC			454	464	1,854	462	478	476		
ContiTech	1,534	1,560	1,482	1,424	6,000	1,159	1,100	1,074		
Other/ Hold./ Cons.			-25	-20	-122	-17	-15	-15		
Group	**4,905**	**4,856**	**4,950**	**4,965**	**19,676**	**4,396**	**4,413**	**4,522**		

Changes Y-o-Y in %	2026				
	Q1	Q2	Q3	Q4	Year
EMEA			0.4		
Americas			-5.0		
APAC			4.7		
ContiTech	-24.4	-29.5	-27.5		
Group	**-10.4**	**-9.1**	**-8.6**		

adj. EBIT[1] in € millions	2025					2026				
	Q1	Q2	Q3	Q4	Year	Q1	Q2	Q3	Q4	Year
EMEA			325	383	1,228	301	304	351		
Americas			99	58	363	80	116	97		
APAC			86	82	314	88	88	89		
ContiTech	78	90	90	47	306	92	76	91		
Other/ Hold./ Cons.			-32	-6	-164	-38	-14	-23		
Group	**492**	**422**	**569**	**564**	**2,047**	**522**	**570**	**605**		

adj. EBIT[1] margin in %	2025					2026				
	Q1	Q2	Q3	Q4	Year	Q1	Q2	Q3	Q4	Year
EMEA			17.7	19.1	16.7	16.7	17.5	18.7		
Americas			8.5	5.4	8.0	8.1	10.5	8.7		
APAC			19.0	17.7	16.9	19.1	18.5	18.6		
ContiTech	6.2	8.0	8.5	4.5	6.8	7.9	6.9	8.5		
Group	**10.7**	**9.6**	**12.6**	**12.4**	**11.3**	**11.9**	**12.9**	**13.4**		

Changes Y-o-Y in %	2026				
	Q1	Q2	Q3	Q4	Year
EMEA			8.3		
Americas			-2.7		
APAC			2.5		
ContiTech	17.2	-15.9	1.0		
Group	**6.1**	**35.1**	**6.2**		

[1] Before amortization of intangibles from PPA, changes in the scope of consolidation and special effects. [2] IFRS 5 for OESL applied starting August 26, 2025. OESL balance sheet items were reclassified to "assets held for sale" and "liabilities held for sale" and depreciation has been stopped.

Fact Sheets

EBITDA AND EBIT[1] BY QUARTER

EBITDA in € millions	2025					2026				
	Q1	Q2	Q3	Q4	Year	Q1	Q2	Q3	Q4	Year
EMEA			408	464	1,575	398	315	435		
Americas			159	116	607	141	180	153		
APAC			120	117	429	124	125	125		
ContiTech	82	124	117	-126	197	36	115	75		
Other/ Hold./ Cons.			-773	-40	-950	-51	-30	-30		
Group	**689**	**606**	**31**	**532**	**1,858**	**648**	**705**	**757**		

EBIT in € millions	2025					2026				
	Q1	Q2	Q3	Q4	Year	Q1	Q2	Q3	Q4	Year
EMEA			307	355	1,170	299	216	336		
Americas			97	49	348	78	115	90		
APAC			83	74	274	87	87	87		
ContiTech	8	55	-400	-217	-553	-24	68	72		
Other/ Hold./ Cons.			-776	-45	-967	-54	-33	-33		
Group	**412**	**334**	**-689**	**215**	**272**	**385**	**453**	**551**		

EBITDA margin in %	2025					2026				
	Q1	Q2	Q3	Q4	Year	Q1	Q2	Q3	Q4	Year
EMEA			21.8	22.9	21.2	22.1	18.1	23.2		
Americas			13.6	10.8	13.4	14.3	16.2	13.7		
APAC			26.4	25.3	23.1	26.8	26.2	26.3		
ContiTech	5.3	8.0	7.9	-8.8	3.3	3.1	10.4	6.9		
Group	**14.0**	**12.5**	**0.6**	**10.7**	**9.4**	**14.7**	**16.0**	**16.7**		

EBIT margin in %	2025					2026				
	Q1	Q2	Q3	Q4	Year	Q1	Q2	Q3	Q4	Year
EMEA			16.4	17.5	15.8	16.6	12.4	17.9		
Americas			8.3	4.6	7.7	7.9	10.3	8.1		
APAC			18.4	16.0	14.8	18.8	18.2	18.2		
ContiTech	0.5	3.5	-27.0	-15.2	-9.2	-2.1	6.2	6.7		
Group	**8.4**	**6.9**	**-13.9**	**4.3**	**1.4**	**8.8**	**10.3**	**12.2**		

Changes Y-o-Y in %	2026				
	Q1	Q2	Q3	Q4	Year
EMEA			6.6		
Americas			-3.8		
APAC			4.1		
ContiTech	-56.0	-8.0	-36.3		
Group	**-6.0**	**16.3**	**2,319.2**		

Changes Y-o-Y in %	2026				
	Q1	Q2	Q3	Q4	Year
EMEA			9.6		
Americas			-7.6		
APAC			3.7		
ContiTech	-389.0	22.3	118.1		
Group	**-6.4**	**35.5**	**180.1**		

[1] IFRS 5 for OESL applied starting August 26, 2025. OESL balance sheet items were reclassified to "assets held for sale" and "liabilities held for sale" and depreciation has been stopped.

Fact Sheets

REPORTED AND ADJUSTED Q3 2026 RESULTS

€ millions	EMEA		Americas		APAC		ContiTech		Other/ Hold./ Cons.		Group	
	Q3 2025	Q3 2026	Q3 2025	Q3 2026	Q3 2025	Q3 2026	Q3 2025	Q3 2026	Q3 2025	Q3 2026	Q3 2025	Q3 2026
Sales	**1,867**	**1,875**	**1,172**	**1,113**	**454**	**476**	**1,482**	**1,074**	**-25**	**-15**	**4,950**	**4,522**
EBIT[2]	**307**	**336**	**97**	**90**	**83**	**87**	**-400**	**72**	**-776**	**-33**	**-689**	**551**
in % of sales	16.4%	17.9%	8.3%	8.1%	18.4%	18.2%	-27.0%	6.7%			-13.9%	12.2%
Amortization of intangible assets from PPA [2]	0	0	0	0	1	1	10	0	-	-	11	1
Total special effects	7	15	2	7	2	1	488	19	744	10	1,243	52
Total consolidation effects	11	-	-	-	-	-	-7	-	1	0	4	0
Total consolidation and special effects	**18**	**15**	**2**	**7**	**2**	**1**	**480**	**19**	**745**	**10**	**1,247**	**52**
Adjusted operating result (adj. EBIT) [1,2]	**325**	**351**	**99**	**97**	**86**	**89**	**90**	**91**	**-32**	**-23**	**569**	**605**
in % of adjusted sales	17.7%	18.7%	8.5%	8.7%	19.0%	18.6%	8.5%	8.5%			12.6%	13.4%

[1] Before amortization of intangibles from PPA, changes in the scope of consolidation and special effects. [2] IFRS 5 for OESL applied starting August 26, 2025. OESL balance sheet items were reclassified to "assets held for sale" and "liabilities held for sale" and depreciation has been stopped.

Calendar

FINANCIAL CALENDAR AND UPCOMING INVESTOR MEETINGS

2026

Full-Year Results	March 4, 2026
Annual Shareholders' Meeting	April 30, 2026
Q1 Quarterly Statement	May 6, 2026
Half-Year Financial Report	August 4, 2026
Nine-Month Quarterly Statement	November 4, 2026

2027

Full-Year Results	March 2, 2027
Annual Shareholders' Meeting	April 29, 2027
Q1 Quarterly Statement	May 11, 2027
Half-Year Financial Report	August 5, 2027
Nine-Month Quarterly Statement	November 9, 2027

- **Virtual Roadshow Q3 2026 (CFO)**
  November 5 & 6, virtual
- **UBS European Conference**
  November 10, London
- **Roadshow Oddo BHF**
  November 11, Dublin
- **Nordics Roadshow, Jefferies**
  November 17 & 18, Stockholm, Helsinki and Copenhagen
- **Barclays Global Automotive and Mobility Tech Conference**
  November 18 & 19, New York, virtual
- **Kepler Cheuvreux One-Stop Shop**
  November 26, Amsterdam
- **Goldman Sachs Autos Conference (CFO)**
  December 2, London
- **Berenberg European Conference (CFO)**
  December 3, London

Contact

INVESTOR RELATIONS

visit us online

Continental-Plaza 1
30175 Hanover | Germany

e-mail: ir@conti.de
fax: +49 511 938 1080
www.continental-ir.com

Max Westmeyer
Head of Investor Relations
phone: +49 511 938 13650
e-mail: max.2.westmeyer@conti.de

Fabio Hölscher
Senior Manager Investor Relations
phone: +49 511 938 12908
e-mail: fabio.hoelscher@conti.de

Andrea Kraft
Senior Manager Investor Relations
phone: +49 511 938 1880
e-mail: andrea.kraft@conti.de

Jana Maddison
Assistant to the Head of IR,
Roadshow and Conference Organization
phone: +49 511 938 1163
e-mail: jana.maddison@conti.de

Eva Jacob-Pietsch
Manager Investor Relations
phone: +49 511 938 12147
e-mail: eva.jacob-pietsch@conti.de

Marcus Lieberum
Senior Manager Investor Relations
phone: +49 511 938 1787
e-mail: marcus.lieberum@conti.de

References

USEFUL LINKS TO CONTINENTAL WEBSITES

- Investor Relations
- Presentations
- Events
- Finance Calendar
- Sustainability
- Integrated Sustainability Report
- Corporate Governance Principles
- Corporate Governance Presentation
- Financial Reports
- Shares
- Debt and Rating