Fact Book Fiscal Year 2008

I. Continental at a Glance

Continental at a Glance

- Continental AG, based in Hanover, Germany
- The company was founded in 1871
- It operates worldwide as an automotive supplier with sales of € 24,238.7 mn in 2008
- Continental employees numbered 139,155 at the end of 2008
- Acquisitions in the fields of brakes and chassis (Teves 1998) as well as electronic technologies (Temic 2001) have transformed Continental from a pure rubber based manufacturer into a leading automotive technology supplier
- With the acquisition of Phoenix in 2004, Continental became one of the world's largest non-tire rubber product manufacturers
- Acquisition of Motorola's Automotive Electronic Business in 2006 took active/passive safety competence of our Automotive Systems division to the next level and improved market position in North America
- With the acquisition of Siemens VDO Automotive AG in 2007, Continental is now an integrated automotive supplier of system solutions for powertrain and safety technologies as well as information management and has improved its market position in Europe, North America and Asia

Continental at a Glance
Portfolio 2008

Sales 2008	**€ 24,238.7 mn**
EBIT / EBIT clean* 2008	**€ -296.2 mn / € 1,837.3 mn**
EBIT margin / EBIT margin clean* 2008	**-1.2% / 7.6%**

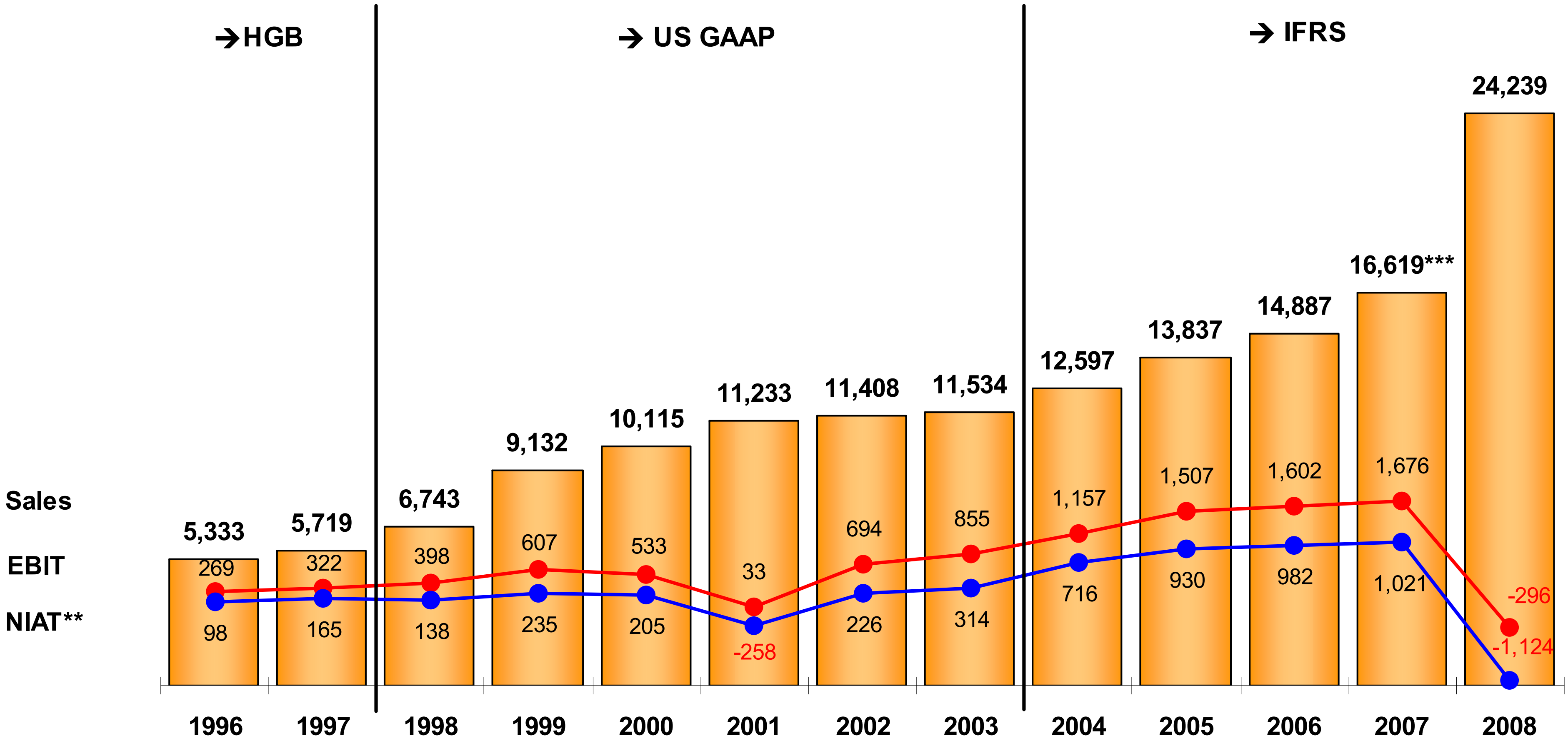
Automotive Group			Rubber Group		
Chassis & Safety	**Powertrain**	**Interior**	**Passenger and Light Truck Tires**	**Commercial Vehicle Tires**	**ContiTech**
Headed by: K.-T. Neumann COO R. Cramer	**Headed by: K.-T. Neumann**	**Headed by: K.-T. Neumann COO H. Matschi**	**Headed by: H.-J. Nikolin COO N. Setzer ****	**Headed by: H.-J. Nikolin**	**Headed by: H.-G. Wente**
• No.1 for foundation brakes • No.2 for EBS and brake boosters • No.1 for airbag electronics	• No.1 for transmission control • No.2 for diesel systems • No.2 for gasoline systems	• No.1 for instrument clusters • No.1 for tacho-graphs in CV • No.1 for telematics	• No.1 in Europe • No.1 in Europe for OE • No.1 in Europe for winter tires	• No.1 for industrial tires in Europe • No.2 in Europe in OE • No.3 in Europe	• Nr. 1 ww for non-tire rubber products • No.1 in 6 out of 7 business units in Europe
Sales € 5,134.0 mn EBIT € 303.1 mn EBIT margin 5.9%	**Sales € 4,040.0 mn EBIT €-1,046.2 mn EBIT margin -25.9%**	**Sales € 5,856.7 mn EBIT € -462.6 mn EBIT margin -7.9%**	**Sales € 5,100.3 mn EBIT € 626.4 mn EBIT margin 12.3%**	**Sales € 1,404.2 mn EBIT € 29.5 mn EBIT margin 2.1%**	**Sales € 3,007.0 mn EBIT € 329.1 mn EBIT margin 10.9%**

* EBIT w/o amortization of intangibles from PPA & depreciation of tangibles from PPA (Siemens VDO only) and special effects

** Temporary

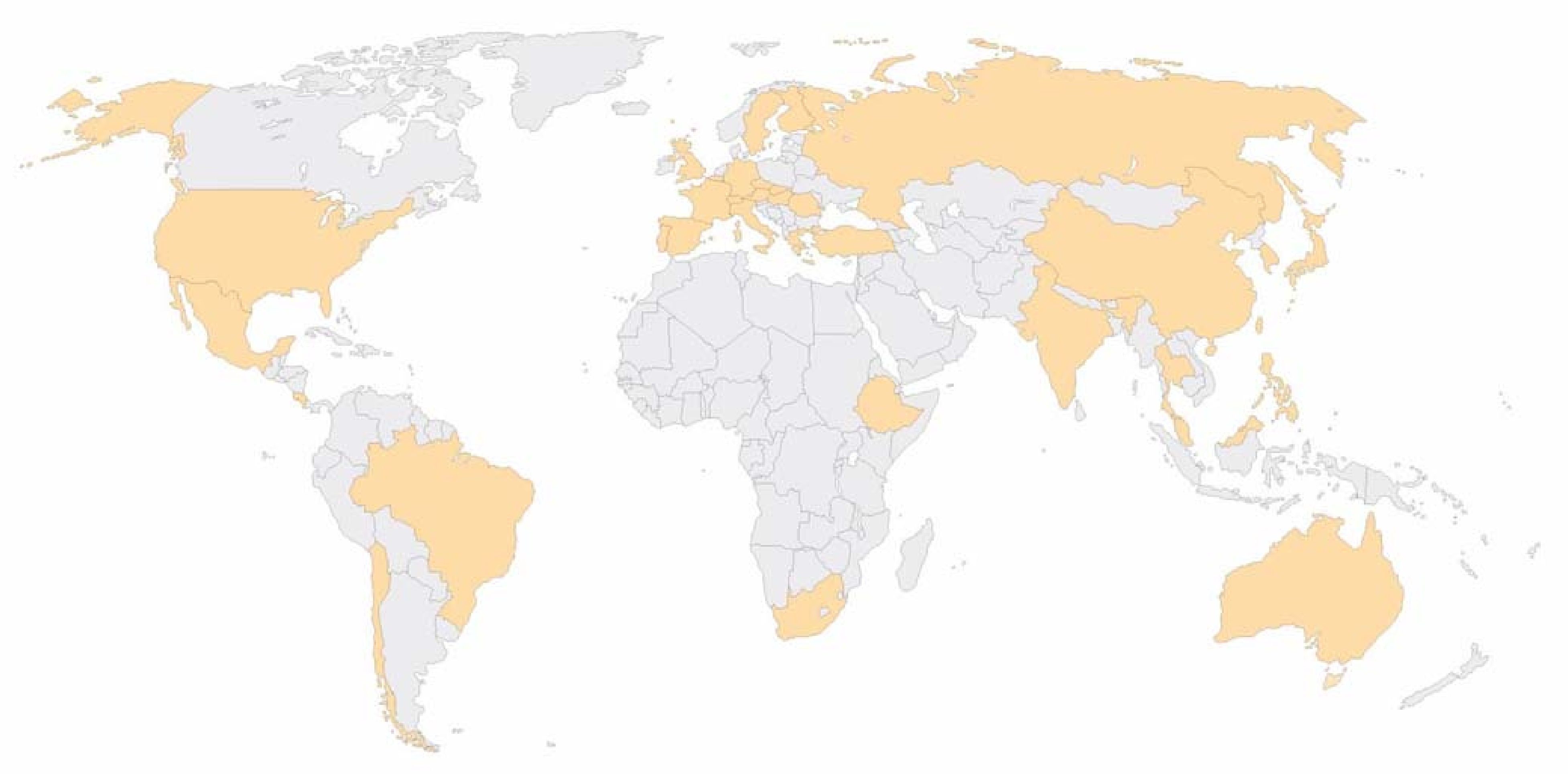
Continental at a Glance
Continental Corporation – Sales / Net income*

(€ million)



* From 1998 until 2003 US GAAP / from 2004 onwards IFRS
** Net income attributable to the shareholders of the parent under IFRS
*** Since December 1, 2007 including Siemens VDO

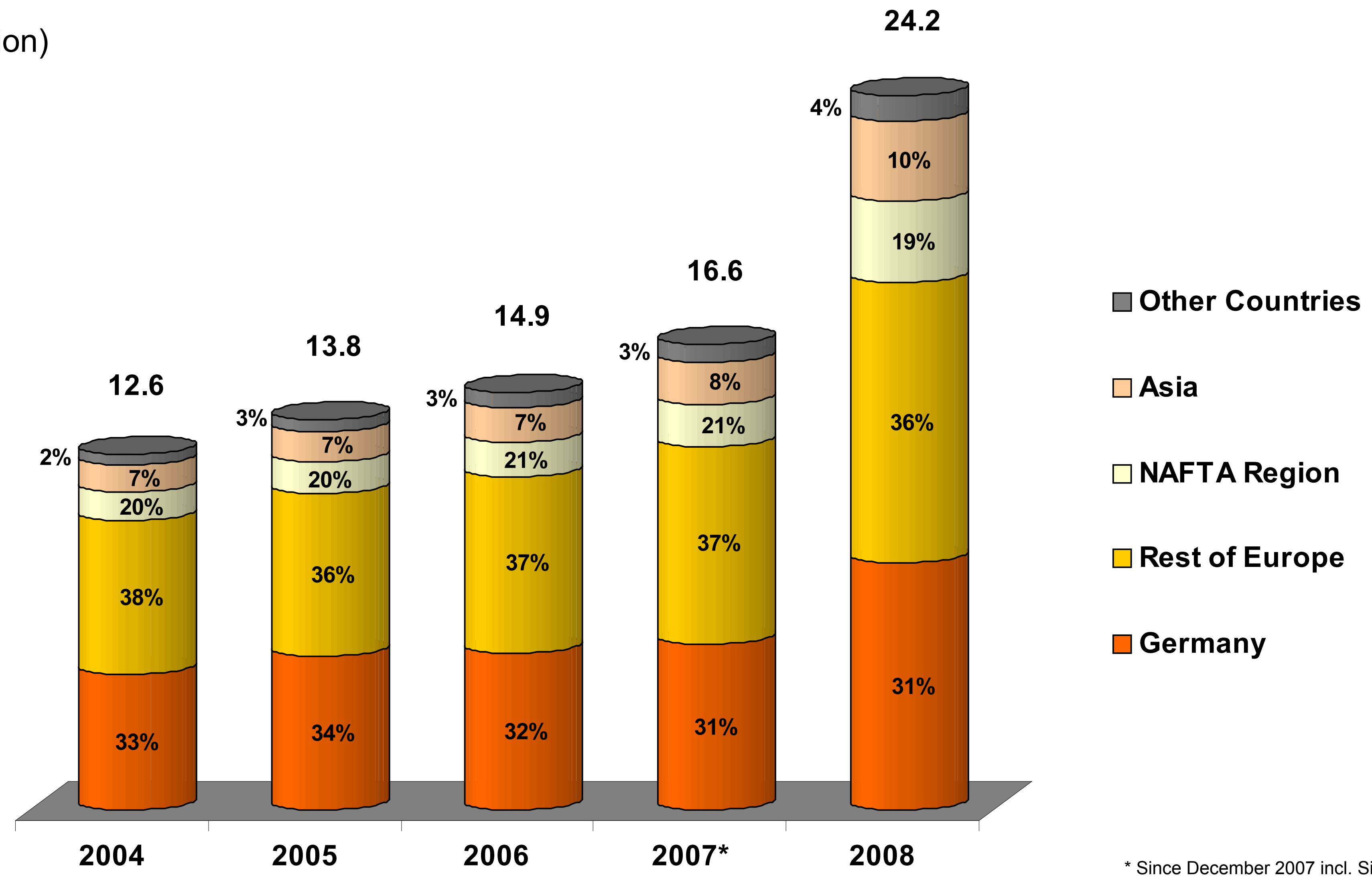
Continental at a Glance
Continental Corporation Worldwide



Status: December 2008

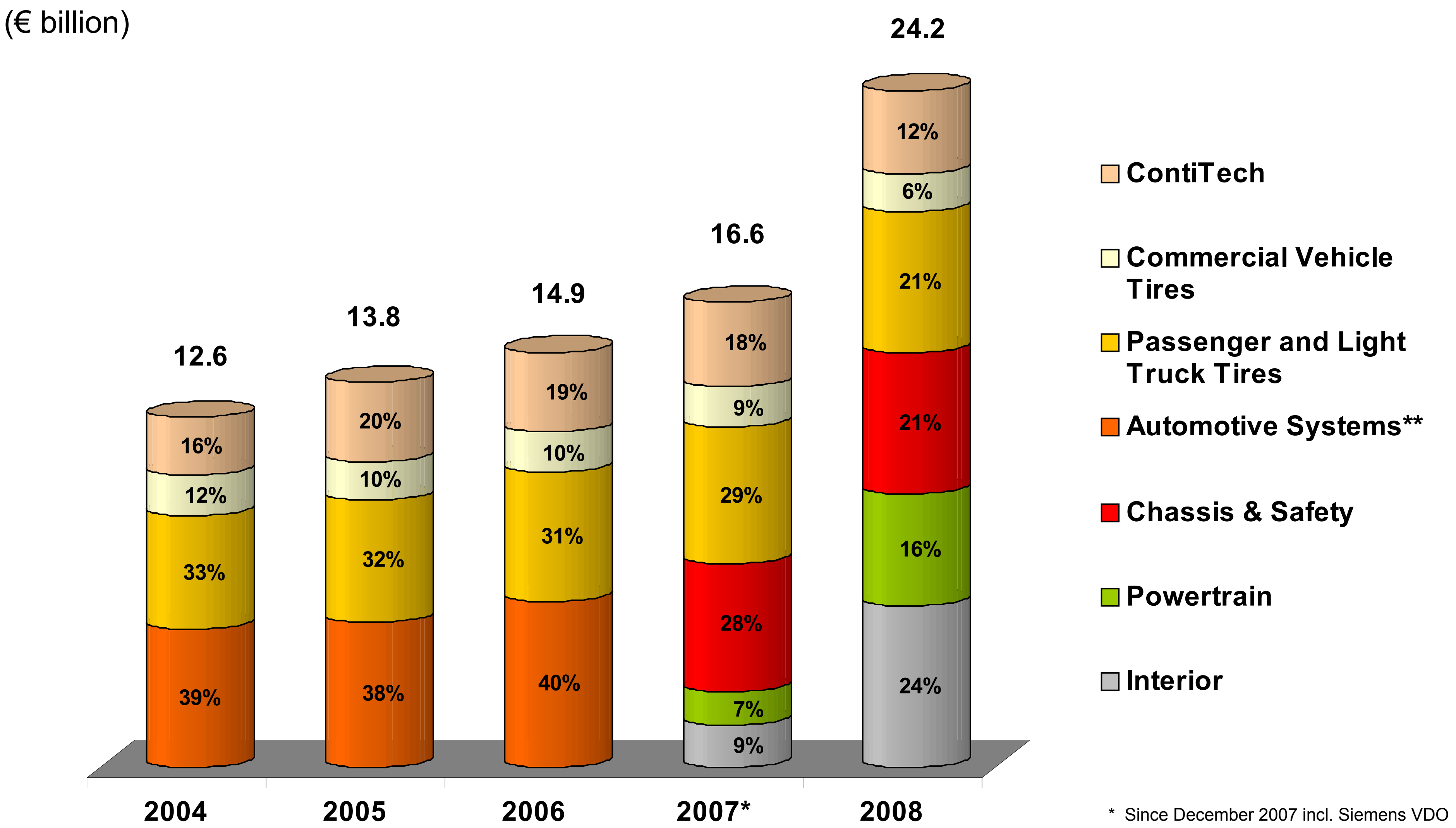
Continental at a Glance
Development of Consolidated Sales by Region

(€ billion)



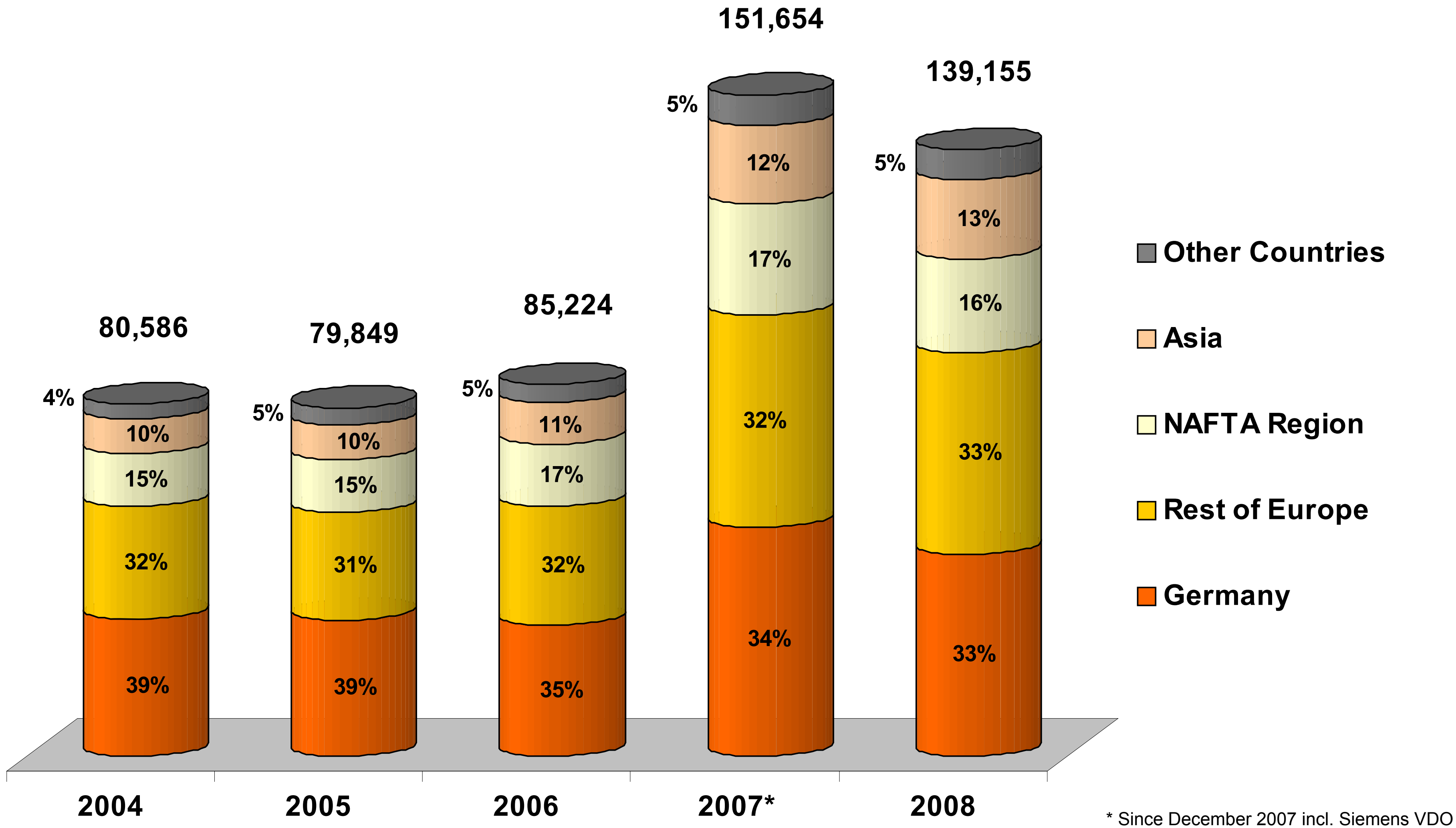
* Since December 2007 incl. Siemens VDO

Continental at a Glance
Development of Consolidated Sales by Division



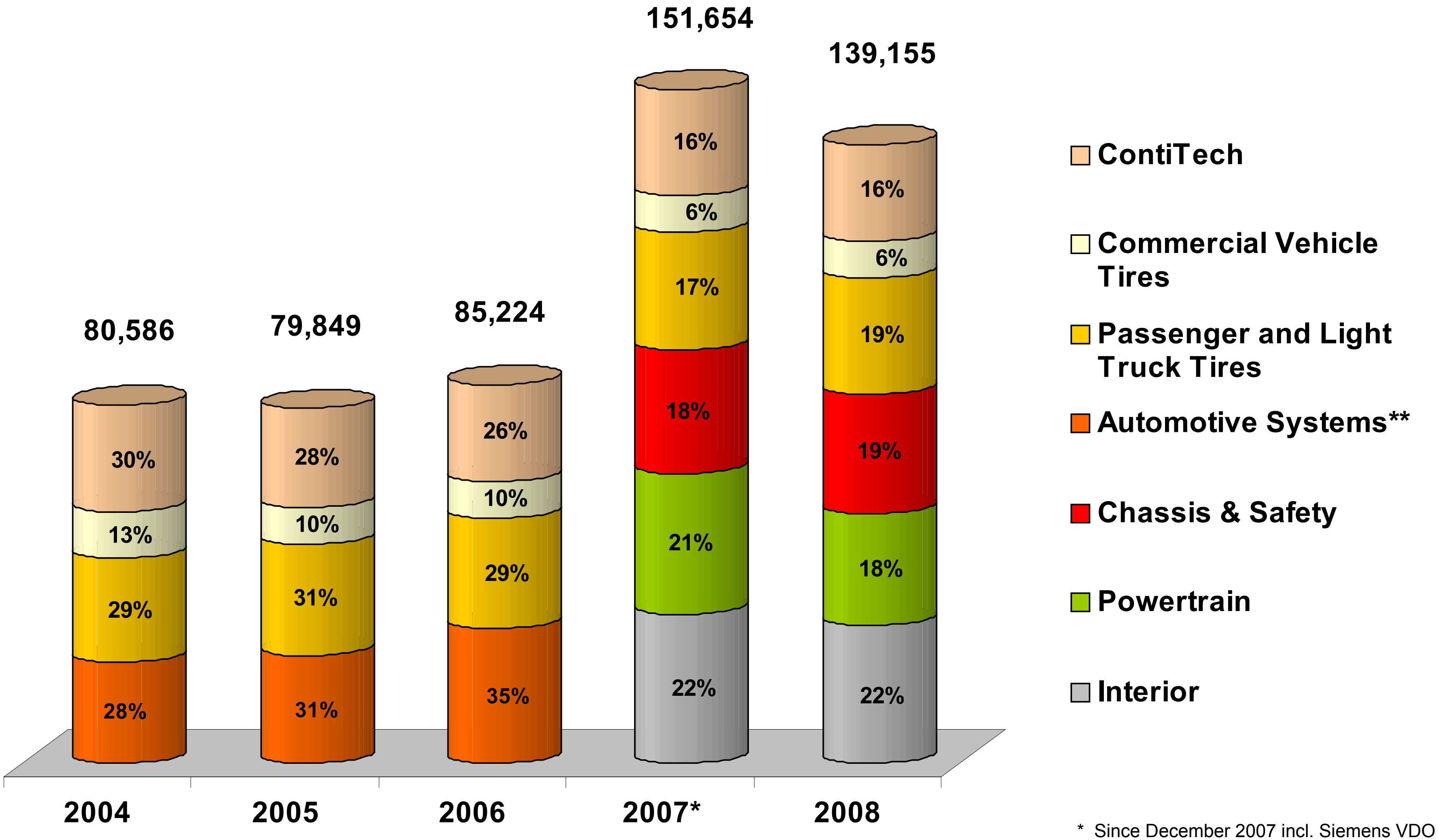
* Since December 2007 incl. Siemens VDO
** Until 2006

Continental at a Glance
Number of Employees by Region at YE 2008



* Since December 2007 incl. Siemens VDO

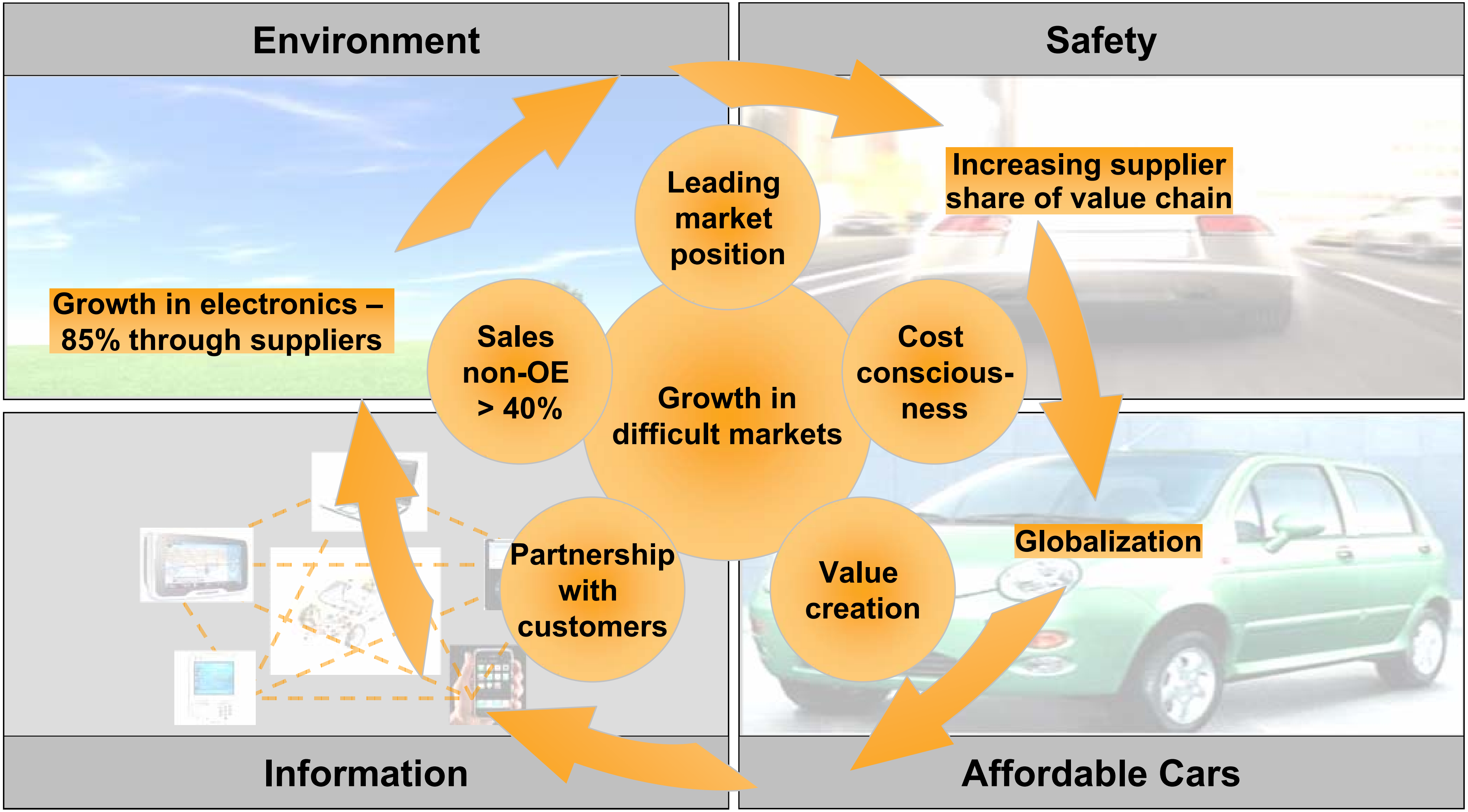
Continental at a Glance
Number of Employees by Division at YE 2008



* Since December 2007 incl. Siemens VDO
** Until 2006

II. Continental Strategy

Continental Strategy
Systematic Entrepreneurial Approach



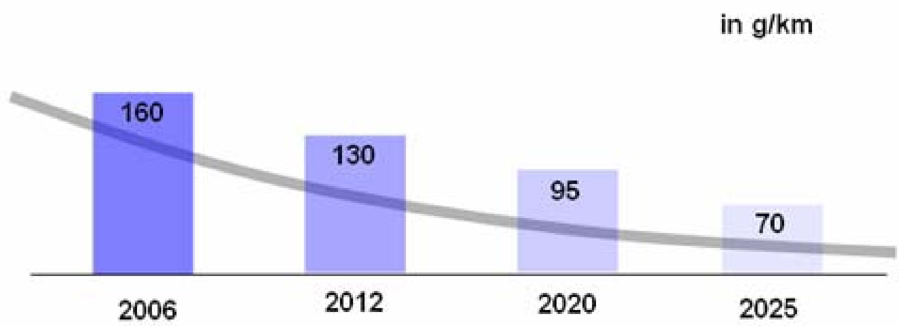
Continental Strategy
Megatrend Environment: Key Drivers for Zero Emissions

Legislation

New Emission Legislations

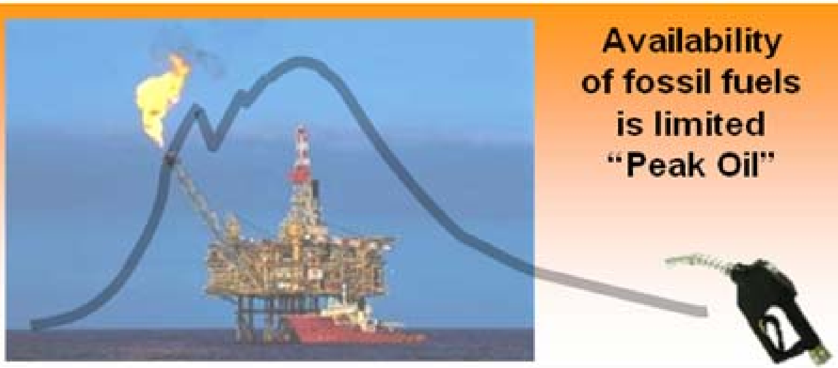
US Tier2 Bin5	EU5 Sept-2009	Phase II Jan-2010	National Jan-2010	Pase III Jan-2013	EU6 Sept-2014

Low CO_2 and Reduced Fuel Consumption (EU)



Market

Limited Fuel



Availability
of fossil fuels
is limited
"Peak Oil"

Increasing Traffic

Within the transportation sector
the consumption of fuels will
increase by 55% until 2030

Continental Strategy
EU, NHTSA and ECCJ Initiatives – Towards Cleaner Mobility

EU*

- EU target to reduce CO_2 emissions by 2012 to 120 g/km (currently 160 g/km)
- Long term target to reduce CO_2 emissions to 95 g/km by 2020
- EU proposes requirements on tires by 2012:
  - lower rolling resistance/ wet braking performance
  - mandatory fitment with TPMS for passenger cars****

USA**

- NHTSA targets to improve CAFE standards by 40% in 2020:
- Increase CAFE from 25 mpg to 35 mpg
- Targets are equivalent to reduce CO_2 from 219 g/km to 156 g/km

Japan***

- ECCJ targets to improve fuel efficiency standards by 29% in 2015:
- Increase average level of fuel efficiency from 13.0 km/l to 16.8 km/l
- Targets are equivalent to reduce CO_2 from 179 g/km to 138 g/km

Emerging markets likely to follow Europe/USA/Japan on fuel consumption standards

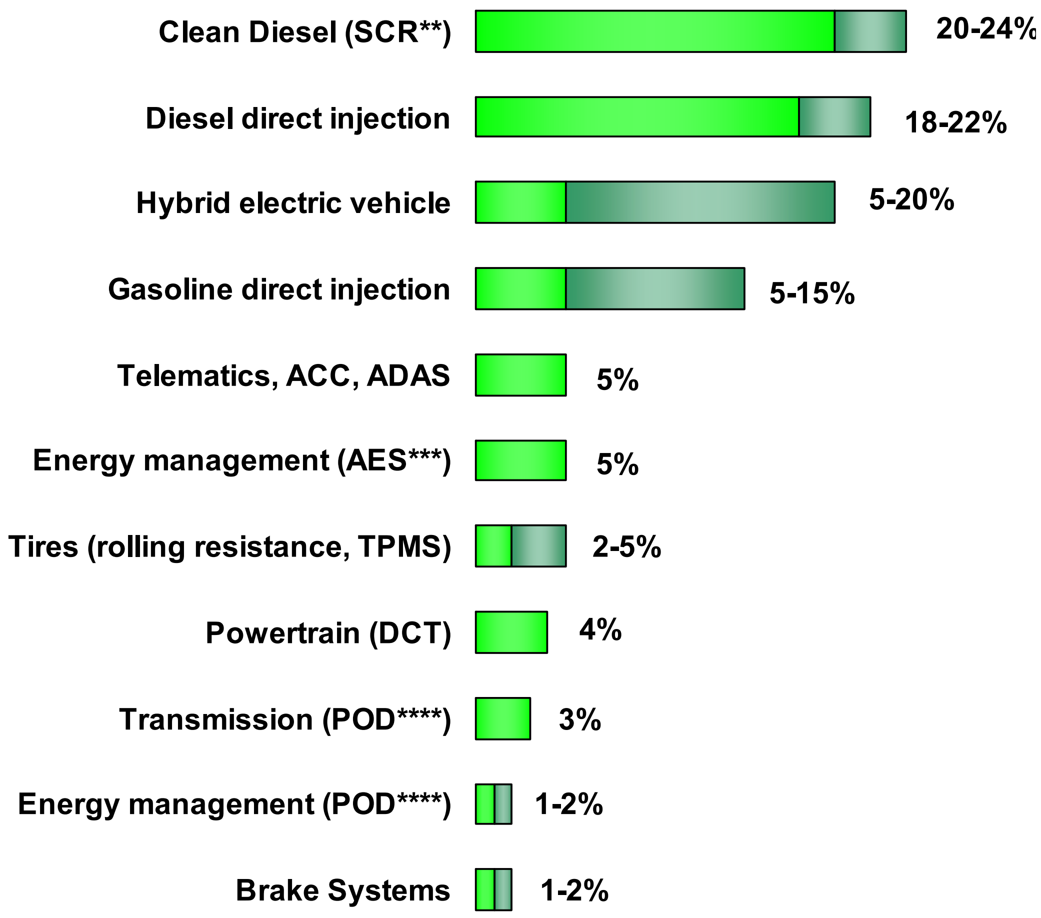
* refer to proposals of the EU commission 12/2007 and the “New car safety package” proposal of the EU commission 05/2008; press release EU commission 03/2009

** refer to the US Senate Committee on Commerce, Science and Transportation, press release 12/2007

*** refer to the Transport Division of the Council of Transport Policy 02/2007

**** EU parliament already voted for mandatory fitment in March 2009; press release EU commission March 10, 2009; VDA release March 13, 2009

Continental Strategy
Reduction of CO_2 Emissions*: Solutions by Continental

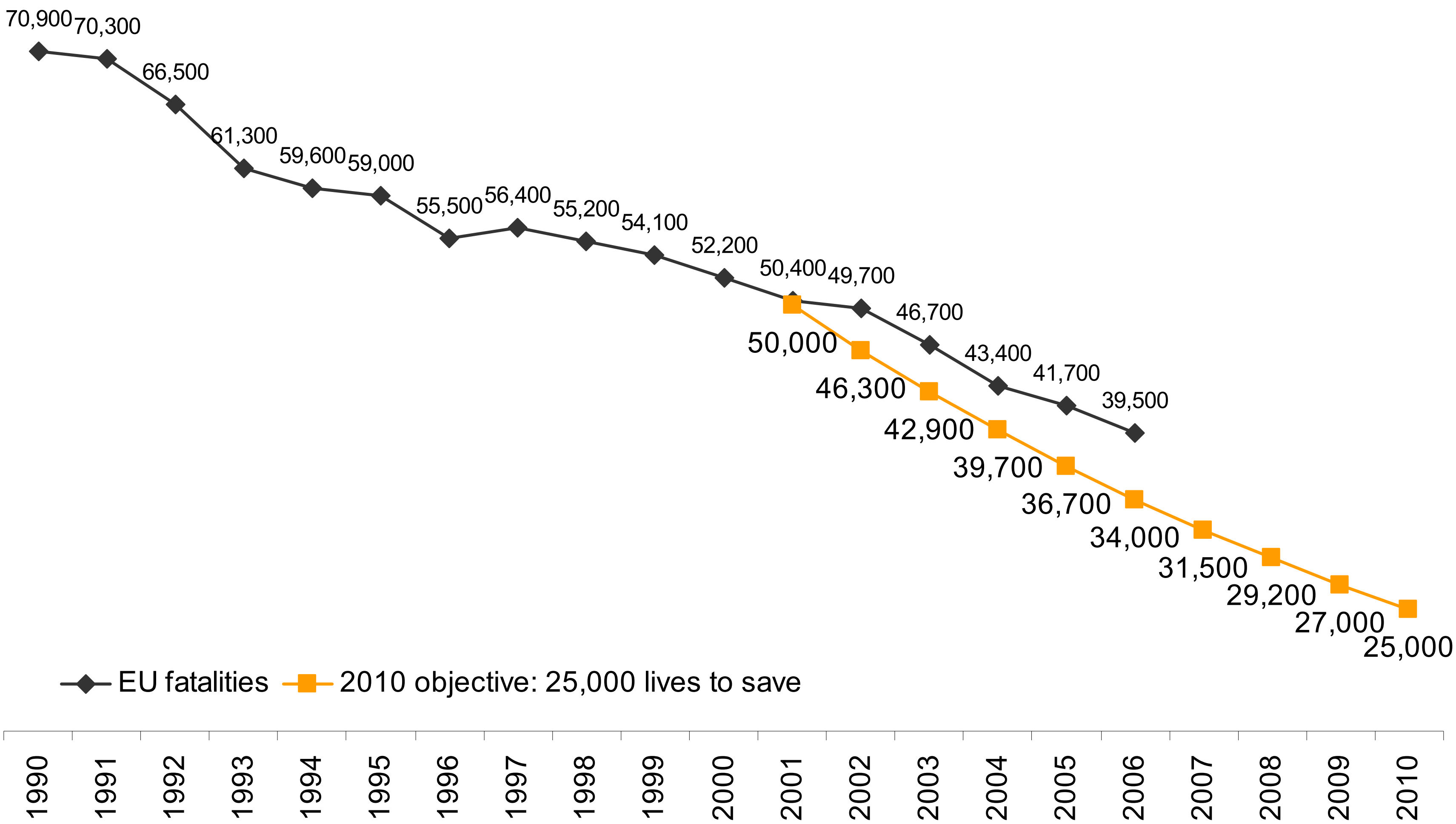


- Continental offers a broad range of technologies to reduce CO_2 emissions
- Continental products currently in series production are capable to reduce CO_2 emissions already by about 26 g/km
- Europe and US: huge potential by penetrating fuel direct injection systems
- Future potential from turbocharger and Telematics technology
- Continental is among top 3 suppliers in the world for CO_2 reducing technologies

* Saving potential compared with gasoline port fuel injection Euro 4
** Selective catalytic reduction
*** Advanced Energy Supply
**** Power-on-demand

Continental Strategy
Megatrend Safety: Development of Road Safety in Europe

Evolution 1990-2010 EU 25 road fatalities



* Source: CARE (EU road accident database); National data

Continental Strategy
EU and NHTSA Initiatives – Towards Safer Mobility

EU*

- ESC likely to become mandatory by 2011 on passenger cars and light vehicles and also heavy vehicles***
- Advanced driver assistant systems likely to become mandatory
  - Emergency brake system, lane de-ture warning for commercial vehicles by 2013***
  - Brake assistant for light vehicles by 2009
- Investigation on legislation for mandatory equipment of E-call in EU

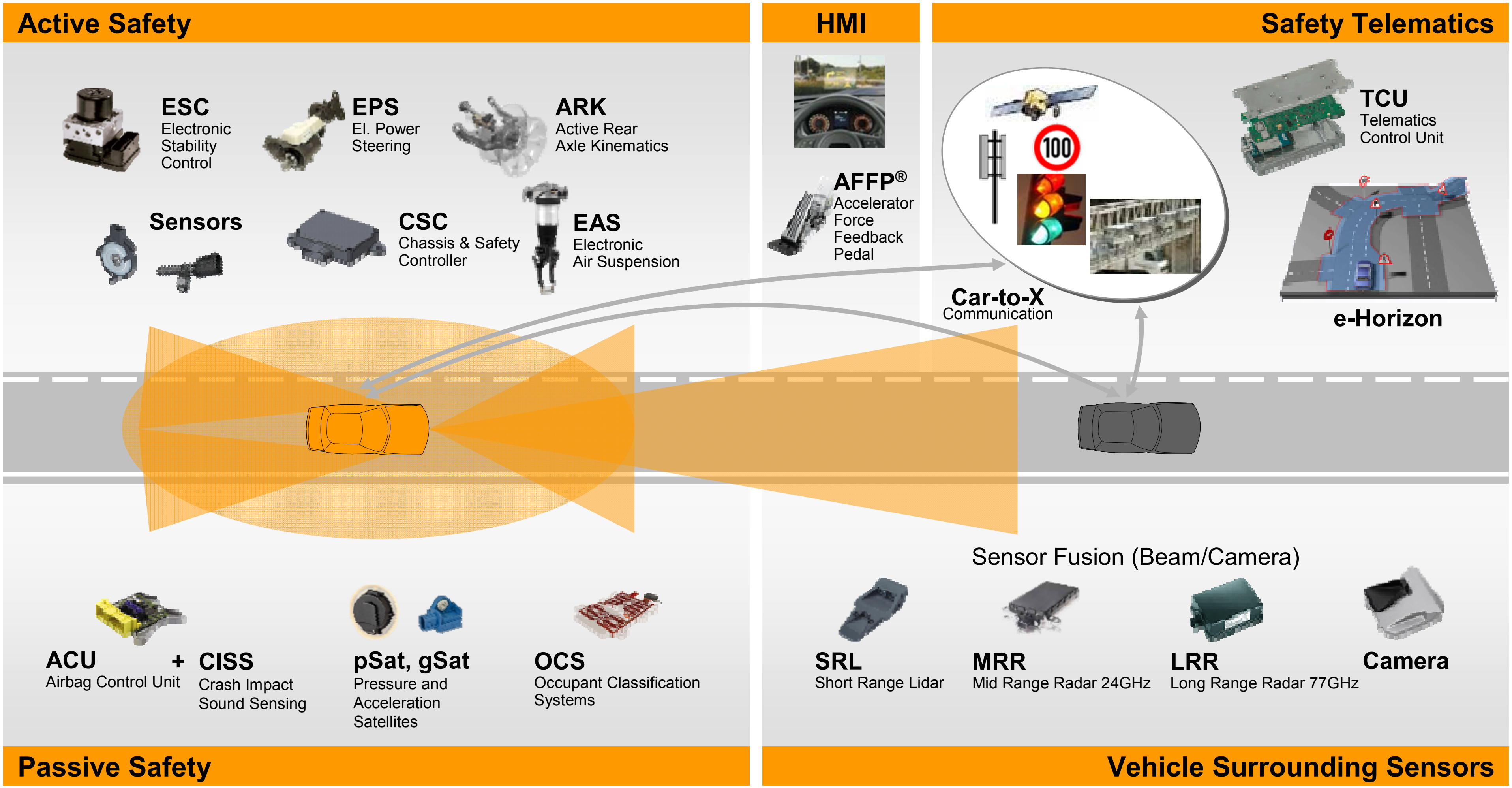
USA**

- NHTSA:
  - ESC mandatory for all cars sold in the US / penetration rate
  - 2009: 55% 2010: 75% 2011: 95%

Emerging markets likely to follow Europe/USA on ESC regulation

* Refer to the “New car safety package” proposal of the EU commission 05/2008
** Refer to Federal Motor Vehicle Safety Standard No. 126 of the National Highway Traffic Safety Administration 04/2007
*** EU parliament already voted for mandatory fitment in March 2009; press release EU commission March 10, 2009, VDA release March 13, 2009

Continental Strategy
ContiGuard® : Safety Solutions by Continental



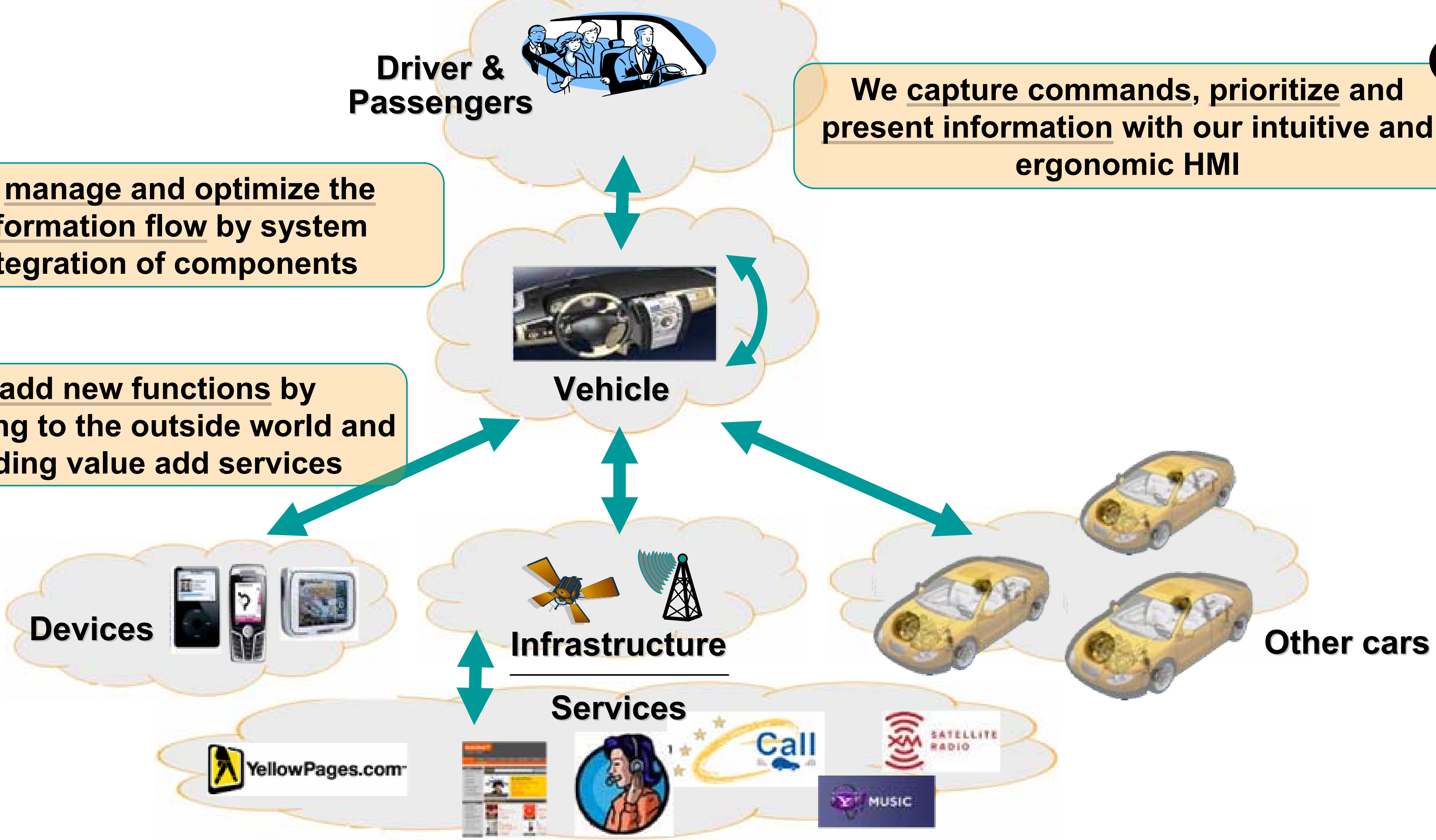
Continental Strategy
Megatrend Information – "Always On": Solutions by Continental

Information Management in the car for driver and passengers

1 We manage and optimize the information flow by system integration of components

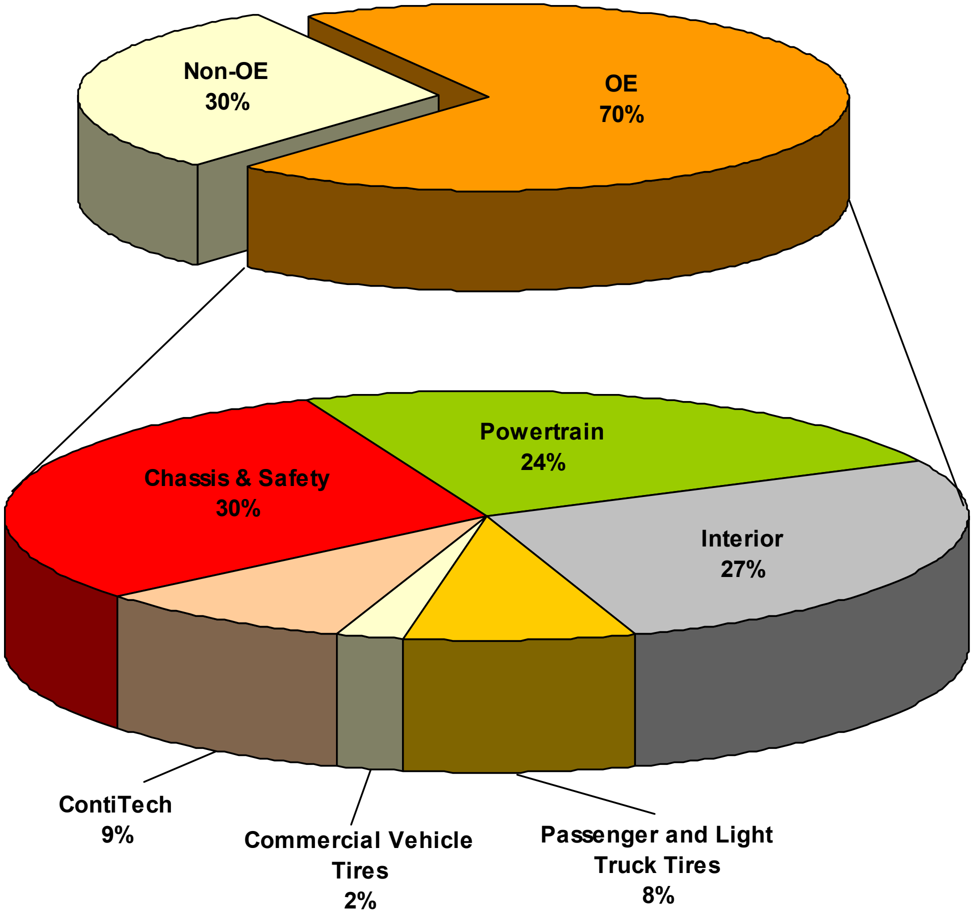
2 We add new functions by connecting to the outside world and providing value add services

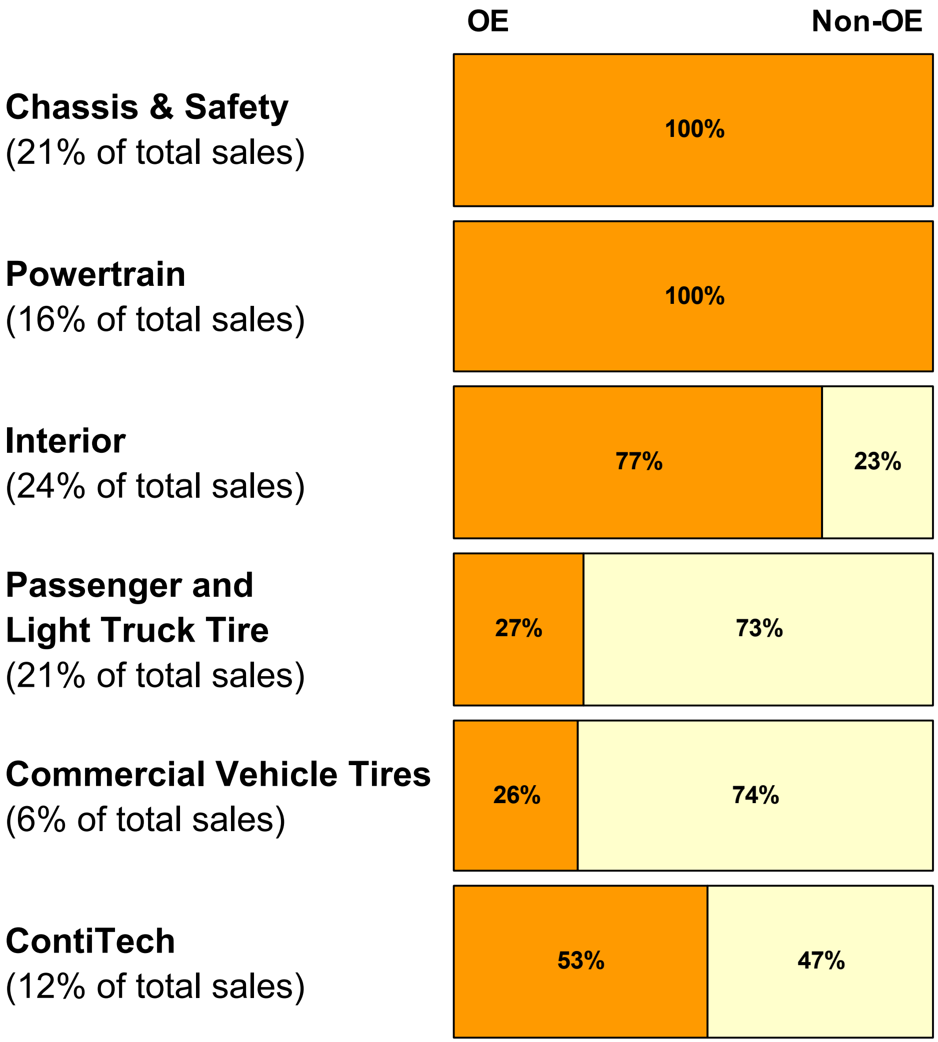
3 We capture commands, prioritize and present information with our intuitive and ergonomic HMI



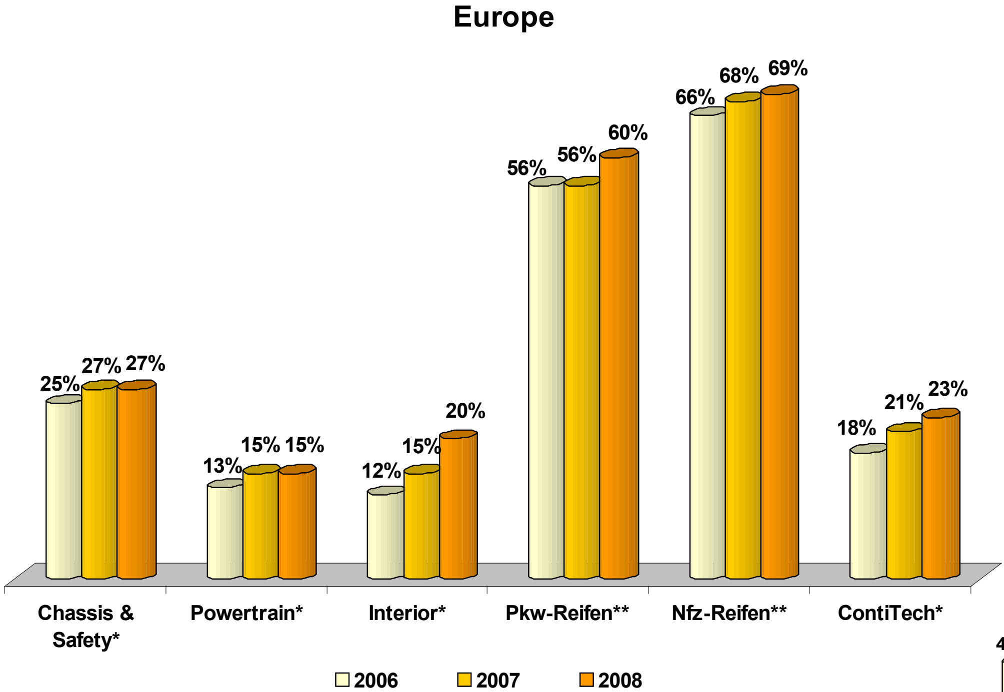
Continental Strategy
“Sales Non-OE > 40%”

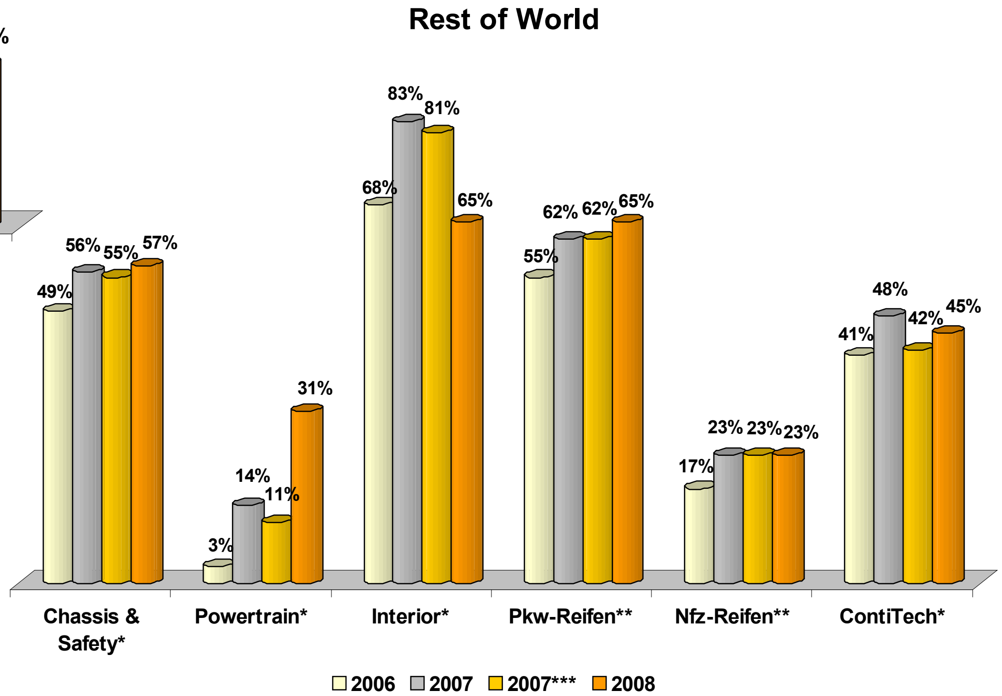
30% of sales outside OE in 2008





Continental Strategy
"Cost Consciousness" – Production in Low-Cost Countries





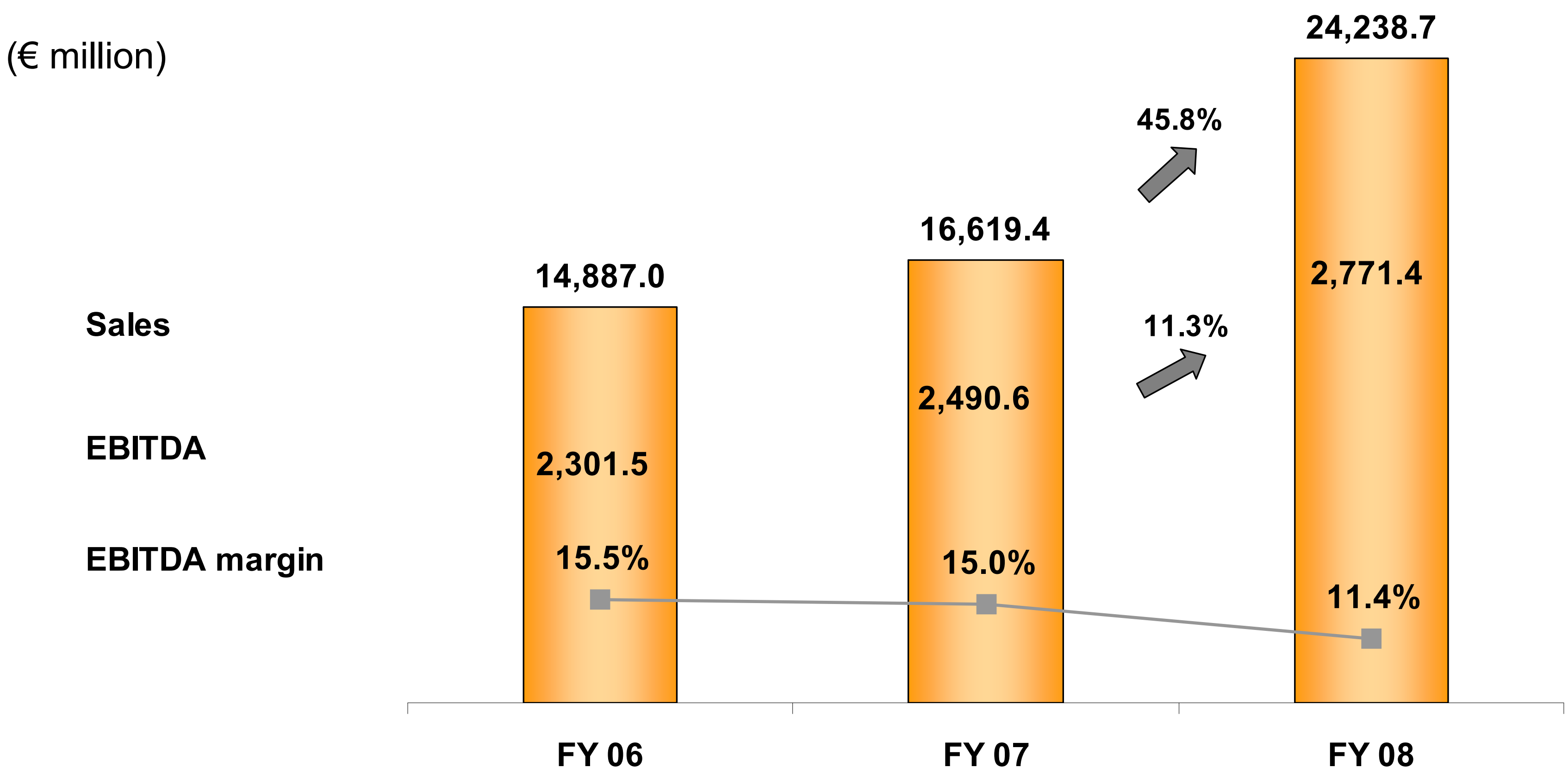
* Based on sales

** Based on units

*** Since 2008 Korea regarded as high cost country; for comparison 2007 has been restated

III. Continental Corporation

Continental Corporation
Sales, EBITDA & EBITDA margin



	FY 06	FY 07	FY 08
EBIT clean*		**1,841.5****	**1,837.3*****
EBIT margin clean*		**11.1%**	**7.6%**

* EBIT w/o amortization of intangibles from PPA & depreciation of tangibles from PPA (Siemens VDO only) and special effects

** EBIT w/o PPA and special effects (€ -104.3 mn)

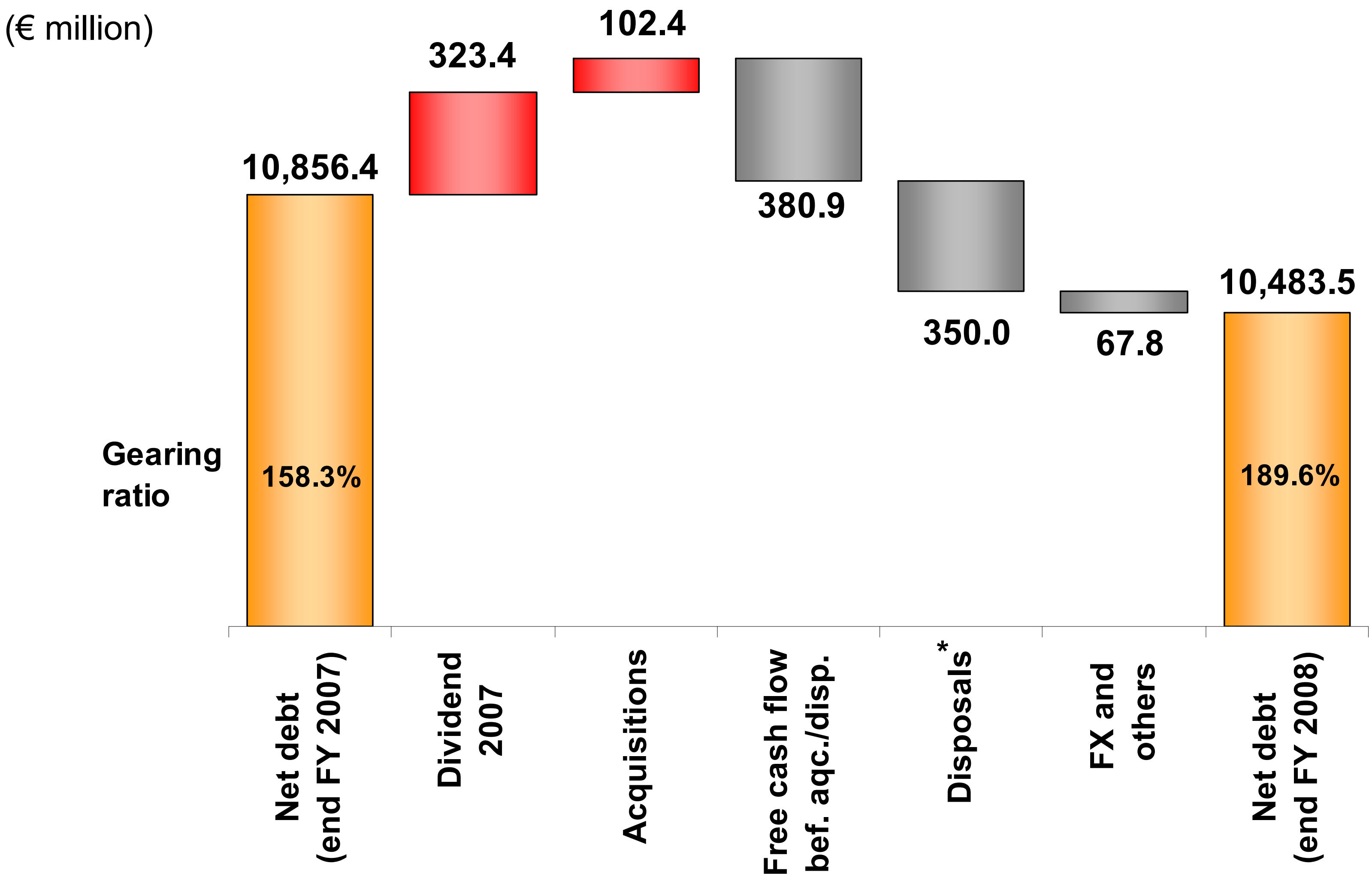
*** EBIT w/o PPA and special effects (€ -1,517.0 mn)

Continental Corporation
Consolidated Key Figures

(€ million)	2006	2007 *	2008
EBITDA	2,301.5	2,490.6	2,771.4
EBIT	1,601.9	1,675.8	-296.2
EBIT clean[1)]		1,841.5	1,837.3
in % of sales		*11.1*	*7.6*
Net interest expense	110.6	154.2	706.7
Income tax expense	486.7	471.7	75.0
Minority interests	22.7	29.3	45.6
NIAT**	981.9	1,020.6	-1,123.5
Earnings per share	6.72	6.79	-6.84
R&D expense	677.0	834.8	1,498.2
in % of sales	*4.5*	*5.0*	*6.2*
Capex[2)]	805.0	896.9	1,595.2
in % of sales	*5.4*	*5.4*	*6.6*
Free cash flow	-641.1	-10,625.6	628.5
ROCE (avg.) in %[3)]	*23.1*	*15.9*	*-1.5*

* Since December 2007 incl. Siemens VDO
** Net Income attributable to the shareholders of the parent
1) EBIT w/o amortization of intangibles from PPA & depreciation of tangibles from PPA (Siemens VDO only) and special effects
2) Capex including software
3) New definition of operating assets

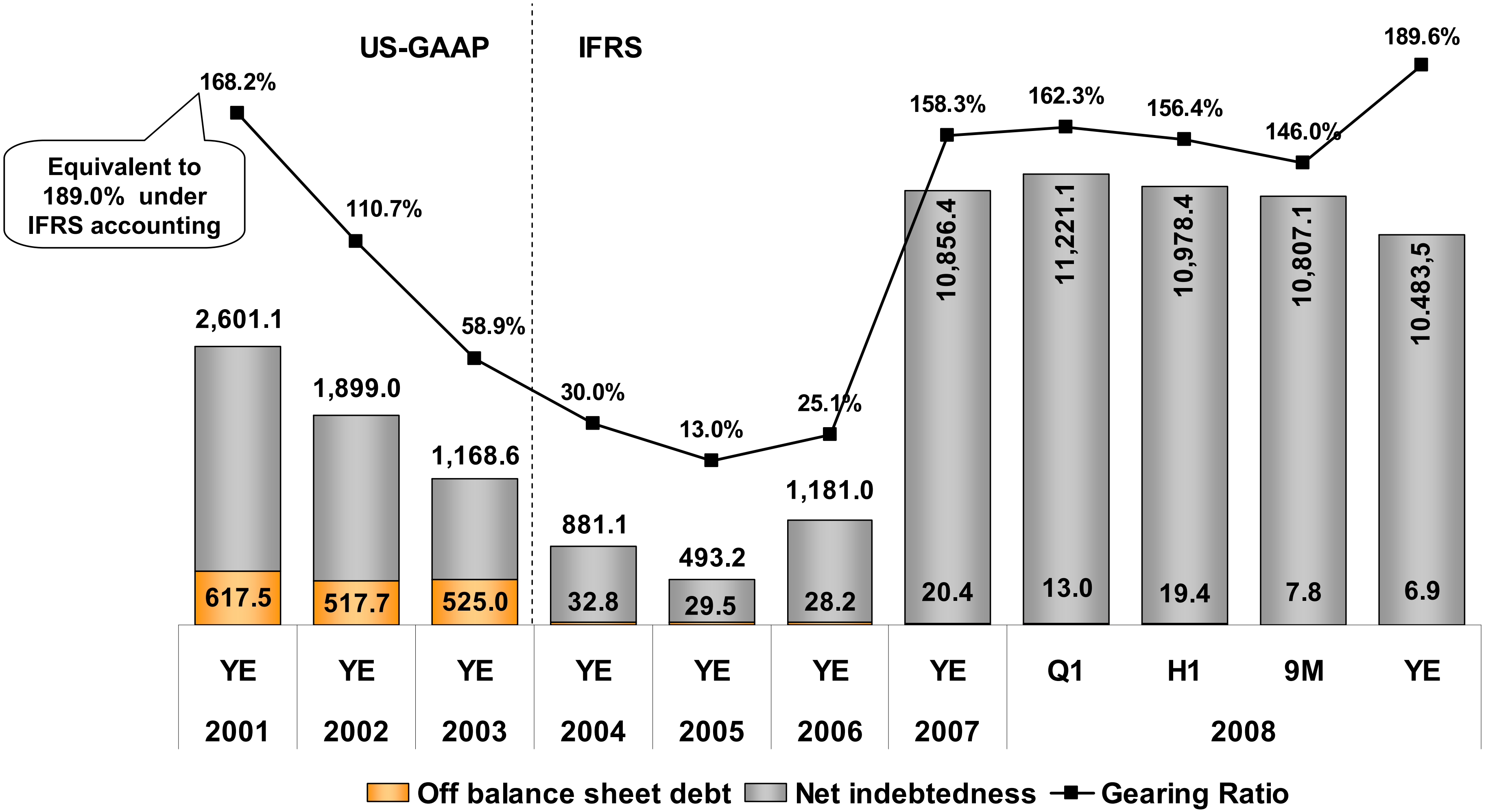
Continental Corporation
Net Indebtedness Walk-Down (FY 2007 to FY 2008)



* EMD, furniture covering business of Benecke-Kaliko, Phoenix Dichtungstechnik GmbH, HUF Hülsbeck, ETAS

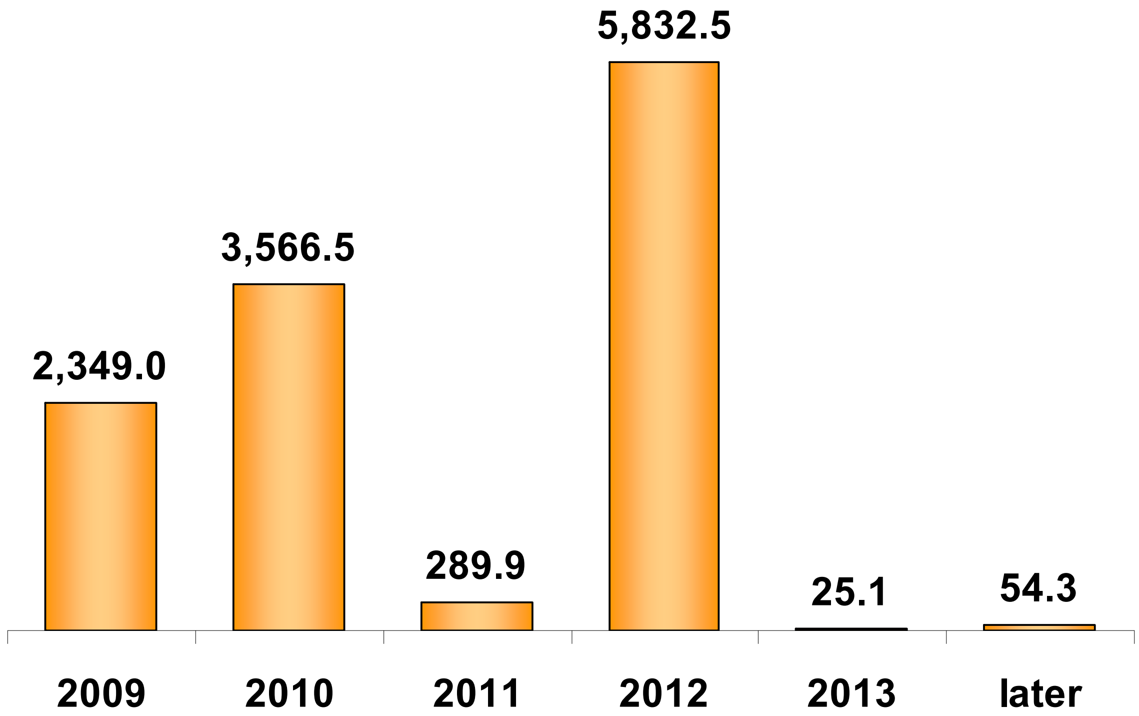
Continental Corporation
Net Indebtedness & Gearing Ratio

(€ million)



Continental Corporation
Financial Indebtedness - Maturity Scheme

(€ million)



2009
Thereof
- MTLRCF* Tranche A € 799.7 mn
- MTLRCF* Tranche D € 887.2
- Sale of receivables € 251.0 mn

2010
Thereof
- MTLRCF* Tranche B € 3,491.5 mn

2011
Thereof
- Certificate of indebted-ness (CDI) € 109.8 mn

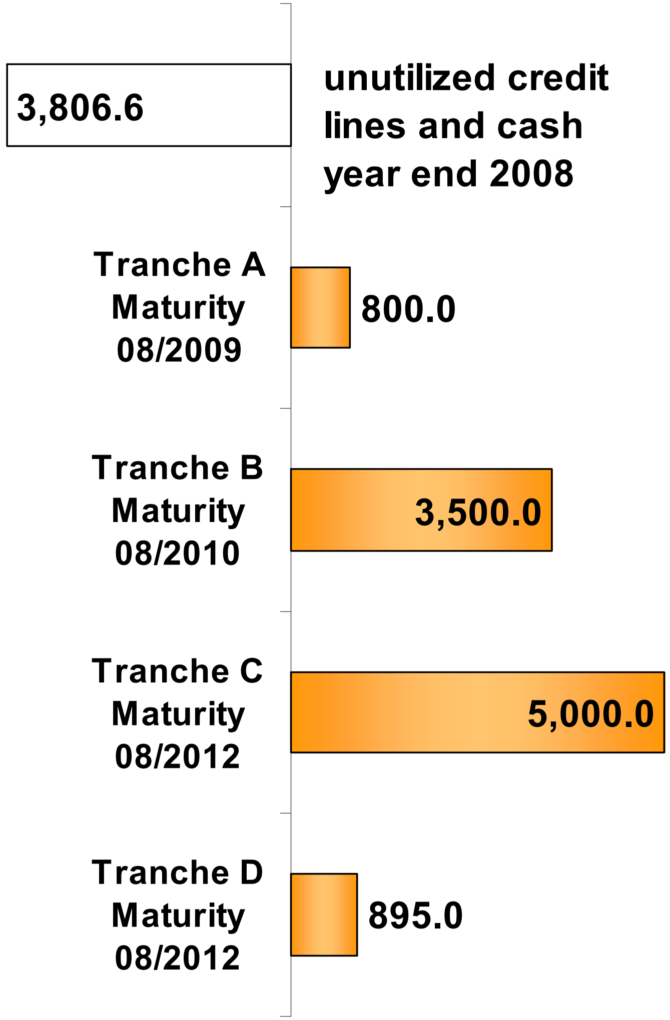
2012
Thereof
- MTLRCF* Tranche C € 4,984.3 mn

Note: all outstanding amounts are book values

* Multicurrency term loans and revolving credit facility

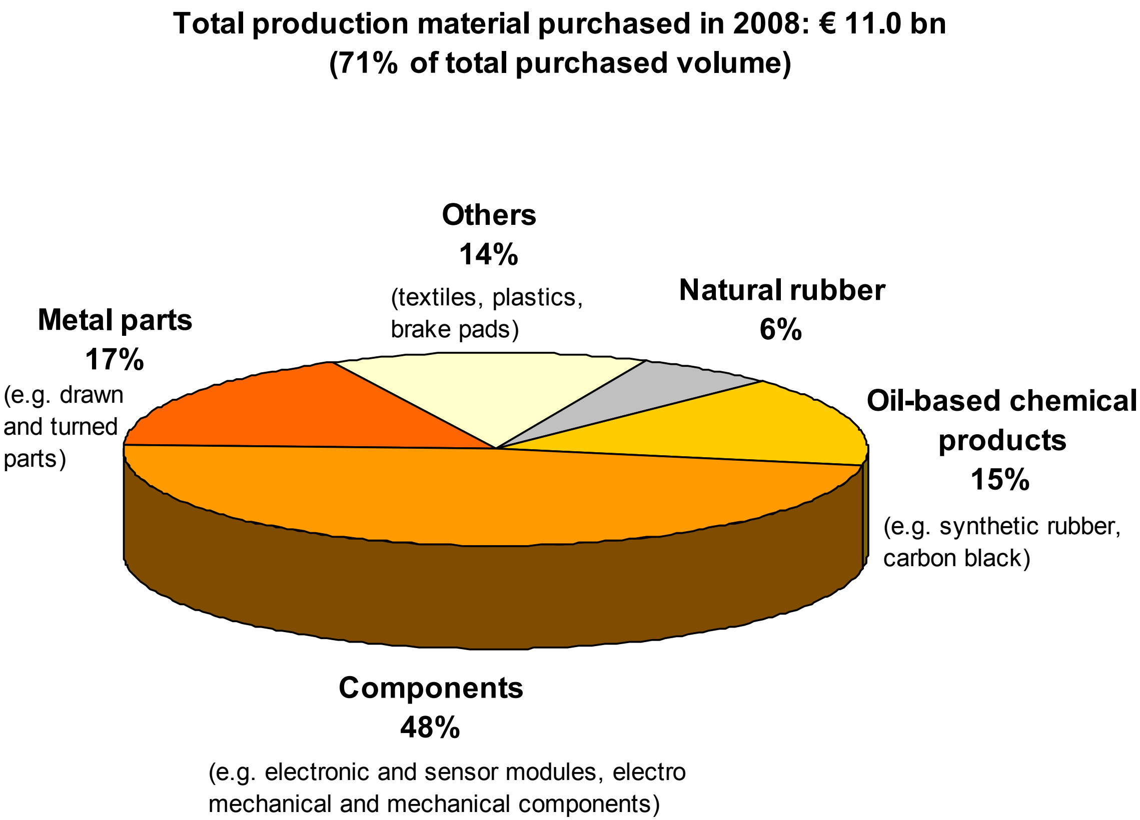
Continental Corporation
Financial Indebtedness - Structure of MTLRCF*

(€ million)



* Multicurrency term loans and revolving credit facility (nominal value)

Continental Corporation
Purchasing / Production Materials 2008



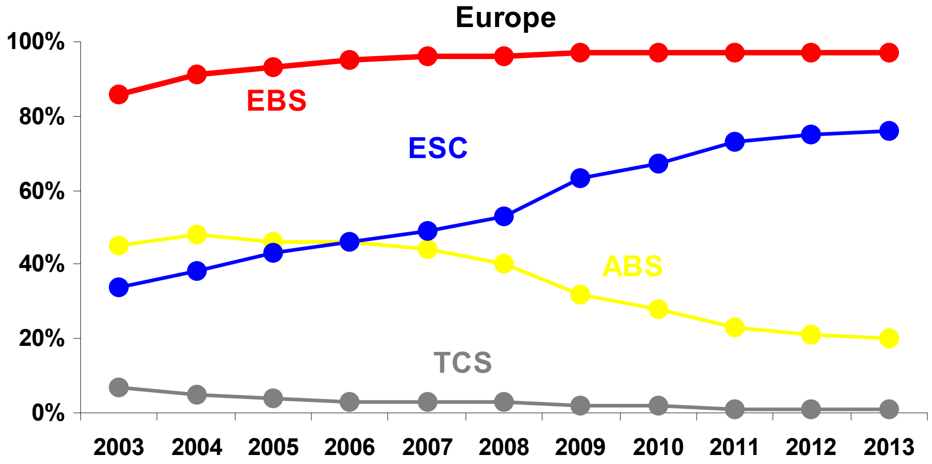
Purchasing contracts / hedging strategies:

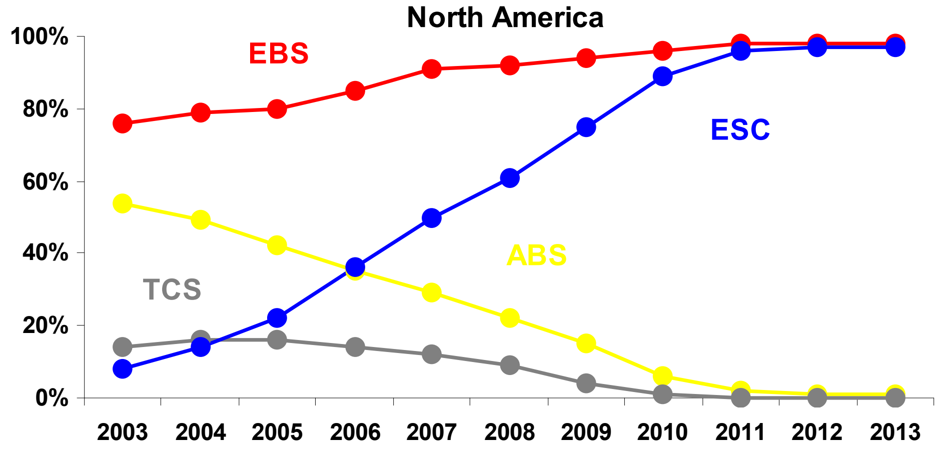
- ►Continental Corporation does not hedge prices/currencies within purchasing
- ►Long-term contracts are closed on an opportunistic basis
- ►Oil derivatives for chemical products cause a time difference until realization in purchase price of 2 – 6 months from spot price
- ►Main sources for natural rubber are Thailand, Malaysia and Indonesia
- ►Continental has a wide range of worldwide sources for production materials

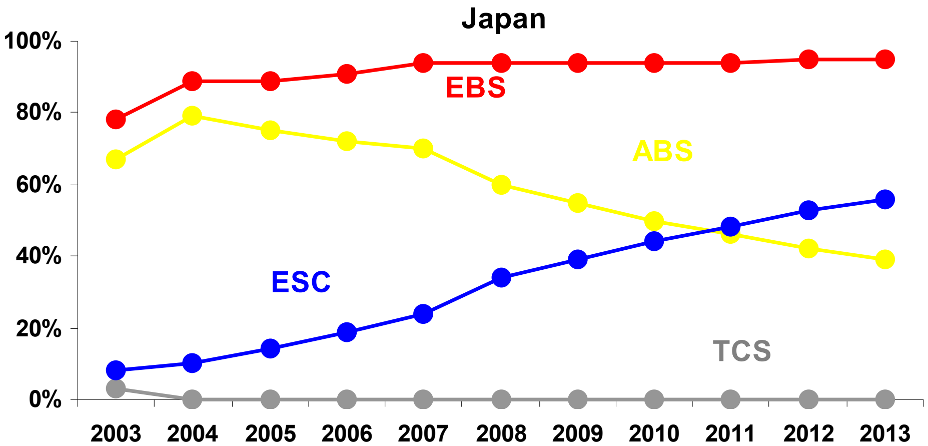
IV. Market Data

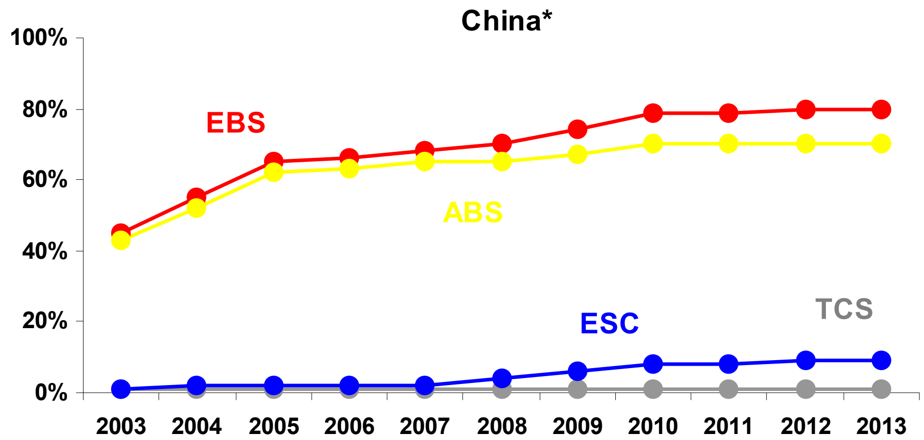
Market Data
Increasing Installation Rates of Electronic Brake Systems

Installation Rates for Passenger Cars & Light Trucks







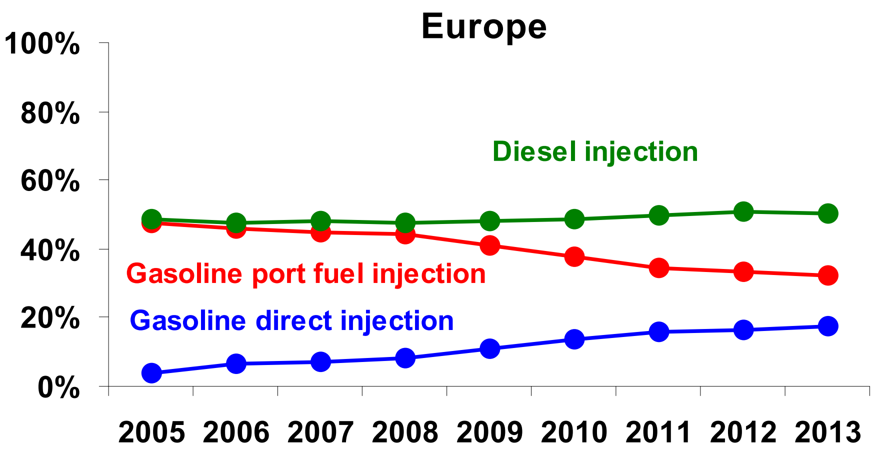


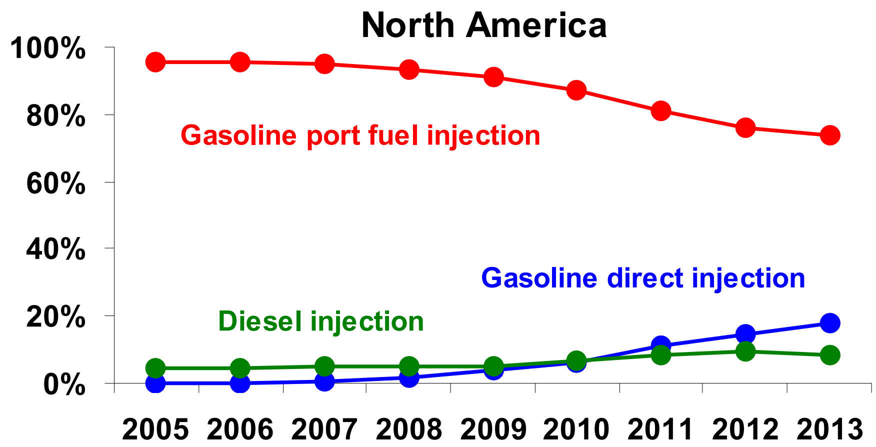
Source: Continental

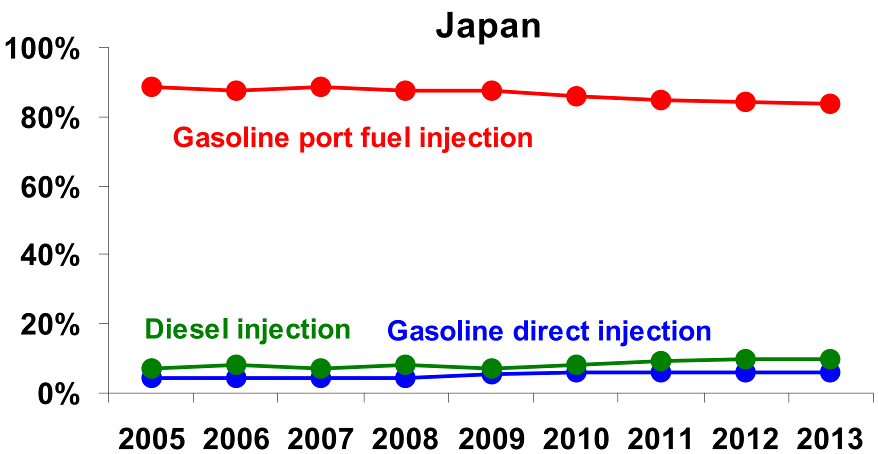
*Excl. local trucks

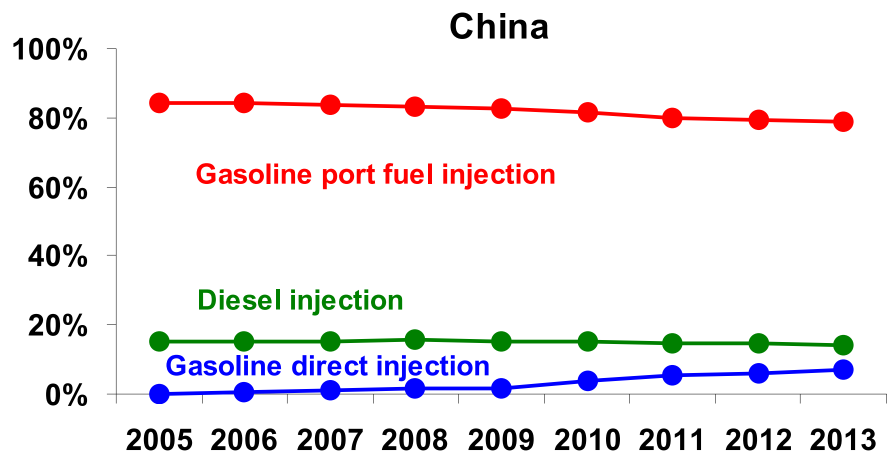
Market Data
Installation Rates of Fuel Injection Systems*

Installation Rates Passenger Cars & Light Trucks







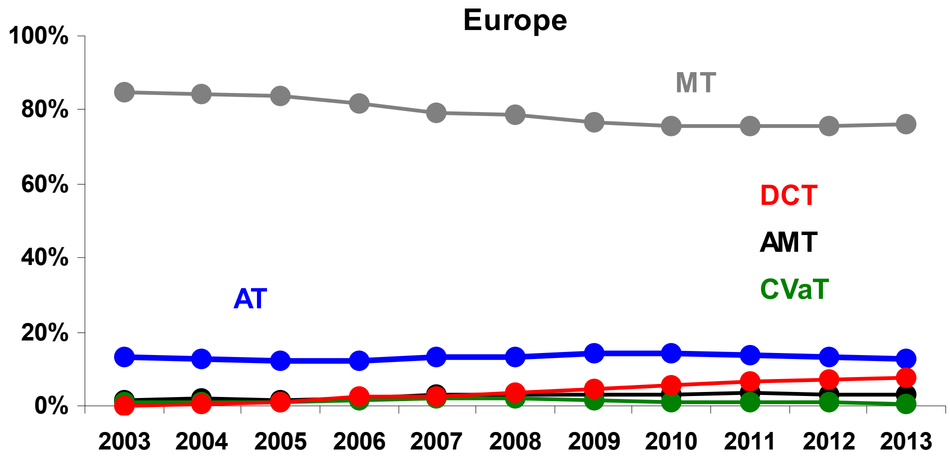


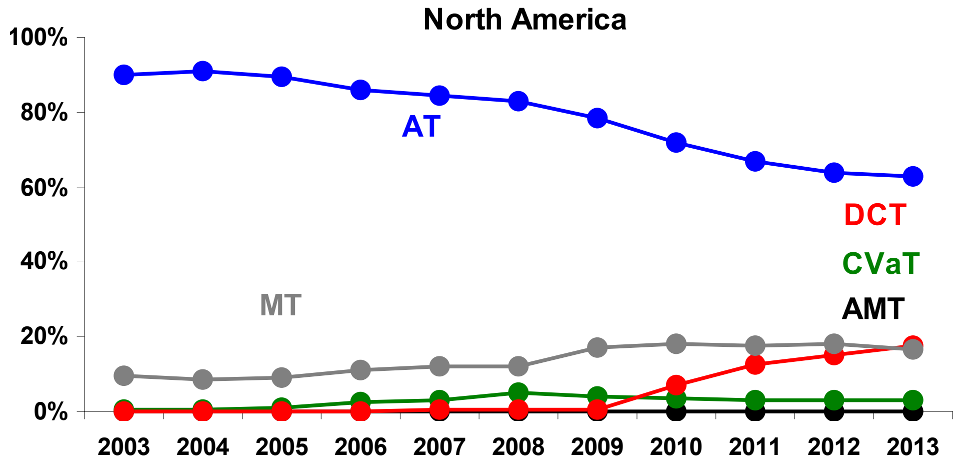
Source: Continental

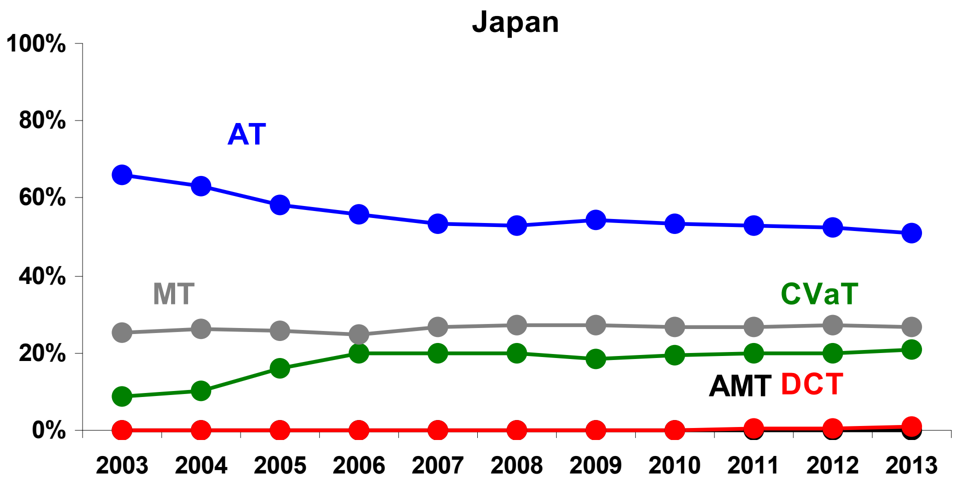
*Based on production of diesel and gasoline engines

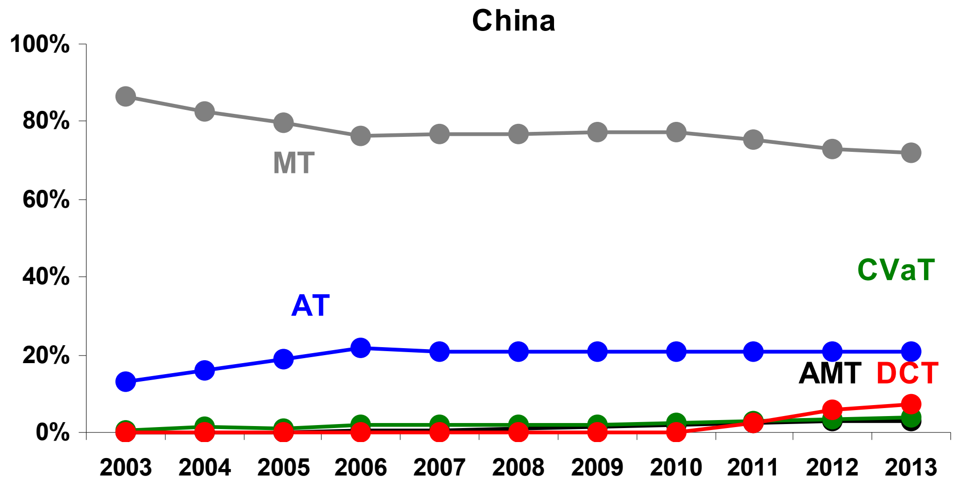
Market Data
Increasing Installation Rates of Double Clutch Transmission*

Installation Rates Passenger Cars & Light Trucks





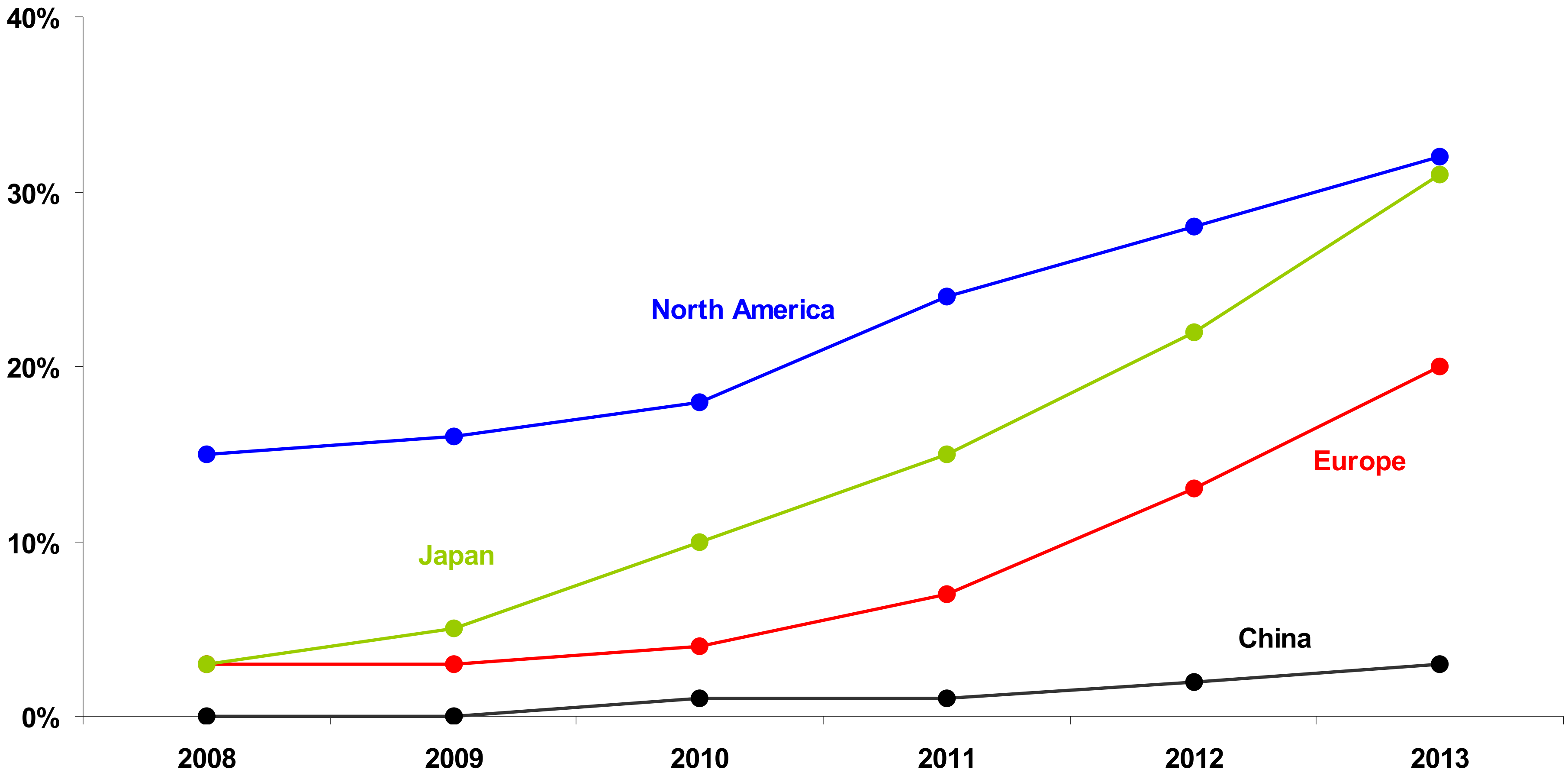




Source: Continental

*Based on production of gearboxes

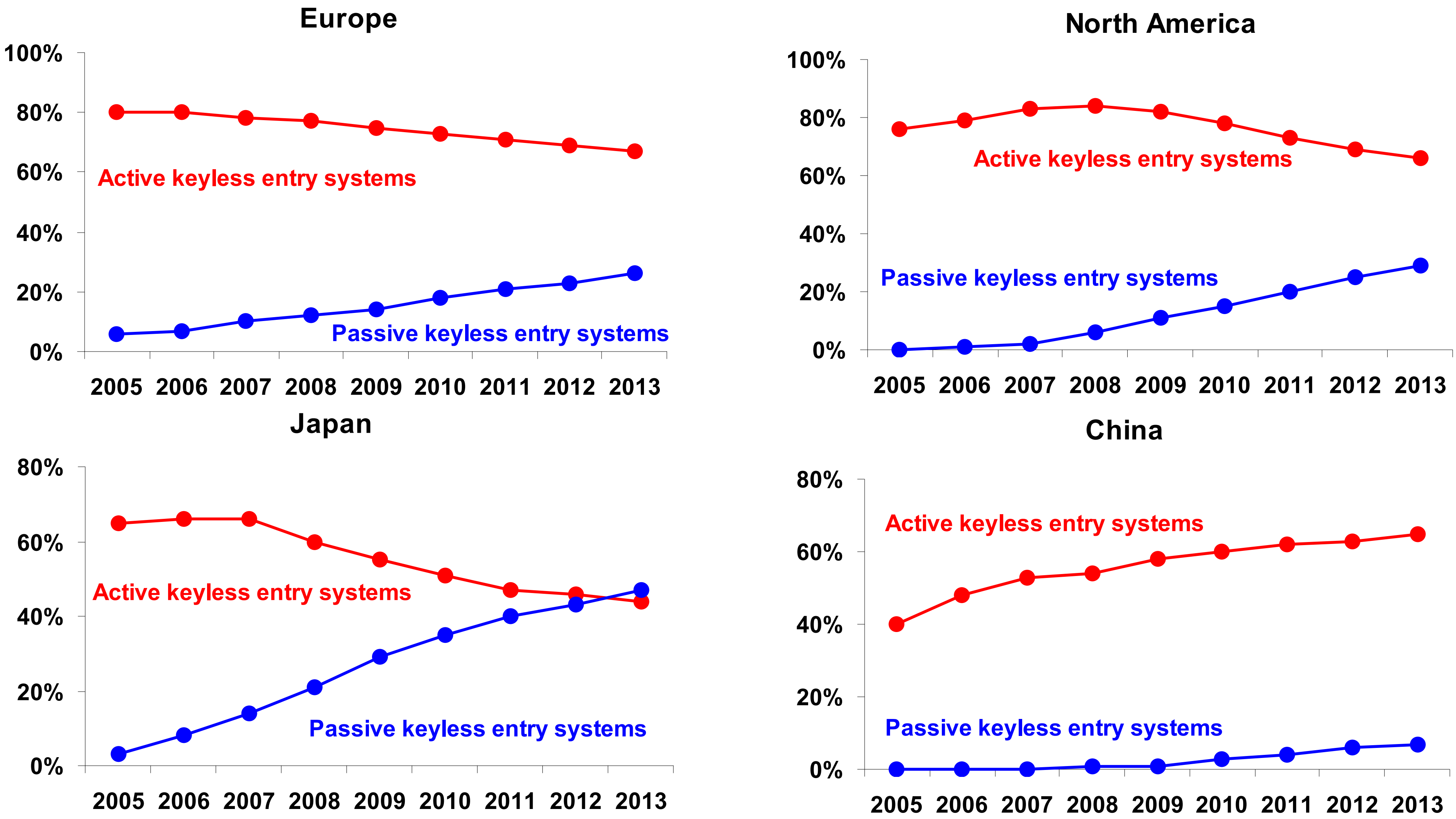
Market Data
Increasing Installation Rates of Embedded Telematics*



Source: Continental

*Based on sales (units)

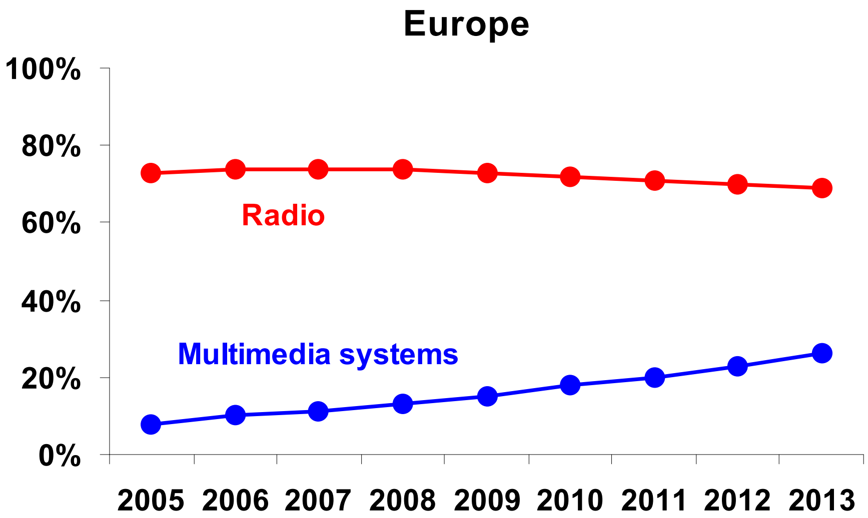
Market Data
Increasing Installation Rates of Keyless Entry Systems*

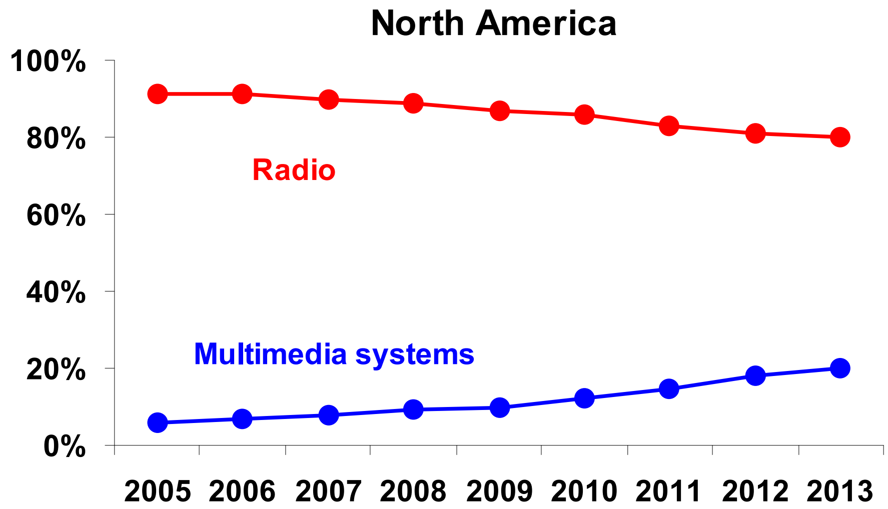


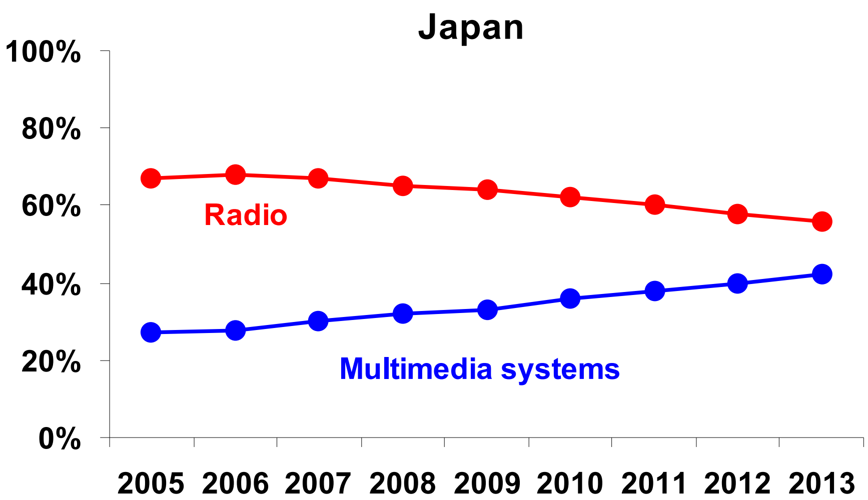
Source: Strategy Analytics

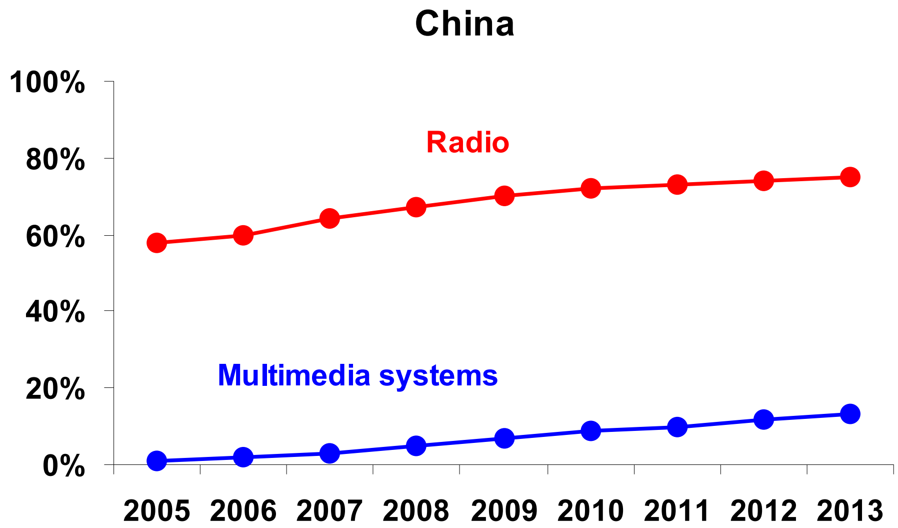
*Based on sales (units)

Market Data
Increasing Installation Rates of Multimedia Systems*









Source: Continental

* Navigation stand-alone system and navigation systems with enriched multimedia functions

Market Data
Production of Light Vehicles 2008* – 2010*

(in million units)

	2008	2009 **	2010
Western Europe	14.7	11.5 - 13.0	13.2
Eastern Europe	6.4	5.5 - 6.0	6.2
NAFTA	12.7	9.0 - 11.0	11.7
South America	3.8	2.5 - 3.0	3.1
Asia	28.1	24.3 - 26.5	28.1
Africa & Middle East	1.6	1.0 - 1.7	1.7
Total	**67.3**	**53.8 - 61.2**	**64.0**

Source: Global Insight January 2009

* Estimates for passenger cars and light trucks < 6 tons (including vans)

** Market estimates

Market Data
Production of Heavy Vehicles 2008* – 2010*

(in thousand units)

	2008	2009 **	2010
Western Europe	559	280 - 440	474
Eastern Europe	206	180 - 200	204
NAFTA	366	275 - 290	408
South America	195	155 - 180	158
Asia	1,362	1,290 - 1,300	1,388
Total	2,689	2,180 - 2,410	2,632

Source: Global Insight December 2008

* Estimates for trucks > 6 tons

** Market estimates

Market Data
World Light Vehicle Tire Sales: Forecast 2008* - 2012*

(in million units)

	2008	2009	2010	2011	2012
Americas	**398**	**378**	**381**	**395**	**406**
NAFTA	328	308	309	319	327
South America	70	70	72	75	79
Europe	**376**	**356**	**363**	**379**	**393**
Western Europe	273	255	259	267	274
Central Europe	36	36	37	38	40
Eastern Europe	67	65	68	73	78
Asia	**355**	**357**	**374**	**399**	**427**
Oceania	**21**	**21**	**22**	**23**	**23**
Africa	**32**	**33**	**34**	**36**	**37**
Middle East & Turkey	**65**	**67**	**73**	**79**	**84**
Total	**1,247**	**1,212**	**1,247**	**1,309**	**1,370**

Source: LMC World Tyre Forecast Service, January 2009

* Estimates for OE and Replacement

Market Data
Medium and Heavy Truck Tire Sales: Forecast 2008* - 2012*

(in million units)

	2008	2009	2010	2011	2012
Americas	**38**	**37**	**37**	**39**	**40**
NAFTA	24	23	23	24	25
South America	14	14	14	15	16
Europe	**27**	**24**	**25**	**26**	**27**
Western Europe	14	12	12	13	14
Central Europe	2	2	2	2	2
Eastern Europe	10	10	10	11	11
Asia	**76**	**75**	**79**	**84**	**89**
Oceania	**2**	**2**	**2**	**2**	**2**
Africa	**6**	**6**	**6**	**6**	**7**
Middle East & Turkey	**10**	**10**	**11**	**11**	**12**
Total	**159**	**154**	**160**	**169**	**177**

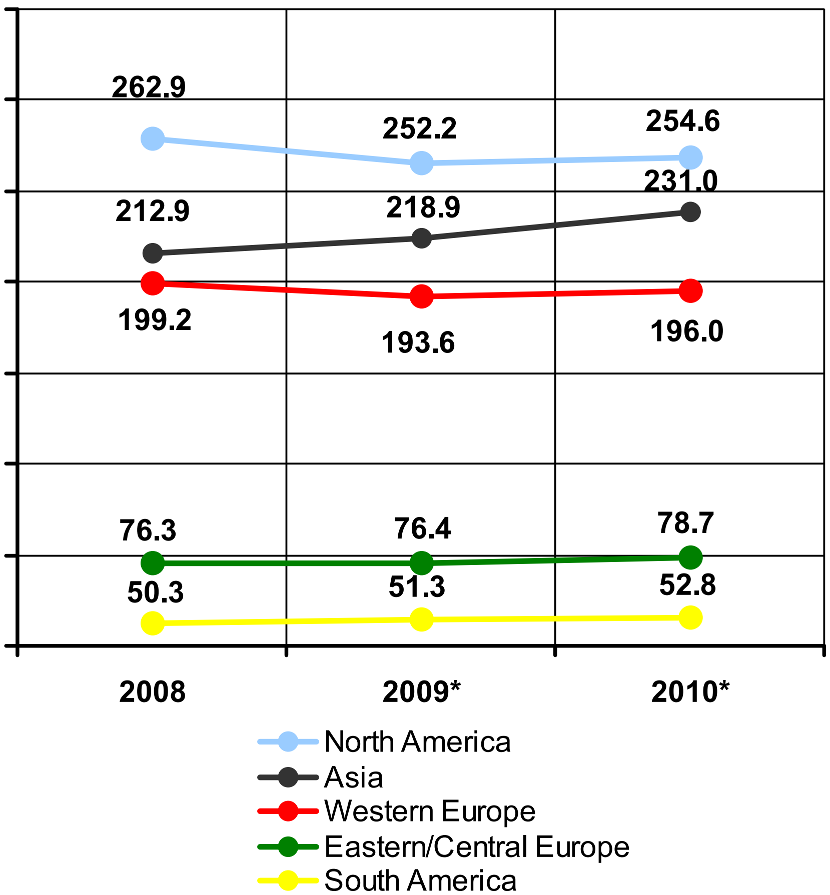
Source: LMC World Tyre Forecast Service, January 2009

* Estimates for OE and Replacement

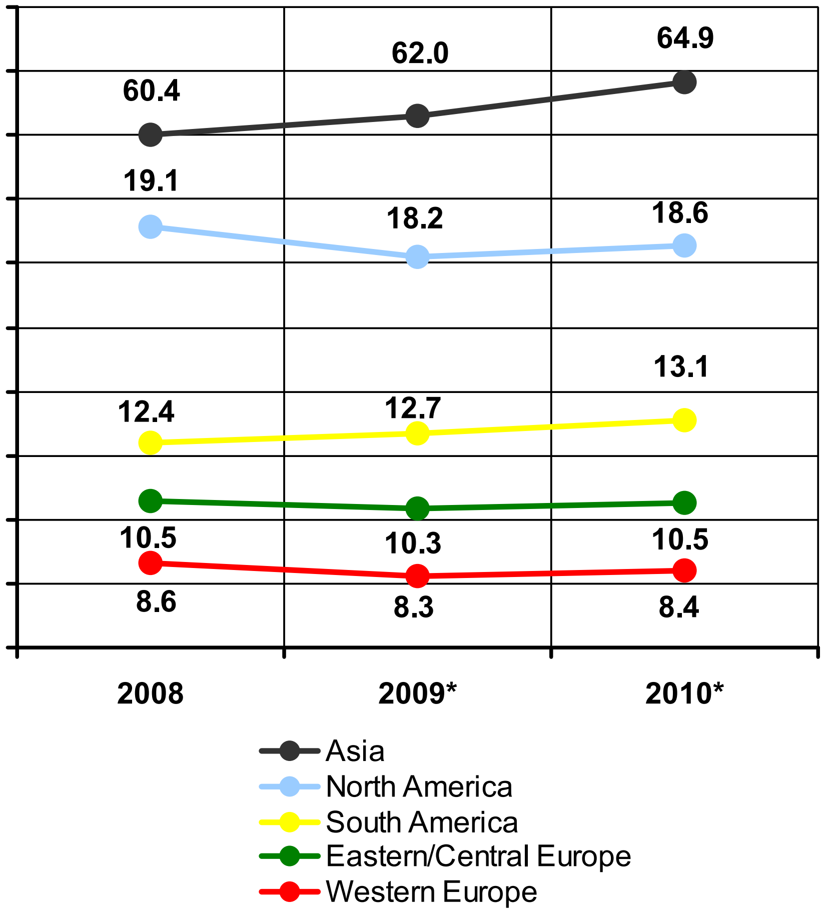
Market Data
Replacement Tire Market – Sales Outlook

(in million units)

Replacement of passenger, light truck and 4x4 tires



Replacement of truck tires



Source: LMC World Tyre Forecast Service, January 2009

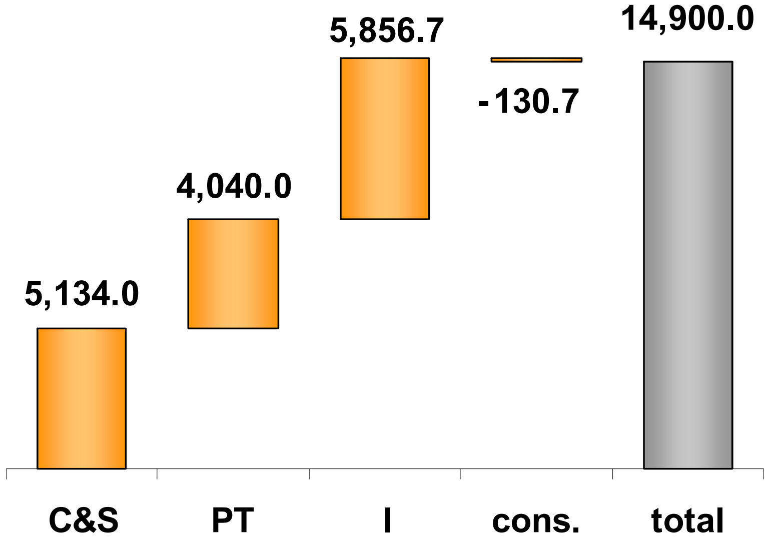
* Estimates

V. Automotive Group

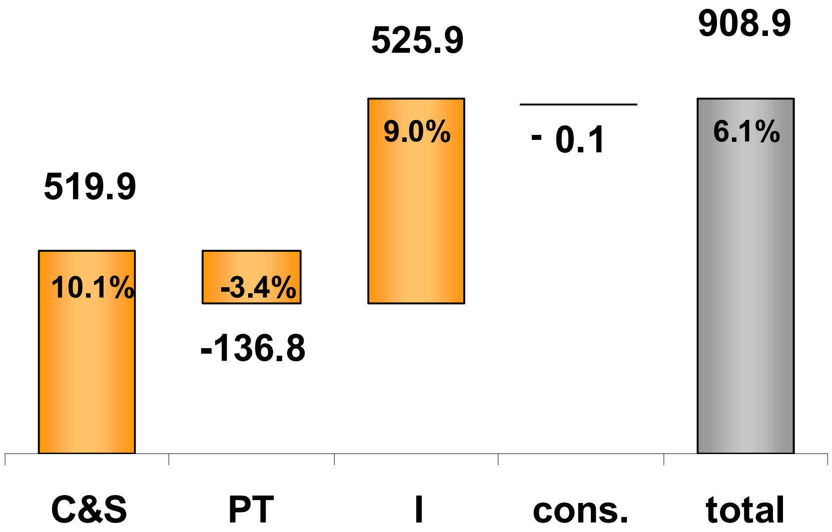
Automotive Group
Financials

(€ million)

Automotive Group: Sales by division



EBIT and EBIT margin w/o PPA* and special effects by division



* Amortization of intangibles from PPA & depreciation of tangibles from PPA (Siemens VDO only)

Automotive Group
Key Figures

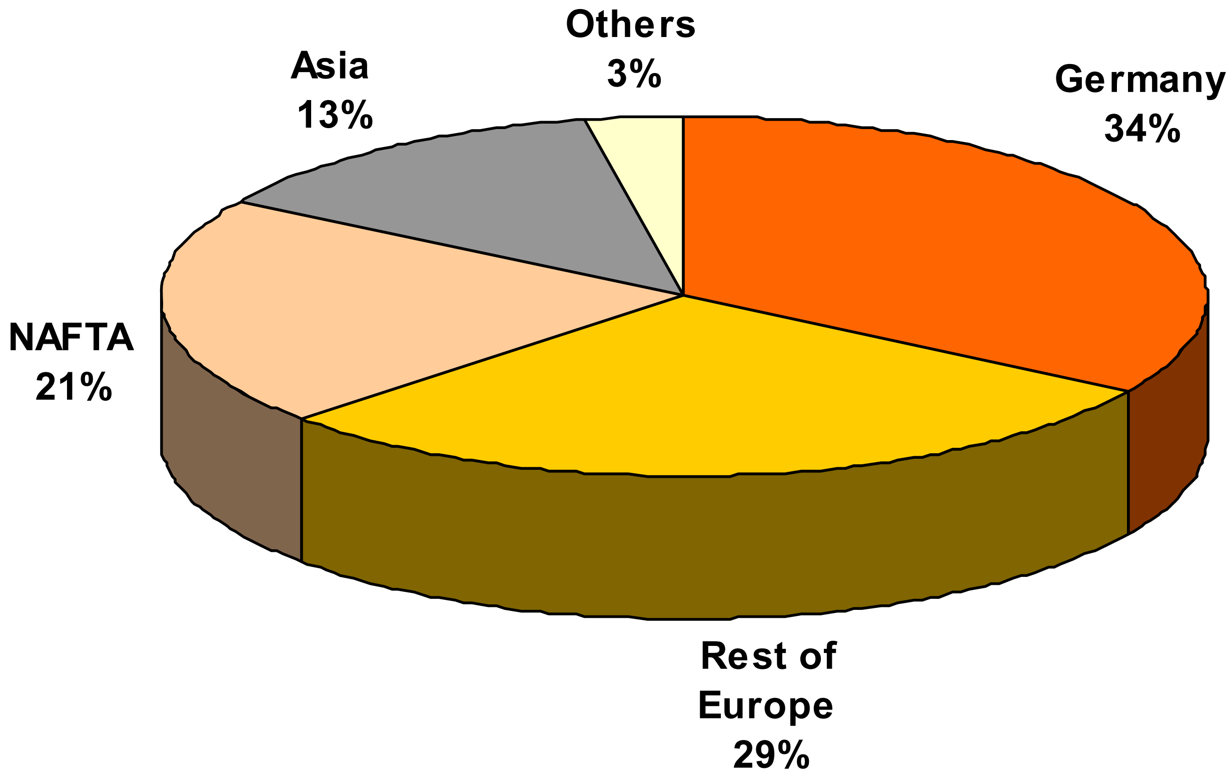
(€ million)	2007 *	2008
Sales	7,295.9	14,900.0
EBITDA	903.7	1,428.8
in % of sales	*12.4*	*9.6*
EBIT	504.3	-1,205.8
in % of sales	*6.9*	*-8.1*
EBIT clean 1)	654.5	908.9
in % of sales	*9.0*	*6.1*
Operating Assets (avg.) 2)	6,364.6	14,734.3
ROCE (avg.) in % 2)	*7.9*	*-8.2*
R&D expense	623.9	1,276.2
in % of sales	*8.6*	*8.6*
Capex 3)	474.9	1,095.6
in % of sales	*6.5*	*7.4*
Depreciation 4)	399.4	2,634.6 5)
in % of sales	*5.5*	*17.7 5)*

1) EBIT w/o amortization of intangibles from PPA & depreciation of tangibles from PPA (Siemens VDO only) and special effects
2) New definition of operating assets
3) Capex including software
4) Excluding write-downs of investments
5) Including goodwill impairment of € 1,230.0 mn

* Since December 1, 2007 including Siemens VDO

Automotive Group
Sales Structure by Region

Sales in 2008: € 14.9 bn



V.1. Chassis & Safety

Chassis & Safety Business Structure

Chassis & Safety

Electronic Brake Systems

- Hydraulic-electronic control units (HECU)
  - ABS
  - ESC
  - MAB/MIB
- Software functions
  - Regenerative brake system
  - Hill start assist
  - Hill descent control
  - Deflation detection system
  - Hydraulic brake assist
  - Trailer stability program

Hydraulic Brake Systems

- Calipers & discs
- Drum brakes
- Brake hoses
- Boosters
- Tandem master cylinders
- Electric parking brakes
- Pedal modules
- Brake pressure regulators

Sensorics

- Wheel speed sensors
- Transmission speed sensors
- Engine speed sensors
- Sensor clusters
- Inertial measuring units
- Torque sensors
- Steering angle sensors
- Buckle switch sensors
- Chassis sensors
- Displacement sensors
- Seat position sensors

Passive Safety & ADAS

- Airbag control units with & w/o roll over sensors
- Hybrid gateways
- Pre-crash sensors
- Force sensor interfaces
- Occupant classification systems
- Advanced driver assistance systems:
  - Adaptive cruise control
  - Collision mitigation system
  - Lane keeping assistance
  - Lane change assistance → using:
    - RADAR
    - LIDAR
    - CAMERA
    - Sensor fusion ECU

Chassis Components

- Chassis electronics
  - Chassis control mgt. - ECU
  - Damping control - ECU
  - Dynamic mgt. - ECU
  - Accelerator force feedback pedal
- Electronic components (1st tier customers)
  - ABS & ESC - ECU
  - Electric parking brake - ECU
- Steering systems
  - Steering - ECU
  - Power pack
- Suspension systems
  - Air spring module
  - Air supply unit
  - Air suspension - ECU
  - Sensors
- Washer systems
  - Hoses
  - Nozzles
  - Pumps
  - Reservoirs

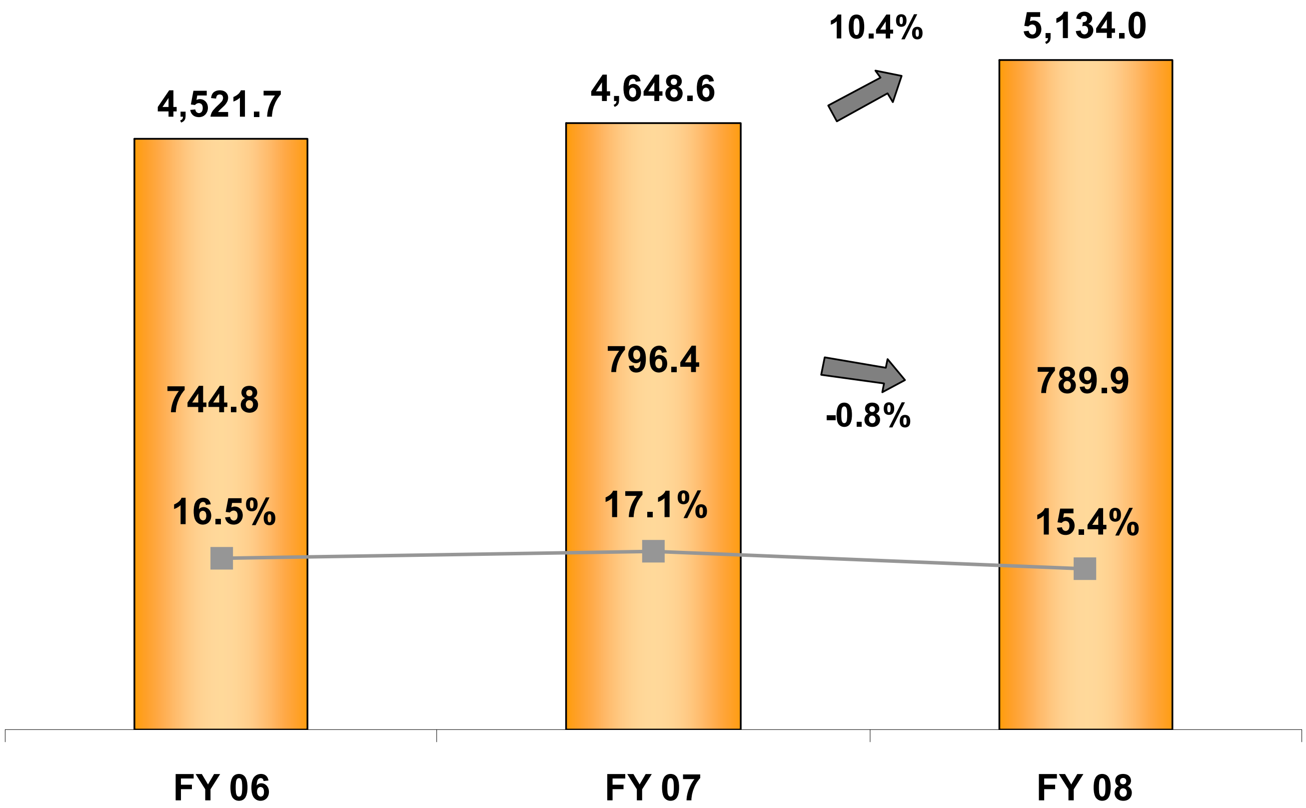
Chassis & Safety Financials

(€ million)

Sales

EBITDA

EBITDA margin



	FY 06	FY 07	FY 08
EBIT clean*		582.5**	519.9***
EBIT margin clean*		12.5%	10.1%

* EBIT w/o amortization of intangibles from PPA & depreciation of tangibles from PPA (Siemens VDO only) and special effects

** EBIT w/o PPA and special effects (€ -8.7 mn)

*** EBIT w/o PPA and special effects (€ -161.8 mn)

Chassis & Safety
Key Figures

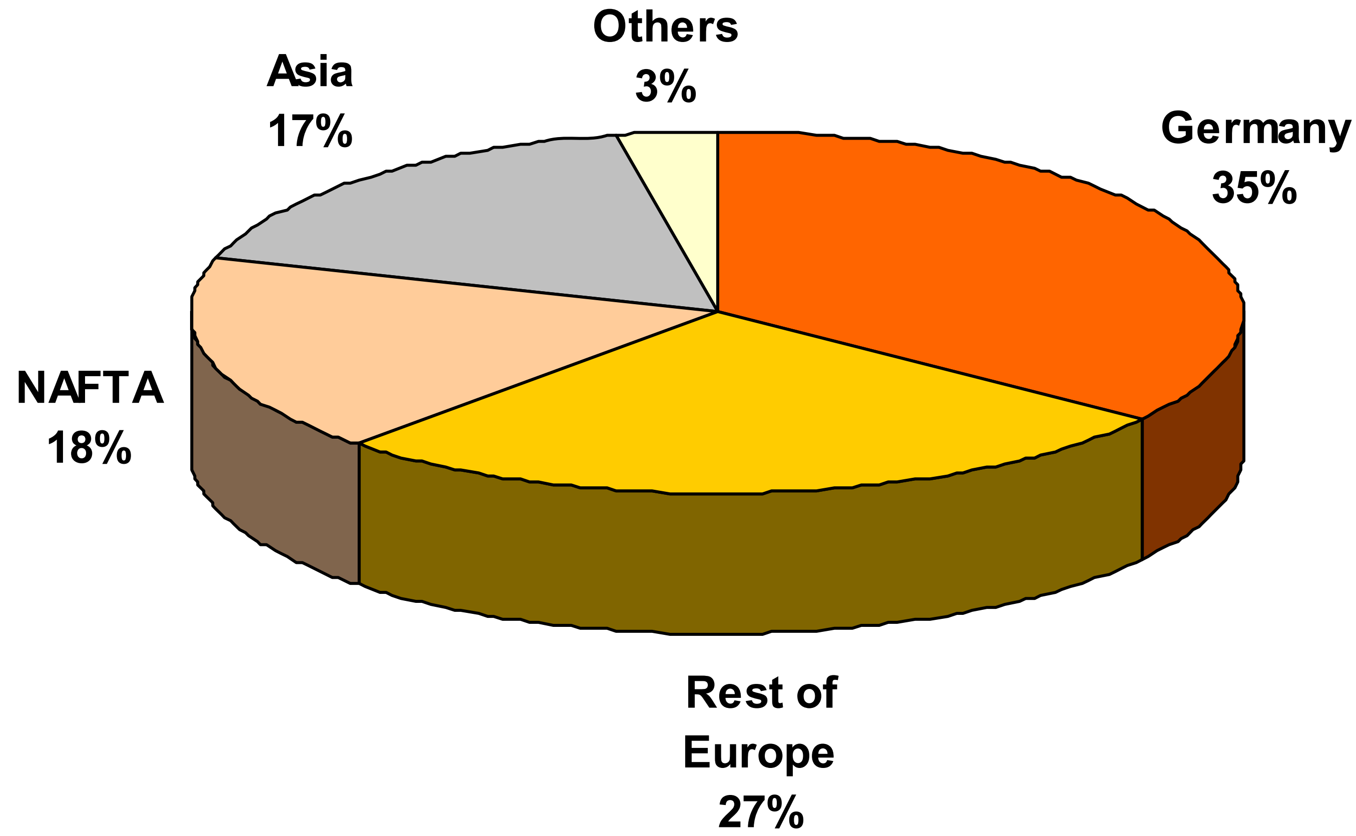
(€ million)	2006	2007 *	2008
Sales	4,521.7	4,648.6	5,134.0
EBITDA	744.8	796.4	789.9
in % of sales	*16.5*	*17.1*	*15.4*
EBIT	528.3	567.0	303.1
in % of sales	*11.7*	*12.2*	*5.9*
EBIT clean 1)		582.5	519.9
in % of sales		*12.5*	*10.1*
Operating Assets (avg.) 2)	2,272.9	2,876.6	4,494.4
ROCE (avg.) in % 2)	*23.2*	*19.7*	*6.7*
R&D expense	330.4	347.5	423.6
in % of sales	*7.3*	*7.5*	*8.3*
Capex 3)	279.1	279.8	336.0
in % of sales	*6.2*	*6.0*	*6.5*
Depreciation 4)	216.5	229.4	486.8 5)
in % of sales	*4.8*	*4.9*	*9.5 5)*

1) EBIT w/o amortization of intangibles from PPA & depreciation of tangibles from PPA (Siemens VDO only) and special effects
2) New definition of operating assets
3) Capex including software
4) Excluding write-downs of investments
5) Including goodwill impairment of € 145.2 mn

* Since December 1, 2007 including Siemens VDO

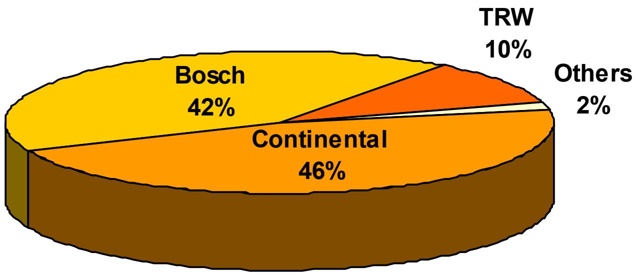
Chassis & Safety
Sales Structure by Region

Sales in 2008: € 5.1 bn

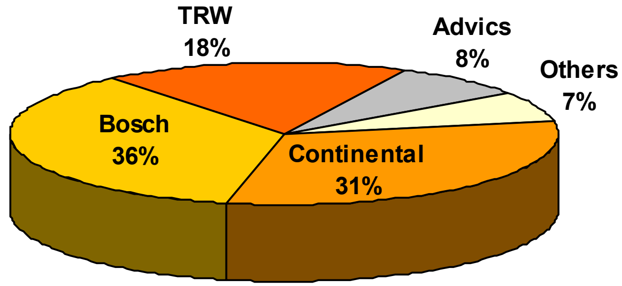


Chassis & Safety
Market Position for Electronic Brake Systems 2008

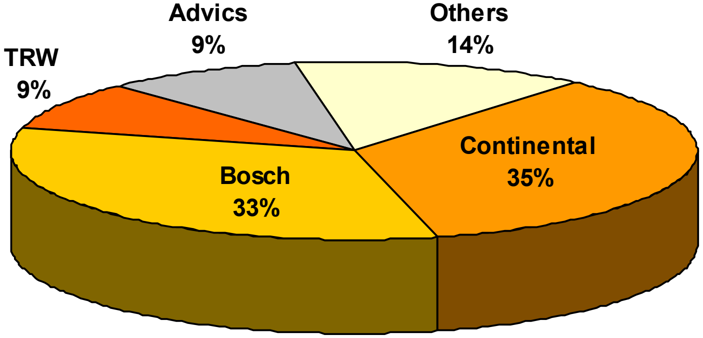
Europe



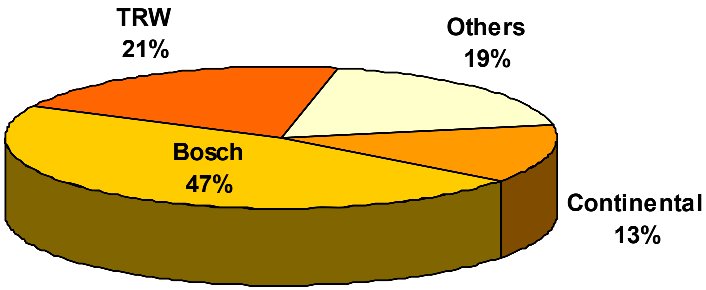
North America



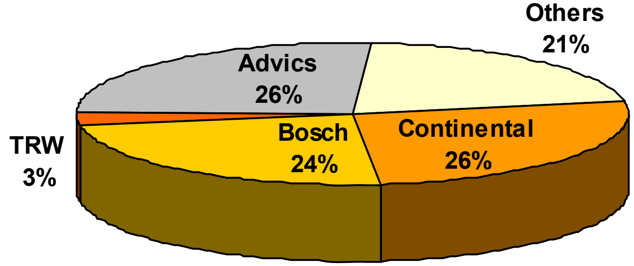
World



South America

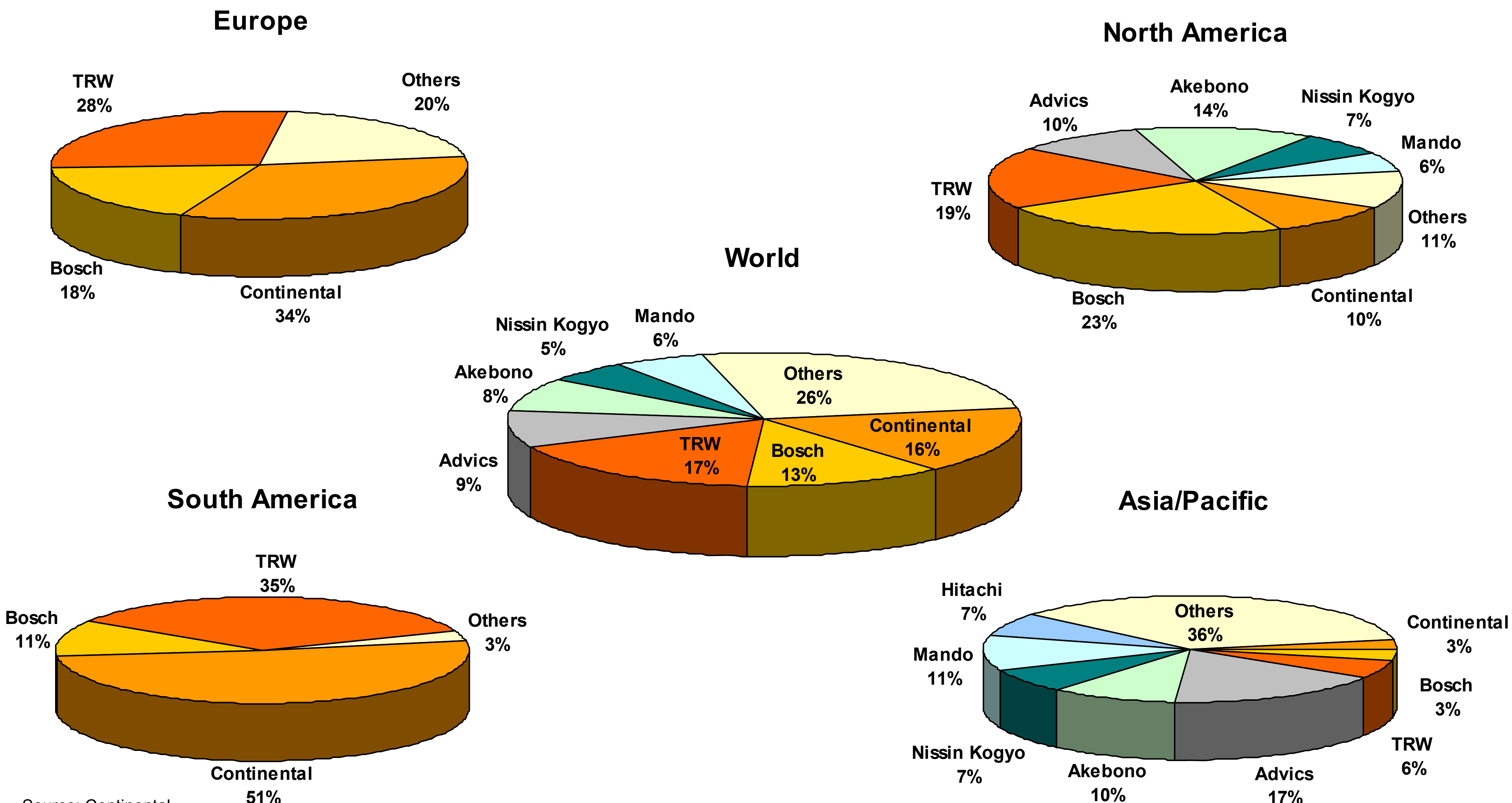


Asia/Pacific



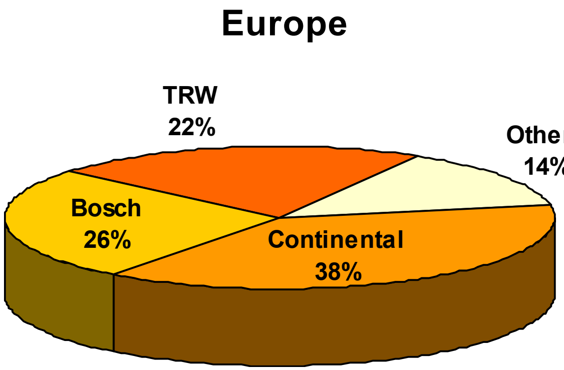
Source: Continental

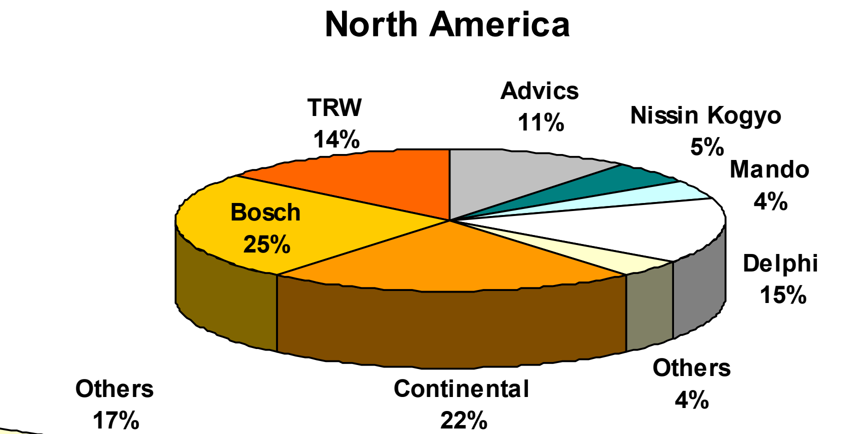
Chassis & Safety
Market Position for Foundation Brake Systems 2008

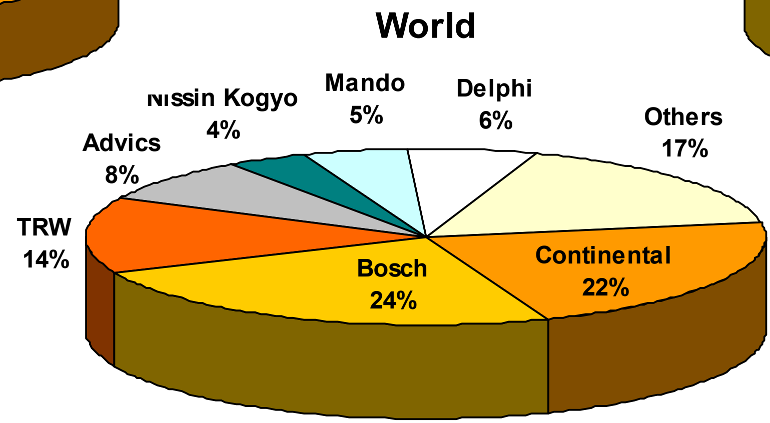


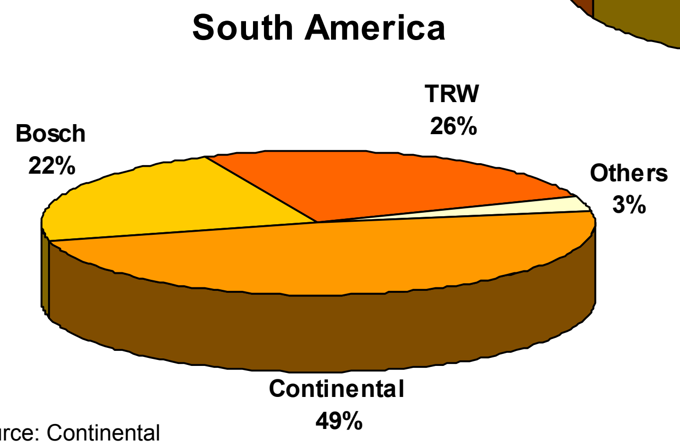
Source: Continental

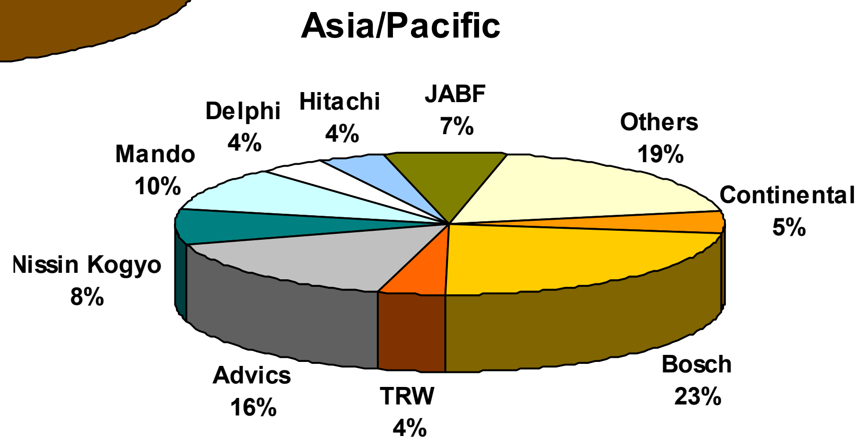
Chassis & Safety
Market Position for Actuation 2008





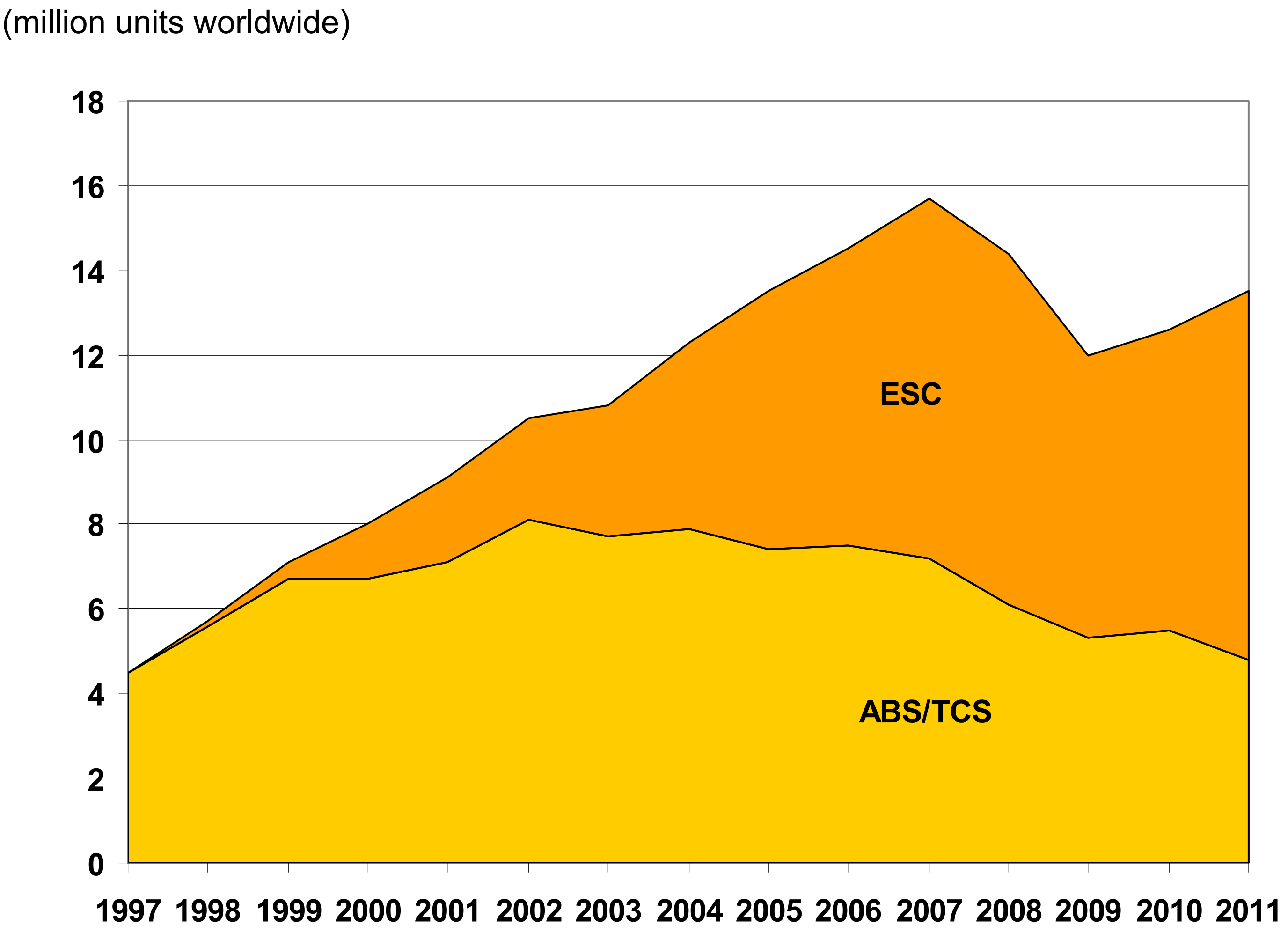






Source: Continental

Chassis & Safety
Growing Sales Volume for Electronic Brake Systems



Model Selection

Europe

BMW 1 Series / 3 Series
Landrover Freelander
Mercedes C Class / S Class
Ford Focus
Opel Astra
VW Golf
Renault Twingo
Peugeot 207
Seat Altea
Volvo S80

NAFTA

Dodge Caravan / Voyager
Ford Explorer / Escape
Jeep Wrangler
GM Cruze / Equinox
Nissan Frontier
Toyota Tundra
VW Jetta

Asia

Daewoo Windstorm
Honda Accord
Mazda Axela
Suzuki Wagon R
Mitsubishi Lancer
Subaru Legacy

Chassis & Safety
Manufacturing Sites: Germany & Rest of Europe

Germany

Bebra	Washer systems
Frankfurt	Electronic brake systems (e.g. ESC, ABS)
Dortmund	Speed sensors, buckle switch sensors
Gifhorn	Tandem master cylinders, calipers, brake hose assemblies brake valves, valve blocks, suspension systems
Hanover	Suspension systems
Ingolstadt	Airbag control units, camera, airbag sensors
Karben	Sensor clusters, ABS control units, electric parking brake (EPB) control units, chassis electronics
Korbach	Brake hoses
Nuremberg	EPB control units, radar, chassis electronics
Regensburg	Airbag control units, pressure satellites, acceleration satellites, crash impact sound sensing, occupant classification systems, camera, radar, steering systems, chassis electronics
Rheinböllen	Calipers
Würzburg	Steering systems

Rest of Europe

Adrspach, Czech Rep.	Washer systems
Boussens, France	Speed sensors
Budapest, Hungary	EBS control units, sensor clusters
Cairo Montenotte, Italy	Drum brakes
Ebbw Vale, UK	Calipers, drum-in-hat brakes
Frenstat, Czech Rep.	Speed sensors
Jičín, Czech Republic	Brake boosters, tandem master cylinders
Mechelen, Belgium	Electronic brake systems, wheel speed sensors
Palmela, Portugal	Calipers
Sibiu, Romania	Electric parking brake, airbag control units
Toulouse, France	ABS control units, chassis electronics
Timişoara, Romania	Airbag control units, EPB control units
Veszprém, Hungary	Speed sensors, sensor clusters, chassis sensors, torque sensors, steering angle sensors
Zvolen, Slovakia	Calipers

Chassis & Safety
Manufacturing Sites: America & Asia

America

Ciudad Juarez, Mexico	Speed sensors, washer systems
Cuautla, Mexico	EBS control units, airbag control units
Guadalajara, Mexico	Airbag control units, occupant classification systems, ABS control units
Culpeper, VA, USA	Tandem master cylinders, valve blocks
Henderson, NC, USA	Calipers, drum-in-hat-brakes, brake corners
Las Colinas, Mexico	Brake boosters, tandem master cylinders
Morganton, NC, USA	Electronic brake systems, suspension systems
Salto, Brasil	Speed sensors
Seguin, TX, USA	Chassis electronics
Silao, Mexico	Wheel speed sensors
Varzea Paulista, Brazil	Brake boosters, calipers, brake valves, drum-in-hat brakes, drum brakes, tandem master cylinders, cylinders, brake hose assemblies

Asia

Changchun, China	Speed sensors, airbag control units, ABS control units
Calamba, Philippines	Chassis sensors, sensor clusters, airbag sensors, chassis electronics
Cheongwon, Korea	Speed sensors, buckle switch sensors, ABS control units
Hamakita, Japan	Electronic brake systems
Hiroshima, Japan	Calipers, brake valves, tandem master and wheel cylinders, brake boosters
Ichon, Korea	Airbag control units , ABS control units
Lian Yun Gang, China	Speed sensors
Manesar, India	Speed sensors
Manila, Philippines	EBS control units
Penang, Malaysia	EPB control units
Shanghai, China	EBS control units

Chassis & Safety
Selected Cooperations & Joint Ventures

Europe

Fit Automoción S.A. **Bergara, Spain**	Calipers
Alphapeak Ltd. **Lichfield, UK**	Engineering services & prototypes

South Africa

Alfred Teves Brake Systems (PTY) Ltd.* **Boksburg, South Africa**	Calipers, brake boosters, cylinders, drum brakes

Asia

Shanghai Automotive Brake Systems Co. Ltd. (SABS), Shanghai, China	Electronic brake systems, brake boosters, tandem master cylinders, calipers, brake hose assemblies
Continental Teves Taiwan Co. Ltd.	Tandem master cylinders, wheel cylinders, clutch cylinders, calipers, electronic brake systems
Jilin Automotive Brake Factory (JABF)* **Changchun, China**	Brake boosters, master cylinders
Aisin Seiki Co, Ltd.* **Karia City, Japan**	Block steel valve, ABS, TCS
Omron Co.* **Kamaki City, Japan**	Acceleration sensors (LIDAR)
San Yes Automotive Industry Co. Ltd.* **Tainan, Taiwan**	Tandem master cylinders, wheel cylinders, clutch cylinders
Mando India (MBSI)* **Chennai, India**	Calipers, brake boosters, tandem master cylinders, brake reservoirs
Toklan Toos Ind. Mfg. Co.* **Mashad, Iran**	ABS, brake boosters, tandem master cylinders, brake reservoirs
Hema Indüstri A.S.* **Istanbul, Turkey**	Brake boosters, tandem master cylinders, wheel cylinders, calipers, drum brakes, brake valves

* Licensee

V.2. Powertrain

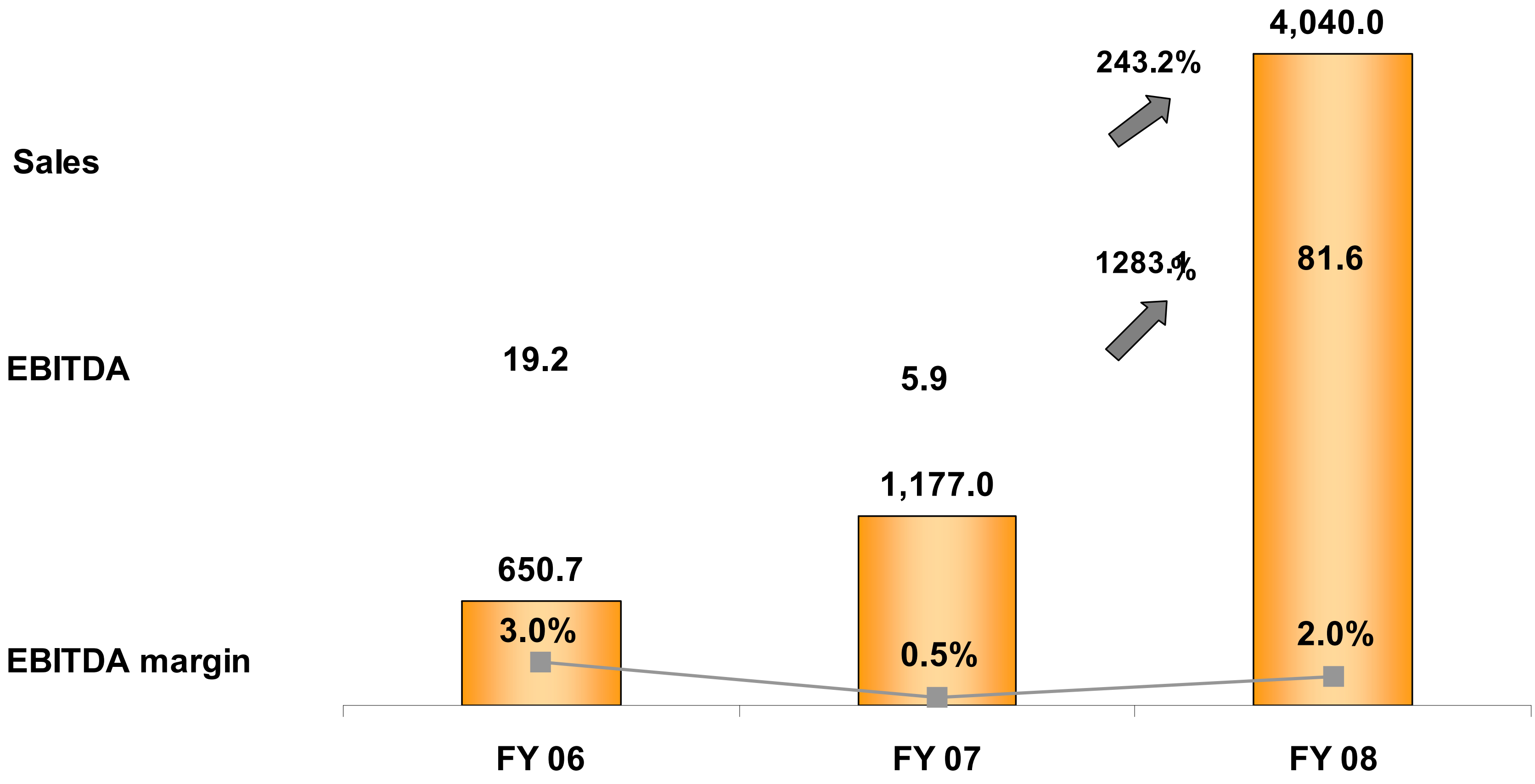
Powertrain
Business Structure

Powertrain

Engine Systems	Transmissions	Hybrid Electric Vehicle	Sensors & Actuators	Fuel Supply
Engine management systems and fuel components for • Diesel piezo common rail injection systems • Gasoline piezo direct injection • Gasoline solenoid direct injection • Gasoline port fuel injection • Liquefied petroleum gas (LPG) and compressed natural gas (CNG) Engine management systems and aftertreatment controller for commercial vehicles applications Turbocharger	Control Units for • Automatic transmission • Double clutch transmission • Automated manual transmission • Continuously variable transmission Control Units for four- and all wheel drive applications • Transfer cases • Differentials • Limited slip coupling	System and components for HEV applications • Power electronic • Electric motor • Battery system • Energy management Power net systems	Engine actuators • Electronic throttle control • Air control valve • General purpose actuator • Thermal management Components and modules for • Emission management • Exhaust actuators • Evaporative diagnostics Sensor for powertrain applications • NOx, MAF, transmission sensor modules, position • Pressure, temperature, knock, cylinder pressure • Flex fuel, oil level, oil quality Door handle sensors	Components and modules for fuel supply management • Fuel pumps • Level sensors • In-tank venting systems • Electronics for demand regulation • Fuel supply modules

Powertrain
Financials

(€ million)



	FY 06	FY 07	FY 08
EBIT clean*		-5.3**	-136.8***
EBIT margin clean*		-0.5%	-3.4%

* EBIT w/o amortization of intangibles from PPA & depreciation of tangibles from PPA (Siemens VDO only) and special effects

** EBIT w/o PPA and special effects (€ -48.2 mn)

*** EBIT w/o PPA and special effects (€ -659.2 mn)

Powertrain
Key Figures

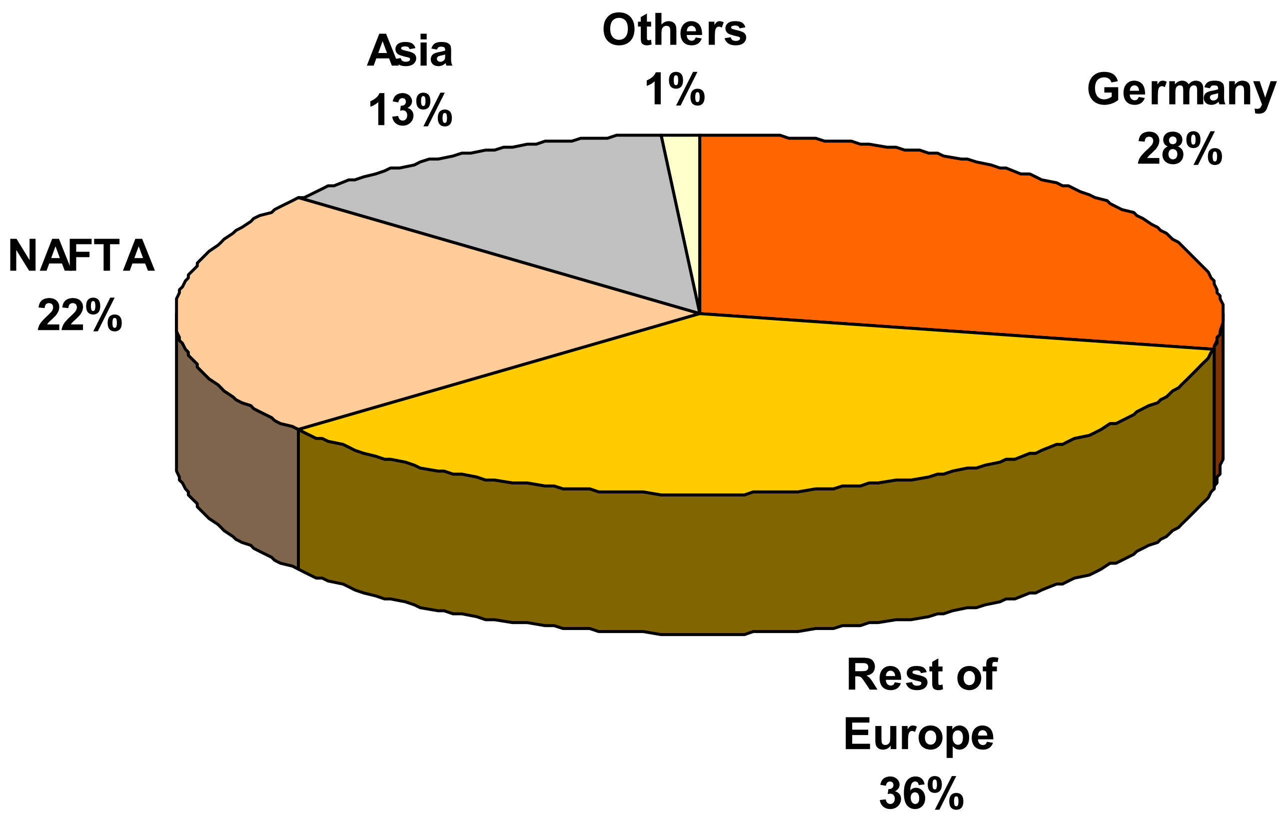
(€ million)	2006	2007*	2008
Sales	650.7	1,177.0	4,040.0
EBITDA	19.2	5.9	81.6
in % of sales	*3.0*	*0.5*	*2.0*
EBIT	-21.2	-73.5	-1,046.2
in % of sales	*-3.3*	*-6.2*	*-25.9*
EBIT clean[1)]		-5.3	-136.8
in % of sales		*-0.5*	*-3.4*
Operating Assets (avg.)[2)]	227.7	1,592.9	4,610.8
ROCE (avg.) in %[2)]	*-9.3*	*-4.6*	*-22.7*
R&D expense	77.7	144.9	420.1
in % of sales	*11.9*	*12.3*	*10.4*
Capex[3)]	46.6	129.6	494.4
in % of sales	*7.2*	*11.0*	*12.2*
Depreciation[4)]	40.4	79.4	1,127.8 [5)]
in % of sales	*6.2*	*6.7*	*27.9* [5)]

1) EBIT w/o amortization of intangibles from PPA & depreciation of tangibles from PPA (Siemens VDO only) and special effects
2) New definition of operating assets
3) Capex including software
4) Excluding write-downs of investments
5) Including goodwill impairment of € 609.6 mn

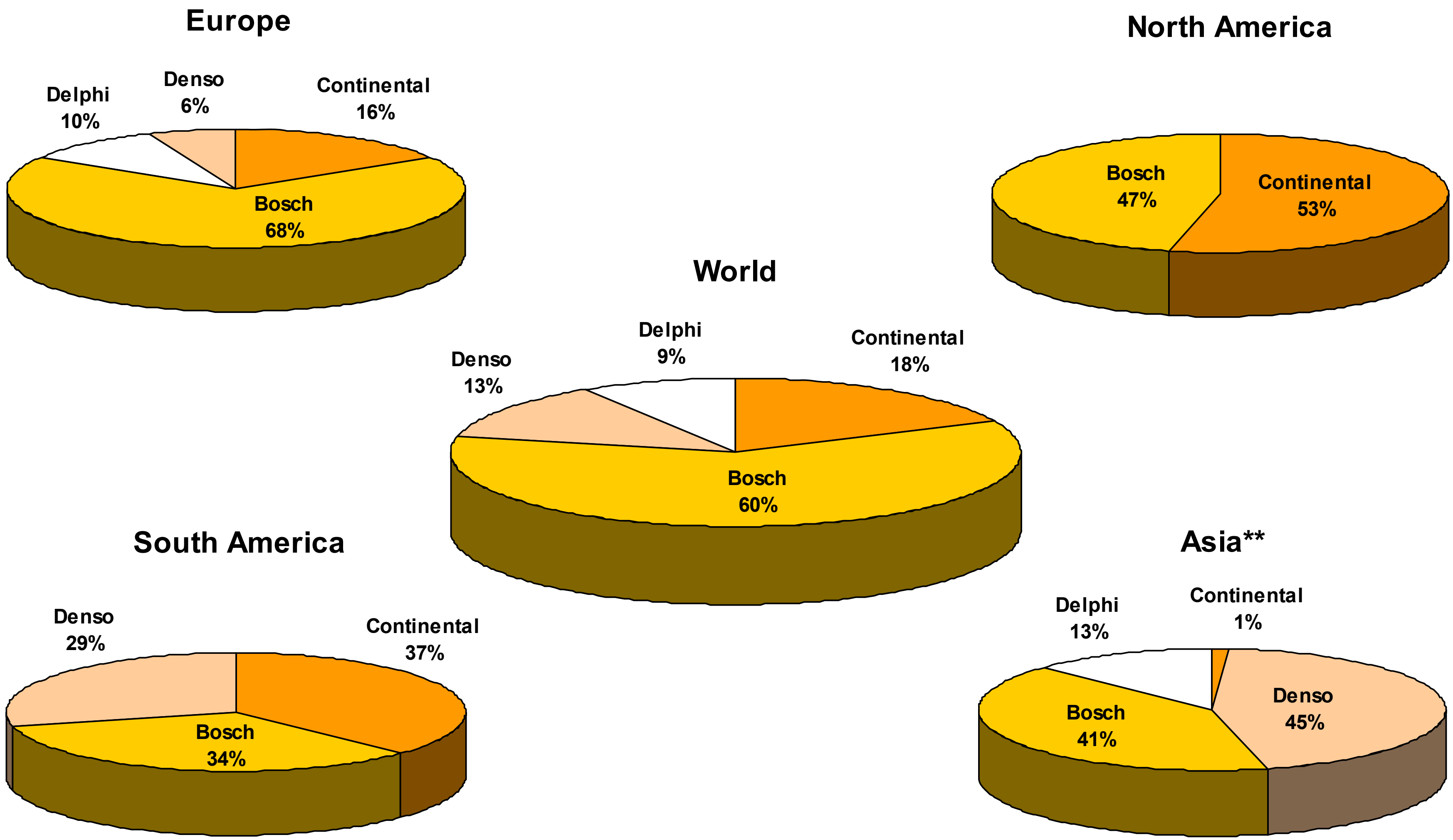
* Since December 1, 2007 including Siemens VDO

Powertrain
Sales Structure by Region

Sales in 2008: € 4.0 bn



Powertrain
Market Position for Diesel Injection Systems 2008*



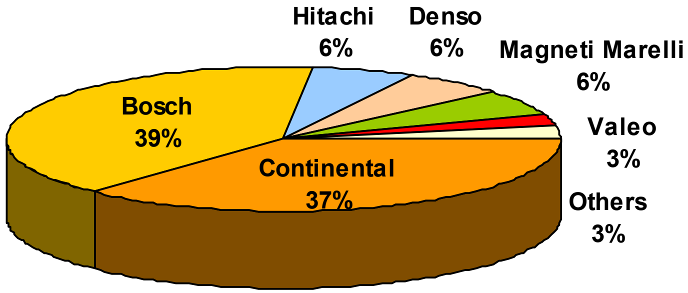
Source: Continental

* For passenger cars & light trucks

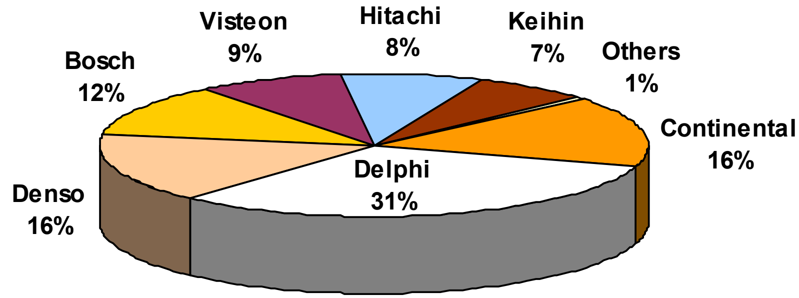
** Japan, South Korea, China, India, Thailand

Powertrain
Market Position for Gasoline Injection Systems 2008*

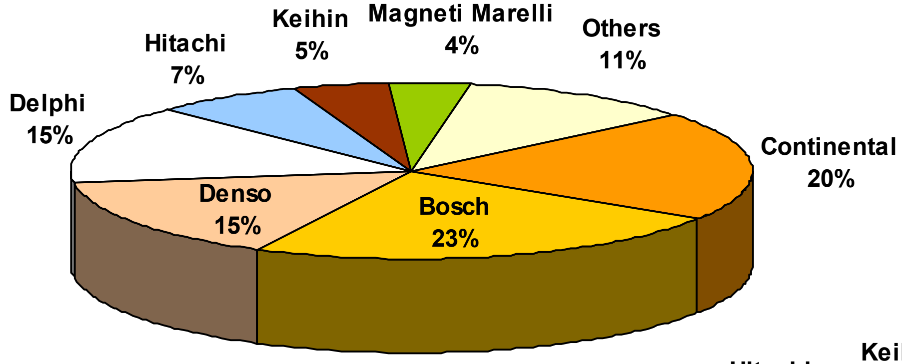
Europe



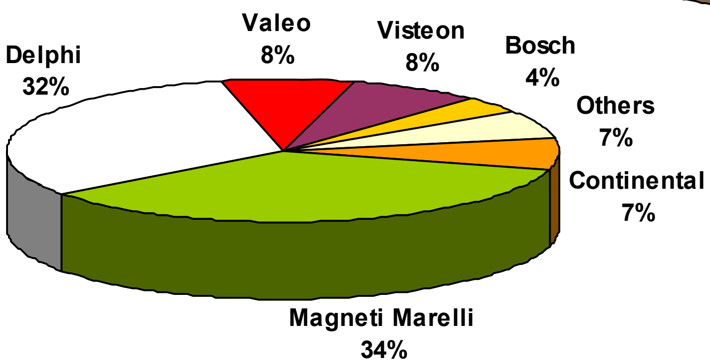
North America



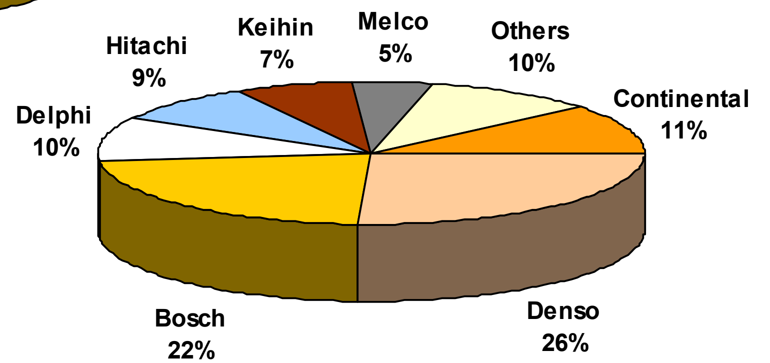
World



South America



Asia**



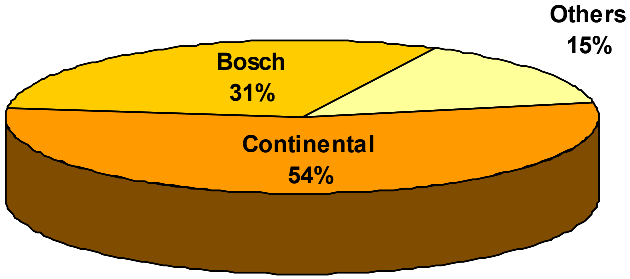
Source: Continental

* For passenger cars & light trucks

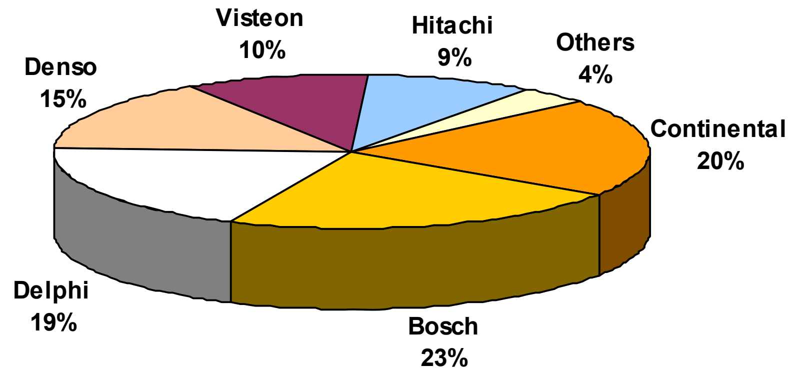
** Japan, South Korea, China, India, Thailand

Powertrain
Market Position for Transmission Control Units 2008*

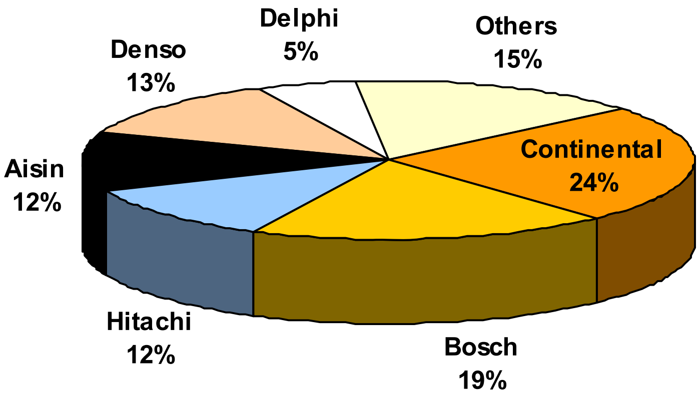
Europe



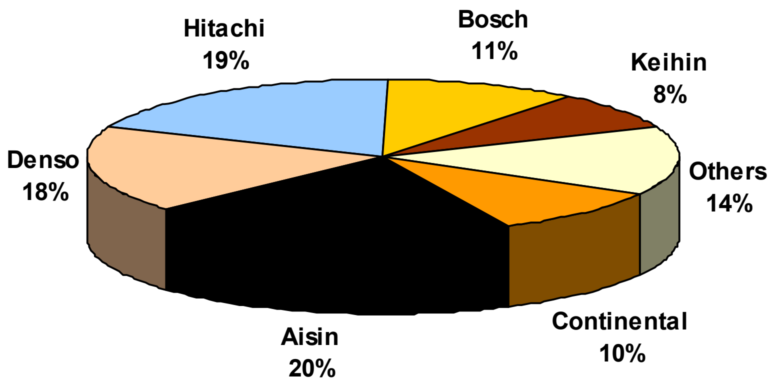
North America



World



Asia**



Source: Continental

* For passenger cars & light trucks

** Japan, South Korea, China, India

Powertrain
Manufacturing Sites: Germany & Rest of Europe

Germany

Bebra	Sensors & Actuators, Fuel Supply Systems, Transmission
Dortmund	Fuel Supply Systems, Sensors & Actuators
Gifhorn	Hybrid Electric Vehicles
Karben	Engine Systems, Sensors & Actuators, Fuel Supply Systems
Limbach-Oberfrohna	Engine Systems
Mühlhausen	Sensors & Actuators
Nuremberg	Engine Systems, Hybrid Electric Vehicles, Transmission
Regensburg	Engine Systems, Sensors & Actuators, Transmission
Roding	Engine Systems

Rest of Europe

Adrspach, Czech Rep.	Fuel Supply Systems
Birmingham, UK	Fuel Supply Systems
Boussens, France	Sensors & Actuators
Brandys, Czech Rep.	Fuel Supply Systems
Budapest, Hungary	Sensors & Actuators
Foix, France	Engine Systems, Transmission
Frenstat, Czech Rep.	Engine Systems, Sensors & Actuators, Hybrid Electric Vehicles, Transmission
Kaluga, Russia	Engine Systems
Paris, France	Engine Systems
Pisa, Italy	Engine Systems
Sibiu, Rumania	Engine Systems, Transmission
Trutnov, Czech Rep.	Engine Systems, Sensors & Actuators

Powertrain
Manufacturing Sites: America & Asia

America

Columbia/Blythewood, USA	Engine systems
Cuautla, Mexico	Engine systems, transmission
Elkhart, IN, USA	Sensors & actuators
Elma, NY, USA	Sensors & actuators, hybrid electric vehicle
Guadalajara, Mexico	Engine systems, transmission
Guarulhos/Salto, Brazil	Engine Systems, sensors & actuators, fuel supply systems
Huntsville, AL, USA	Engine systems, transmission
Juarez, Mexico	Sensors & actuators, fuel supply systems
Newport News, VA, USA	Engine systems
San Jose, Costa Rica	Transmission, engine systems
Seguin, TX, USA	Diesel systems, electronics, transmission controls

Asia

Amata City, Thailand	Engine systems
Bangalore, India	Engine systems, sensors & actuators, fuel supply systems
Calamba, Philippines	Sensors & actuators, transmission
Changchun, China	Engine systems, electronics, sensors & actuators, transmission
Chongwongun, Korea	Sensors & actuators
Ichon, Korea	Engine systems, sensors & actuators, transmission
Melbourne, Australia	Sensors & actuators
Penang, Malaysia	Engine Systems, sensors & actuators, fuel supply systems
Shanghai, China	Engine systems, transmission
Tianjin, China	Engine systems, hybrid electric vehicles, transmission
Wuhu, China	Fuel supply systems, sensors & actuators

Powertrain
Selected Cooperations & Joint Ventures

Europe

Emitec GmbH Lohmar, Germany	METALIT® metal substrate for three-way catalysts, catalysts with turbulent structures, lambda sensor catalysts, diesel oxidation catalysts, PM-METALIT® (catalyst and particulate filter), PT™-METALIT® (pre-turbo catalysts), selective catalytic reduction (SCR) catalysts with structured foils, electrical heated catalysts EMICAT®, CompactCat®, TwinCat®, hybrid catalysts
IAV GmbH Berlin, Germany	Vehicle development, vehicle electronics, powertrain development, powertrain mechatronics
SupplyOn AG Hallbergmoos, Germany	Internet platform provider for automotive suppliers
Cooperation: ZF Friedrichshafen, Germany	Development and commercialization of hybrid technology for passenger cars and light trucks
DUAP AG Herzogenbuchsee, Switzerland	Diesel fuel injection systems for marine, traction, stationary and automotive applications
AVTEL (OOO NPP Avto-elektronika-Elcar) Kaluga, Russia	Engine controls, sensors and injectors
OOO Continental Auto-motive Engineering RUS Moscow, Russia	Engineering, development and services for the local automotive industry

Asia

KEMSCO (Korea EMS Co. Ltd.), Icheon, Korea	Injectors (only merchandise sales) Kemsco to be closed soon
CASCO (Continental Automotive Systems Corporation) Icheon, Korea	Electronic fuel injection systems
ENAX, Inc., Tokyo, Japan	**Development of LiIon battery cells and processes for battery cell production**

America

Synerject LLC Newport News, USA	Engine management solutions for non-automotive market including full engine management systems, modules and components: - Components: sensors, actuators, fuel pumps, injectors, regulators - Modules: fuel rails with injectors & regulators, fuel regulator pocket - Systems: including engine & vehicle control software

V.3. Interior

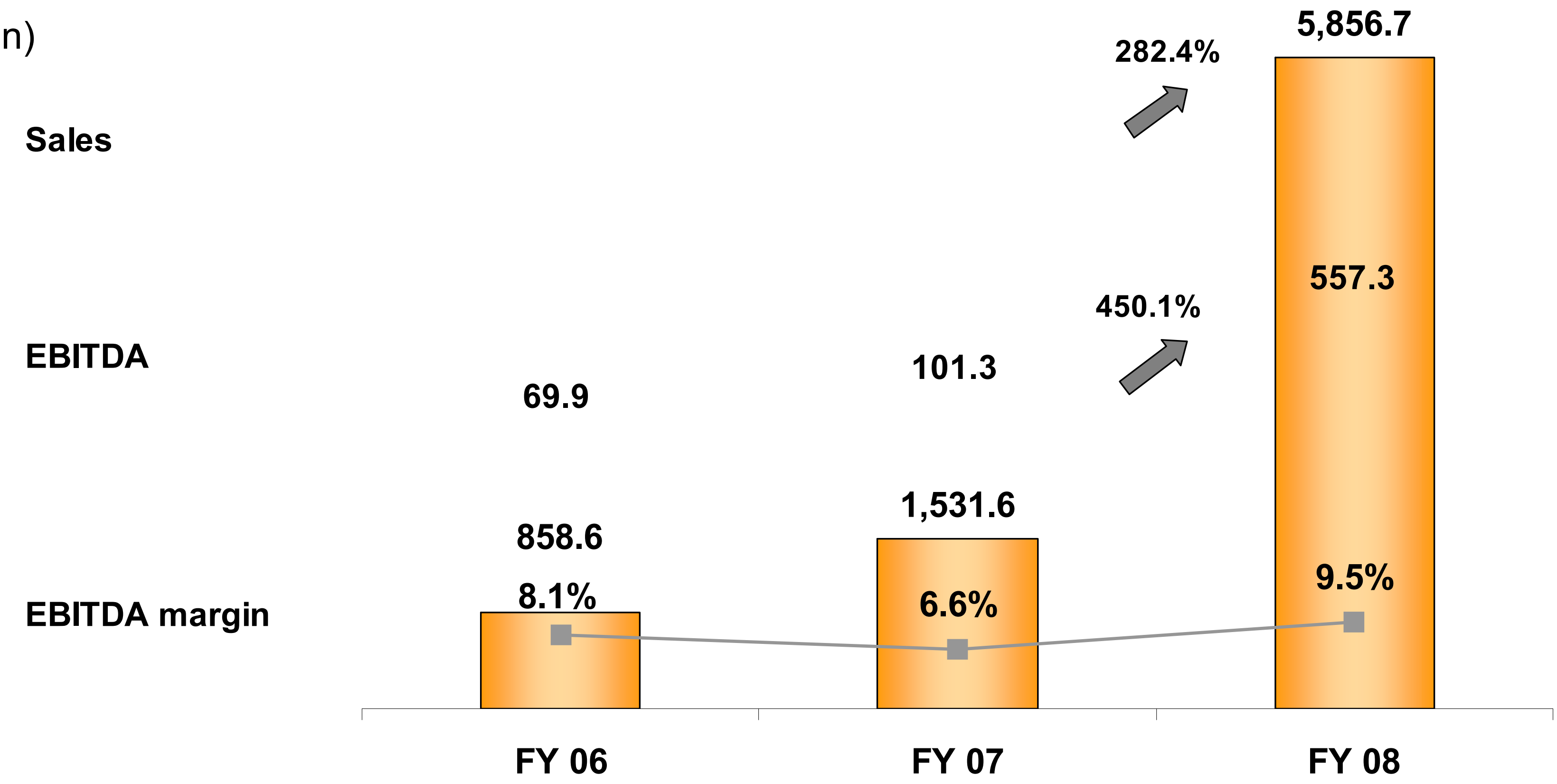
Interior
Business Structure

Interior

Body & Security	Commercial Vehicles & Aftermarket	Connectivity	Instrumentation & Displays	Interior Modules	Multimedia
• Body control units • Door control units • Seat control units • Active/passive car access • Tire information systems • Antenna modules • Battery & energy management	• Tachographs & services • Instrumentation & telematics • Control systems • Aftermarket • Original equipment Services	• Telematics • Device connectivity • Seamless mobile integration	• Instrument clusters • Secondary displays • Head-up displays	• Climate controls • Cockpit systems • Roof modules • Integrated center stacks • Haptic controls	• Radios • Connected radio & navigation • Multimedia systems • Software & special solutions

Interior
Financials

(€ million)



	FY 06	FY 07	FY 08
EBIT clean*		77.3**	525.9***
EBIT margin clean*		5.0%	9.0%

* EBIT w/o amortization of intangibles from PPA & depreciation of tangibles from PPA (Siemens VDO only) and special effects

** EBIT w/o PPA and special effects (€ -38.9 mn)

*** EBIT w/o PPA and special effects (€ -683.8 mn)

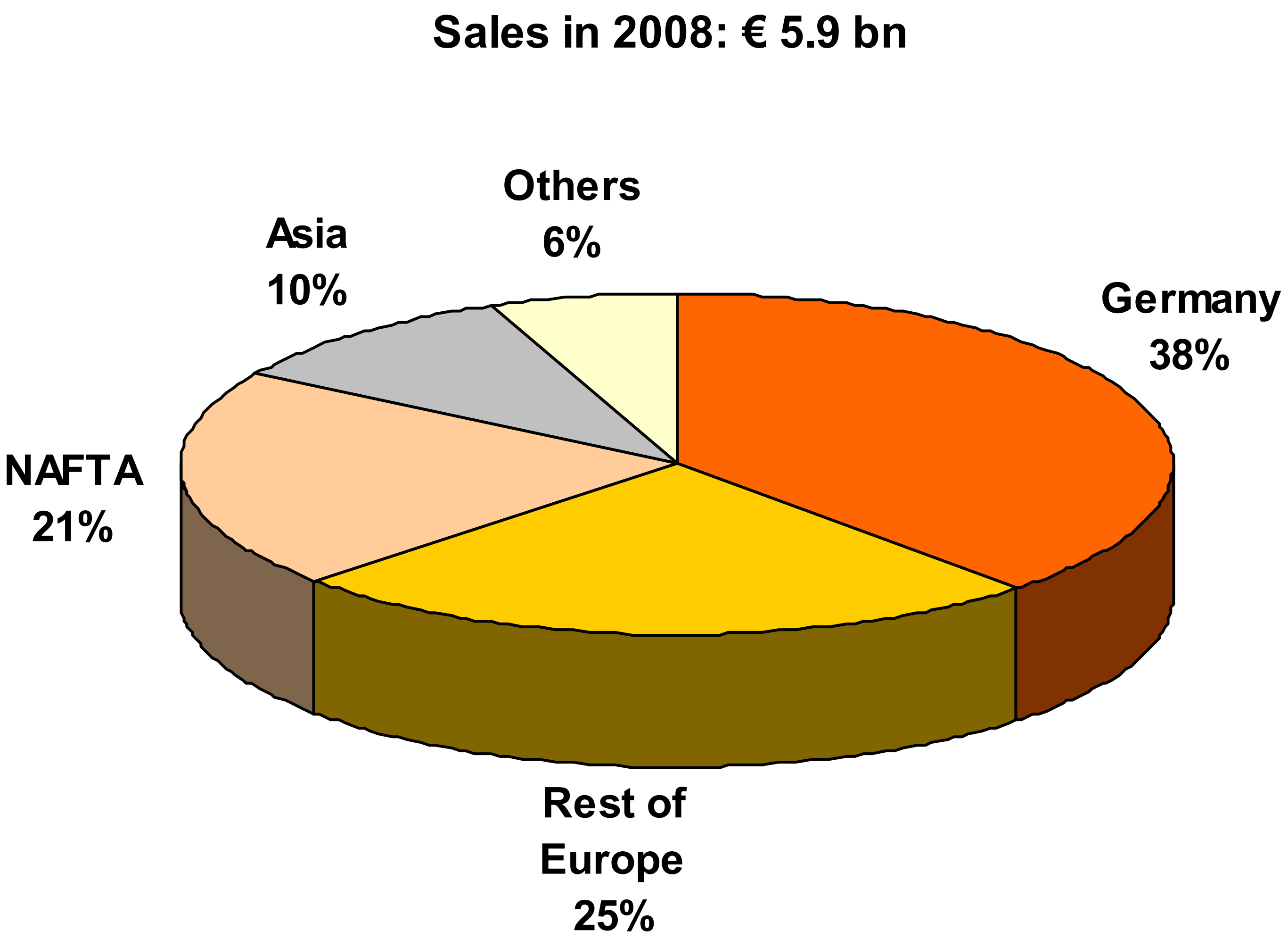
Interior
Key Figures

(€ million)	2006	2007 *	2008
Sales	858.6	1,531.6	5,856.7
EBITDA	69.9	101.3	557.3
in % of sales	*8.1*	*6.6*	*9.5*
EBIT	25.1	10.8	-462.6
in % of sales	*2.9*	*0.7*	*-7.9*
EBIT clean 1)		77.3	525.9
in % of sales		*5.0*	*9.0*
Operating Assets (avg.) 2)	375.5	1,895.1	5,629.1
ROCE (avg.) in % 2)	*6.7*	*0.6*	*-8.2*
R&D expense	68.6	131.5	432.5
in % of sales	*8.0*	*8.6*	*7.4*
Capex 3)	33.8	65.5	265.2
in % of sales	*3.9*	*4.3*	*4.5*
Depreciation 4)	44.8	90.5	1,019.9 5)
in % of sales	*5.2*	*5.9*	*17.4* 5)

1) EBIT w/o amortization of intangibles from PPA & depreciation of tangibles from PPA (Siemens VDO only) and special effects
2) New definition of operating assets
3) Capex including software
4) Excluding write-downs of investments
5) Including goodwill impairment of € 475.2 mn

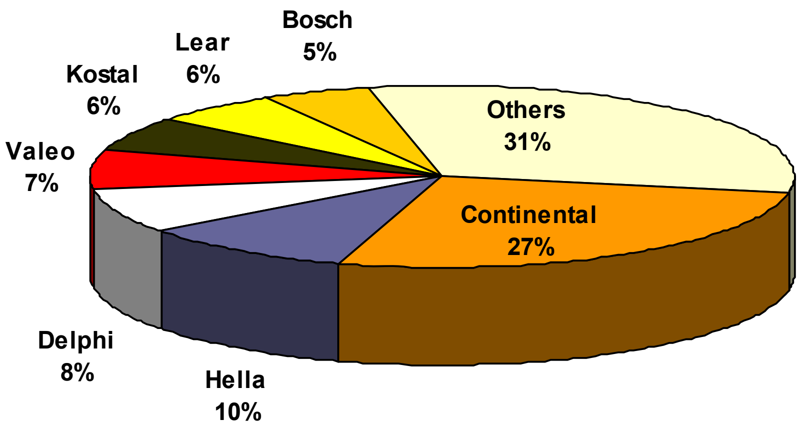
* Since December 1, 2007 including Siemens VDO

Interior
Sales Structure by Region

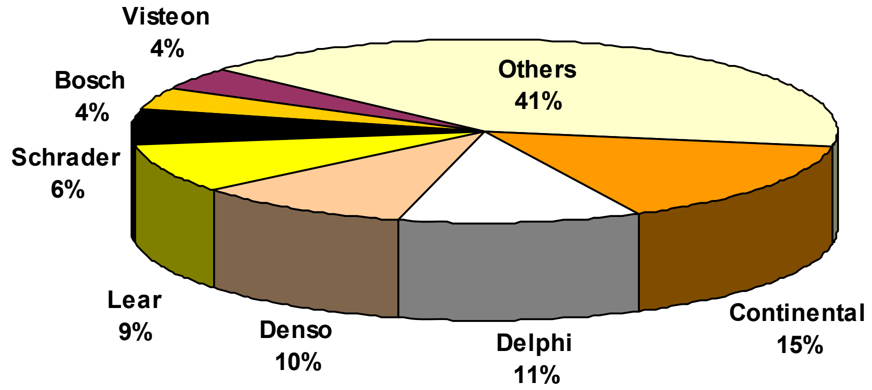


Interior
Market Position for Body & Security 2008

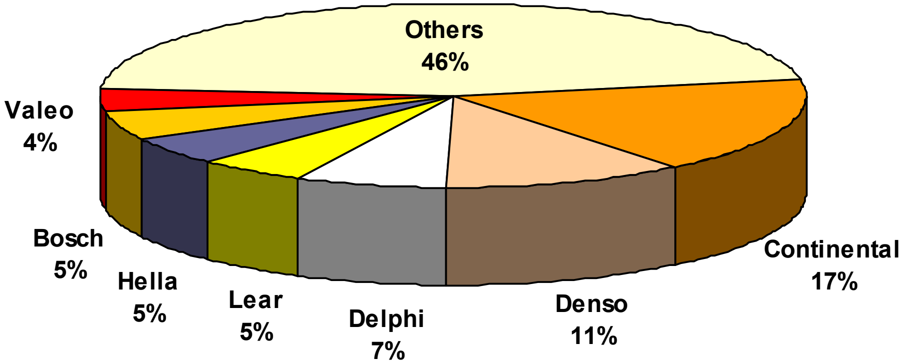
Europe



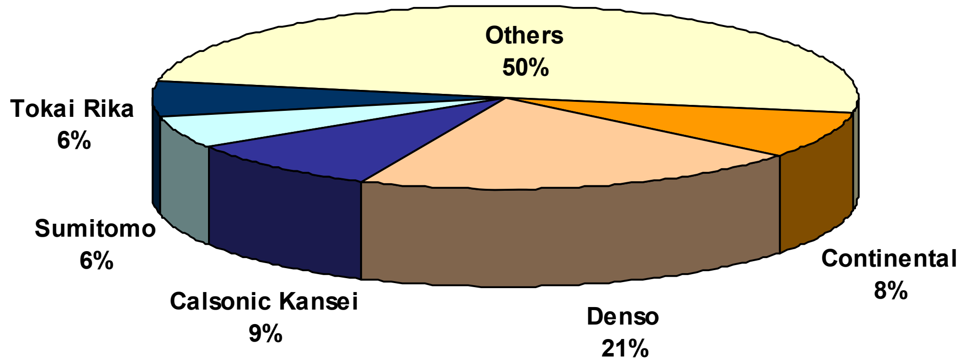
North America



World



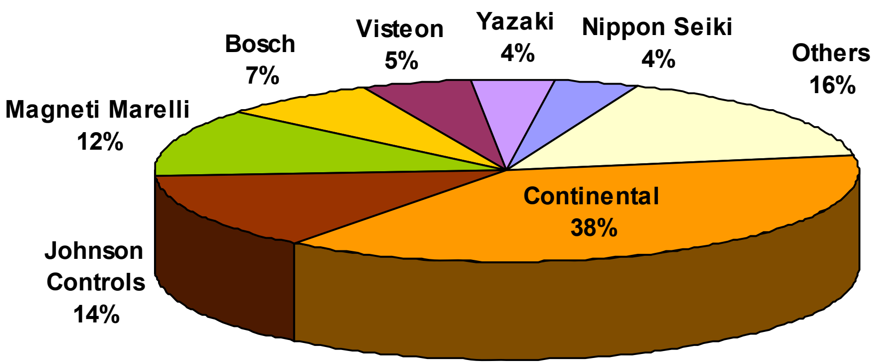
Asia



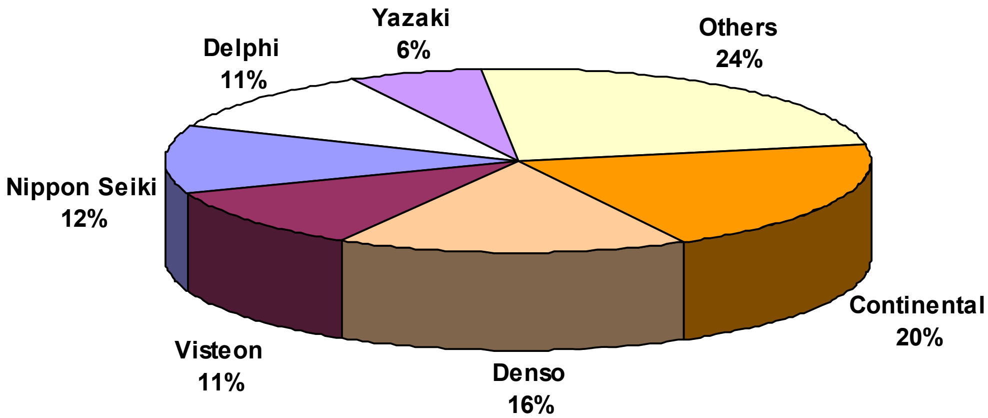
Source: Continental

Interior
Market Position for Instrumentation and Displays 2008

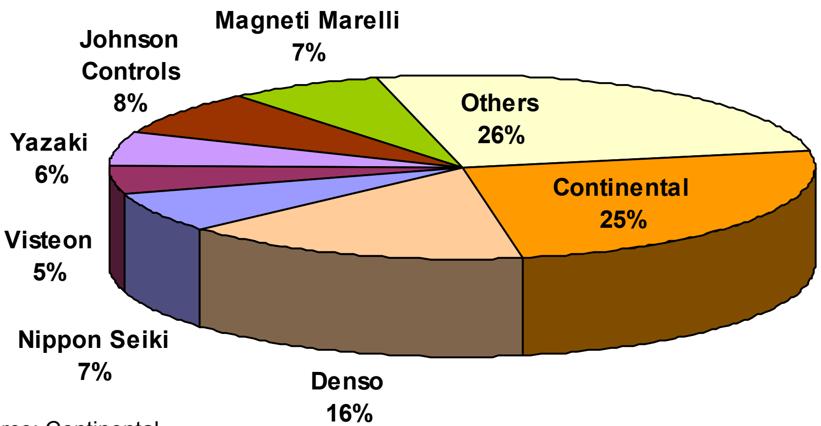
Europe



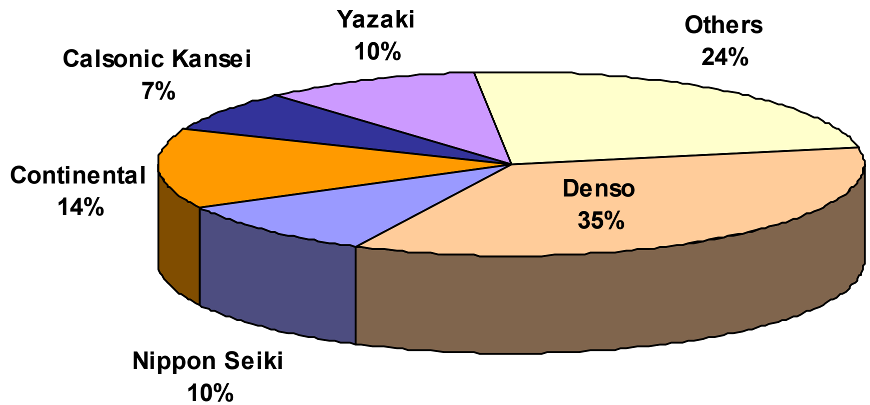
North America



World



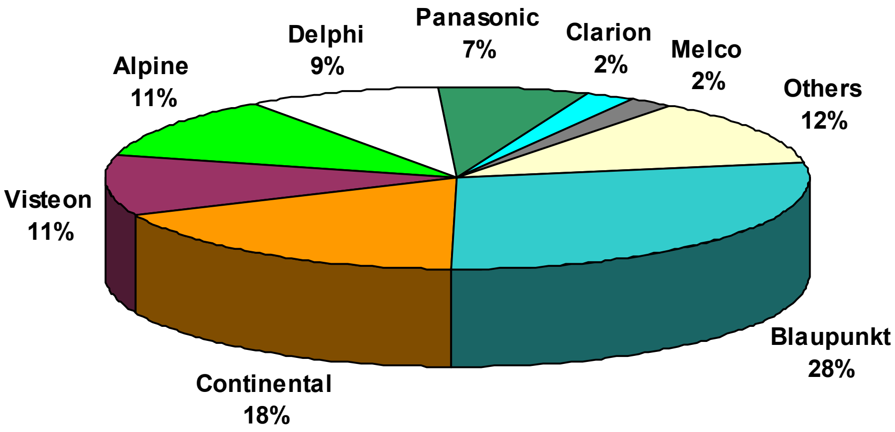
Asia



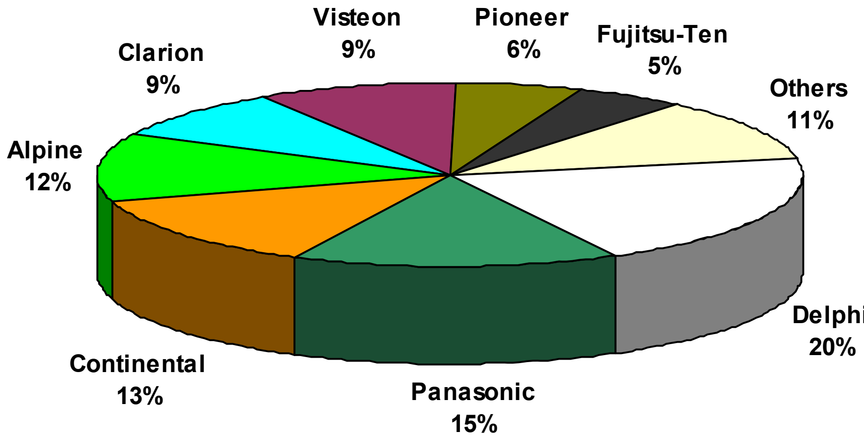
Source: Continental

Interior
Market Position for Radio 2008

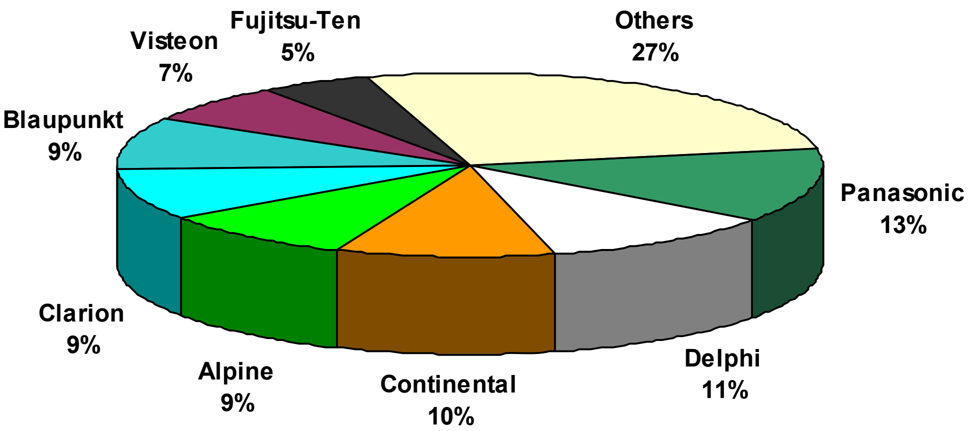
Europe



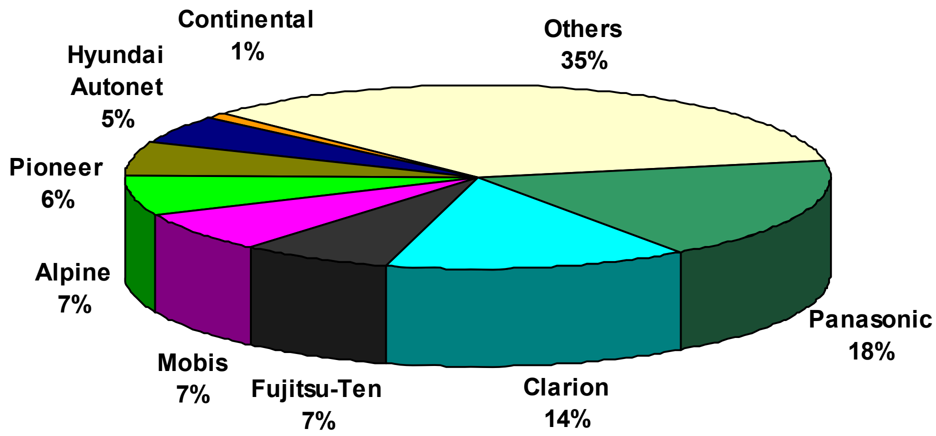
North America



World



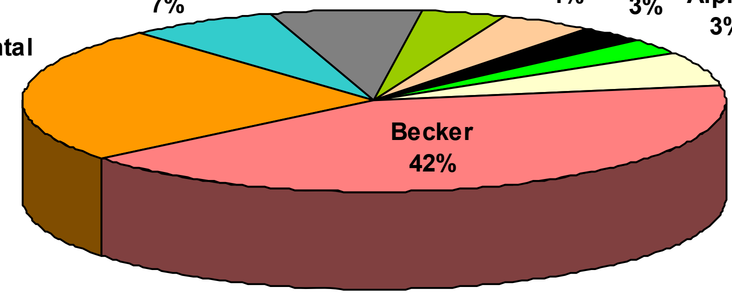
Asia



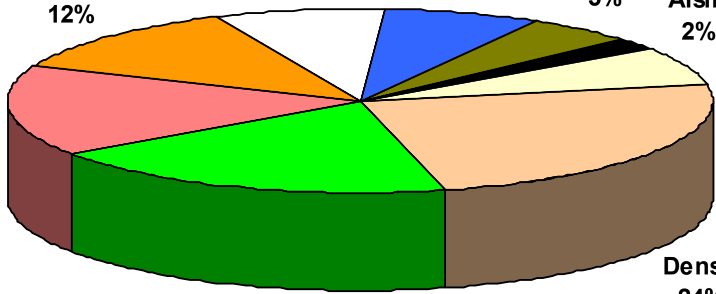
Source: Continental

Interior
Market Position for Multimedia Systems* 2008

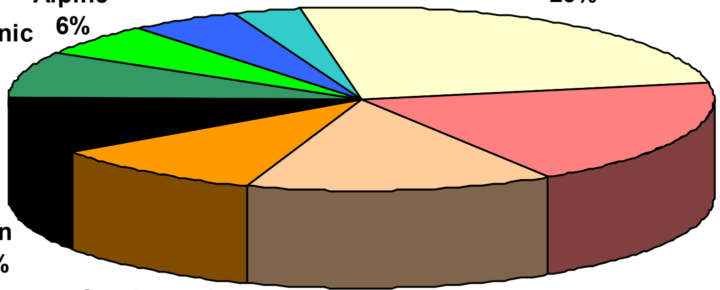
Europe



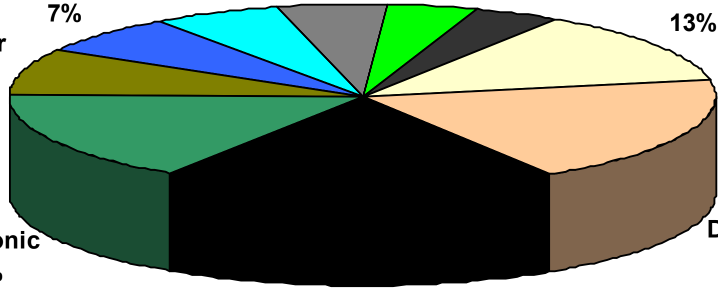
North America



World



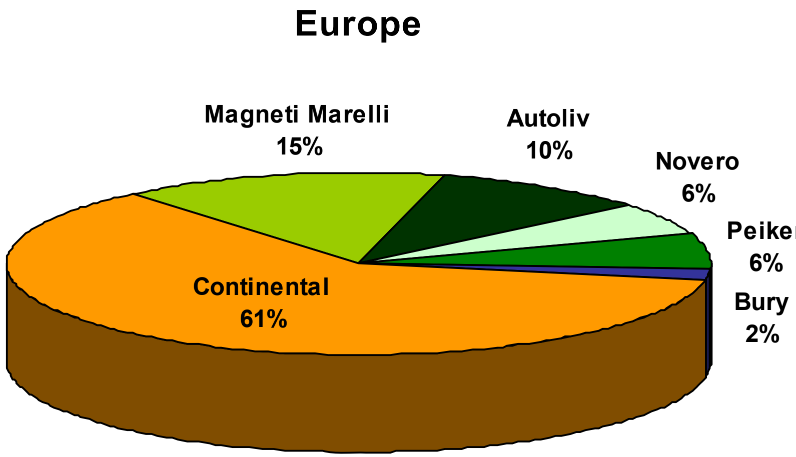
Asia

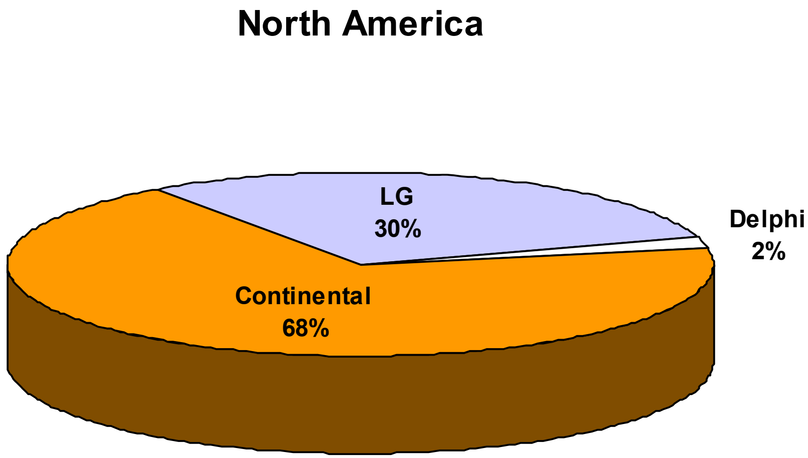


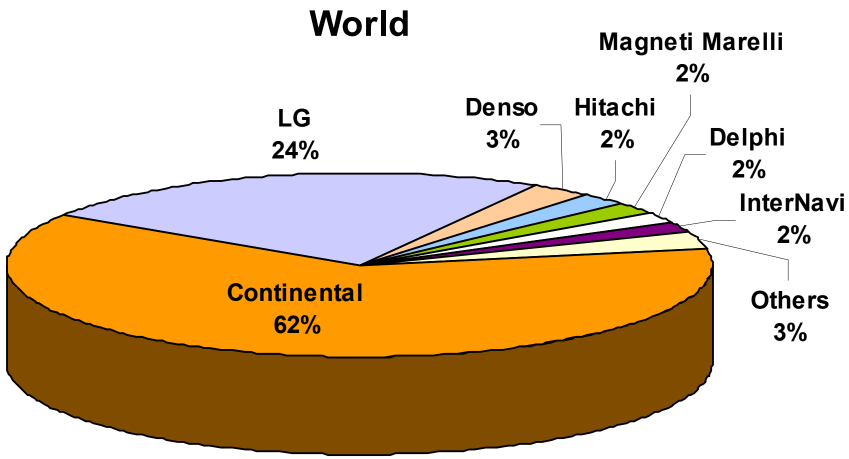
Source: Continental

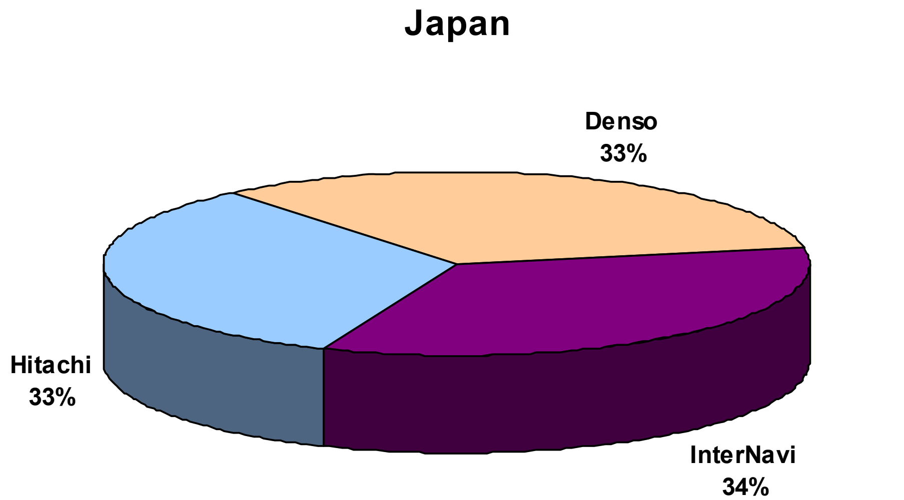
* Navigation stand-alone system and navigation systems with enriched multimedia functions

Interior
Market Position for Embedded Telematics 2008





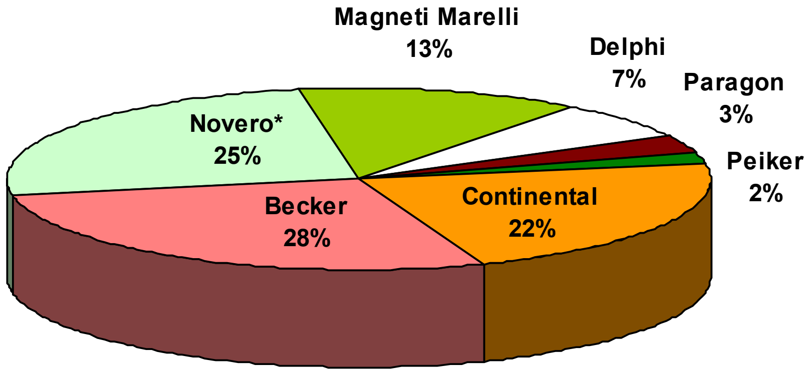




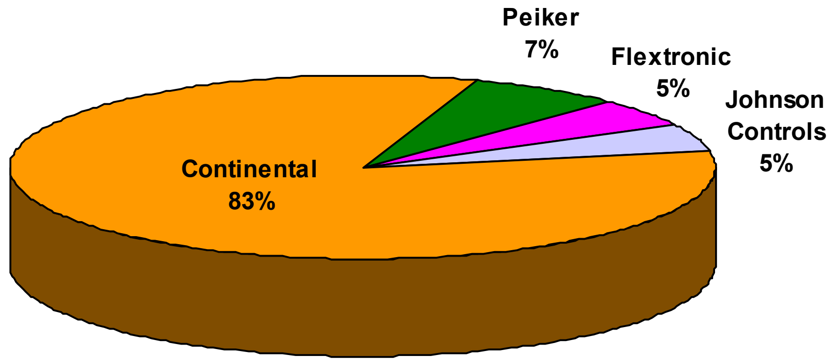
Source: Continental

Interior
Market Position for Device Connectivity Units 2008

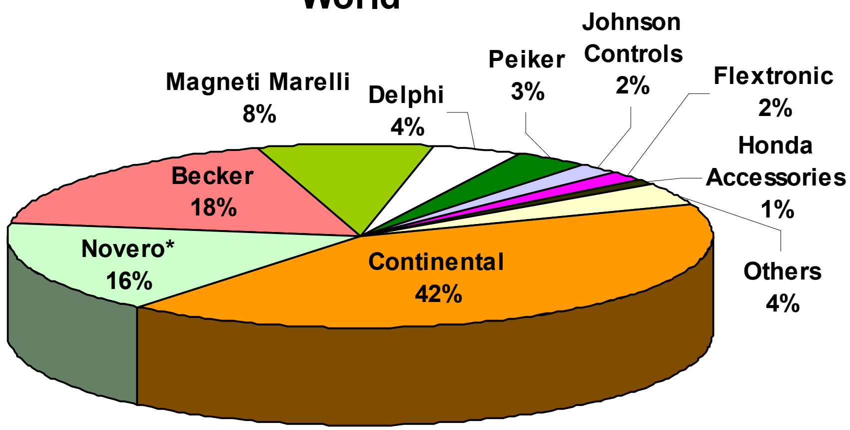
Europe



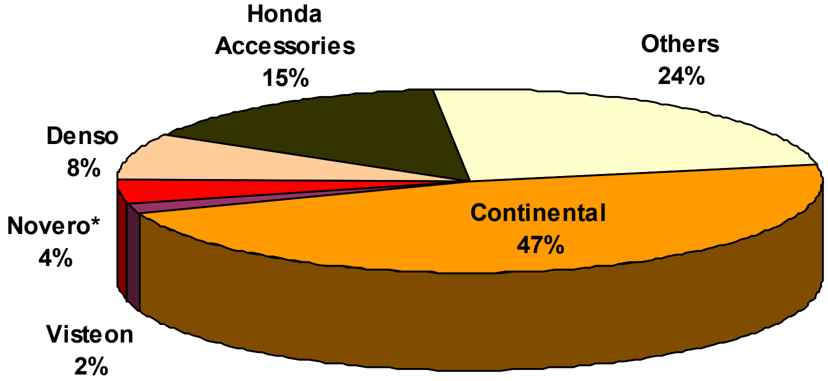
North America



World



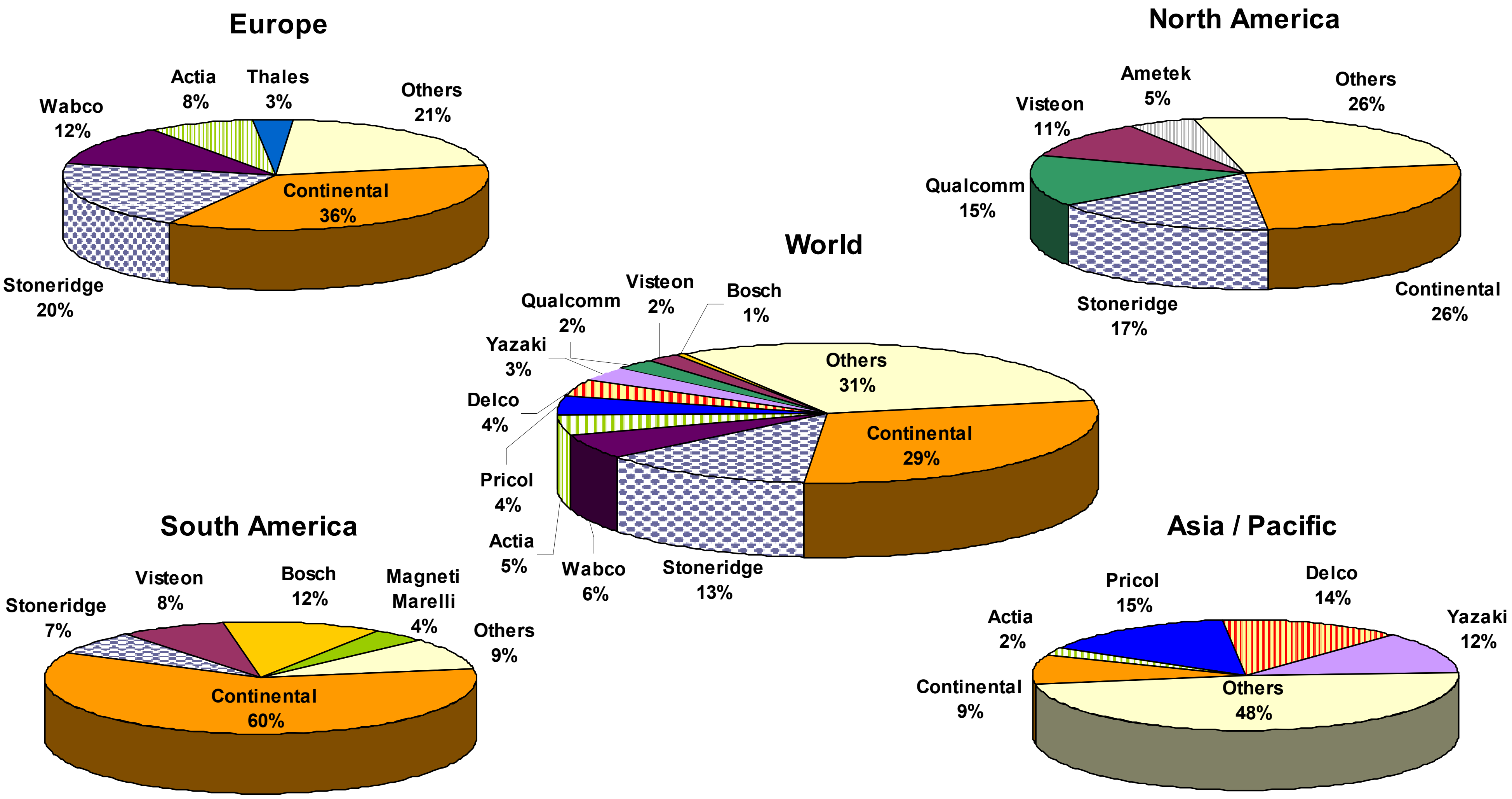
China



Source: Continental

* Former Nokia

Interior
Market Position for Commercial Vehicle* 2008



Source: Continental

* Commercial vehicles business as described in BU structure excluding aftermarket business

Interior
Manufacturing Sites: Germany & Rest of Europe

Germany

Babenhausen	Displays, instrument clusters
Ingolstadt	Keyless entry systems, comfort control units, heading control
Karben	Cluster PCB, HVAC control units, gateways
Nuernberg	Seat control devices, transmission control units
Regensburg	Displays, multimedia products, body/ door control units, passive start & entry systems, remote keyless entry, immobilizer
Villingen	Commercial vehicles control units, maut, commercial vehicles instrument clusters, tachographs
Wetzlar	Multimedia products

Rest of Europe

Birmingham, UK	HVAC control units, after market products
Brandys, Czech Rep.	Radio, multimedia, navigation, HVAC control units, instrument clusters
Budapest, Hungary	Door control devices
Frenstat, Czech Rep.	Body/ door control units, keyless entry systems
Hambach, France	Cockpit modules
Neuhausen, Switzerl.	After market products, data and communication systems for public transportation
Rambouillet, France	Radio, navigation
Rubi, Spain	Instrument clusters
Ruethi, Switzerland	After market products, gauges, marina & other instruments
Sibiu, Romania	Door control devices, body control devices
Timisoara, Romania	Instrument clusters, displays
Toulouse, France	Tire guard, body control unit, keyless entry system, connectivity box
Chistopol, Russia	Instrument clusters for passenger cars and commercial vehicles

Interior
Manufacturing Sites: America & Asia

America

Ayala Morelos, Mexico	Body control units
Barueri, Brazil	Instruments, fuel level sensors, gauges for after market and commercial vehicles
Cedar Rapids, USA	Data and communication systems for public transportation
Gravatai, Brazil	Cockpit modules
Guadalajara, Mexico	Radio, body controller modules, integrated power module, gateway, tire guard, commercial vehicles control units and instrument clusters
Guarulhos, Brazil	Instrument clusters, tachographs, body controller, HVAC control units
Huntsville, USA	Radio, navigation, multimedia, body controller module, integrated power module, gateways, instrument clusters
Manaus, Brazil	Radio
Nogales, Mexico	Interior electronics and telematic products
Resende, Brazil	Bus and cabin assembly for commercial vehicles
Seguin, USA	Telematics, marine and agricultural products

Asia

Adelaide, Australia	Cockpit modules
Bangalore, India	Instruments, instrument clusters
Bundoora, Australia	Instrument clusters, HVAC control units
Calamba, Philippines	Body electronics
Changchun, China	Keyless entry system, immobilizer, window lifter control units
Cheongwon, S. Korea	Instrument clusters, HVAC control units, parking aid, PWM (fan) control units
Icheon, S. Korea	Body controller, keyless entry systems
Manila, Philippines	Door control devices, anti theft protection control devices, central control units, body control devices
Penang, Malaysia	Instrument clusters, body controller, gateways, immobilizer for passenger cars and commercial vehicles
Shanghai, China	Door control devices
Tianjin, China	Telematics, embedded hands-free bluetooth systems
Wuhu, China	Instrument clusters
Continental Automotive Instruments Malaysia Prai, Penang	Infotainment, HVAC, automotive spare parts

Interior
Selected Cooperations & Joint Ventures

Europe

SAS Autosystemtechnik GmbH & Co. KG Karlsruhe, Germany	Cockpit module assembly and logistics
Siemens-Yazaki Systems Technologies Europe GmbH, Regensburg, Germany	Electric and electronic cabling & distribution systems (EEDS)
Optrex Europe GmbH Babenhausen, Germany	Liquid crystal displays and modules
vogtronics GmbH Obernzell, Germany	Inductive products (antennas, immobilizers)
TecCom GmbH Ismaning, Germany	B2B platform for automotive aftermarket
TecDoc Informations System GmbH Köln, Germany	B2B platform for automotive aftermarket regarding product specs data
Kienzle Rheinapp. Rhein. Apparate GmbH Mülheim, Germany	Automotive aftermarket sales and service (electronics, navigation systems, telematics)
Kienzle Argo GmbH Berlin, Germany	Automotive aftermarket sales and service (tachographs, telematics)
SupplyOn AG Hallbergmoos, Germany	B2B platform provider for automotive supply chain management
OOO Continental Automotive RUS Moscow, Russia	Instrument cluster (passenger cars) tachographs, speedometer driver workplaces

Asia

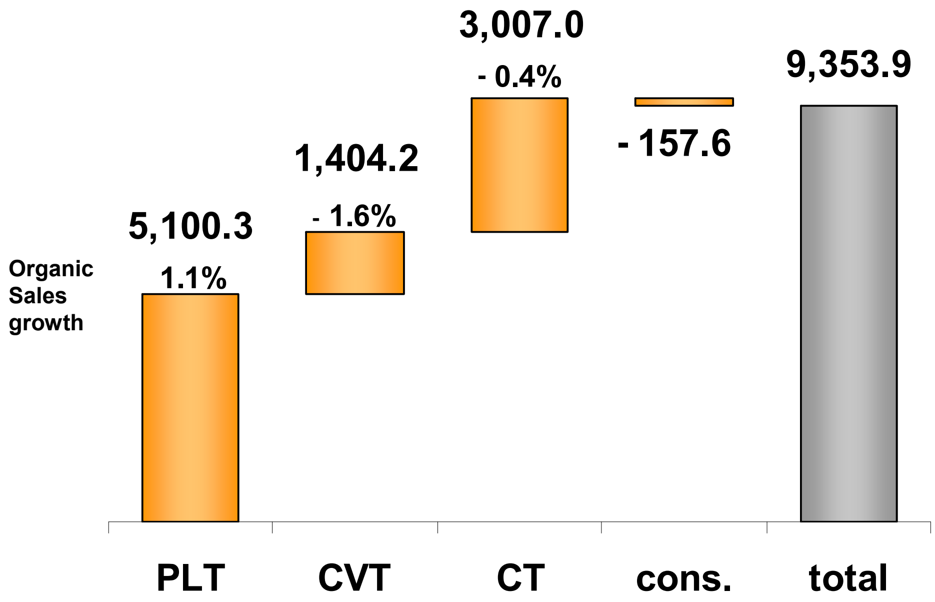
Car Electronic Architecture Network System Company Ltd. Anyang, Korea	Electronic system architecture (body controller, SW development)
Hyundai Autonet Co. Ltd. Kyoungki-do, Korea	Car electronic applications (multimedia, body electronics, powertrain electronics)
Automotive Infotronics Private Ltd. Chennai, India	Engineering and development of electric and electronic components and software
PT Indo VDO Instruments Co. Ltd. Bekase, Indonesia	Instrument clusters for the domestic market
Huizhou, China	Radio, navigation

VI. Rubber Group

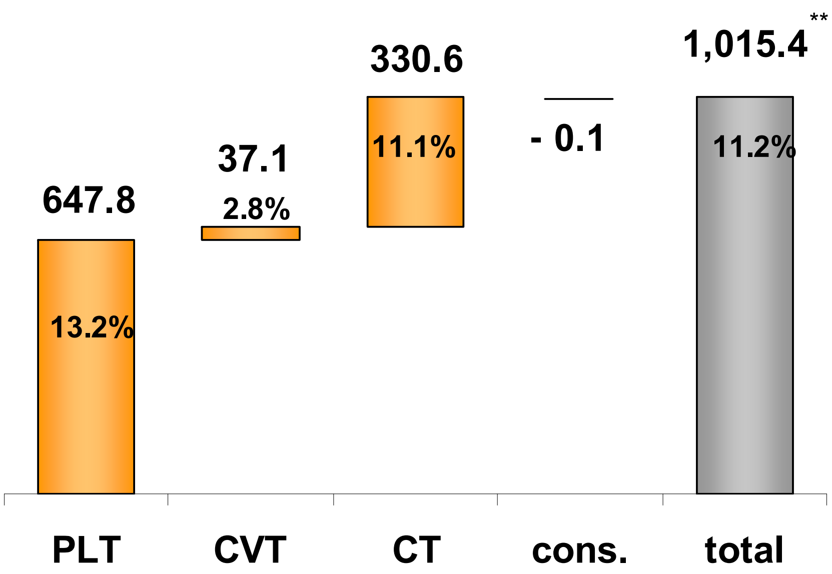
Rubber Group
Financials

(€ million)

Rubber Group: Sales by division



EBIT and adjusted EBIT margin w/o PPA* by division



* Amortization of intangibles from PPA

** EBIT w/o PPA before consolidation (€ -11.7 mn) and special effects (€ -12.2 mn)

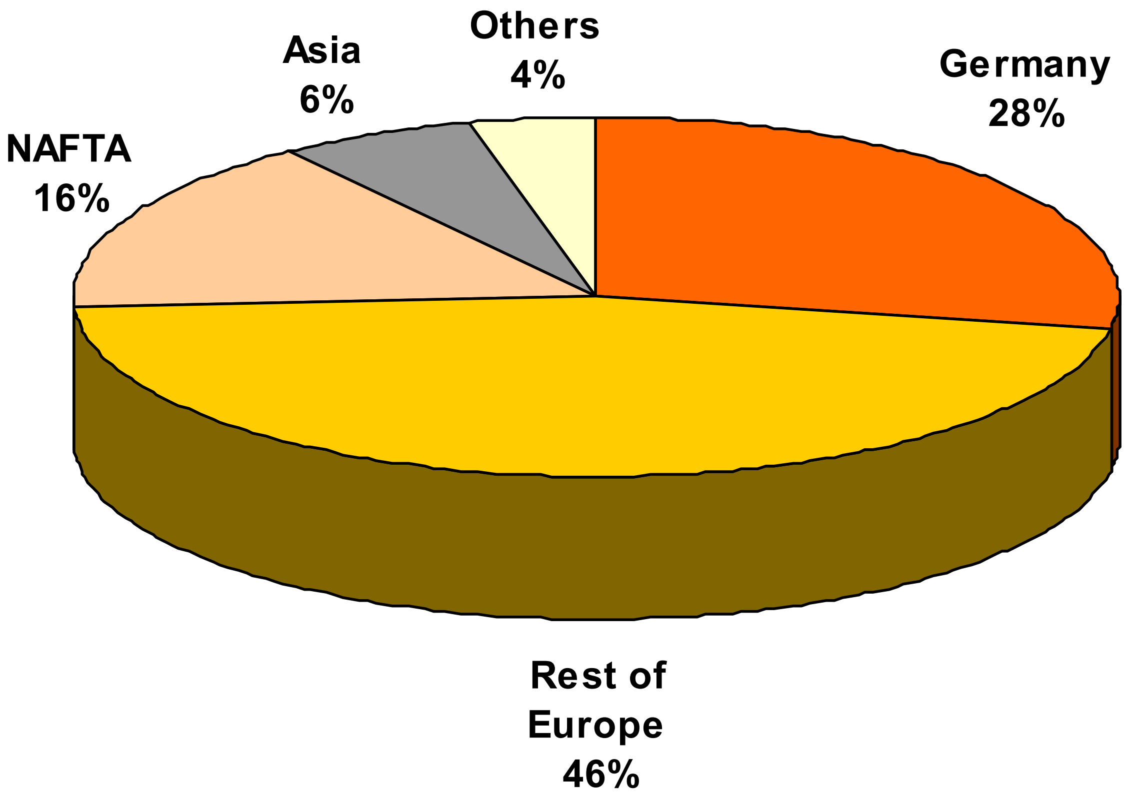
Rubber Group
Key Figures

(€ million)	**2006**	**2007**	**2008**
Sales	8,899.2	9,337.0	9,353.9
EBITDA	1,504.4	1,638.4	1,415.9
in % of sales	*16.9*	*17.5*	*15.1*
EBIT	1,105.7	1,225.6	984.9
in % of sales	*12.4*	*13.1*	*10.5*
EBIT adjusted[1)]		1,240.5	1,015.4
in % of sales [1)]		*13.4*	*11.2*
Operating Assets (avg.)[2)]	4,008.8	4,149.1	4,369.5
ROCE (avg.) in % [2)]	*27.6*	*29.5*	*22.5*
R&D expense	200.3	210.9	222.0
in % of sales	*2.3*	*2.3*	*2.4*
Capex[3)]	441.4	404.8	499.1
in % of sales	*5.0*	*4.3*	*5.3*
Depreciation[4)]	398.7	412.8	431.0
in % of sales	*4.5*	*4.4*	*4.6*

1) EBIT w/o amortization of intangibles from PPA before consolidation and special effects; Sales before changes in the scope of consolidation
2) New definition of operating assets
3) Capex including software
4) Excluding write-downs of investments

Rubber Group
Sales Structure by Region

Sales in 2008: € 9.4 bn



VI.1. Passenger and Light Truck Tires

Passenger and Light Truck Tires Business Structure

Passenger and Light Truck Tires

Original Equipment

- Tires for compact, medium-size and full-size cars
- Tires for 4x4 and SUVs
- Tires for vans, light trucks and RVs
- Extended mobility Systems:
  - SSR
  - CSR
  - ContiComfortKit
  - ContiMobiltyKit
  - ContiSeal
- NVH engineering services

Global brand:
- Continental

Regional brand:
- General Tire

Replacement Europe

- High-performance and ultra-high-performance tires
- Tires for compact, medium-size and full-size cars
- Tires for 4x4 and SUVs
- Tires for vans, light trucks and RVs

Global brands:
- Continental
- Barum

Regional brands:
- Uniroyal *
- Semperit
- General Tire
- Gislaved
- Viking
- Mabor
- Matador

Replacement "The Americas"

- High-performance and ultra-high-performance tires
- Tires for compact, medium-size and full-size cars
- Tires for 4x4 and SUVs
- Tires for vans, light trucks and RVs

Global brands:
- Continental
- Barum

Regional brands:
- General Tire
- Euzkadi
- Semperit
- Viking
- Gislaved

Replacement Asia

- High-performance and ultra-high-performance tires
- Tires for compact, medium-size and full-size cars
- Tires for 4x4 and SUVs
- Tires for vans, light trucks and RVs

Global brands:
- Continental
- Barum

Regional brands:
- Dunlop**
- Sime Tyres

Two-Wheel Tires

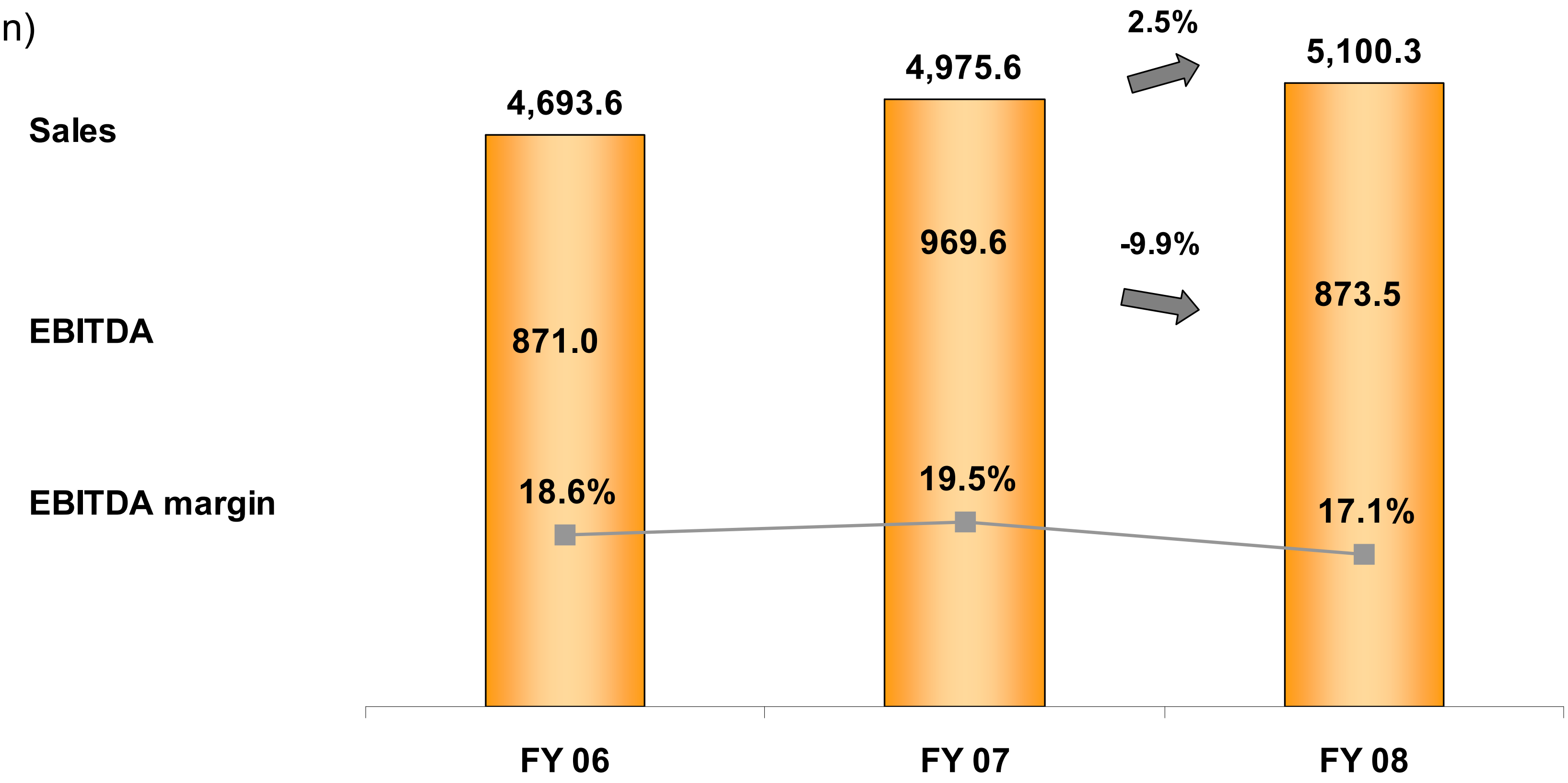
- Bicycle tires
- High-performance racing tires
- Motorcycle and scooter tires
- High-performance motorbike tires

Global brand:
- Continental

* Except NAFTA region, Colombia and Peru
** Trademark rights for Malaysia, Singapore and Brunei

Passenger and Light Truck Tires Financials

(€ million)



	FY 06	FY 07	FY 08
EBIT adjusted*		764.9 **	647.8***
EBIT margin adjusted*		15.4%	13.2%

* EBIT w/o amortization of intangibles from PPA before consolidation and special effects; Sales before changes in the scope of consolidation

** EBIT w/o PPA & consolidation (€ 0.0 mn) and special effects (€ -24.2 mn)

*** EBIT w/o PPA & consolidation (€ -6.7 mn) and special effects (€ -11.7 mn)

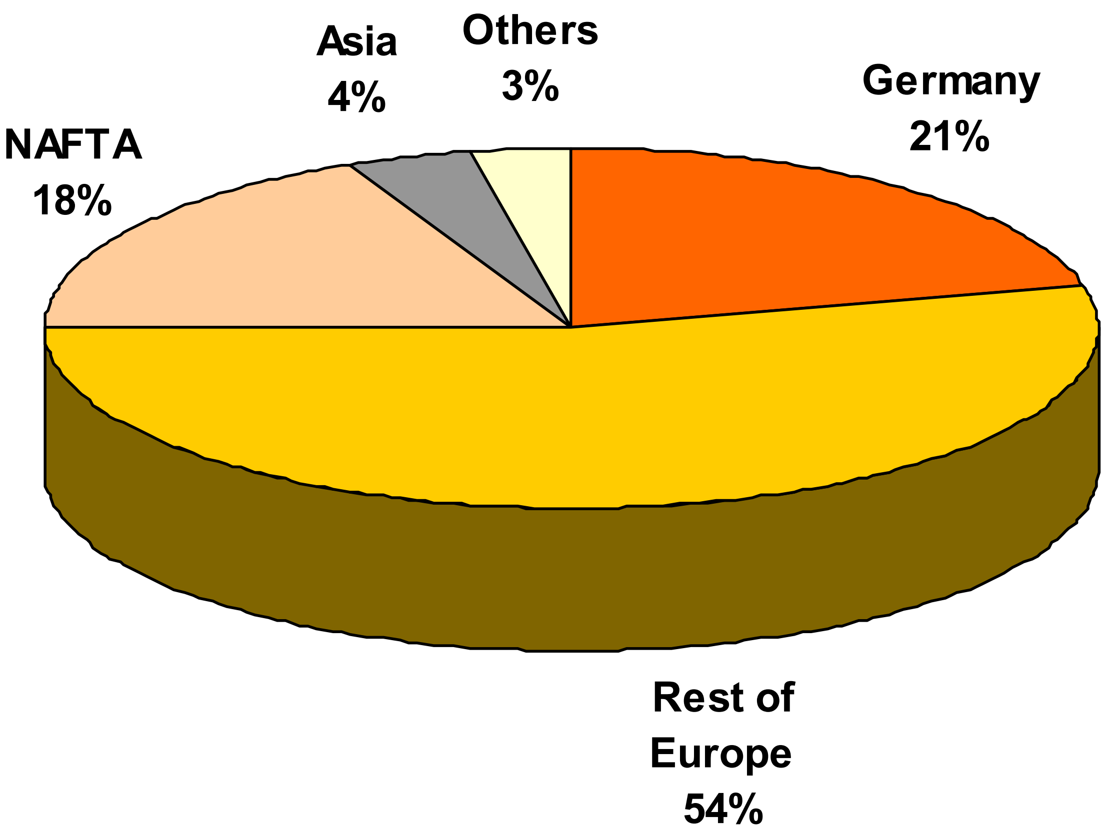
Passenger and Light Truck Tires
Key Figures

(€ million)	2006	2007	2008
Sales	4,693.6	4,975.6	5,100.3
EBITDA	871.0	969.6	873.5
in % of sales	*18.6*	*19.5*	*17.1*
EBIT	650.9	738.7	626.4
in % of sales	*13.9*	*14.8*	*12.3*
EBIT adjusted[1)]		764.9	647.8
in % of sales [1)]		*15.4*	*13.2*
Operating Assets (avg.)[2)]	2,248.2	2,324.6	2,488.1
ROCE (avg.) in % [2)]	*29.0*	*31.8*	*25.2*
R&D expense	105.2	110.5	119.5
in % of sales	*2.2*	*2.2*	*2.3*
Capex[3)]	244.5	222.0	292.7
in % of sales	*5.2*	*4.5*	*5.7*
Depreciation[4)]	220.1	230.9	247.1
in % of sales	*4.7*	*4.6*	*4.8*

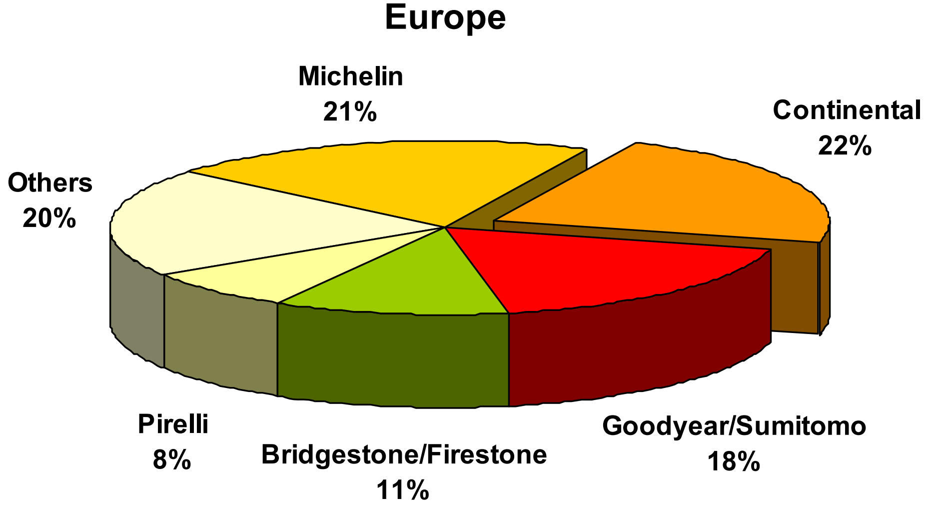
1) EBIT w/o amortization of intangibles from PPA before consolidation and special effects; Sales before changes in the scope of consolidation
2) New definition of operating assets
3) Capex including software
4) Excluding write-downs of investments

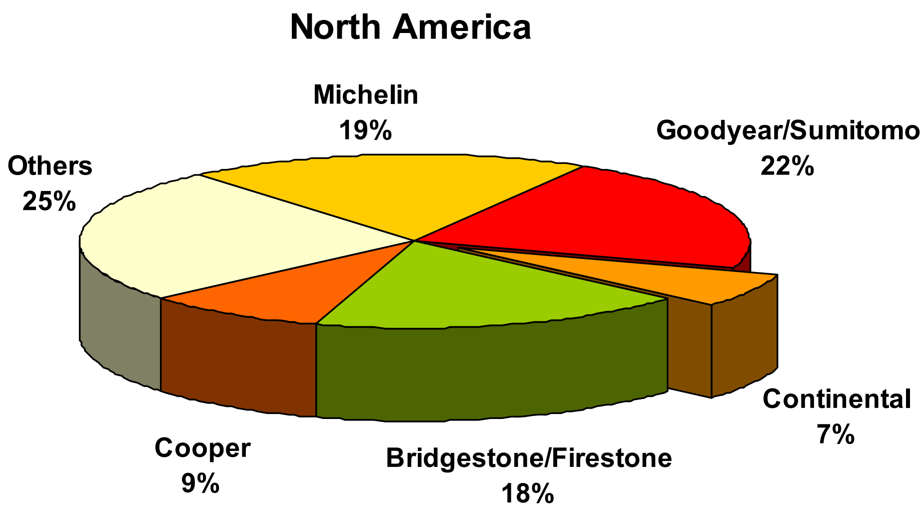
Passenger and Light Truck Tires
Sales Structure by Region

Sales in 2008: € 5.1 bn



Passenger and Light Truck Tires
Market Share for Passenger and Light Truck Tires* 2008



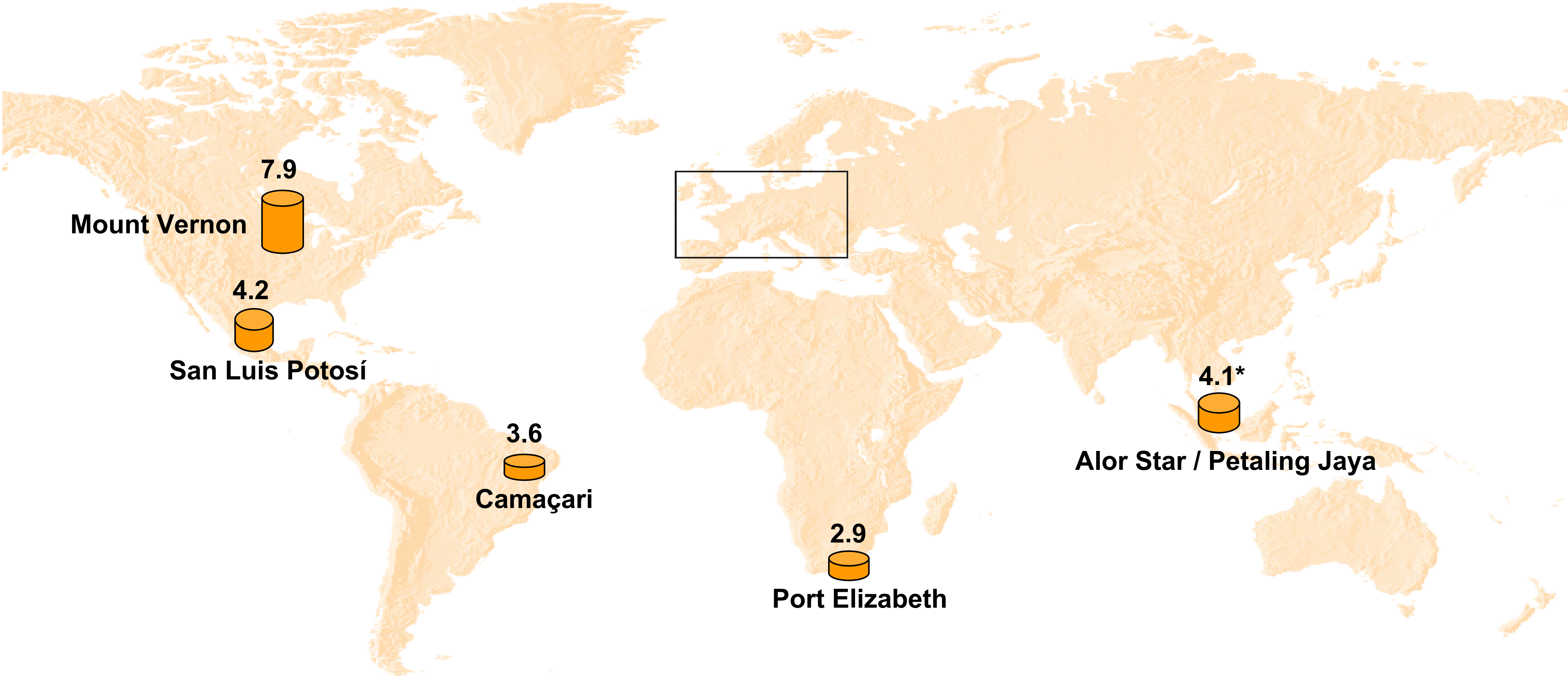


Source: Continental

* OE & Replacement

Passenger and Light Truck Tires
Continental Worldwide Passenger and Light Truck Tire Production 2008

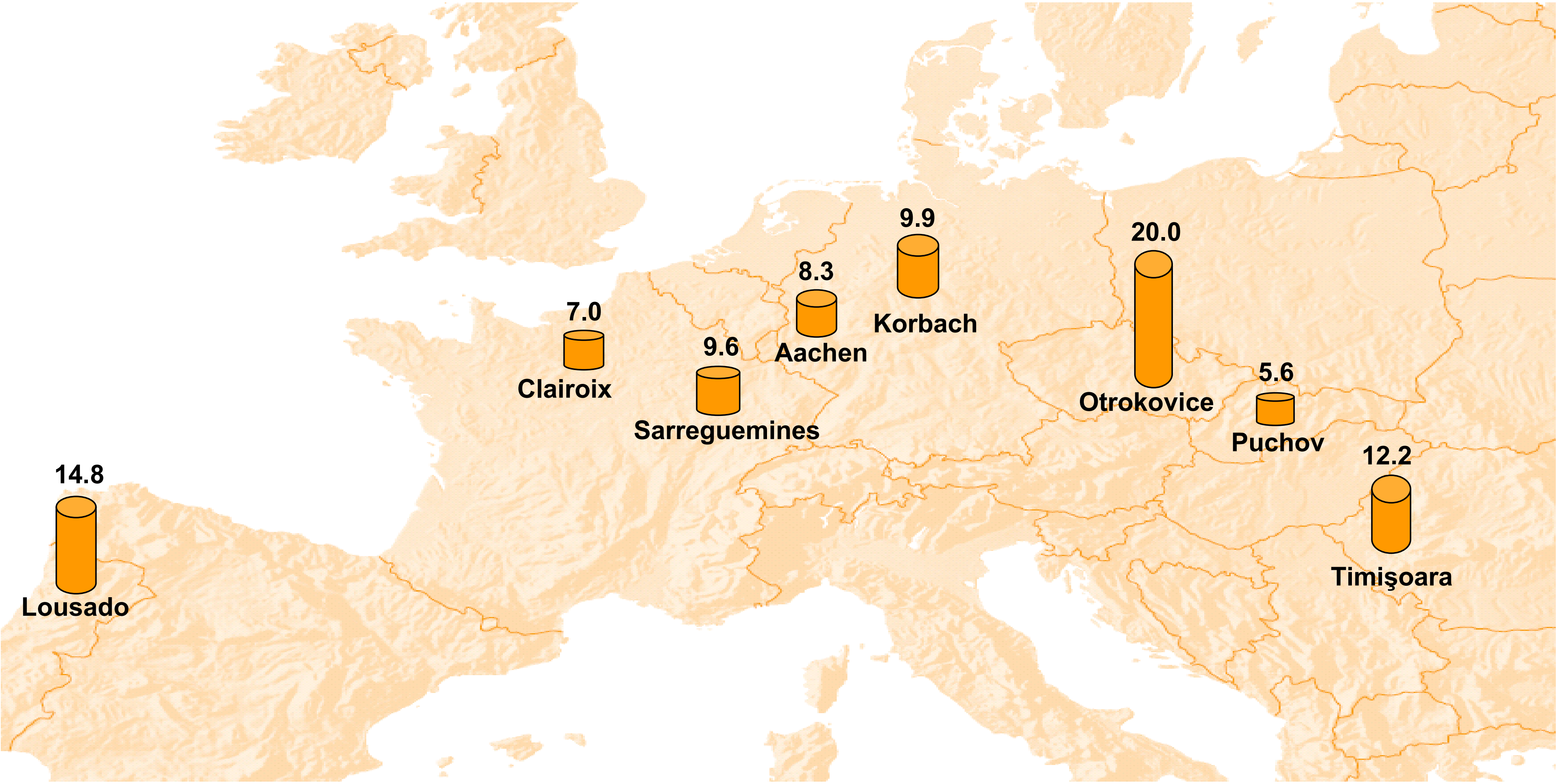
(million units)



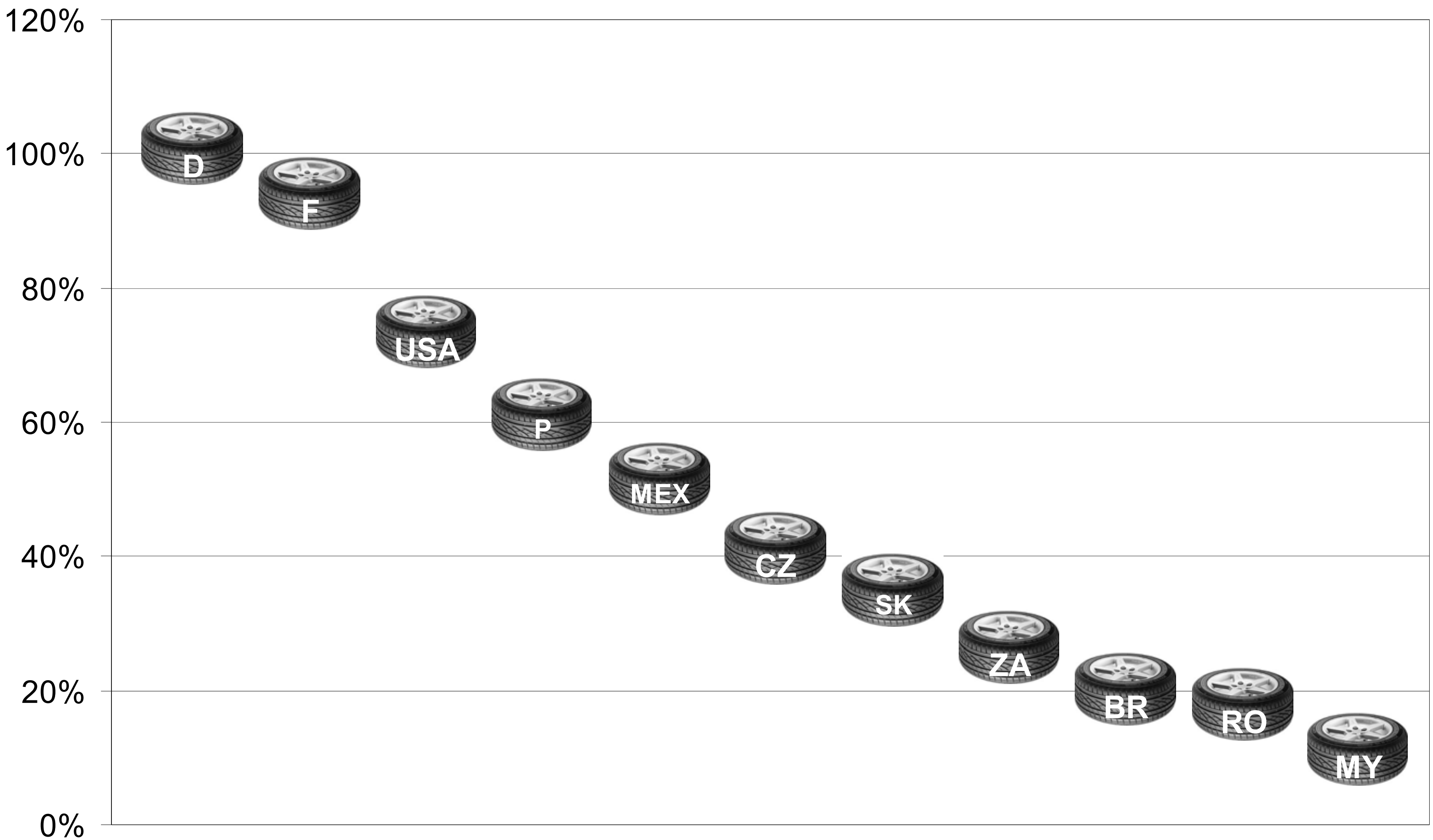
* Until 2004 consolidated in CVT Division

Passenger and Light Truck Tires
Continental European Passenger and Light Truck Tire Production 2008

(million units)



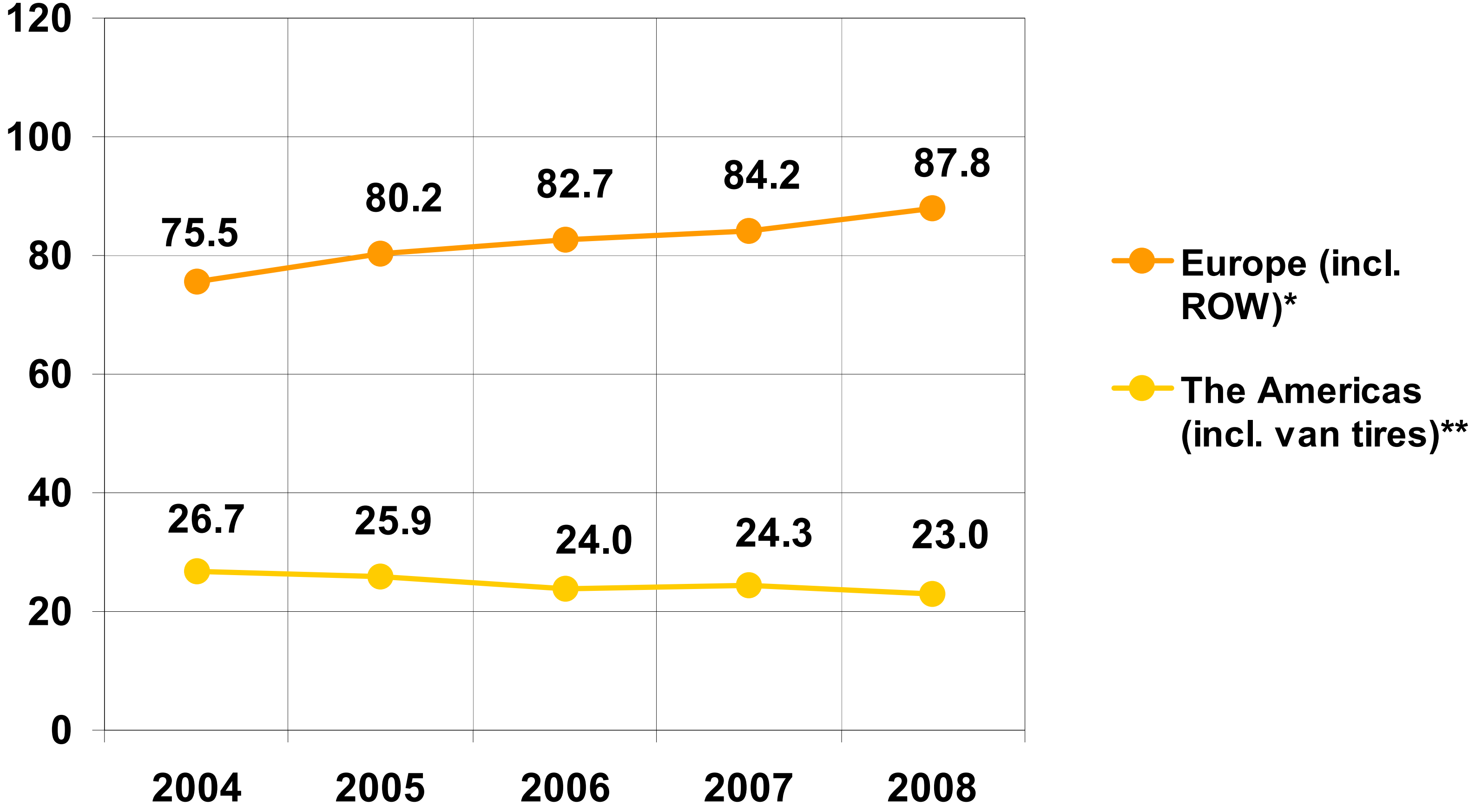
Passenger and Light Truck Tires
Cost of Labor at Continental Manufacturing Sites*



* Based on average FX rates 2008

Passenger and Light Truck Tires
Unit Sales 2004 - 2008

(in million units)

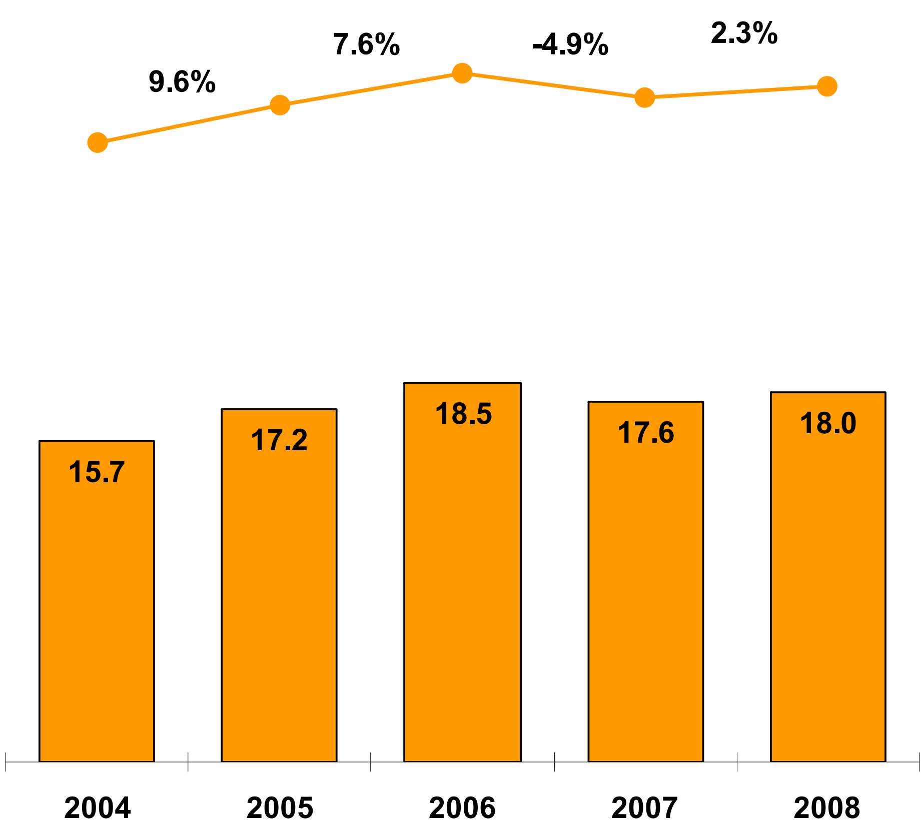


* From 2005 onwards incl. Sime

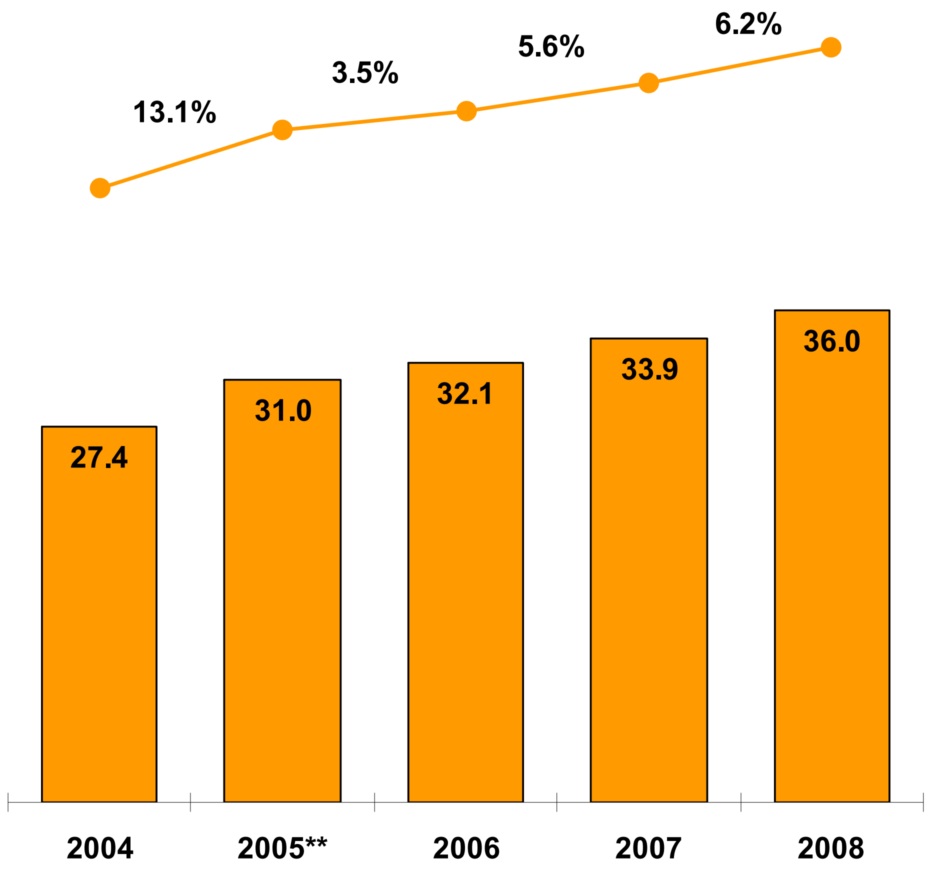
** North America; since 2007 incl. Latin America

Passenger and Light Truck Tires
Product Mix Improvement Europe

Winter Tires*: No 1 Position
(in million units)



High Performance Summer Tires*
(in million units)



* OE & Replacement (excl. All-Season Tires)

** From 2005 onwards incl. Sime, Malaysia

Passenger and Light Truck Tires
Selected Cooperations & Joint Ventures

Europe

Matador Omskshina a.s.z.t, Omsk, Russia	Joint Venture with Sibur; production, sales and marketing of passenger and light truck tires

America

Compania Ecuatoriana del Caucho S.A., Cuenca, Ecuador	Minority shareholding and technology transfer; production, sales and marketing of passenger, light truck and commercial vehicle tires
HighwayTwo, IL, USA	Joint Venture with Selle Royal S.p.a., Italy; distribution of bicycle products

Asia

General Tyre & Rubber Company of Pakistan Ltd., Karachi, Pakistan	Minority shareholding and technology transfer
J.K. Industries Ltd., New Delhi, India	Technology transfer
Barez Industrial Group Teheran, Iran	Technology transfer
The Yokohama Rubber Co., Ltd., Tokyo, Japan	Distribution of Continental passenger car tires in Japanese replacement market
Yokohama Continental Tire Co. Ltd., Tokyo, Japan	Acquisition of OEM tire business for Japanese car manufacturers and their transplants and Korean car manufacturers on behalf of Yokohama and Continental

VI.2. Commercial Vehicle Tires

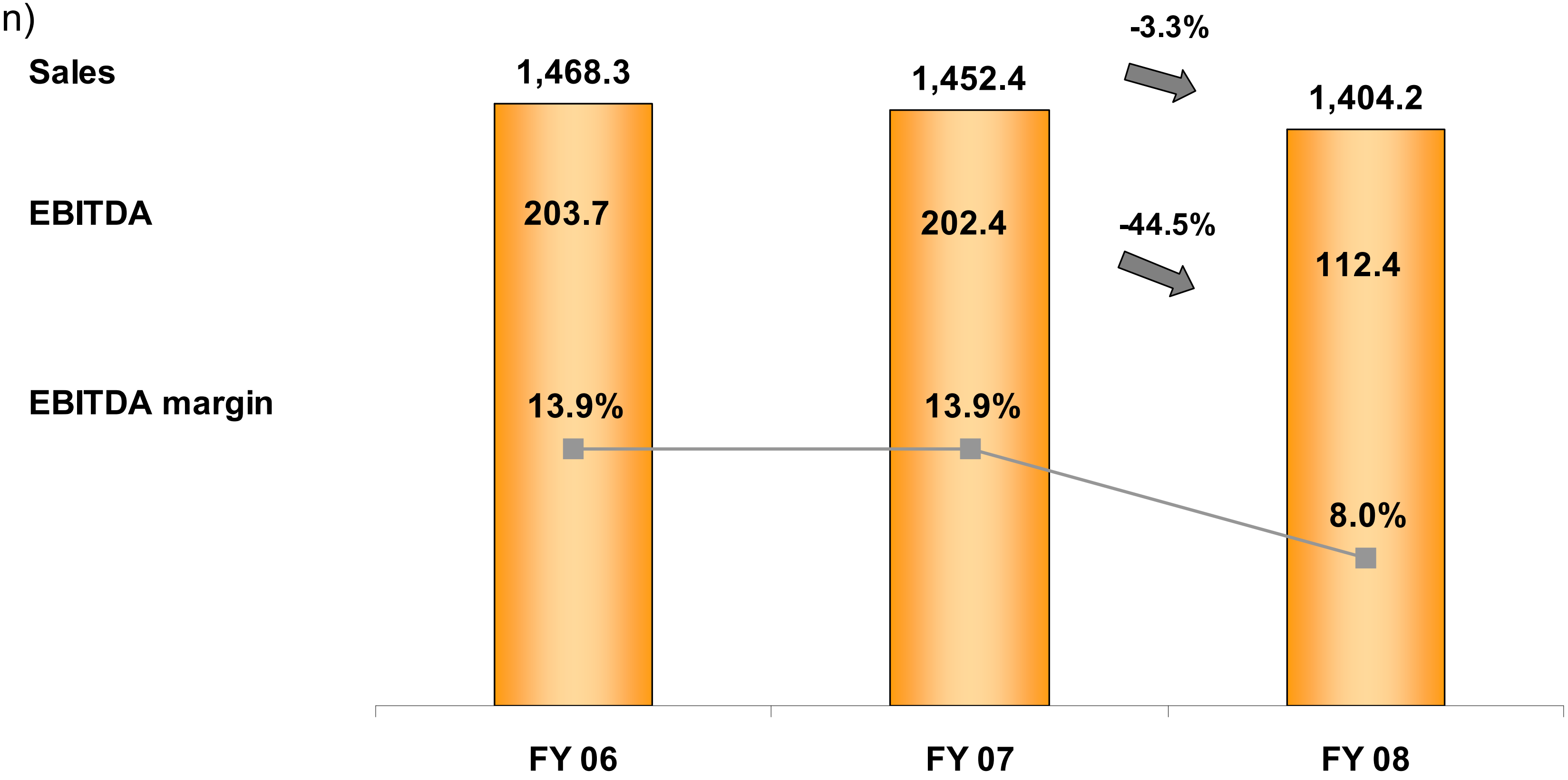
Commercial Vehicle Tires
Business Structure

Commercial Vehicle Tires

Truck Tires Europe	Truck Tires "The Americas"	Truck Tires Replacement Asia	Industrial Tires	OTR Tires
• Long-distance • Regional traffic • Winter • Urban traffic • Construction • Off-the-road	• Long-distance • Regional traffic • Winter • Urban traffic • Construction • Off-the-road	• Long distance • Regional traffic • Urban traffic • Construction • Off-the-road	• Transportation • Stack / lift • Multi purpose	• Earthmoving • Construction • Mining • Forestry • Container Handling
Global brands: - Continental - ContiTread - ContiRE **Regional brands:** - Uniroyal - Semperit - Barum - Matador	**Global brands:** - Continental - ContiTread **Regional brands:** - General Tire - Ameri-Steel - Euzkadi	**Global brand:** - Continental **Regional brands:** - SIME Tyres - TERCO	**Global brand:** - Continental **Regional brands:** - Simex - Barum	**Global brand:** - Simex **Regional brands:** - Simex - General Tire

Commercial Vehicle Tires
Financials

(€ million)



	FY 06	FY 07	FY 08
EBIT adjusted*		**114.2****	**37.1*****
EBIT margin adjusted*		**8.2%**	**2.8%**

* EBIT w/o amortization of intangibles from PPA before consolidation and special effects; Sales before changes in the scope of consolidation

** EBIT w/o PPA & consolidation (€ -2.9 mn) and special effects (€ +13.9 mn)

*** EBIT w/o PPA & consolidation (€ -5.9 mn) and special effects (€ -0.9 mn)

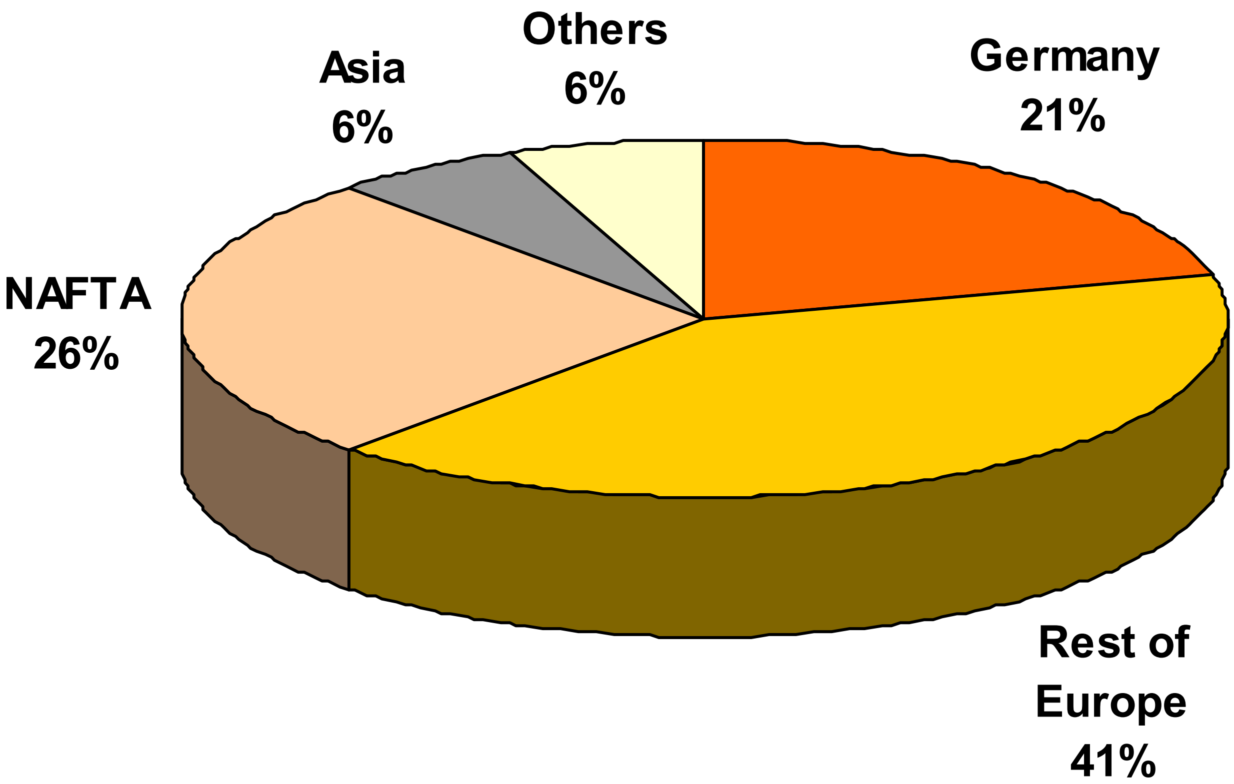
Commercial Vehicle Tires
Key Figures

(€ million)	2006	2007	2008
Sales	1,468.3	1,452.4	1,404.2
EBITDA	203.7	202.4	112.4
in % of sales	*13.9*	*13.9*	*8.0*
EBIT	136.2	124.1	29.5
in % of sales	*9.3*	*8.5*	*2.1*
EBIT adjusted[1)]		114.2	37.1
in % of sales [1)]		*8.2*	*2.8*
Operating Assets (avg.)[2)]	710.8	697.8	776.2
ROCE (avg.) in % [2)]	*19.2*	*17.8*	*3.8*
R&D expense	42.7	43.6	43.4
in % of sales	*2.9*	*3.0*	*3.1*
Capex[3)]	91.3	83.0	95.6
in % of sales	*6.2*	*5.7*	*6.8*
Depreciation[4)]	67.5	78.3	82.9
in % of sales	*4.6*	*5.4*	*5.9*

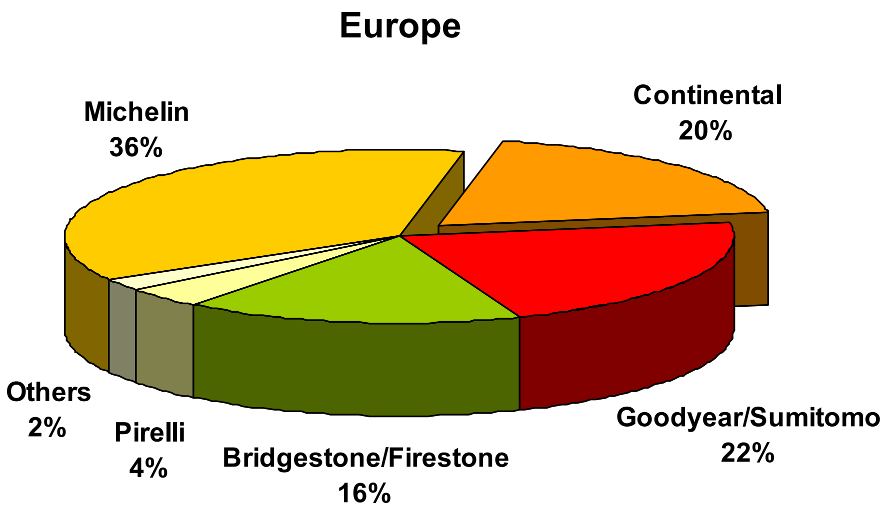
1) EBIT w/o amortization of intangibles from PPA before consolidation and special effects; Sales before changes in the scope of consolidation
2) New definition of operating assets
3) Capex including software
4) Excluding write-downs of investments

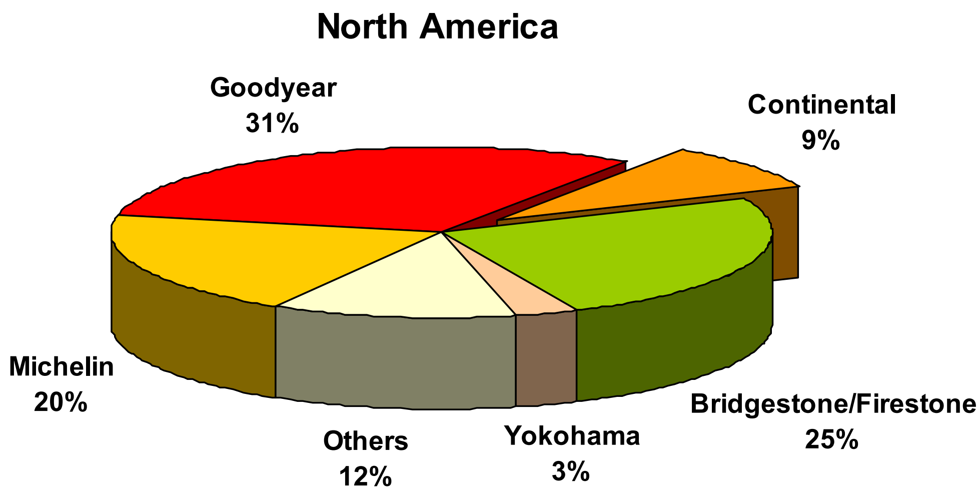
Commercial Vehicle Tires
Sales Structure by Region

Sales in 2008: € 1.4 bn



Commercial Vehicle Tires
Market Share for Truck Tires* 2008



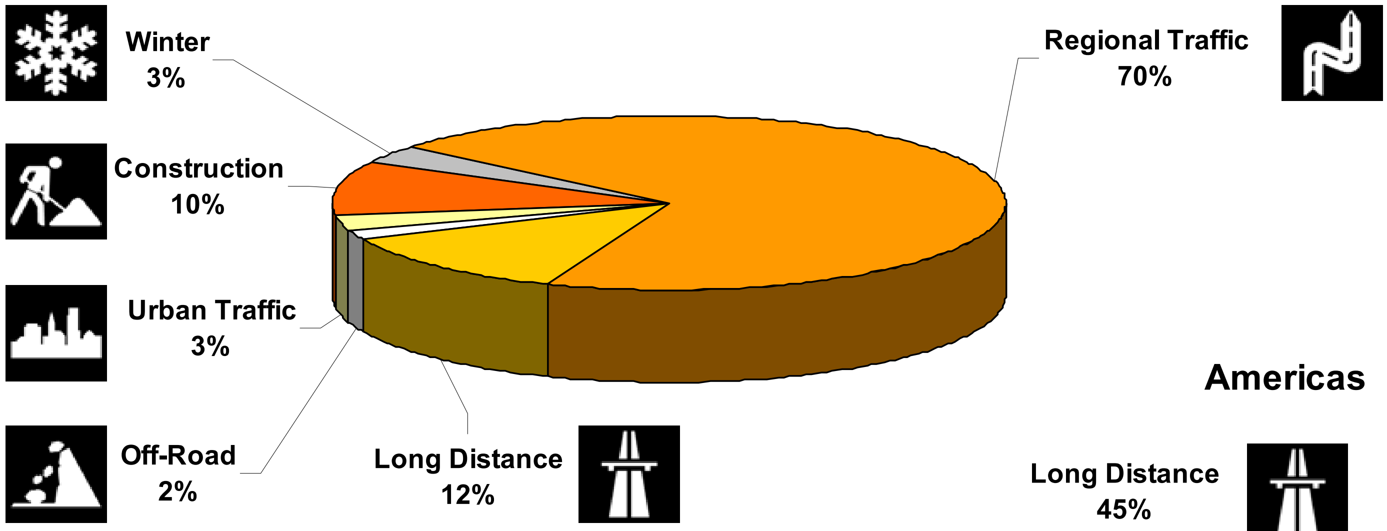


Source: Continental

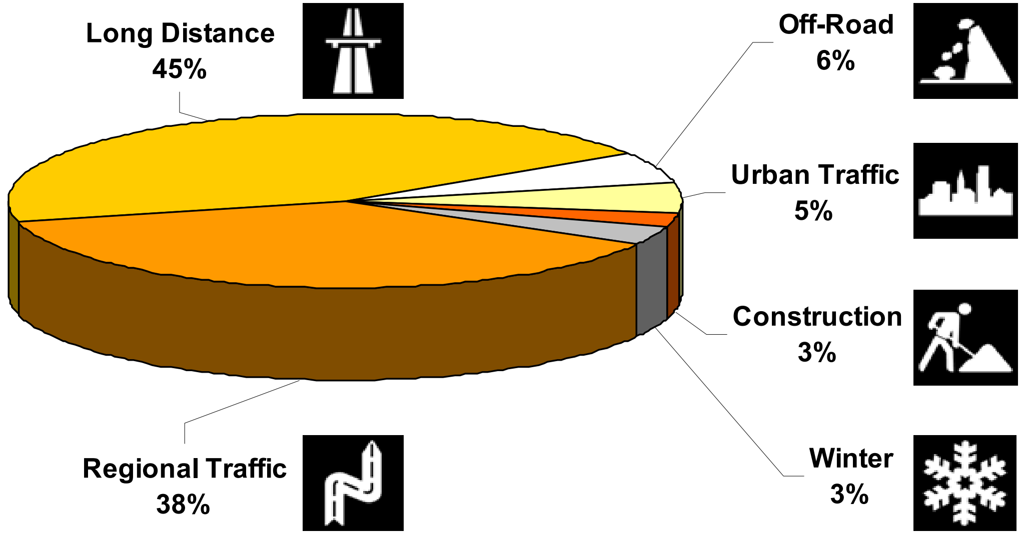
* OE & Replacement

Commercial Vehicle Tires
Continental Product Segments 2008

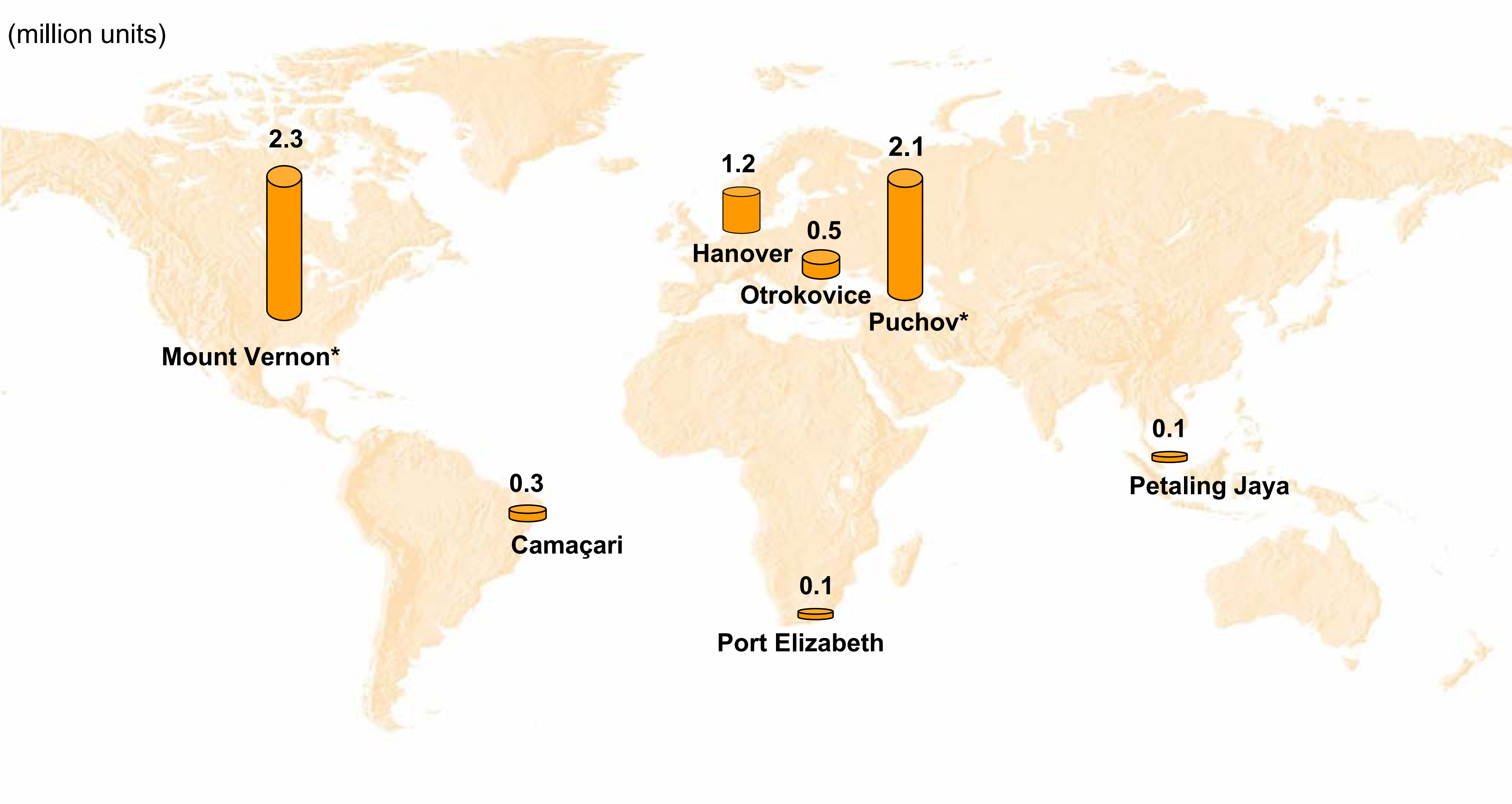
Europe



Americas

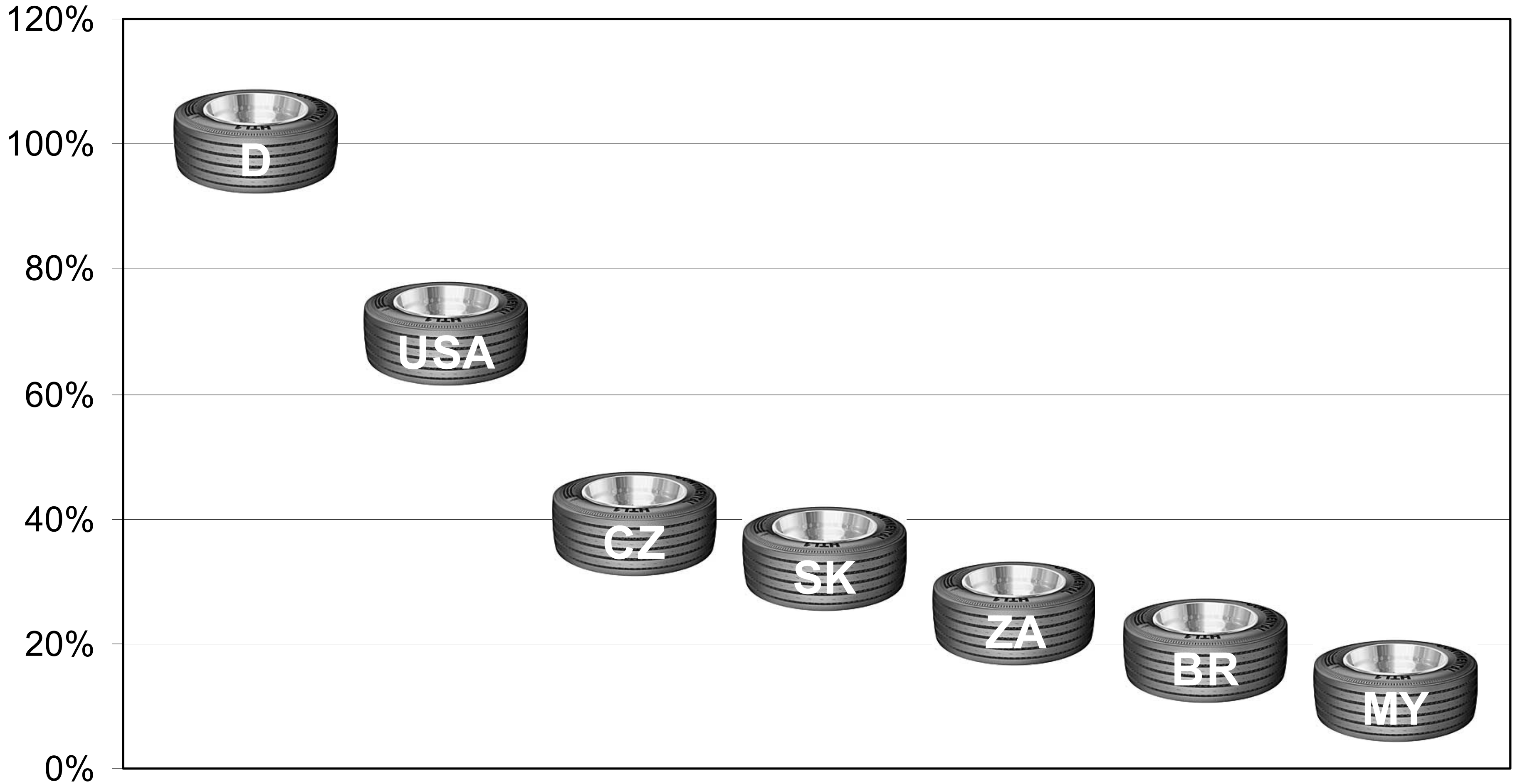


Commercial Vehicle Tires
Continental Worldwide Radial Truck Tire Production 2008



* Incl. shipments to JV partners

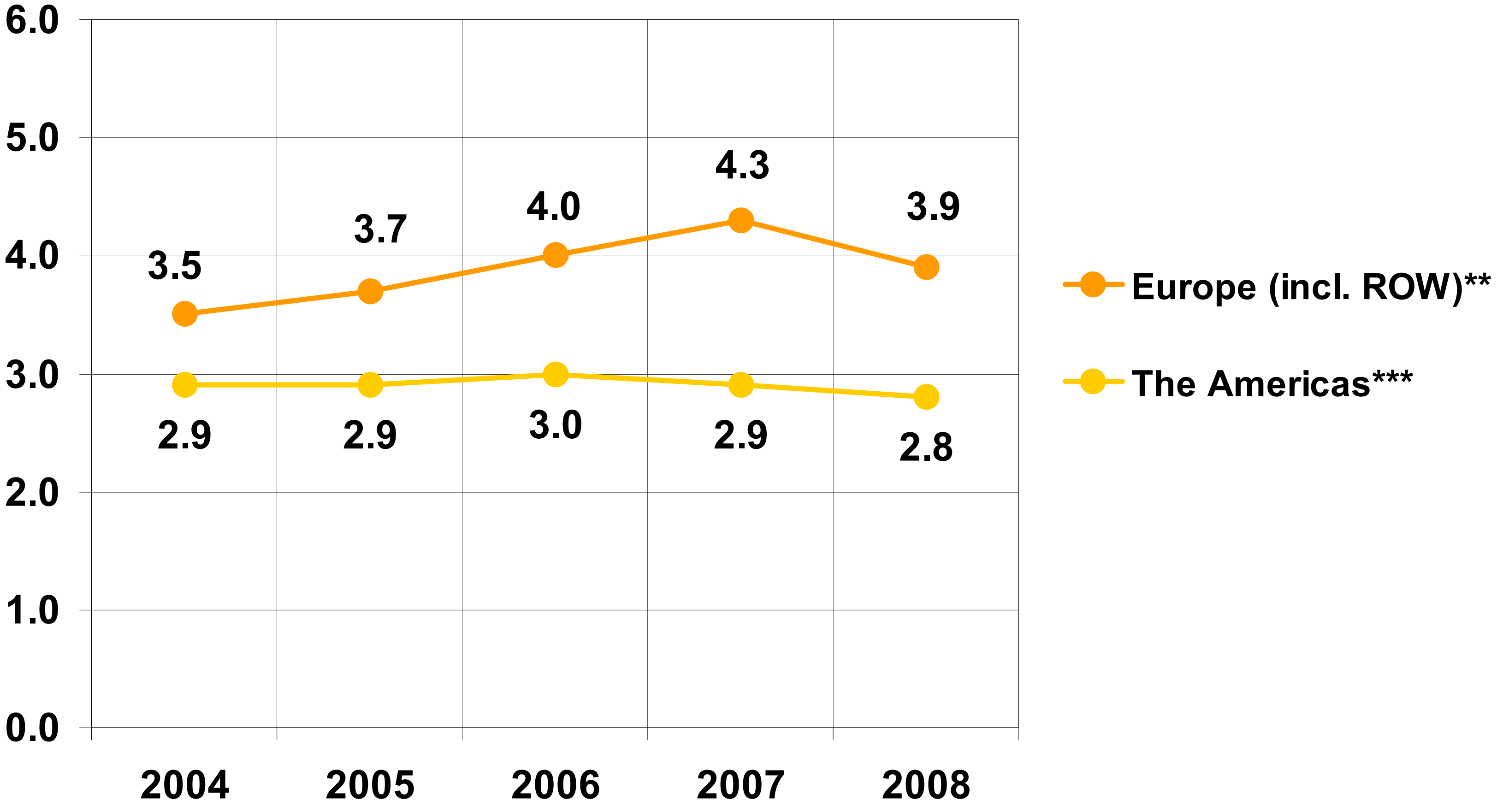
Commercial Vehicle Tires
Cost of Labor at Continental Manufacturing Sites*



* Based on average FX rates 2008

Commercial Vehicle Tires
Unit Sales 2004 – 2008*

(in million units)



* Incl. JV

** From 2005 onwards incl. Sime, Malaysia

** North America; since 2007 incl. Latin America

Commercial Vehicle Tires
Selected Cooperations & Joint Ventures

Europe

Mitas a.s., Prague, Czech Republic	Off-take production of industrial tires
Nizhnekamsk All Steel Tire Plant (NASTP) Russia	Technology transfer (CVT)

America

Compania Ecuatoriana del Caucho S.A., Cuenca, Ecuador	Minority shareholding and technology transfer; production, sales and marketing of passenger and commercial vehicle tires
GTY Tire Company (partnership), Mount Vernon, IL, USA	Joint venture with Toyo and Yokohama for the production of commercial vehicle tires

Asia

General Tyre & Rubber Company of Pakistan Ltd., Karachi, Pakistan	Minority shareholding and technology transfer
J.K. Industries Ltd., New Delhi, India	Technology transfer
Barez Industrial Group Teheran, Iran	Technology transfer
Watts, Sri Lanka	Off-take production of industrial tires

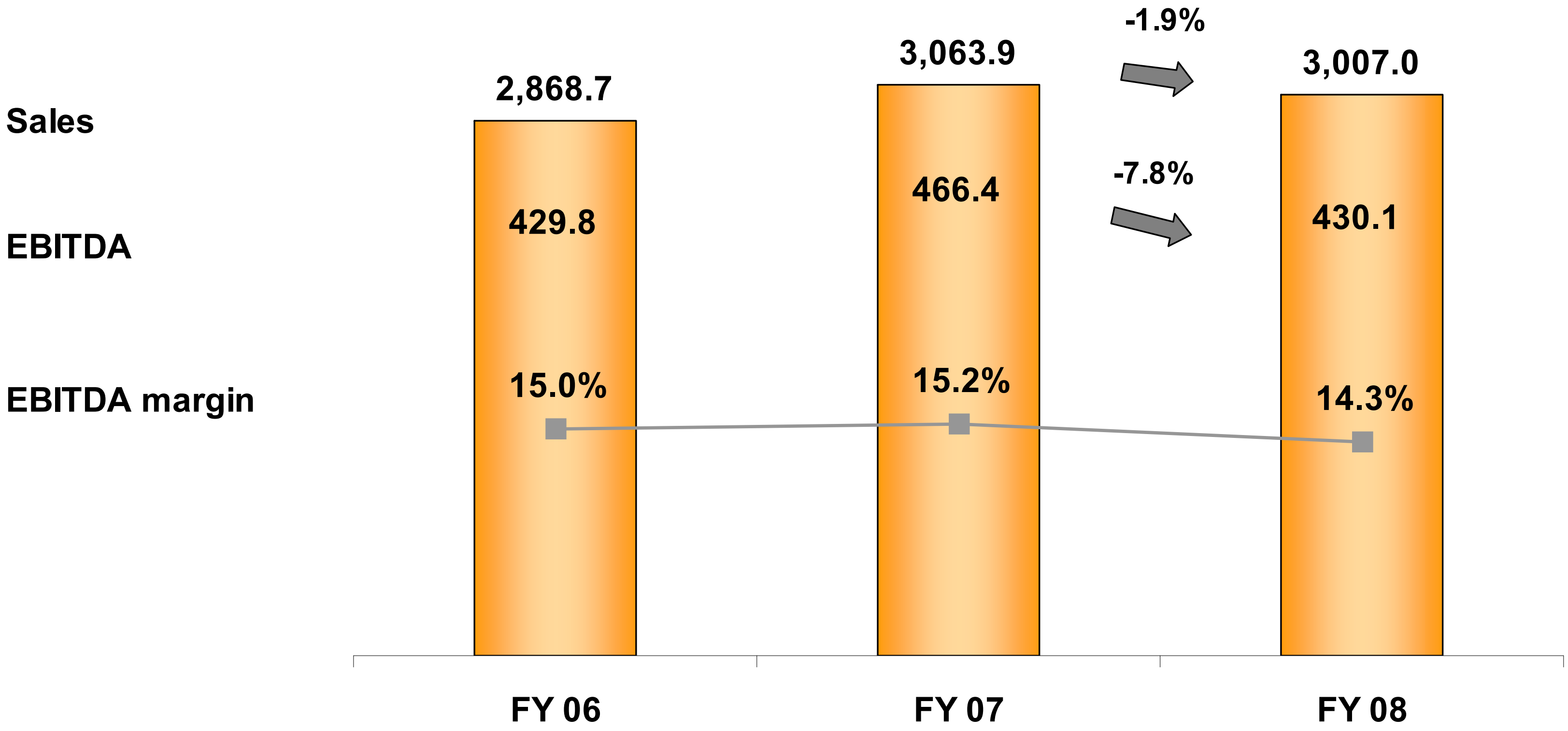
VI.3. ContiTech

ContiTech
Business Structure

ContiTech						
Benecke-Kaliko Group	**Conveyor Belt Group**	**Elastomer Coatings**	**Fluid Technology**	**Air Spring Systems**	**Power Transmission Group**	**Vibration Control**
• Compact sheeting • Coated film • TEPEO® film • Slush skins • Cut-to-size foam	• Steel cable belts • Fabric-reinforced conveyor belts for min-ing and other industries • Lifting belts • Skid carrying belts • Conveyor belt service material	• Compressible printing blankets for offset printing • Coated fabrics • Flat and shaped diaphragms for fuel management and industrial applications • Diaphragm materials and diaphragms for gas, water and air-conditioning systems • Composite materials for textile buildings • Collapsible tanks for transport and storage • Concertina walls as connecting element in buses and trains • Gas holder diaphragms	• Hoses, hose lines and quick connectors for cars, trucks and buses in: -power steering -air-conditioning -heating and cooling circuits -fuel systems turbocharger systems -oil and hydraulic systems • Hoses and hose lines for indus-trial applications • Tubing, couplings and plug-in systems • Floating hoses • Dredge hoses • Oil & Marine hoses	• Air springs and air spring systems for -commercial vehicles -buses -trailers -rolling stock • Air spring damper modules for trucks and buses • Sleeve air springs for drivers' seats and cab suspension • Air springs and air actuators for industrial applications • Compensators	• V-belts • V-ribbed belts • Timing belts • Belt Drive Kit-Sets • Flat belts • PU timing belts as components in complex belt drive systems in automotive and industrial applications	• Conventional and hydraulic rubber-metal elements for the auto industry: -spring strut bearings -engine mounts -transmission suspension -hydromounts -cab mounts • Active and passive absorbers • Sealing systems for axle, brake and steering • SCHWING-METALL® products for mounting machines and marine engines • Friction rings and wheels

ContiTech
Financials

(€ million)



	FY 06	FY 07	FY 08
EBIT adjusted*		**361.3****	**330.6*****
EBIT margin adjusted*		**11.9%**	**11.1%**

* EBIT w/o amortization of intangibles from PPA before consolidation and special effects; Sales before changes in the scope of consolidation

** EBIT w/o PPA & consolidation (€ +3.6 mn) and special effects (€ +1.8 mn)

*** EBIT w/o PPA & consolidation (€ +0.9 mn) and special effects (€ +0.4 mn)

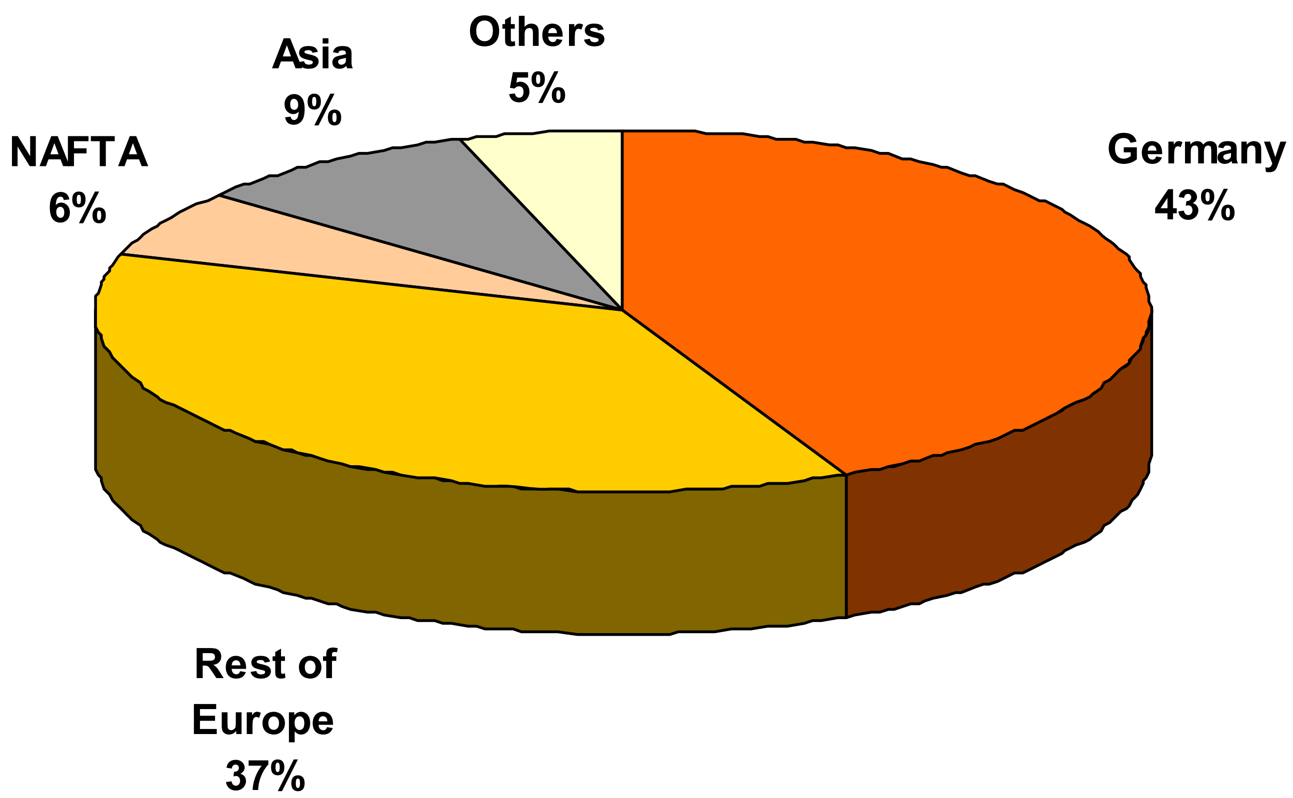
ContiTech
Key Figures

(€ million)	2006	2007	2008
Sales	2,868.7	3,063.9	3,007.0
EBITDA	429.8	466.4	430.1
in % of sales	*15.0*	*15.2*	*14.3*
EBIT	318.6	362.8	329.1
in % of sales	*11.1*	*11.8*	*10.9*
EBIT adjusted[1)]		361.3	330.6
in % of sales [1)]		*11.9*	*11.1*
Operating Assets (avg.)[2)]	1,049.8	1,126.6	1,105.2
ROCE (avg.) in % [2)]	*30.3*	*32.2*	*29.8*
R&D expense	52.4	56.8	59.1
in % of sales	*1.8*	*1.9*	*2.0*
Capex[3)]	105.7	99.8	110.8
in % of sales	*3.7*	*3.3*	*3.7*
Depreciation[4)]	111.2	103.6	101.0
in % of sales	*3.9*	*3.4*	*3.4*

1) EBIT w/o amortization of intangibles from PPA before consolidation and special effects; Sales before changes in the scope of consolidation
2) New definition of operating assets
3) Capex including software
4) Excluding write-downs of investments

ContiTech
Sales Structure by Region

Sales in 2008: € 3.0 bn



ContiTech
Market Leader in its Business Units

Business Unit	Segments	Europe	World
Fluid Technology	Automotive hoses & hose lines Oil & Marine	**No. 1** **No. 1**	**No. 1** **No. 1**
Benecke-Kaliko Group	Automotive interior trim	**No. 1**	**No. 1**
Power Transm. Group	Multiple V-ribbed belts & timing belts	**No. 1**	**No. 3**
Conveyor Belt Group	Conveyor belts	**No. 1**	**No. 1**
Elastomer Coatings	Printing blankets	**No. 2**	**No. 3**
Vibration Control	Chassis sealing system Engine mounts for trucks	**No. 2** **No. 1**	**No. 3**
Air Spring Systems	Truck & bus air springs Railway systems	**No. 1** **No. 1**	**No. 1** **No. 1**

ContiTech
Sales and Employees 2008

Business Unit	Sales in € millions	Employees
Fluid Technology	1.106	9.816
Conveyor Belt Group	469	3.027
Power Transmission Group	339	2.371
Benecke-Kaliko Group	296	1.572
Air Spring Systems	242	1.243
Vibration Control	222	1.763
Elastomer Coatings	103	662
ContiTech	3.007*	21.680**

* Incl. other

** Incl. service functions

ContiTech
Manufacturing Sites in Germany & Europe

Germany

Benecke-Kaliko
Eislingen
Hanover
Löhne
Peine

Conveyor Belt Group
Bad Blankenburg
Northeim

Elastomer Coatings
Northeim
Waltershausen

Fluid Technology
Berlin
Hann. Münden
Hamburg
Karben
Korbach
Northeim
Oppenweiler
Salzgitter
Wackersdorf
Waltershausen

Air Spring Systems
Hamburg
Hanover

Power Transmission Group
Dannenberg
Hanover

Vibration Control
Dannenberg
Hamburg
Hanover
Northeim
Shanghai

Europe

Fluid Technology
Ashington & Grimsby, UK
Lyon, France
Carei, Romania
Nadab, Romania
Coslada, Spain
Mako, Hungary
Motala, Sweden
Szeged, Hungary
Timişoara, Romania
Vác, Hungary
Barcelona, Spain

Power Transmission Group
Timişoara, Romania
Wigan, UK

Conveyor Belt Group
Szeged, Hungary
Vólos, Greece
Puchov, Slovakia

Vibration Control
Dolné Vestenice &
Partizanske,
Slovak Republic

Elastomer Coatings
Moscow, Russia

Air Spring Systems
Nyiregyhaza, Hungary
Bursa, Turkey

ContiTech
Manufacturing Sites in America & Asia

America

Fluid Technology
Mexico City, Mexico
Ponta Grossa, Brazil
Houston, TX, USA
Somersworth, NH, USA

Power Transmission Group
Ponta Grossa, Brazil
San Luis Potosí, Mexico

Conveyor Belt Group
San Luis Potosí, Mexico
Santiago de Chile, Chile
Ponta Grossa, Brazil

Vibration Control
Ponta Grossa &
Varzea Paulista, Brazil
San Luis Potosi, Mexico

Air Springs Systems
San Luis Potosí, Mexico

Asia

Fluid Technology
Changchun, China
Cheonju, Korea

Power Transmission Group
Ningbo & Shanghai, China
Delhi, India
Bursan, Korea

Vibration Control
Ningbo, China

Benecke-Kaliko
Zhangjiagang, China

Air Spring Systems
Ninghai, China
Seonghwan, Korea

Conveyor Belt Group
Calcutta, India
Changzhi, China

Elastomer Coatings
Shanghai, China

ContiTech
Selected Cooperations & Joint Ventures

Germany

ContiTech INA GmbH, Herzogenaurach	Development of power transmission systems
BPW, Wiehl	Strategic cooperation for air springs for trailers and axles

Europe

SKF Stockholm, Sweden	Development partnership for Gigabox (suspension systems for rail vehicles)

America

Cooper Standard NVH Auburn, IN, USA	Development and production of engine mounts and chassis mount systems for the global automotive industry
Sansuy Benecke Ltda., São Paulo, Brazil	Sales and marketing of laminates for car interiors

Asia

ContiTech Fluid Shanghai Co. Ltd., Shanghai, China	Production of power steering lines for Volkswagen, General Motors and others
Kurashiki Kako Corp., Kurashiki, Japan	Development and production of platform components (aggregate and chassis mounts) for the automotive industry with European/American/Japanese affiliations, e.g. Ford and Mazda
Seonghwan, Korea	JV for production of Air-Springs and Air Spring Systems

VII. Share Information

Share Information
Share Data / ADR Data

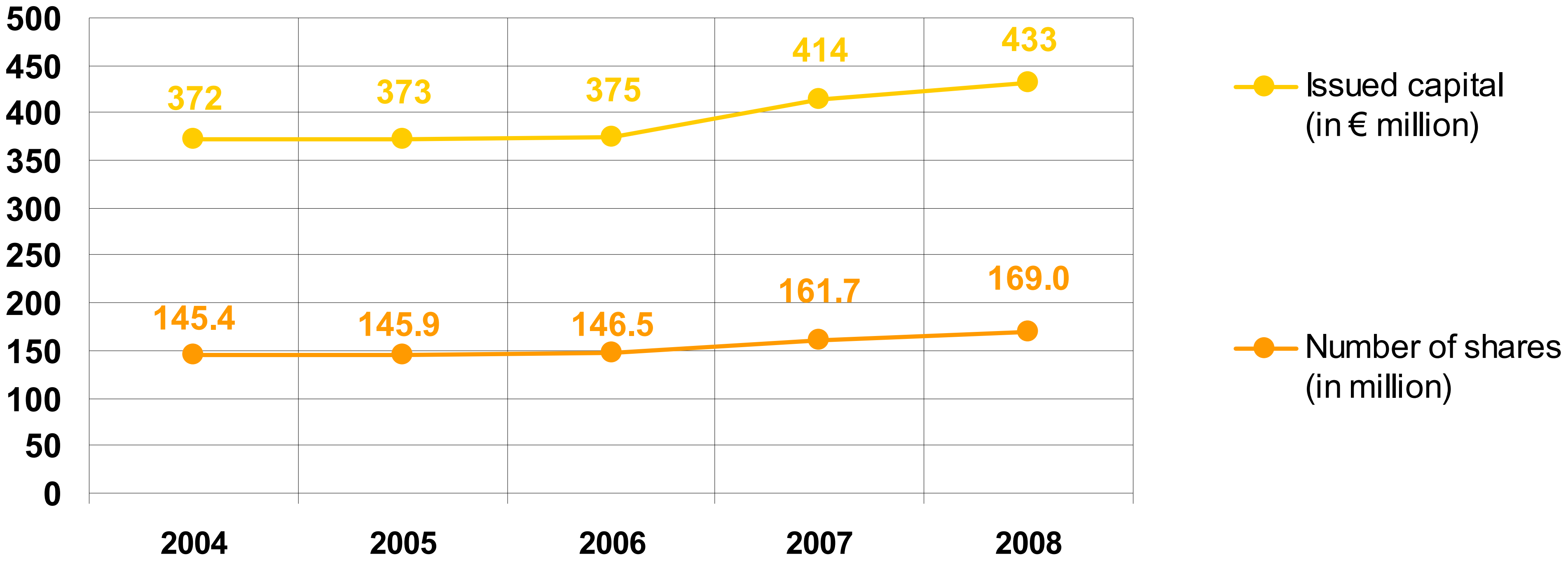
Share Data

• Type of share	No-par value share
• Bloomberg Ticker	CON
• Reuters Ticker	CONG
• German Security Identification Number (WKN)	543 900
• ISIN Number	DE0005439004
• Shares outstanding as per December 31, 2008	169,005,983

ADR Data

• Ratio (ordinary share: ADR)	1 : 1
• Bloomberg Ticker	CTTAY
• Reuters Ticker	CTTAY.PK
• ISIN Number	US2107712000
• ADR Level	Level 1
• Exchange	OTC
• Sponsor	Deutsche Bank Trust Company Americas

Share Information
Issued Capital



VIII. Glossary

Financial Glossary

- **ADR |** American Depositary Receipt
- **EBIT |** Earnings Before Interest and Taxes
- **EBITDA |** EBIT Before Depreciation and Amortization
- **EBIT margin |** EBIT as a percentage of sales
- **EBITDA margin |** EBITDA as a percentage of sales
- **Gearing Ratio |** Represents the net indebtedness divided by shareholders' equity, expressed as a percentage
- **ISIN |** International Security Identification Number
- **Net Indebtedness |** The net amount of interest-bearing liabilities and cash and cash equivalents as recognized in the balance sheet as well as the market values of the derivative instruments
- **NIAT |** Net Income attributable to the shareholders of the parent
- **Operating Assets |** Operating assets are the assets less liabilities as reported in the balance sheet, without recognizing the net indebtedness, discounted trade bills, deferred tax assets and income tax receivable and payable as well as other financial assets and debt
- **PPA I** Purchase Price Allocation
- **ROCE |** Return On Capital Employed. We define ROCE as the ratio of EBIT to average of quarterly operating assets

Product Glossary (1)

ABS |	Anti-Lock Brake System
ACC I	Adaptive Cruise Control
ADAS I	Advanced Driver Assistant System
AMT |	Automated Manual Transmission
AT |	Automatic Transmission
C&S I	Division Chassis & Safety
CSR |	Conti Support Ring
CT I	Division ContiTech
CV |	Commercial Vehicle
CVT I	Division Commercial Vehicle Tires
CVaT |	Continuous Variable Transmission
ECU |	Electronic Control Unit
DCT |	Double Clutch Transmission
EBS |	Electronic Brake System
ESC |	Electronic Stability Control
HEV |	Hybrid Electric Vehicle
HMI I	Human Maschine Interface
HVAC |	Heating, Ventilation and Air Conditioning
I I	Division Interior
MAB/MIB I	Motorcycle Anti-lock Braking System / Motorcycle Integrated Brake System
MAF I	Mass Airflow Sensor
MT |	Manual Transmission

Product Glossary (2)

NVH |	Noise Vibration Harshness
OTR I	Off The Road Tires
PCB I	Printed Curcuit Board
PLT I	Division Passenger & Light Truck Tires
PT I	Division Powertrain
PWM I	Pulse Width Modulation
RV |	Recreational Vehicle
SSR |	Self Supporting Runflat Tires
SUV |	Sport Utility Vehicle
TCS |	Traction Control System
TPMS I	Tire Pressure Monitoring System

Contact

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