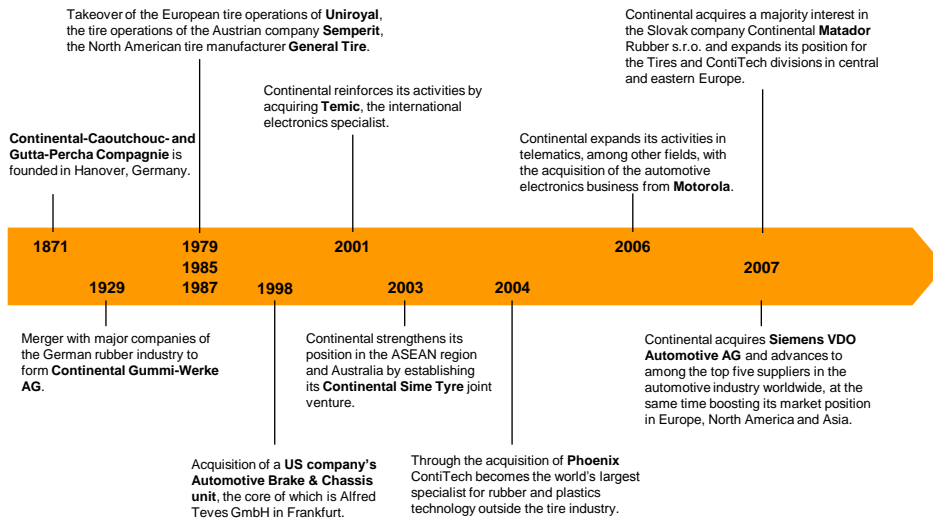


Topics

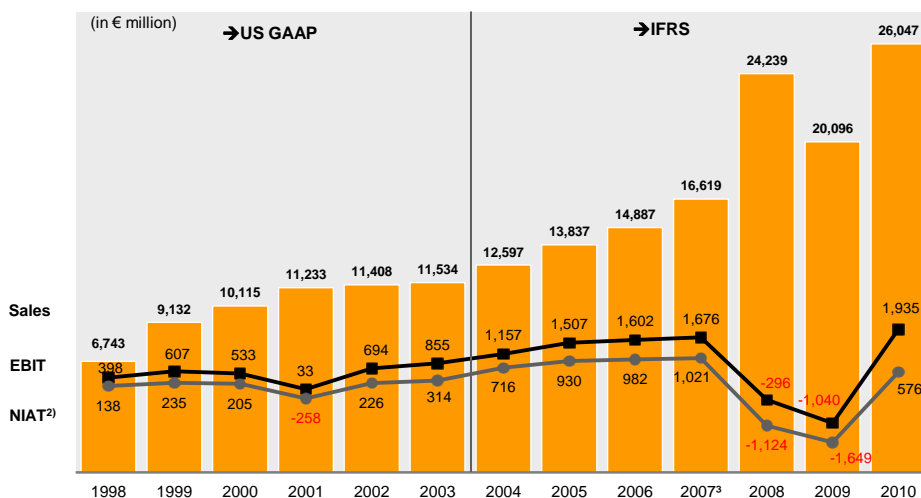
- I. Continental at a Glance
- II. Continental Strategy
- III. Continental Corporation
- IV. Market Data
- V. Automotive Group
- VI. Rubber Group
- VII. Corporate Social Responsibility at Continental
- VIII. Share & Bond Information
- IX. Glossary

Continental at a Glance 140 Years of Progress and Achievement



3

Continental at a Glance Continental Corporation – Sales, EBIT & Net Income¹⁾











1) From 1998 until 2003 US GAAP / from 2004 onwards IFRS
 2) Net income attributable to the shareholders of the parent under IFRS since 2004
 3) Since December 1, 2007, including Siemens VDO

4

Continental at a Glance

Executive Board – Together more than 170 Years of Experience




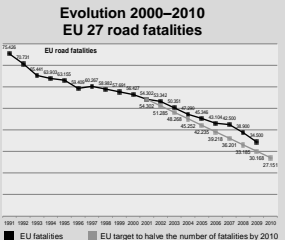

Supervisory Board headed by Prof. Dr. Wolfgang Reitzle

Supervisory Board headed by Prof. Dr. Wolfgang Reitzle	
<p>Dr. Elmar Degenhart</p> <ul style="list-style-type: none"> Chairman of the Executive Board Quality & Environment; Corp. Comm. 18 years of experience 	
<p>Wolfgang Schäfer</p> <ul style="list-style-type: none"> Chief Financial Officer Finance; Controlling; Law; IT 24 years of experience 	
<p>Dr. Ralf Cramer</p> <ul style="list-style-type: none"> Chassis & Safety Division 15 years of experience 	
<p>José Avila</p> <ul style="list-style-type: none"> Powertrain Division 26 years of experience 	
<p>Helmut Matschi</p> <ul style="list-style-type: none"> Interior Division 24 years of experience 	
<p>Heinz-Gerhard Wente</p> <ul style="list-style-type: none"> ContiTech Division Director of HR and Labor Relations 31 years of experience 	
<p>Nikolai Setzer</p> <ul style="list-style-type: none"> Passenger and Light Truck Tires Division 14 years of experience 	
<p>Dr. Hans-Joachim Nikolin</p> <ul style="list-style-type: none"> Commercial Vehicle Tires Division Purchasing 21 years of experience 	

5

Continental Strategy

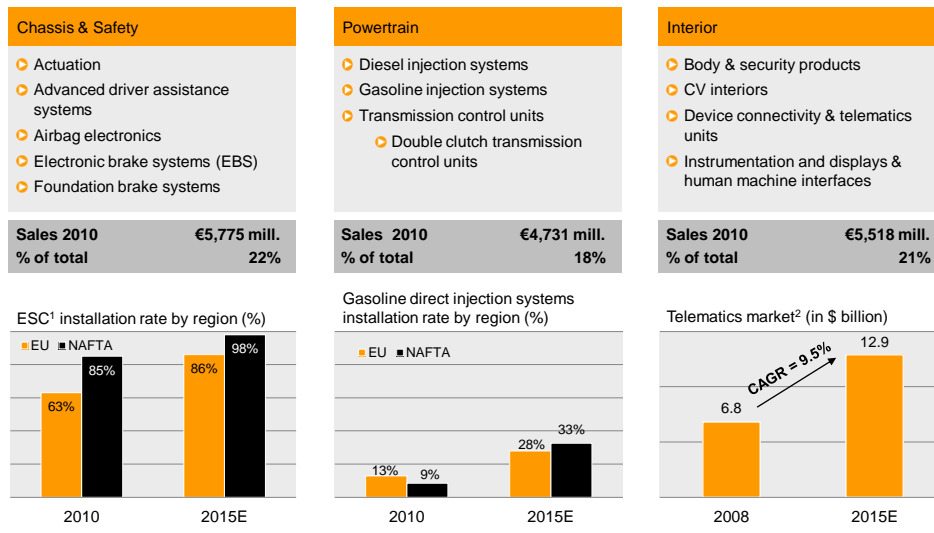
Megatrends in the Automotive Industry

<p>Environment - clean power</p>  <p>CO₂ targets EU, US & China (g/km)</p> <table border="1"> <thead> <tr> <th>Year</th> <th>EU</th> <th>US</th> <th>China</th> </tr> </thead> <tbody> <tr> <td>2008</td> <td>158</td> <td>198</td> <td>214</td> </tr> <tr> <td>2012E</td> <td>130</td> <td>155</td> <td>198</td> </tr> <tr> <td>2020E</td> <td>95</td> <td>167</td> <td>155</td> </tr> </tbody> </table> <p><small>(1) China fuel consumption standard III is estimated at 20% further saving / Sources: GS Research, Gao Hua Securities Research estimates</small></p>	Year	EU	US	China	2008	158	198	214	2012E	130	155	198	2020E	95	167	155	<p>Information - always on</p> 
Year	EU	US	China														
2008	158	198	214														
2012E	130	155	198														
2020E	95	167	155														
<p>Safety - vision zero</p>  <p>Evolution 2000–2010 EU 27 road fatalities</p>  <p><small>■ EU fatalities ■ EU target to have the number of fatalities by 2010</small></p>	<p>Affordable Cars - mobility for everyone</p>  <p>A&B segment in BRIC (million units)</p> <table border="1"> <thead> <tr> <th>Year</th> <th>Units</th> </tr> </thead> <tbody> <tr> <td>2010</td> <td>11.0</td> </tr> <tr> <td>2015E</td> <td>15.3</td> </tr> </tbody> </table> <p>CAGR=7%</p> <p><small>Source: CSM March 2011</small></p>	Year	Units	2010	11.0	2015E	15.3										
Year	Units																
2010	11.0																
2015E	15.3																

6

Continental at a Glance

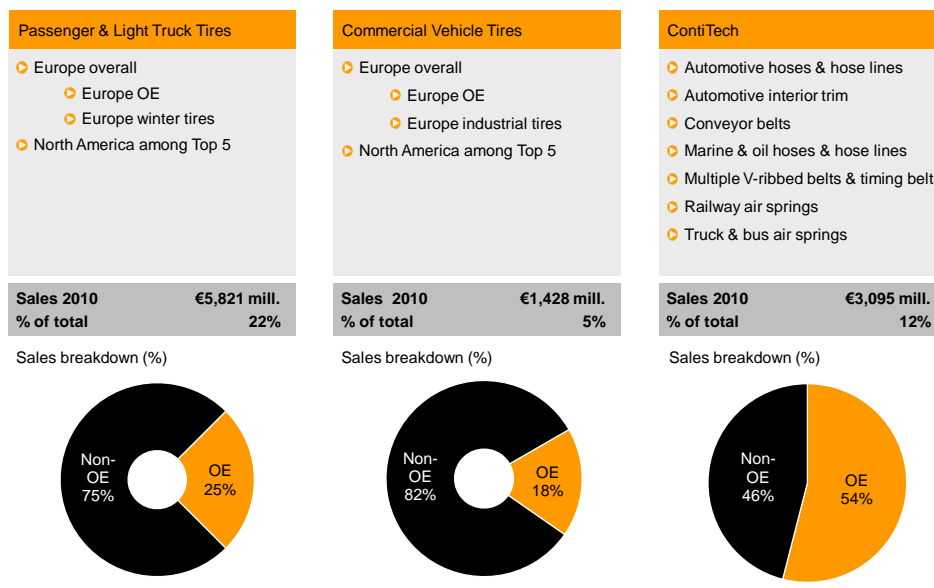
Leading Global Position in Key Automotive Electronics Applications



Source: Global Insight, The Freedonia Group
 1) ESC: Electronic Stability Control is a type of electronic brake system
 2) Source: Frost & Sullivan, December 2009

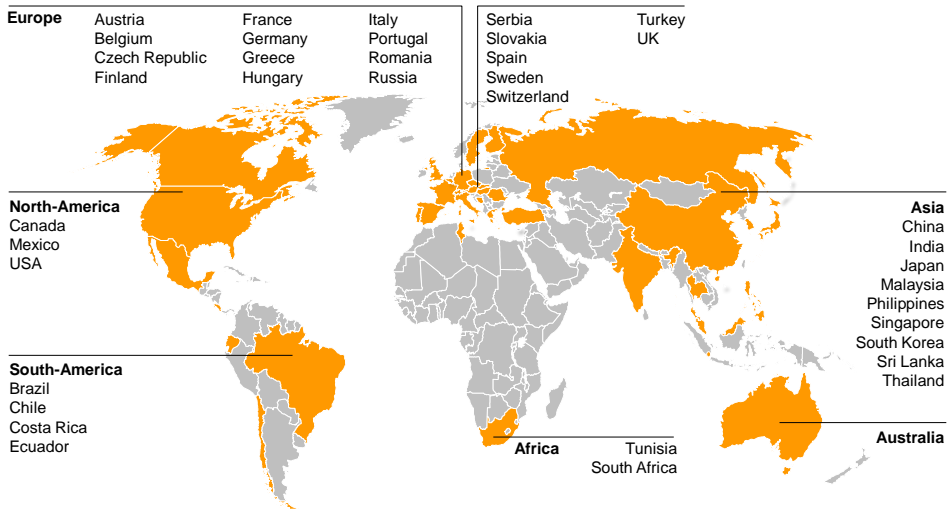
Continental at a Glance

Leading Global Position in Tire and Non-Tire Rubber



Continental at a Glance Continental Corporation Worldwide

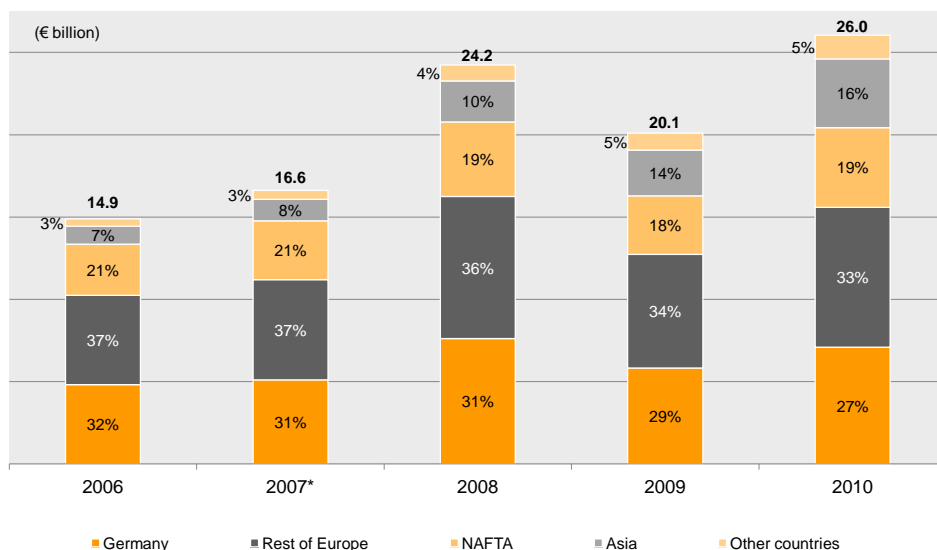
More than 194 sites for production and R&D in 38 countries. Headquarters in Hanover, Germany.



Status: March 2011

9

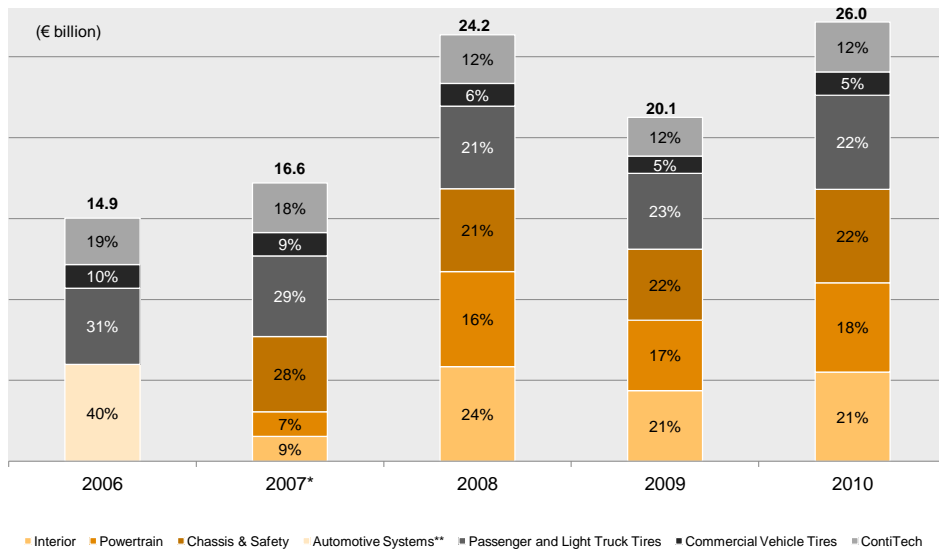
Continental at a Glance Development of Consolidated Sales by Region



* Since December 2007 including Siemens VDO

10

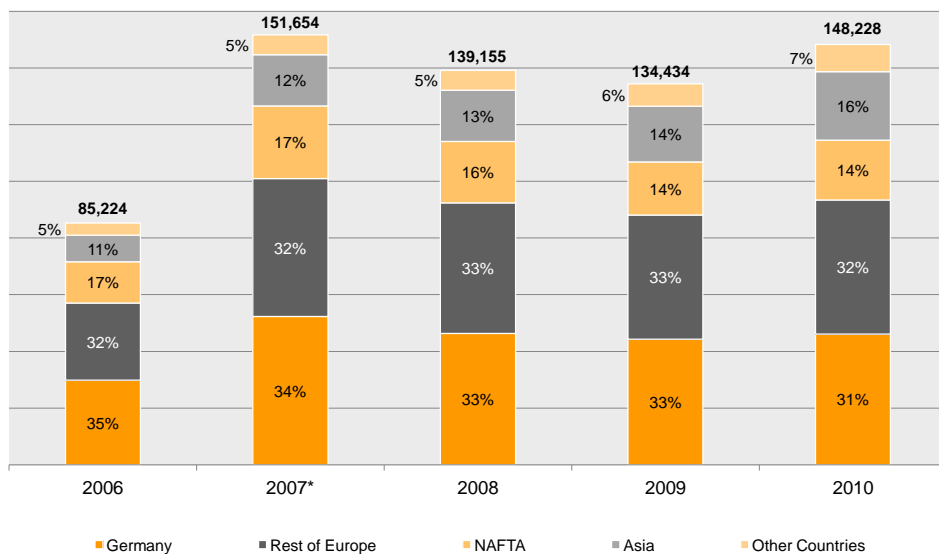
Continental at a Glance Development of Consolidated Sales by Division



* Since December 2007 including Siemens VDO
 ** Automotive Systems until 2006

11

Continental at a Glance Number of Employees by Region

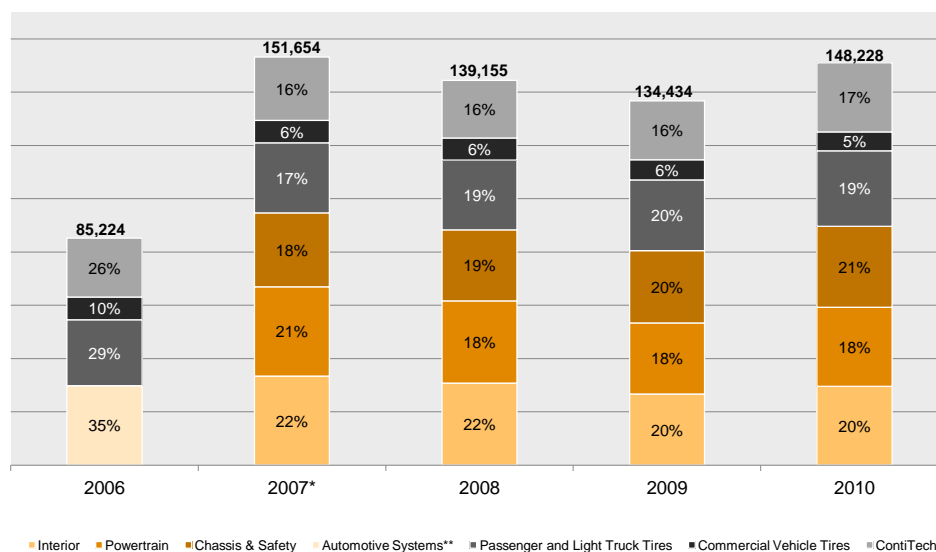


* Since December 2007 including Siemens VDO

12

Continental at a Glance

Number of Employees by Division



* Since December 2007 including Siemens VDO
 ** Automotive Systems until 2006

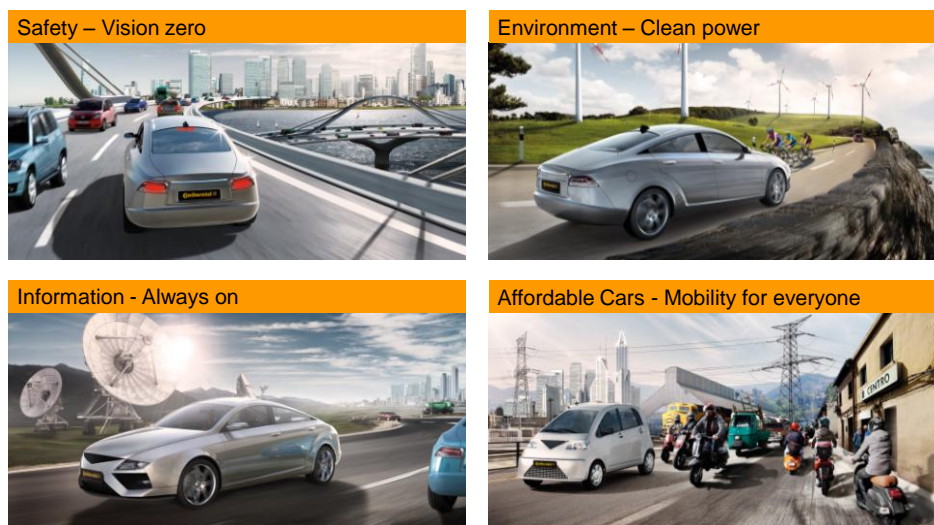
13

Topics

- I. Continental at a Glance
- II. Continental Strategy
- III. Continental Corporation
- IV. Market Data
- V. Automotive Group
- VI. Rubber Group
- VII. Corporate Social Responsibility at Continental
- VIII. Share & Bond Information
- IX. Glossary

14

Continental Strategy We Shape the Megatrends in the Automotive Industry



15

Continental Strategy – Megatrend Environment Initiatives in EU, USA and Japan – Towards Cleaner Mobility

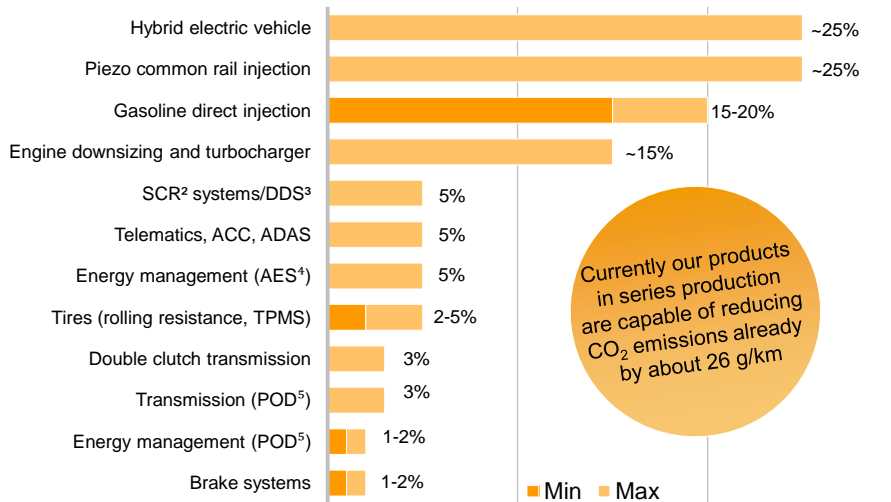
EU ¹	USA ²	Japan ³
<ul style="list-style-type: none"> EU sets average CO₂ emissions from 2012 at 130 g/km (currently 160 g/km) by means of improvement in vehicle technology From 2020 onwards, the target is 95 g CO₂/km for the new car fleet From 2012 onwards, excess emissions premium if not meeting targets 	<p>NHTSA⁴ and EPA⁵ to establish a National Fuel Efficiency Policy (NFEP):</p> <ul style="list-style-type: none"> Increase CAFE⁶ from 25 mpg to 35.5 mpg by 2016 for passenger cars and light trucks combined Target is equivalent to a reduction in CO₂ from 210 g/km to 180 g/km From 2020 onwards, the CAFE⁶ target is equivalent to 130g/km 	<p>ECCJ⁷ targets to improve fuel efficiency standards by 23.5% by 2015 vs. 2004:</p> <ul style="list-style-type: none"> Increase average level of fuel efficiency from 13.6 km/l to 16.8 km/l for passenger cars Target is equivalent to a reduction in CO₂ from 170 g/km to 140 g/km

Emerging markets likely to follow Europe/USA/Japan on fuel efficiency standards

1) Regulation (EC) No. 443/2009
 2) Refers to the joint proposal of NHTSA and EPA, May 2009, and President Obama's NFPE, The White House, May 19, 2009
 3) Refers to "Law on Rationalization of Energy Use" of the Ministry of Economics, Trade and Industry
 4) NHTSA: National Highway Traffic Safety Administration
 5) EPA: Environmental Protection Agency
 6) CAFE: Corporate Average Fuel Economy
 7) ECCJ: Energy Conservation Center Japan

16

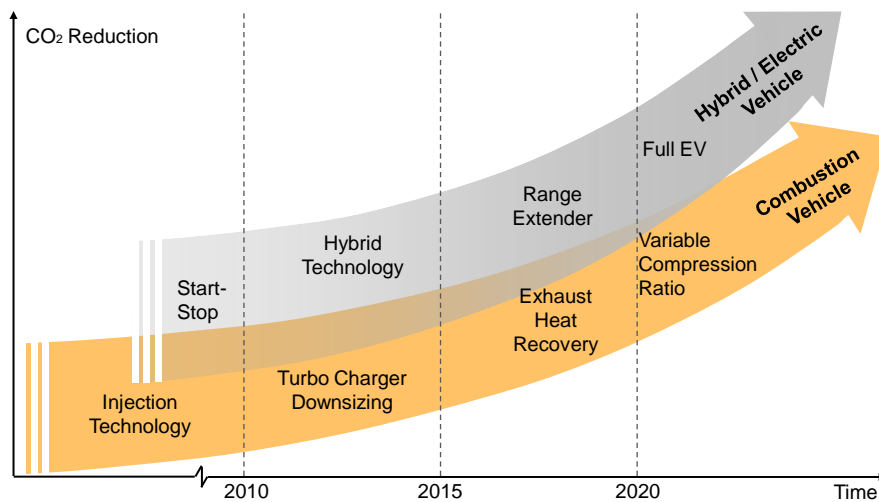
Continental Strategy – Megatrend Environment Reduction of CO₂ Emissions¹: Solutions by Continental



- 1) Saving potential compared with gasoline port fuel injection Euro 4
- 2) Selective Catalytic Reduction
- 3) DEKA injector for diesel dosing into exhaust gas
- 4) Advanced Energy Supply
- 5) Power-on-demand










17

Continental Strategy – Megatrend Environment Roadmap towards “Clean Power”: Selection of Technologies



18

Continental Strategy – Megatrend Environment ContiTech – Green Technologies

 Perfect swing for wind power	 Full power for the solar industry	 Tapping regenerative energies	 Pure printing	 Ecological pioneer*
 Climate-friendly mining	 Lightweight construction*	 SCR technology: Zero emissions*	 Designed Green*	 Energy efficiency in our production

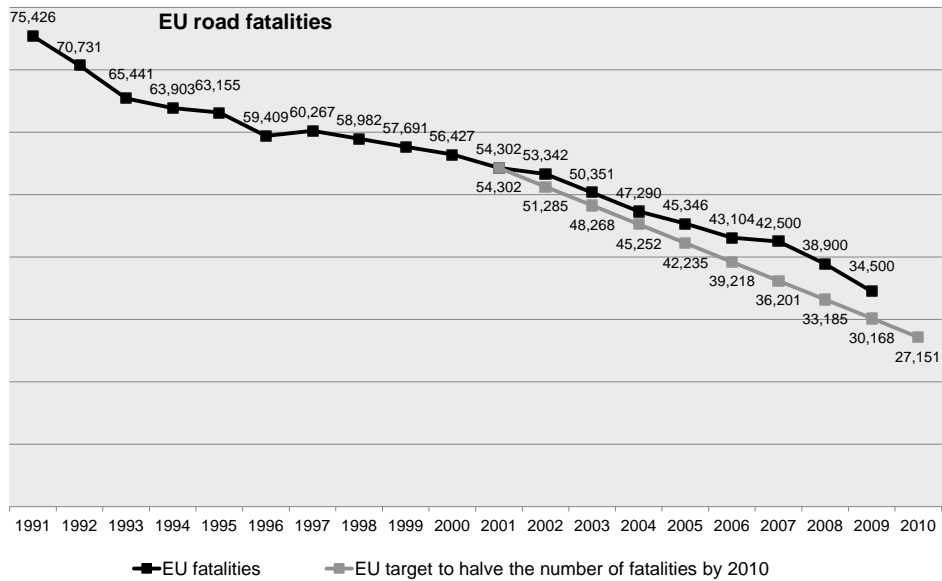
* Technologies supplied to the automotive industry

Continental Strategy – Megatrend Safety Initiatives in EU, USA and Japan – Towards Safer Mobility

EU	USA	Japan
<ul style="list-style-type: none"> Electronic stability control (ESC) mandatory by <ul style="list-style-type: none"> •November 2011 for all new types of passenger cars •November 2014 for all new passenger cars¹ Tire pressure monitoring system (TPMS) mandatory by <ul style="list-style-type: none"> •November 2012 for all new types of passenger cars •November 2014 for all new passenger cars¹ Advanced emergency braking system and lane departure warning mandatory by <ul style="list-style-type: none"> •November 2013 for all new types of heavy commercial vehicles and buses •November 2015 for all new heavy commercial vehicles and buses² Brake assist system mandatory for all new passenger cars by November 2011³ Framework to be established for the deployment of intelligent transportation systems⁴ 	<ul style="list-style-type: none"> Electronic stability control (ESC) mandatory by 2011 for all new light vehicles⁵ Tire pressure monitoring system (TPMS) mandatory for all new light vehicles since September 2007⁶ 	<ul style="list-style-type: none"> Electronic stability control (ESC) mandatory by <ul style="list-style-type: none"> •October 2012 for all new types of passenger cars •October 2014 for all new passenger cars⁷ Advanced emergency braking system and lane departure warning mandatory by <ul style="list-style-type: none"> •November 2013 for all new types of heavy commercial vehicles and buses •November 2015 for all new heavy commercial vehicles and buses
Emerging markets likely to follow EU/USA on ESC regulation		

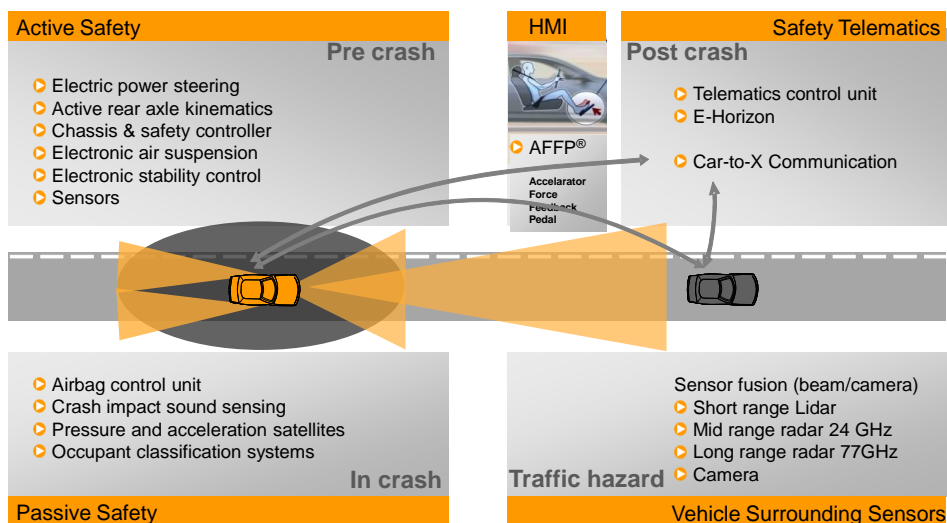
1) Regulation (EC) No. 661/2009
 2) Regulation (EC) No. 661/2009
 3) Regulation (EC) No. 78/2009; refers to passenger cars for maximum 8 passengers plus driver
 4) Directive 2010/40/EU of the European Parliament and of the Council of July 2010
 5) Federal Motor Vehicle Safety Standard No. 126 of the National Highway Traffic Safety Administration (NHTSA); refers to vehicles with a gross vehicle weight of ≤4.536 t
 6) Federal Motor Vehicle Safety Standard No. 138 of the National Highway Traffic Safety Administration (NHTSA); refers to vehicles with a gross vehicle weight of ≤4.536 t
 7) Source: Ministry of Land, Infrastructure, Transport and Tourism (MLIT) in Japan

Continental Strategy – Megatrend Safety Development of Road Safety in Europe



21

Continental Strategy – Megatrend Safety ContiGuard®: 5 Cornerstones of Comprehensive Vehicle Safety



22

Continental Strategy – Megatrend Safety Winter Tire Regulation¹

Europe: Winter tires mandatory	
Austria	November 1 to April 15 when winter weather conditions apply
Estonia	December 1 to end of February
Finland	December 1 to end of February
Germany	Mandatory when winter weather conditions apply
Latvia	December 1 to end of February
Lithuania	November 1 to April 1
Norway	Mandatory when winter weather conditions apply
Romania	November 1 to March 31
Sweden	December 1 to March 31
Slovakia	November 15 to March 31 when roads are snowy/icy
Slovenia	November 15 to March 15 when winter weather conditions apply (winter tires or radial tires with min. tread depth of 3 mm)
Europe: Winter tires partly mandatory	
Czech Republic	November 1 to March 31 on certain motorways
France	Mandatory on certain roads – marked with signs
Italy	Mandatory on certain roads – marked with signs
Switzerland	Driver may be held liable if they cause an accident with summer tires mounted when winter weather conditions apply
Canada: Winter tires partly mandatory	
Canada	Mandatory in Québec December 15 to March 15; mandatory on certain roads in the mountains of Canada when winter weather conditions apply



The snowflake symbol: This symbol can be displayed on a tire if it tests seven percent better than a reference standard tire with M+S² marking when ABS-braking on snow.

1) Source: Continental AG and websites of country ministries and automobile associations 2) Mud + snow

Continental Strategy – Megatrends Safety & Environment Initiatives in EU, USA and Japan on Labeling of Tires¹

EU ²	USA ³	Japan ⁴
<ul style="list-style-type: none"> Starting November 2012, passenger and van tires must be classified and labelled for fuel efficiency, wet grip and noise performance (external rolling noise) EU member states are responsible for the market surveillance and specification of penalties for non-compliance and can provide incentives for tires of class C or better (wet grip and fuel efficiency) EU Commission must review this regulation within five years 	<p>GOVERNMENT TIRE RATING</p> <p>ACME TIRE COMPANY WILEY RR-5 SIZE: P225/60R16</p> <p>FUEL EFFICIENCY AND GREENHOUSE GAS RATING: 73</p> <p>SAFETY RATING (WET TRACTION): 25</p> <p>DURABILITY RATING (WEAR RESIST): 43</p> <p><small>Rating range from 0 to 100 with 100 being the best, where 0 is the poorest rating. Source: National Highway Traffic Safety Administration (NHTSA). For more information visit www.nhtsa.gov</small></p> <p>The tire rating label proposed by NHTSA**</p> <ul style="list-style-type: none"> The NHTSA** Tire Fuel Efficiency Consumer Information Program proposes to inform consumers about the effect of tires on fuel efficiency, safety, and durability The program aims to implement a national tire fuel efficiency rating system for replacement tires, with the information provided to consumers at the point of sale and online 	<p>Rolling resistance: AAA, AA, A, B, C</p> <p>Wet grip: a, b, c, d</p> <ul style="list-style-type: none"> Following the establishment of a council by the Japanese government to promote fuel efficient tires in 2008, the Japan Automobile Tyre Manufacturers Association (JATMA) introduced a voluntary tire labelling system in 2010. The labelling applies to replacement summer tires for passenger cars and has information on rolling resistance and wet grip performance Tires with a grading of A and above for rolling resistance performance are defined as "fuel efficient tires" and are marked with an additional symbol:

1) Similar initiative present in South Korea Regulation (EC) No 1222/2009

3) Source: National Highway Traffic Safety Administration (NHTSA)

4) Source: Japan Automobile Tyre Manufacturers Association

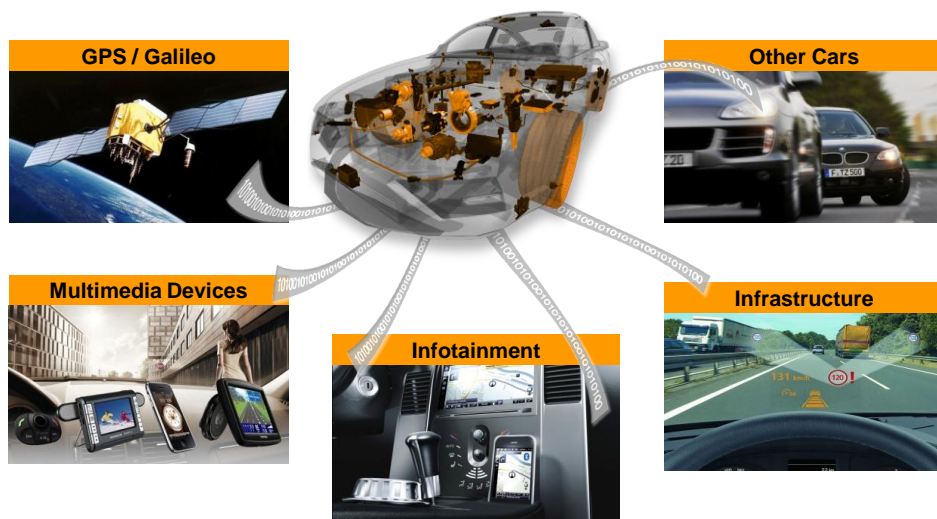
Continental Strategy – Megatrends Safety & Environment Truck Tire Technology for Lowest Overall Driving Costs



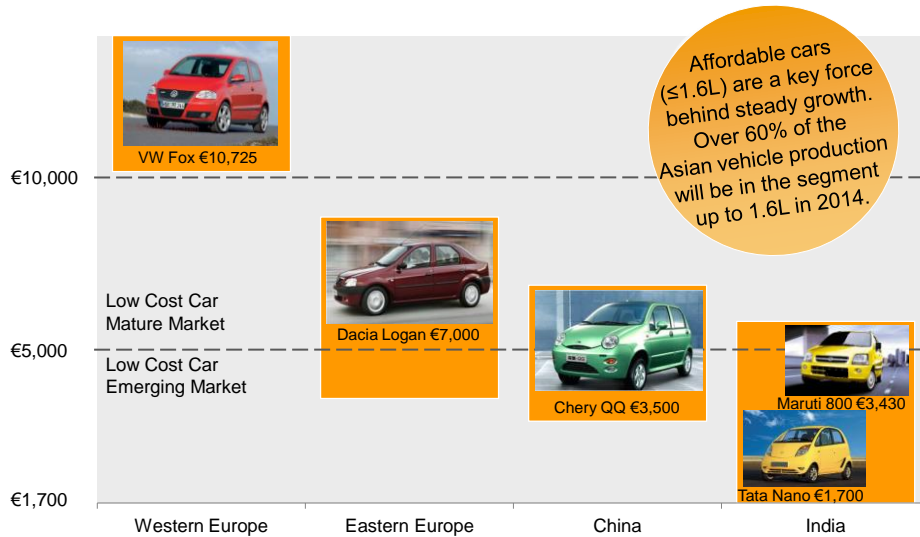
- ▶ In 2007 Continental started an initiative to launch new products
- ▶ Latest truck tire generation of the Continental brand reduced rolling resistance significantly
- ▶ Continental's focus is on overall driving costs
- ▶ ContiCostCalculator (CCC) is a tool certified by DEKRA (a worldwide certification authority) to calculate the overall operational costs for fleet customers
- ▶ By taking into account **mileage, retreads, fuel consumption and payload**, the CCC tool shows that Continental's new products lead to the lowest overall driving costs compared to competitors

*Compared to previous truck tire generation of the Continental brand

Continental Strategy – Megatrend Information The Car will be Connected to its Environment!



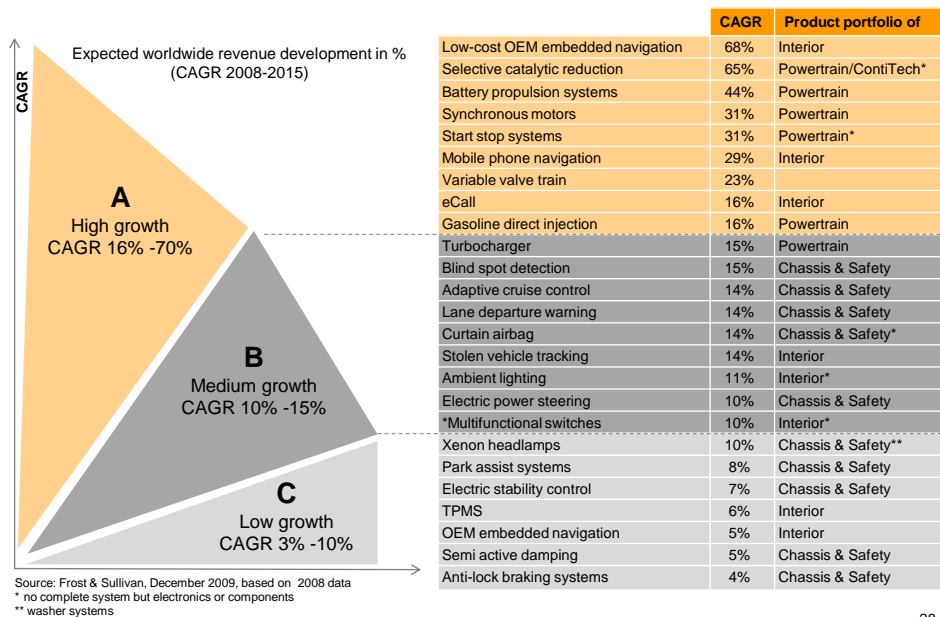
Continental Strategy – Market Trend Affordable Cars Definition of “Affordable Cars”



27

Continental Strategy

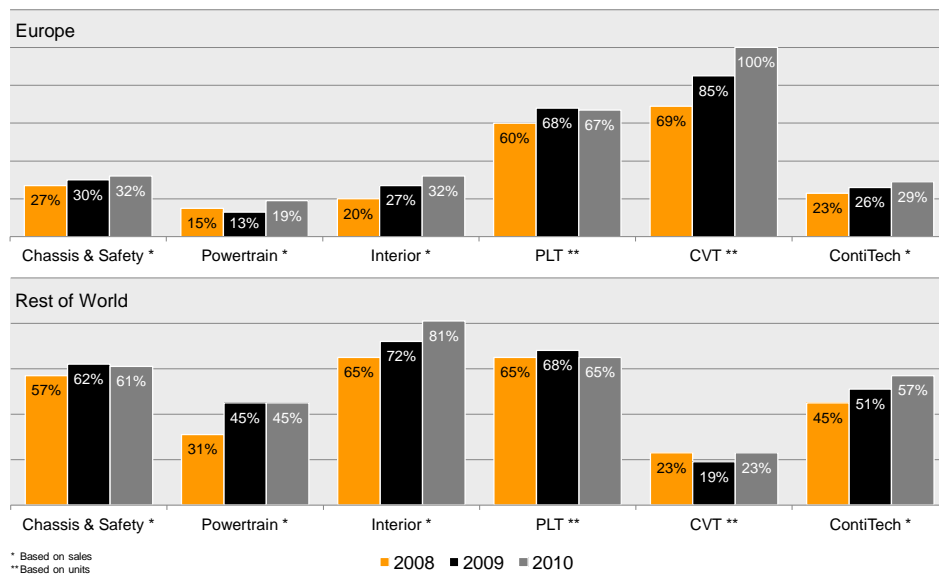
50% of the Automotive Products are amongst the 25 Fastest Growing Technologies



28

Continental Strategy

Cost Consciousness – Production in Best-Cost Countries



29

Topics

- I. Continental at a Glance
- II. Continental Strategy
- III. Continental Corporation
- IV. Market Data
- V. Automotive Group
- VI. Rubber Group
- VII. Corporate Social Responsibility at Continental
- VIII. Share & Bond Information
- IX. Glossary

30

Continental Corporation Consolidated Key Figures

(in € million)	2008	2009	2010
Sales	24,238.7	20,095.7	26,046.9
EBITDA	2,771.4	1,591.2	3,587.6
EBIT	-296.2	-1,040.4	1,935.2
EBIT adjusted ¹		1,180.5	2,516.8
in % of sales ¹		5.9	9.7
Net interest expense	-706.7	-720.8	-697.2
Income tax expense	-75.0	154.3	-592.1
Non-controlling interests	-45.6	-42.3	-69.9
NIAT ²	-1,123.5	-1,649.2	576.0
Undiluted earnings per share (in €)	-6.84	-9.76	2.88
Operating Assets (avg.)	19,117.0	16,024.1	15,580.0
RoCE (avg.) in %	-1.5	-6.5	12.4
R & D expense	1,498.2	1,356.3	1,450.4
in % of sales	6.2	6.7	5.6
Capex ³	1,595.2	860.1	1,296.4
in % of sales	6.6	4.3	5.0
Depreciation & amortization ⁴	3,067.6	2,631.6	1,652.4
in % of sales	12.7	13.1	6.3
thereof impairment ⁵	1,341.4	993.0	57.7
Free cash flow	628.5	1,640.3	566.9

¹ EBIT before amortization of intangibles from PPA, consolidation and special effects; sales before changes in the scope of consolidation

² Net income attributable to the shareholders of the parent

³ Capex including software

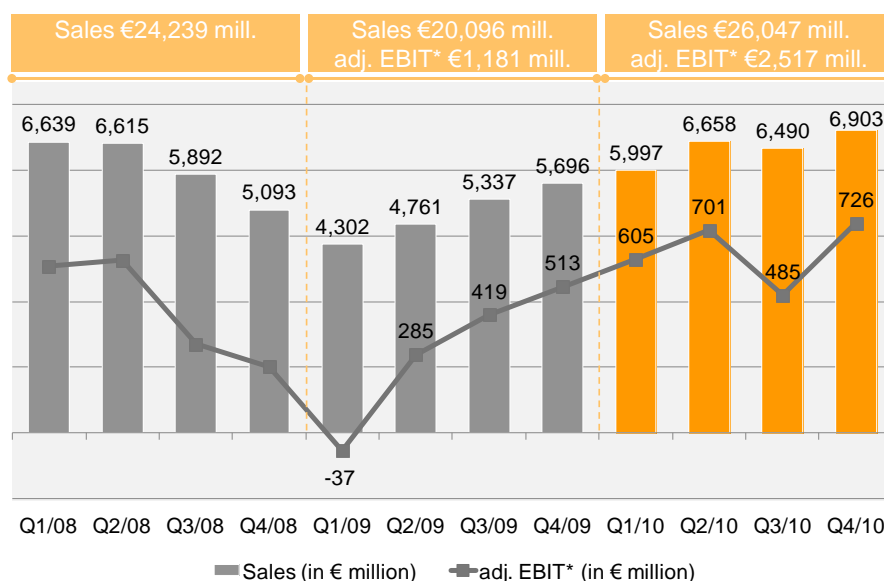
⁴ Excluding impairments on financial investments

⁵ 2008: including goodwill impairment of €1,230.0 mill.

2009: including goodwill impairment of €875.8 mill.

31

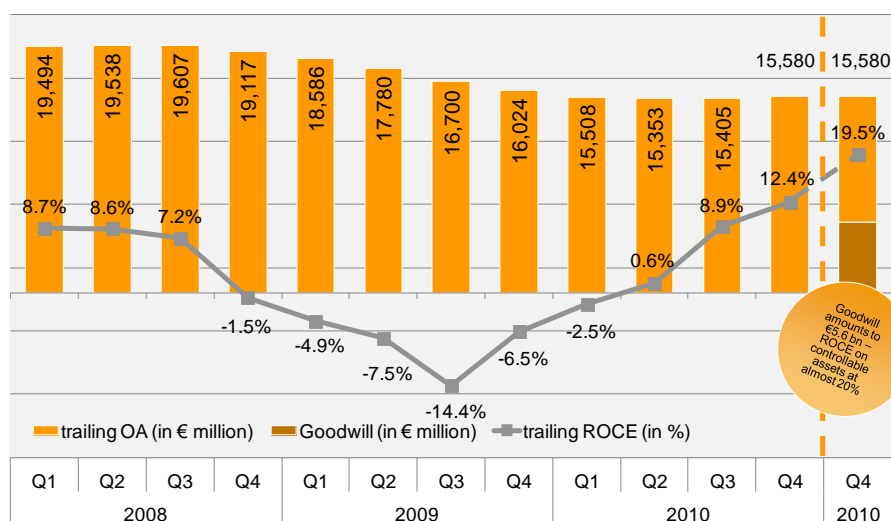
Continental Corporation Sales and Adjusted EBIT* by Quarter



* Before amortization of intangibles from PPA, consolidation and special effects

32

Continental Corporation Back to Value Creation



Note: Trailing ROCE is calculated as reported EBIT for the last twelve month (LTM) divided by average Operating Assets (OA)

33

Continental Corporation Key Historical Financials and Credit Metrics

(in € million) ¹	2006	2007	2008	2009	2010
Cash flow statement					
Adjusted EBITDA ²	2,339	2,568	3,001	2,354	3,662
Reported EBITDA	2,302	2,491	2,771	1,591	3,588
Net cash interest paid	(78)	(88)	(519)	(727)	(703)
Tax paid	(452)	(484)	(282)	(205)	(493)
Change in net working capital ³	(184)	(83)	275	595	(497)
Other ⁴	(765)	78	(360)	1,173	(46)
Cash flow provided by operating activities	823	1,914	1,885	2,427	1,849
Cash flow used for investing activities	(1,464)	(12,539)	(1,256)	(787)	(1,282)
- thereof capex for PPE and intangibles	(806)	(904)	(1,621)	(911)	(1,324)
Cash flow before financing activities	(641)	(10,626)	629	1,640	567
Balance sheet					
Cash and cash equivalents	571	2,199	1,569	1,713	1,471
Derivative instruments and interest-bearing investments	33	71	64	104	202
Total indebtedness	1,785	13,127	12,117	10,713	8,991
Net indebtedness	1,181	10,856	10,484	8,896	7,317
Credit ratios					
Net indebtedness / adj. EBITDA²	0.5x	4.2x	3.5x	3.8x	2.0x
Net cash interest paid coverage (ratio)⁵	30.1x	29.2x	5.8x	3.2x	5.2x

1) Amounts shown may contain rounding differences

2) Adjusted EBITDA before special effects excluding impairments

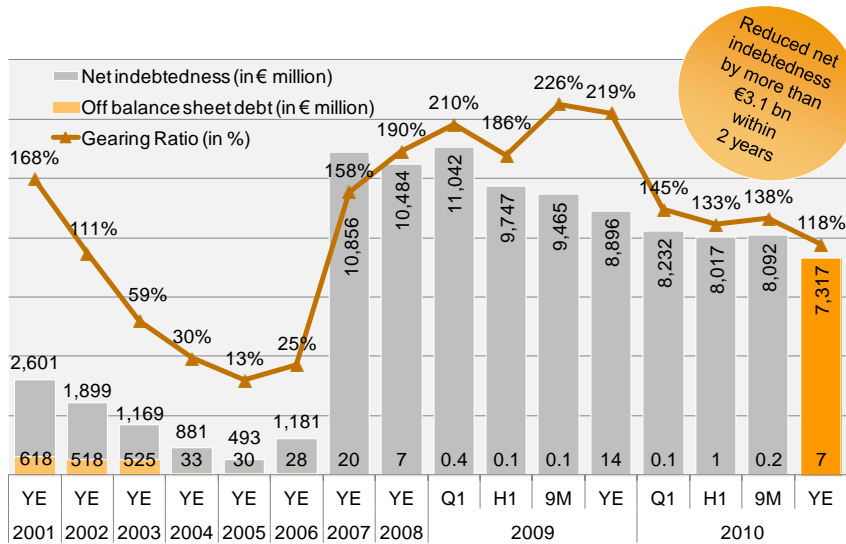
3) Includes change in inventory, trade receivables, trade payables and discounted notes

4) Includes dividends received, at-equity share in earnings of associates and income from other investments incl. impairments, gains and losses from disposals, other non-cash items as well as changes in pension and post-employment provisions (including effects from transactions regarding contractual trust arrangements (CTA) in 2006 and 2009) and in other assets and liabilities

5) Adj. EBITDA to net cash interest paid

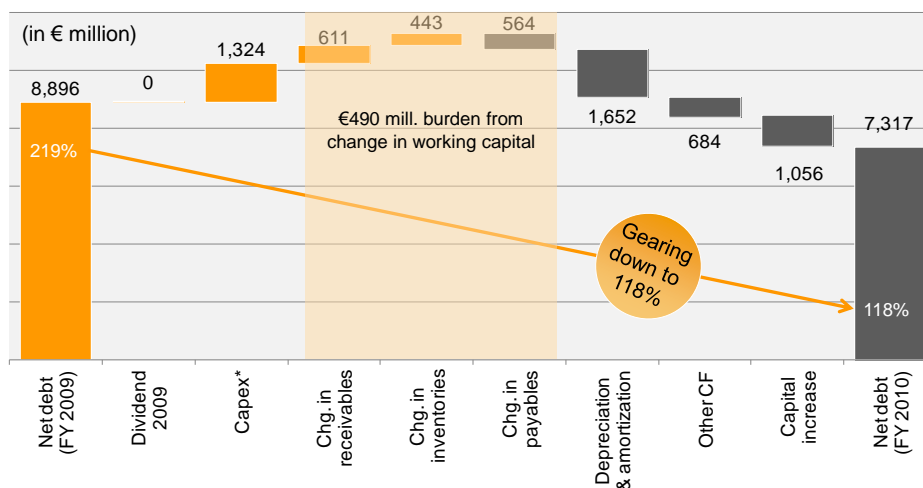
34

Continental Corporation Development of Net Indebtedness and Gearing Ratio



35

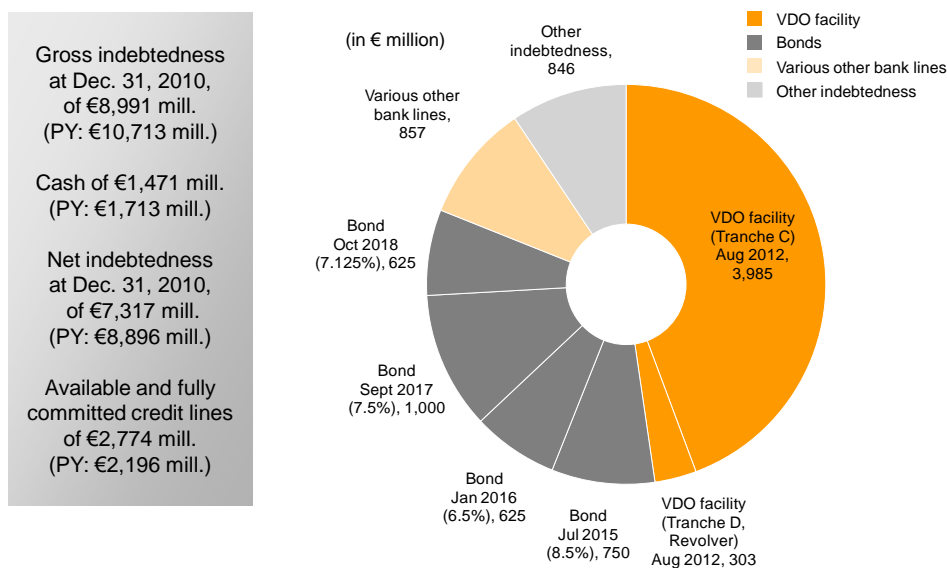
Continental Corporation Net Indebtedness Walk-down



* According to CF statement including intangible assets

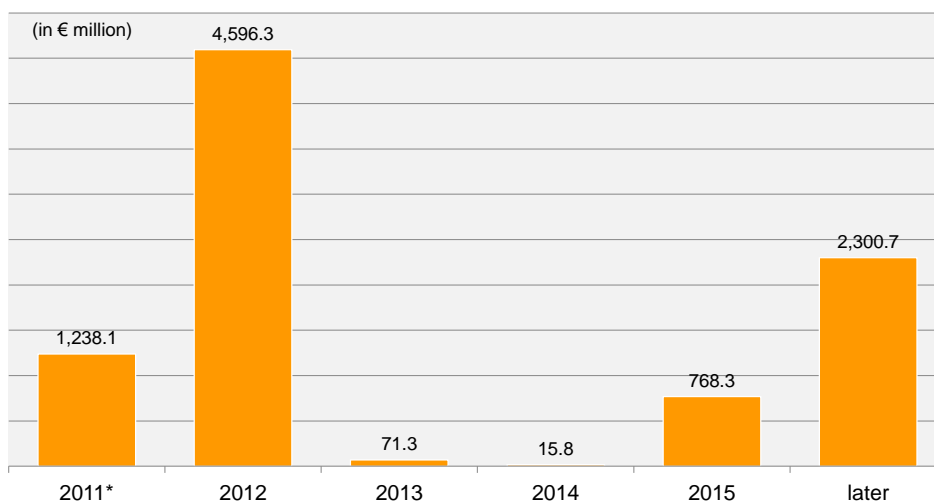
36

Continental Corporation Gross Indebtedness by Sources



37

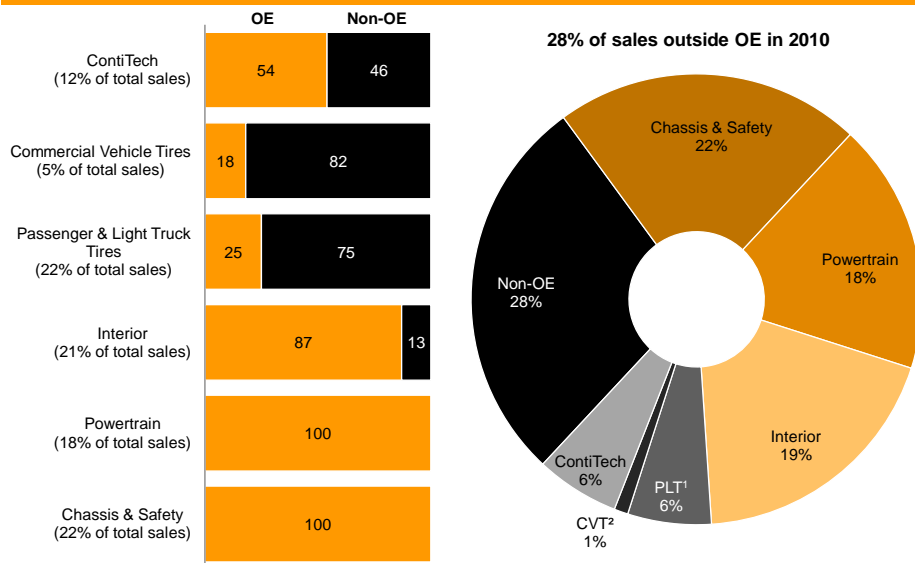
Continental Corporation Maturity Profile at December 31, 2010



* Including maturities under the revolving credit facility currently drawn at nominal €303 million,

38

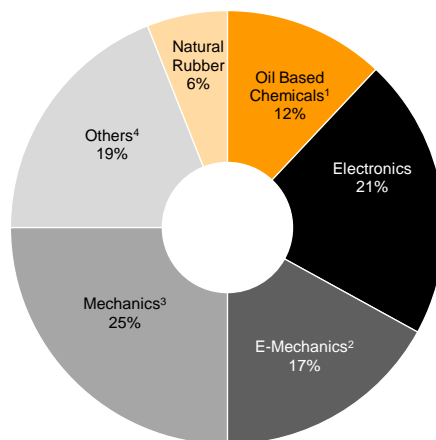
Continental Corporation Sales OE/Non-OE



1) PLT = Passenger and Light Truck Tires
2) CVT = Commercial Vehicle Tires

Continental Corporation Purchasing – Production Materials 2010

- Purchasing Contracts**
- ▶ We aim for long-term contracts with our strategic suppliers.
 - ▶ The purchase of oil derivatives for chemical products cause a time difference until realization in P&L of 2-6 months from spot price.
 - ▶ Main sources for natural rubber are Thailand, Malaysia and Indonesia.
 - ▶ Continental has a wide range of worldwide sources for production materials.



**Total production material purchased in 2010
€12.9 bn (74% of total purchased volume)**

1) E.g. synthetic rubber, carbon black
2) E.g. printed circuit boards, connectors, motors
3) E.g. stamping parts, turn parts, castings
4) E.g. textiles, plastics, brake pads

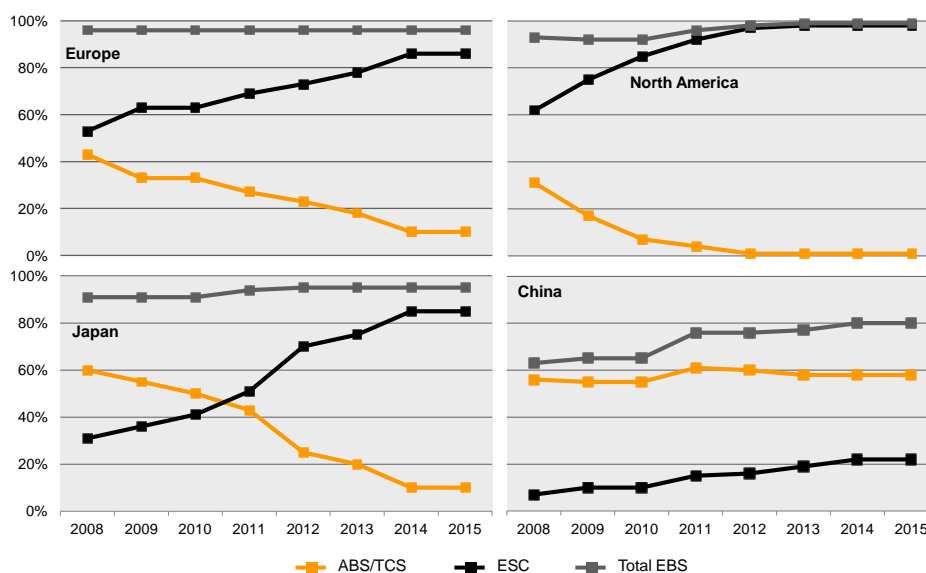
Topics

- I. Continental at a Glance
- II. Continental Strategy
- III. Continental Corporation
- IV. Market Data
- V. Automotive Group
- VI. Rubber Group
- VII. Corporate Social Responsibility at Continental
- VIII. Share & Bond Information
- IX. Glossary

41

Market Data

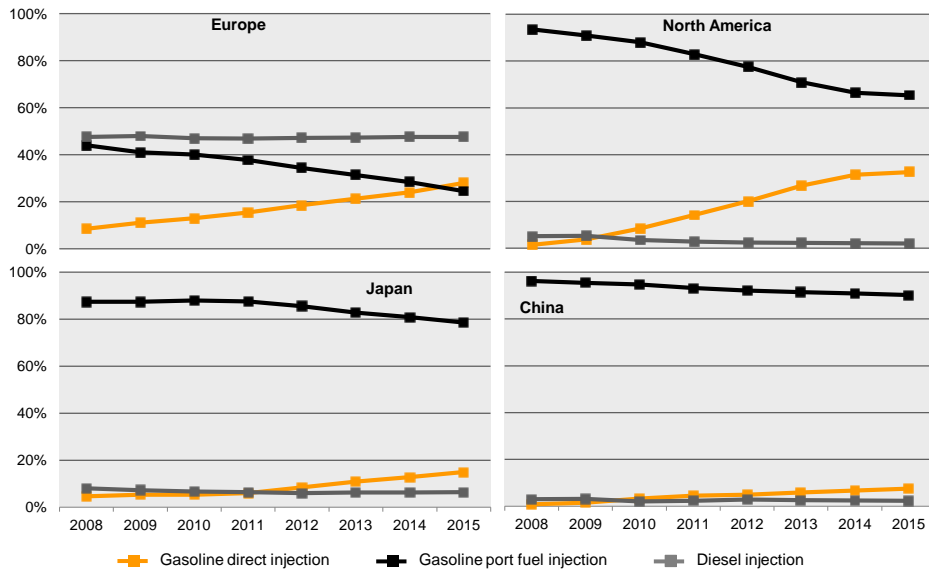
Increasing Installation Rates of Electronic Brake Systems



Source: Continental estimates

42

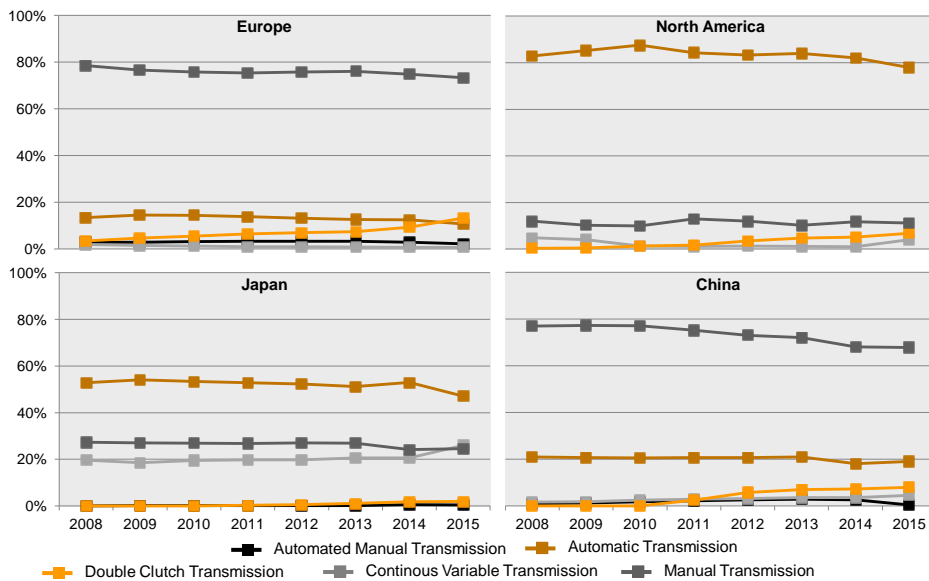
Market Data Installation Rates of Fuel Injection Systems*



Source: Continental estimates
*Based on production of diesel and gasoline engines for passenger cars & light vehicles

43

Market Data Increasing Installation Rates of Double Clutch Transmission*

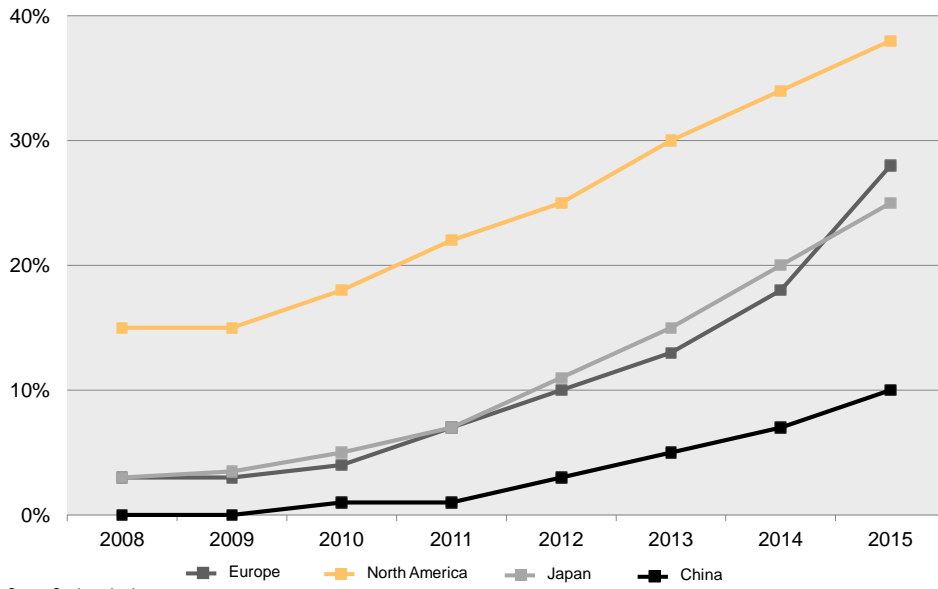


Source: Continental estimates

*Based on production of gearboxes for passenger cars and light vehicles

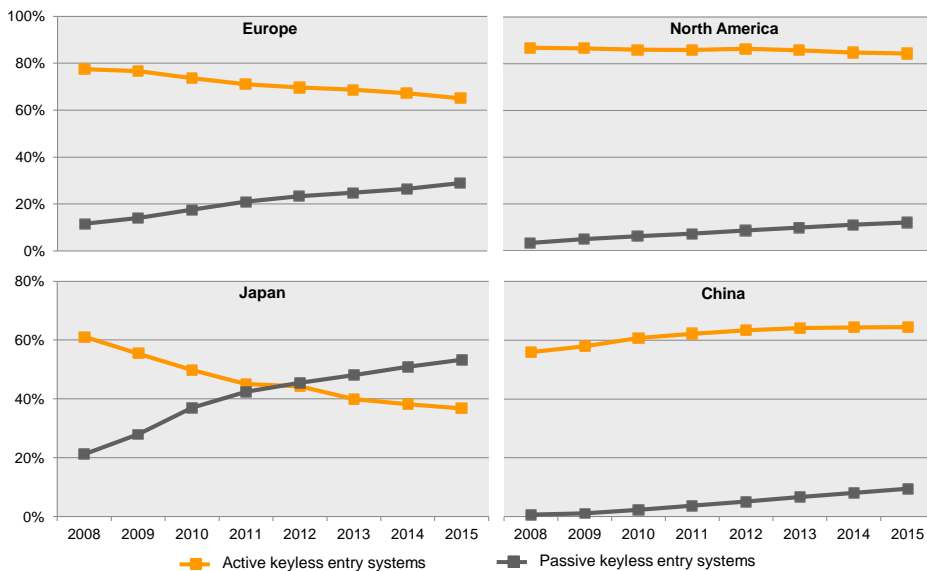
44

Market Data Increasing Installation Rates of Embedded Telematics*



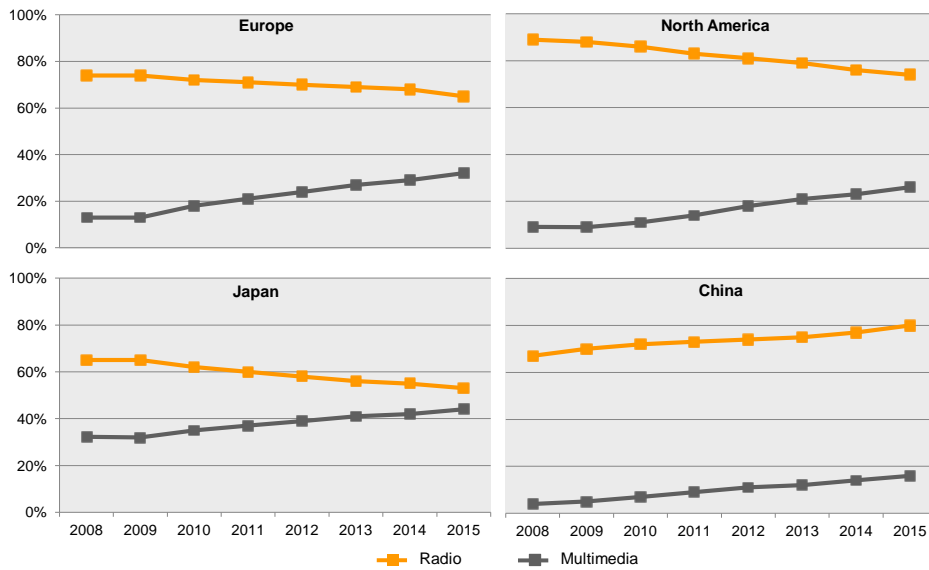
45

Market Data Increasing Installation Rates of Keyless Entry Systems*



46

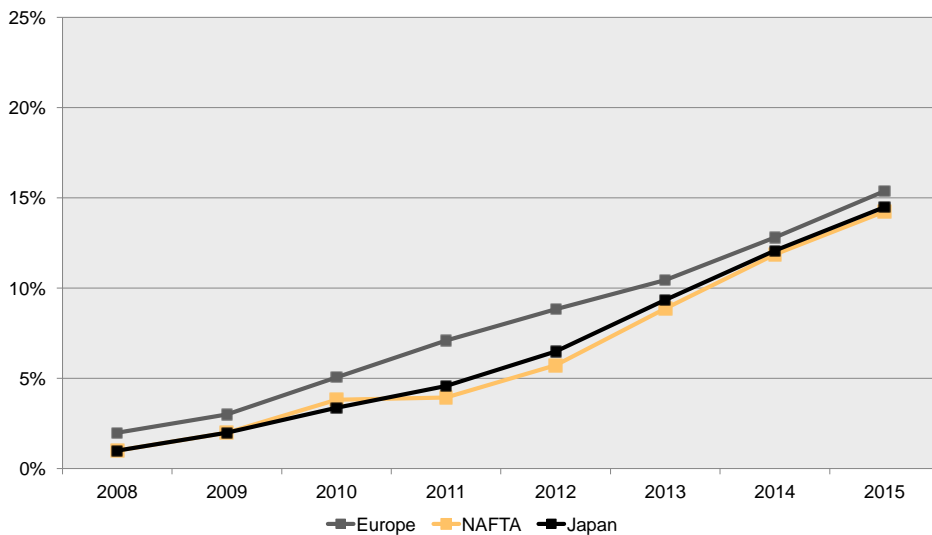
Market Data Increasing Installation Rates of Multimedia Systems*



Source: Continental estimates
* Navigation stand-alone system and navigation systems with enriched multimedia functions

47

Market Data Increasing Installation Rates of Advanced Driver Assistance Systems*



Source: Continental estimates
*Contains: adaptive cruise control, collision mitigation, lane departure warning, blind spot detection, intelligent lighting, night vision, traffic sign recognition

48

Market Data

Production of Light Vehicles 2009 - 2012

(in million units)	2009	2010*	2011*	2012*
Americas	12.3	16.0	17.3	18.5
NAFTA	8.6	11.9	12.9	13.9
South America	3.7	4.1	4.3	4.6
Europe	16.3	18.6	18.7	19.6
Western Europe	11.8	13.0	13.0	13.4
Eastern Europe	4.5	5.6	5.7	6.3
Asia	27.8	35.1	37.3	40.6
Africa & Middle East	1.8	2.1	2.2	2.4
Total	58.2	71.8	75.5	81.2

Source: CSM

* Estimates for passenger cars and light trucks < 6 tons (including vans)

49

Market Data

Production of Heavy Vehicles 2009 - 2012

(in thousand units)	2009	2010*	2011*	2012*
Americas	394	501	576	713
NAFTA	217	254	328	446
South America	177	247	248	267
Europe	270	395	550	707
Western Europe	205	283	402	514
Eastern Europe	65	112	148	193
Asia	1,554	2,342	2,332	2,485
Total	2,267	3,238	3,459	3,905

Source: Global Insight

* Estimates for trucks > 6 tons

50

Market Data

World Passenger Light Vehicle Tire Sales Forecast 2009 - 2012

(in million units)	2009	2010*	2011*	2012*
Americas	350	380	405	429
NAFTA	283	306	326	346
South America	67	73	78	83
Europe	341	365	377	394
Western Europe	259	274	280	287
Central Europe	35	36	36	40
Eastern Europe	46	55	61	67
Asia	358	410	451	501
Oceania	20	21	22	23
Africa	32	34	36	38
Middle East & Turkey	62	69	75	81
Total	1,163	1,279	1,366	1,466

Source: LMC World Tyre Forecast Service 2010
* Estimates for OE and replacement

51

Market Data

Medium and Heavy Truck Tire Sales 2009 - 2012

(in million units)	2009	2010*	2011*	2012*
Americas	31	34	38	40
NAFTA	19	21	24	25
South America	12	13	14	15
Europe	19	22	25	28
Western Europe	9	11	12	14
Central Europe	2	2	2	3
Eastern Europe	7	9	10	11
Asia	74	82	87	92
Oceania	2	2	2	2
Africa	5	6	6	7
Middle East & Turkey	10	11	12	12
Total	140	157	169	182

Source: LMC World Tyre Forecast Service 2010
* Estimates for OE and replacement

52

Market Data**Replacement Passenger, Light Truck and 4x4 Tires 2009 - 2012**

(in million units)	2009	2010*	2011*	2012*
Americas	292	307	321	335
NAFTA	243	255	266	276
South America	48	52	55	58
Europe	262	280	293	306
Western Europe	200	212	219	226
Eastern/Central Europe	62	68	74	80
Asia	215	239	268	299
Oceania	18	19	20	21
Africa	30	31	32	34
Middle East & Turkey	50	56	61	66
Total	866	933	994	1,060

Source: LMC World Tyre Forecast Service 2010
* Estimates

53

Market Data**Replacement Truck Tires 2009 - 2012**

(in million units)	2009	2010*	2011*	2012*
Americas	27	30	31	33
NAFTA	16	18	19	20
South America	11	12	13	14
Europe	15	18	19	21
Western Europe	7	8	9	9
Eastern/Central Europe	8	10	11	12
Asia	60	66	71	75
Oceania	2	2	2	2
Africa	5	5	6	6
Middle East & Turkey	9	10	11	12
Total	117	131	140	149

Source: LMC World Tyre Forecast Service 2010 and Continental estimates
* Estimates

54

Topics

I.	Continental at a Glance
II.	Continental Strategy
III.	Continental Corporation
IV.	Market Data
V.	Automotive Group
VI.	Rubber Group
VII.	Corporate Social Responsibility at Continental
VIII.	Share & Bond Information
IX.	Glossary

55

Automotive Group Key Figures

(in € million)	2008	2009	2010
Sales	14,900.0	12,042.4	15,917.0
EBITDA	1,428.8	608.9	1,779.1
in % of sales	9.6	5.1	11.2
EBIT	-1,205.8	-1,561.6	567.9
in % of sales	-8.1	-13.0	3.6
EBIT adjusted ¹		203.7	1,068.6
in % of sales ¹		1.7	6.7
Operating Assets (avg.)	14,734.3	12,015.9	11,512.0
RoCE (avg.) in %	-8.2	-13.0	4.9
R & D expense	1,276.2	1,144.3	1,227.1
in % of sales	8.6	9.5	7.7
Capex ²	1,095.6	538.1	739.8
in % of sales	7.4	4.5	4.6
Depreciation & amortization ³	2,634.6	2,170.5	1,211.2
in % of sales	17.7	18.0	7.6
thereof impairment ⁴	1,327.5	949.0	35.6

¹ EBIT before amortization of intangibles from PPA, consolidation and special effects; sales before changes in the scope of consolidation

² Capex including software

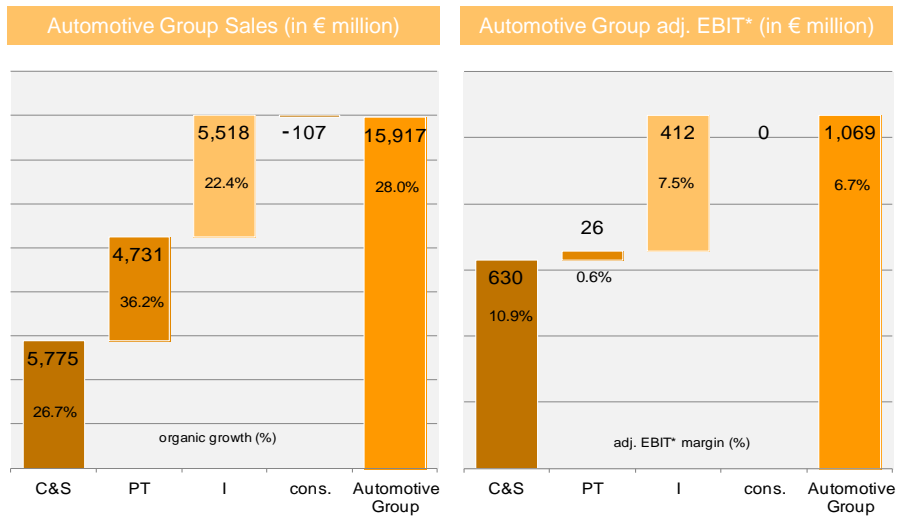
³ Excluding impairments on financial investments

⁴ 2008: including goodwill impairment of €1,230.0 mill.

2009: including goodwill impairment of €875.8 mill.

56

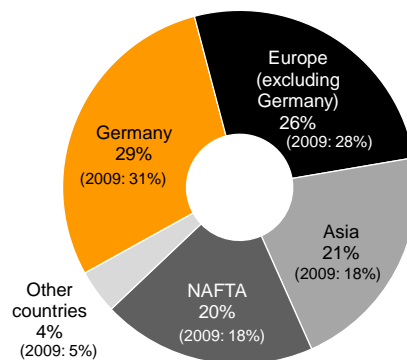
Automotive Group Sales and Adjusted EBIT* by Division



* Before amortization of intangibles from PPA, consolidation and special effects

57

Automotive Group Sales by Region



Sales in 2010: €15.9 bn

58

Topics

I.	Continental at a Glance
II.	Continental Strategy
III.	Continental Corporation
IV.	Market Data
V.	Automotive Group – 1. Chassis & Safety Division
VI.	Rubber Group
VII.	Corporate Social Responsibility at Continental
VIII.	Share & Bond Information
IX.	Glossary

59

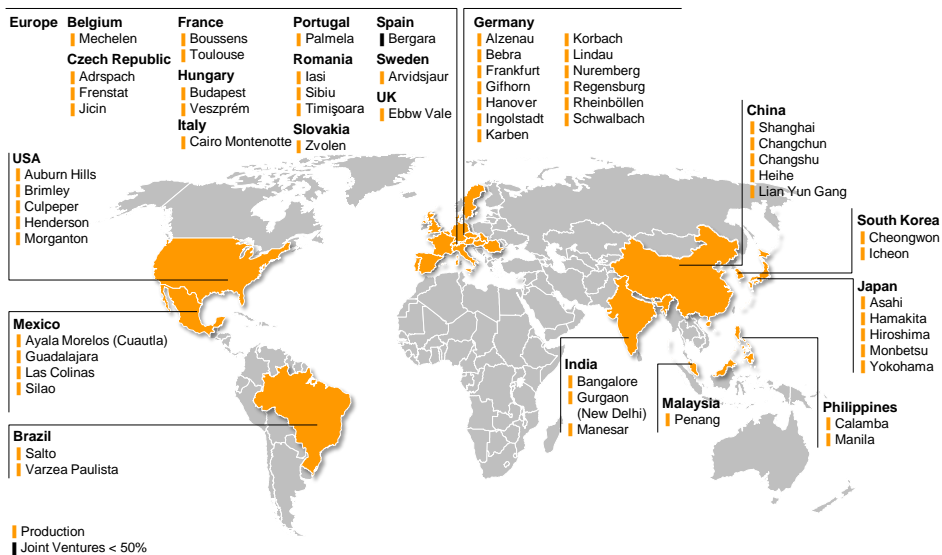
Chassis & Safety Business Unit Structure

Electronic Brake Systems	Hydraulic Brake Systems	Sensorics	Passive Safety & ADAS	Chassis Components
<ul style="list-style-type: none"> ▫ Hydraulic electronic control units (HECU) <ul style="list-style-type: none"> – ABS – ESC ▫ Software functions <ul style="list-style-type: none"> – Adaptive cruise control – Regenerative brake system – Active front steering – Hill start assist, hill descent control – Deflation detection system – Hydraulic brake assist – Trailer stability assist 	<ul style="list-style-type: none"> ▫ Calipers and discs ▫ Drum brakes ▫ Brake hoses ▫ Boosters ▫ Tandem master cylinders ▫ Electric parking brakes ▫ Pedal modules ▫ Brake pressure regulators ▫ Electric vacuum pump 	<ul style="list-style-type: none"> ▫ Steering angle and torque sensors ▫ Wheel speed sensors ▫ Engine/transmission speed and position sensors ▫ Chassis sensors <ul style="list-style-type: none"> – Acceleration sensor – Height sensor – Pedal angle sensor – Pedal travel sensor ▫ Sensor clusters ▫ Inertial measurement unit (IMU) 	<ul style="list-style-type: none"> ▫ Airbag control units ▫ Crash sensors ▫ Occupant classification systems (OCS) ▫ Driver assistance systems <ul style="list-style-type: none"> – Radar – Lidar – Camera 	<ul style="list-style-type: none"> ▫ Chassis electronics ▫ Electronic components ▫ Steering systems ▫ Suspension systems ▫ Washer systems
				

60

Chassis & Safety Locations Worldwide

57 sites for production and R&D in 19 countries. Divisional headquarters in Frankfurt/Main, Germany.



61

Chassis & Safety Key Figures

(in € million)	2008	2009	2010
Sales	5,134.0	4,373.6	5,775.4
EBITDA	789.9	601.6	891.7
in % of sales	15.4	13.8	15.4
EBIT	303.1	-102.5	569.0
in % of sales	5.9	-2.3	9.9
EBIT adjusted ¹		352.8	630.2
in % of sales ¹		8.1	10.9
Operating Assets (avg.)	4,494.4	4,034.0	3,997.0
RoCE (avg.) in %	6.7	-2.5	14.2
R & D expense	423.6	380.8	422.3
in % of sales	8.3	8.7	7.3
Capex ²	336.0	159.5	247.1
in % of sales	6.5	3.6	4.3
Depreciation & amortization ³	486.8	704.1	322.7
in % of sales	9.5	16.1	5.6
thereof impairment ⁴	150.6	370.4	3.8

¹ EBIT before amortization of intangibles from PPA, consolidation and special effects; sales before changes in the scope of consolidation

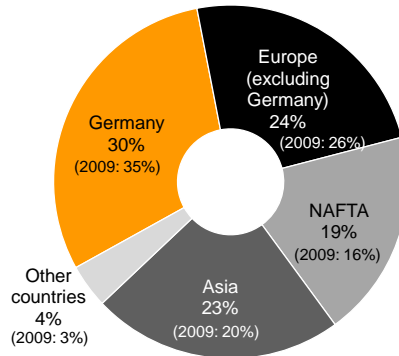
² Capex including software

³ Excluding impairments on financial investments

⁴ 2008: including goodwill impairment of €145.2 mill.
2009: including goodwill impairment of €367.0 mill.

62

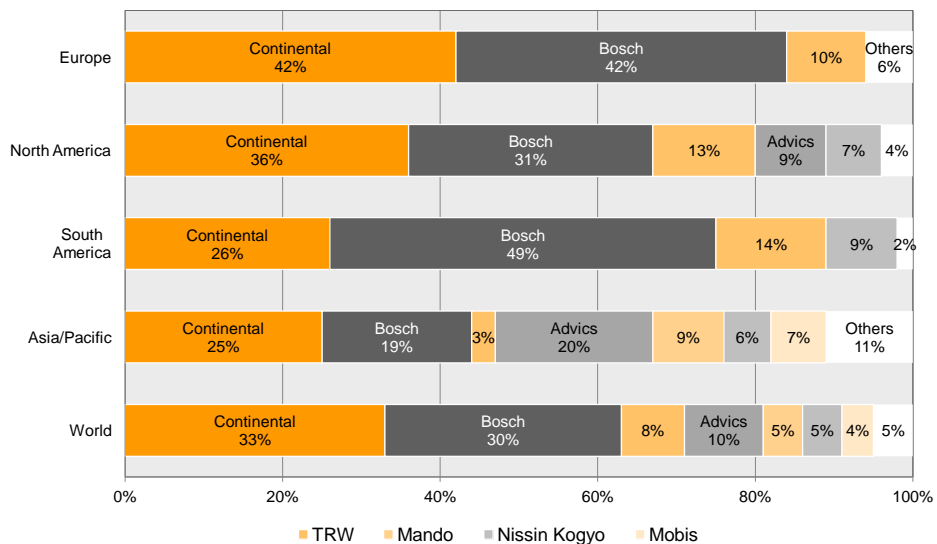
Chassis & Safety Sales by Region



Sales in 2010: €5.8 bn

63

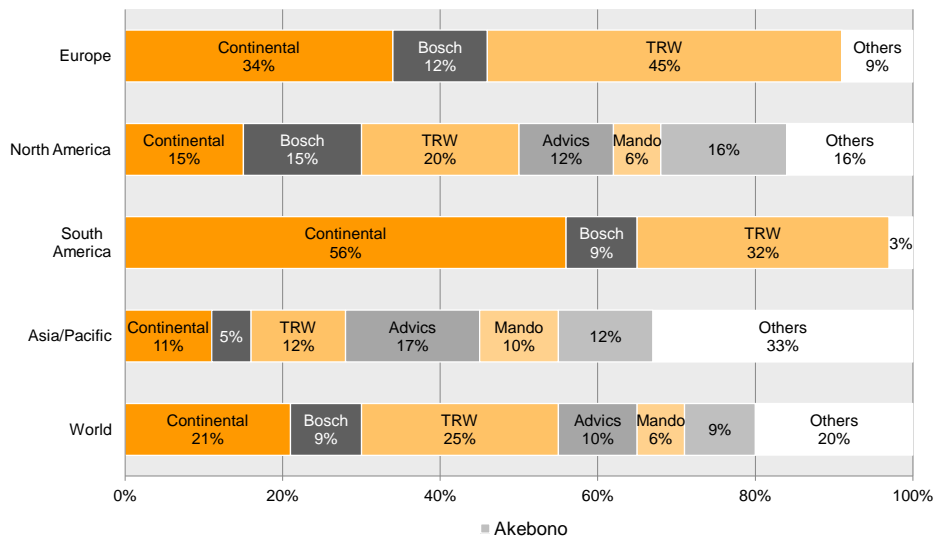
Chassis & Safety Market Position for Electronic Brake Systems 2010



Source: Continental estimates

64

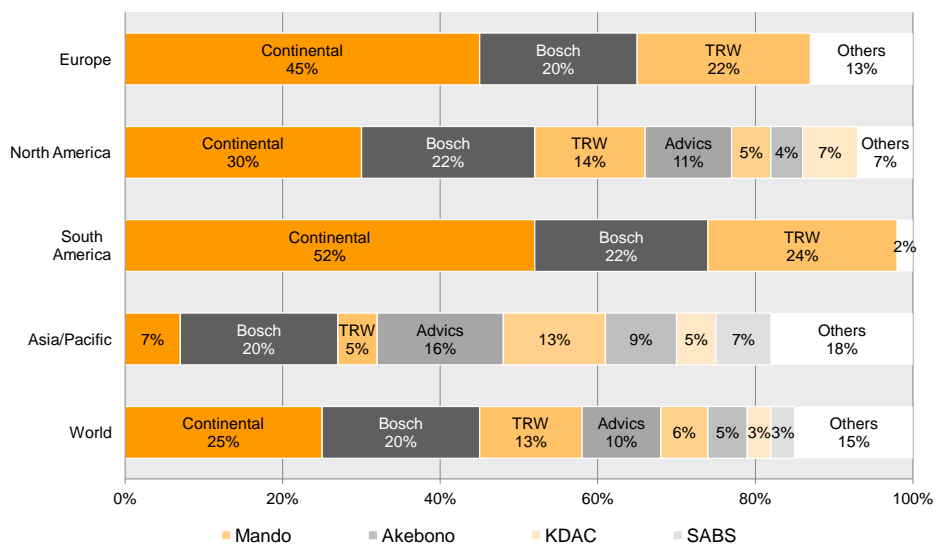
Chassis & Safety Market Position for Foundation Brake Systems 2010



Source: Continental estimates

65

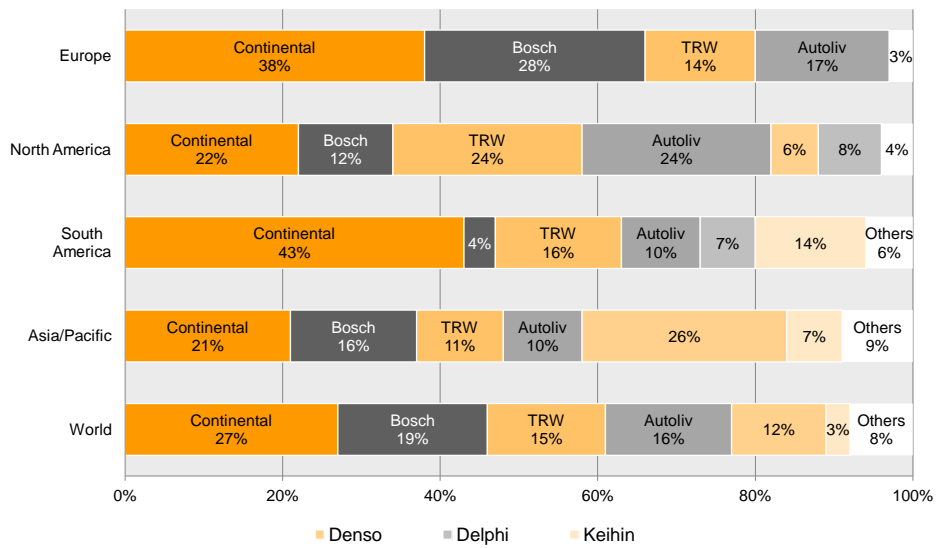
Chassis & Safety Market Position for Actuation 2010



Source: Continental estimates

66

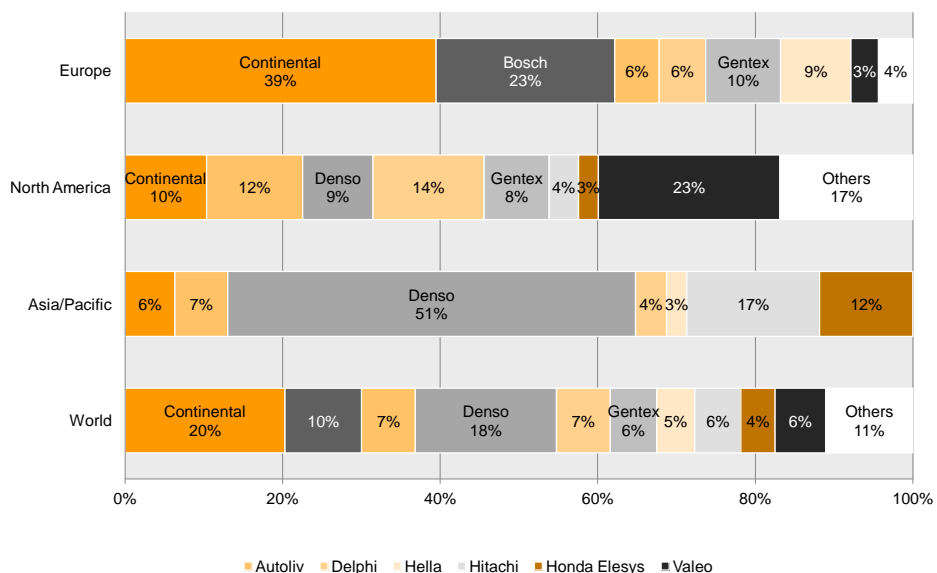
Chassis & Safety Market Position for Airbag Electronics 2010



Source: Continental estimates

67

Chassis & Safety Market Position for Advanced Driver Assistance Systems 2010

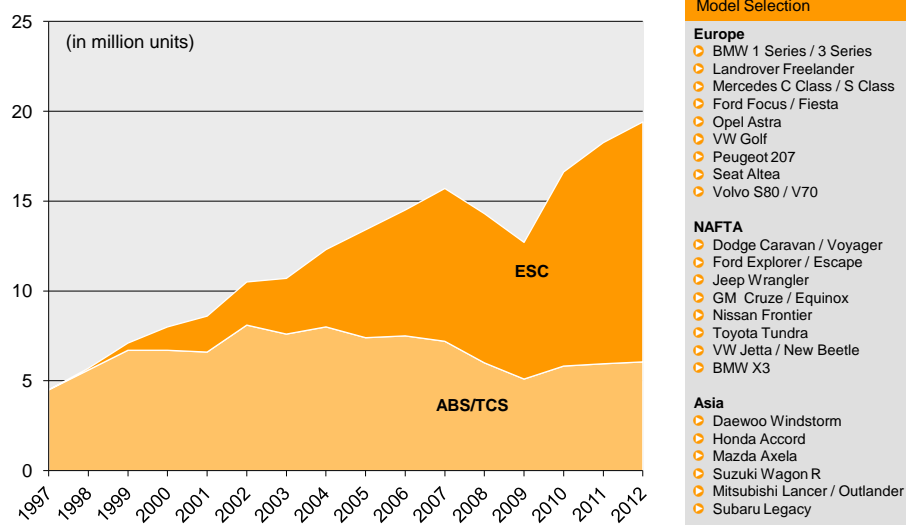


Source: Continental estimates

68

Chassis & Safety

Growing Sales Volume for Electronic Brake Systems



Source: Continental estimates






69

Topics

- I. Continental at a Glance
- II. Continental Strategy
- III. Continental Corporation
- IV. Market Data
- V. Automotive Group – 2. Powertrain Division
- VI. Rubber Group
- VII. Corporate Social Responsibility at Continental
- VIII. Share & Bond Information
- IX. Glossary

70

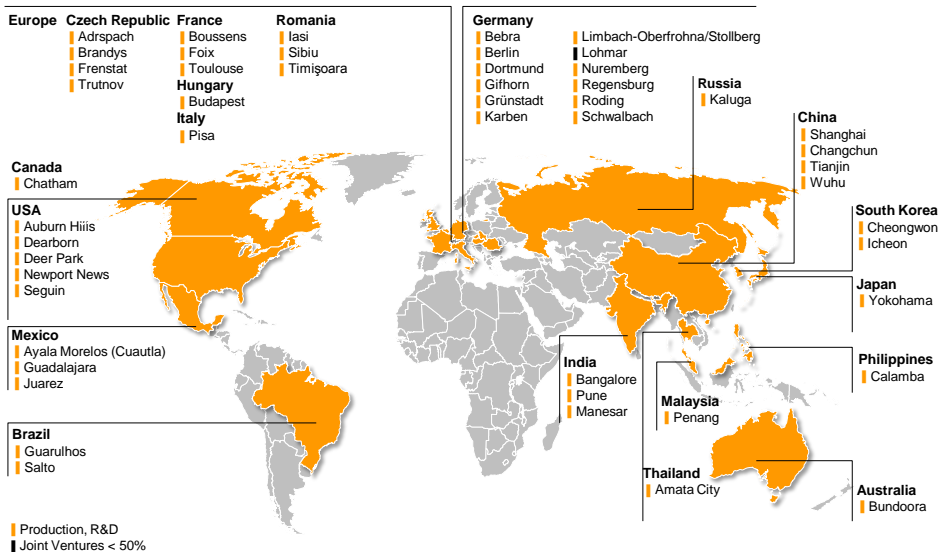
Powertrain Business Unit Structure

Engine Systems	Transmission	Hybrid Electric Vehicle	Sensors & Actuators	Fuel Supply
<ul style="list-style-type: none"> ◊ Engine management systems and fuel components for <ul style="list-style-type: none"> – Diesel piezo common rail injection systems – Gasoline piezo direct injection – Gasoline solenoid direct injection – Gasoline port injection – Liquefied petroleum gas (LPG) and compressed natural gas (CNG) <ul style="list-style-type: none"> – Aftertreatment ◊ Engine management systems /aftertreatment products for commercial vehicle applications ◊ Turbocharger 	<ul style="list-style-type: none"> ◊ Control units for <ul style="list-style-type: none"> – Automatic transmission – Double clutch transmission – Automated manual transmission – Continuously variable transmission ◊ Control units for four- and all wheel drive applications <ul style="list-style-type: none"> – Transfer cases – Differentials – Limited slip coupling – Clutch systems 	<ul style="list-style-type: none"> ◊ Systems/ components for hybrid and electric vehicle applications <ul style="list-style-type: none"> – Power electronics – Electric motors – Battery systems – Energy management – Power net systems 	<ul style="list-style-type: none"> ◊ Actuators for powertrain applications ◊ Components and modules for emission management ◊ Sensors for powertrain applications <ul style="list-style-type: none"> – NOx, MAF, transmission sensor modules, position sensors – Pressure, temperature, knock, cylinder pressure – Flexible fuel, oil quality, oil level ◊ Door handle sensors 	<ul style="list-style-type: none"> ◊ Fuel supply units ◊ Fuel level sensors ◊ Fuel pumps ◊ Control electronics for fuel pumps
				

71

Powertrain Locations Worldwide

60 sites for production and R&D in 22 countries. Divisional headquarters in Regensburg, Germany.



72

Powertrain Key Figures

(in € million)	2008	2009	2010
Sales	4,040.0	3,399.2	4,730.8
EBITDA	81.6	-13.3	268.2
in % of sales	2.0	-0.4	5.7
EBIT	-1,046.2	-943.2	-198.1
in % of sales	-25.9	-27.7	-4.2
EBIT adjusted ¹		-206.3	26.0
in % of sales ¹		-6.2	0.6
Operating Assets (avg.)	4,610.8	3,401.8	3,112.2
RoCE (avg.) in %	-22.7	-27.7	-6.4
R & D expense	420.1	328.8	396.9
in % of sales	10.4	9.7	8.4
Capex ²	494.4	247.2	301.5
in % of sales	12.2	7.3	6.4
Depreciation & amortization ³	1,127.8	929.9	466.3
in % of sales	27.9	27.4	9.9
thereof impairment ⁴	653.3	488.0	36.6

1) EBIT before amortization of intangibles from PPA, consolidation and special effects; sales before changes in the scope of consolidation

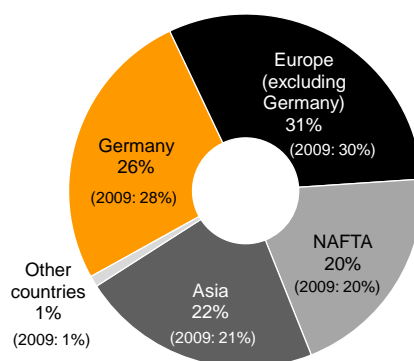
2) Capex including software

3) Excluding impairments on financial investments

4) 2008: including goodwill impairment of €609.6 mill.
2009: including goodwill impairment of €447.4 mill.

73

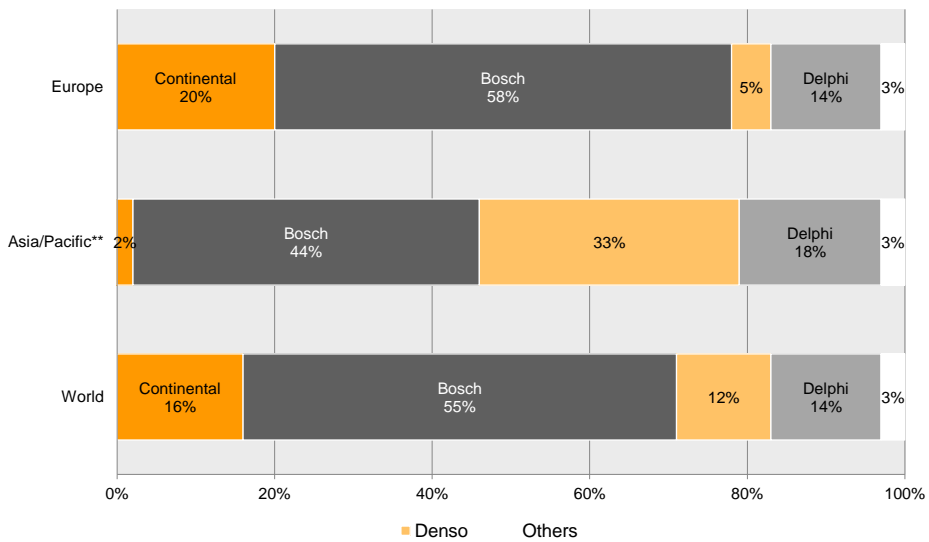
Powertrain Sales by Region



Sales in 2010: €4.7 bn

74

Powertrain Market Position for Diesel Injection Systems* 2010



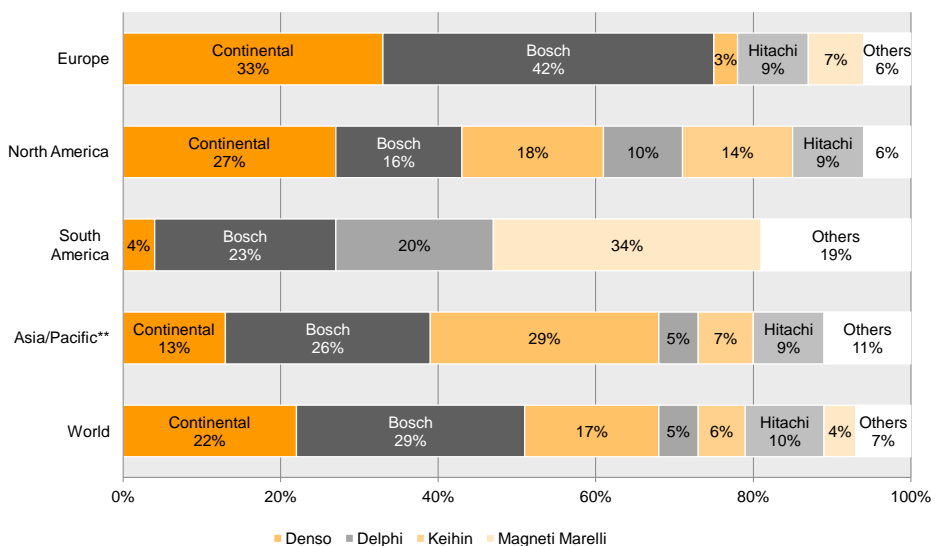
Source: Continental estimates

* For passenger cars & light trucks

** Japan, South Korea, China, India, Thailand

75

Powertrain Market Position for Gasoline Injection Systems* 2010



Source: Continental estimates

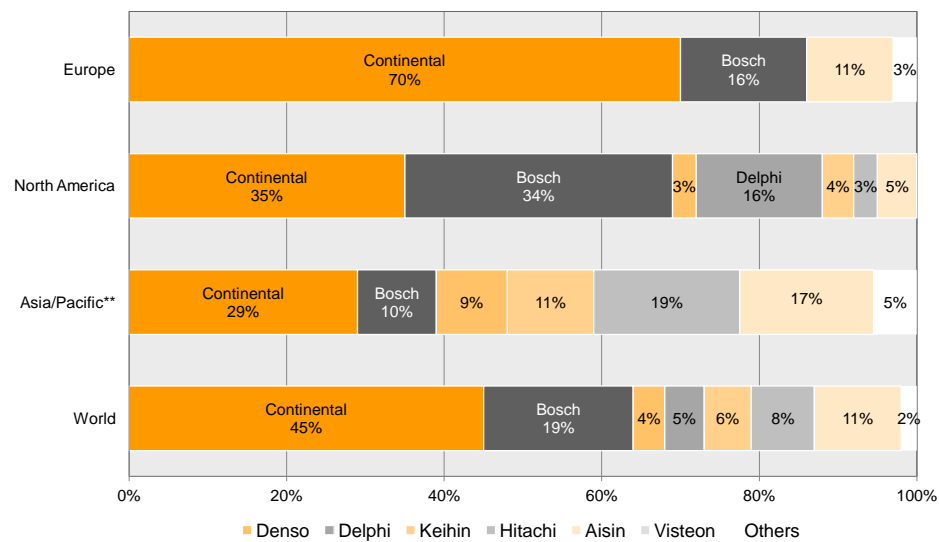
* For passenger cars & light trucks

** Japan, South Korea, China, India, Thailand

76

Powertrain

Market Position for Transmission Control Units* 2010



Source: Continental estimates

* For passenger cars & light trucks

** Japan, South Korea, China, India

77

Topics

- I. Continental at a Glance
- II. Continental Strategy
- III. Continental Corporation
- IV. Market Data
- V. Automotive Group – 3. Interior Division
- VI. Rubber Group
- VII. Corporate Social Responsibility at Continental
- VIII. Share & Bond Information
- IX. Glossary

78

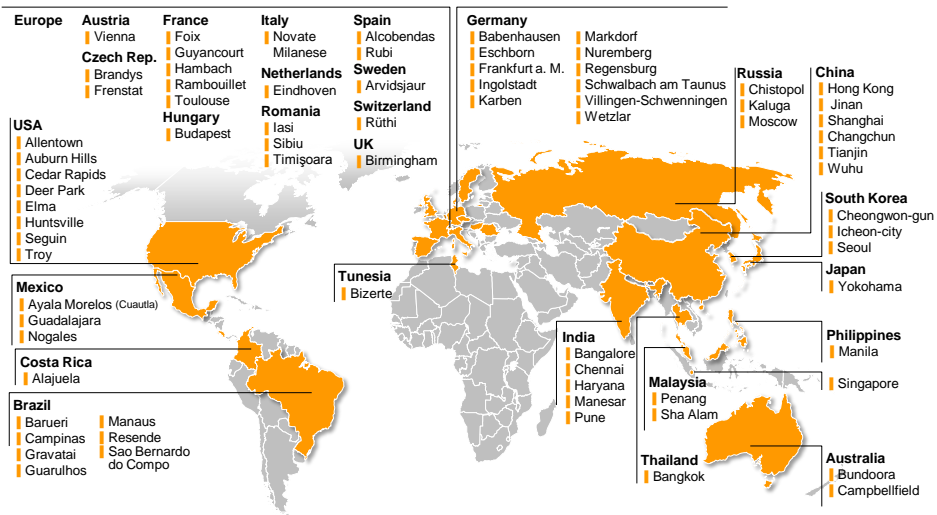
Interior Business Unit Structure

Instrumentation & Driver HMI	Infotainment & Connectivity	Body & Security	Commercial Vehicles & Aftermarket
<ul style="list-style-type: none"> Instrument clusters Secondary displays Head-up displays Climate controls Faceplates Central input devices Roof controls Integrated centerstacks Cockpit modules 	<ul style="list-style-type: none"> Radios Connected radio & entry navigation Multimedia systems Embedded telematics Device connectivity Software & special solutions 	<ul style="list-style-type: none"> Body control units Exterior light control units Power closures Seat comfort systems Battery & energy management Access control systems Tire information systems Intelligent antenna modules 	<ul style="list-style-type: none"> Tachographs, telematics & services Visual human machine interface Haptical human machine interface Connectivity solutions Powertrain control Transmission electronics Chassis electronics Body electronics Wear parts, spare parts & services for the independent aftermarket Original equipment services
			

79

Interior Locations Worldwide

60 sites for production and R&D in 23 countries. Divisional headquarters in Regensburg, Germany.



80

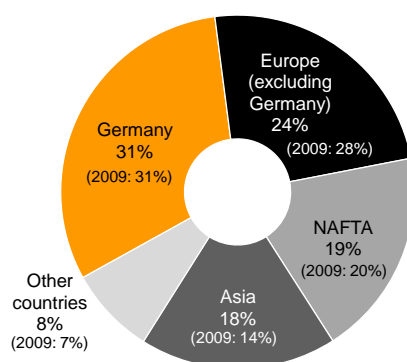
Interior Key Figures

(in € million)	2008	2009	2010
Sales	5,856.7	4,362.7	5,518.1
EBITDA	557.3	20.4	619.1
in % of sales	9.5	0.5	11.2
EBIT	-462.6	-516.0	197.0
in % of sales	-7.9	-11.8	3.6
EBIT adjusted ¹		57.0	412.4
in % of sales ¹		1.3	7.5
Operating Assets (avg.)	5,629.1	4,580.1	4,402.8
RoCE (avg.) in %	-8.2	-11.3	4.5
R & D expense	432.5	434.7	407.9
in % of sales	7.4	10.0	7.4
Capex ²	265.2	131.3	191.3
in % of sales	4.5	3.0	3.5
Depreciation & amortization ³	1,019.9	536.4	422.1
in % of sales	17.4	12.3	7.6
thereof impairment ⁴	523.6	90.6	-4.8

- 1) EBIT before amortization of intangibles from PPA, consolidation and special effects; sales before changes in the scope of consolidation
 2) Capex including software
 3) Excluding impairments on financial investments
 4) 2008: including goodwill impairment of €475.2 mill.
 2009: including goodwill impairment of €61.4 mill.

81

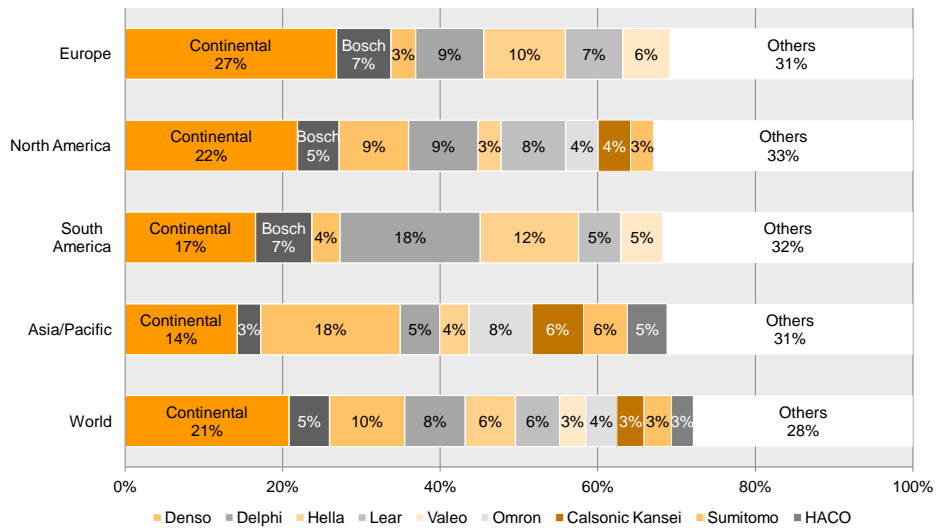
Interior Sales by Region



Sales in 2010: €5.5 bn

82

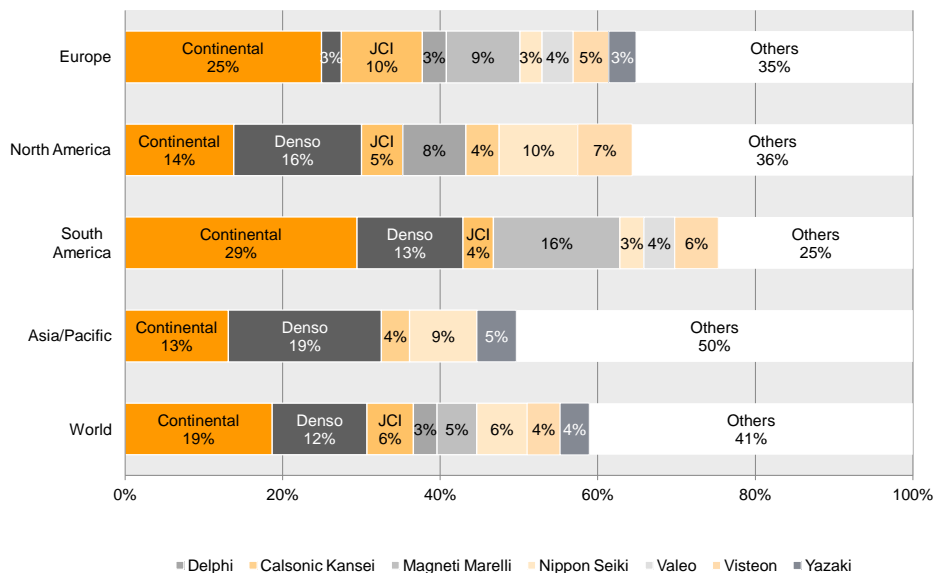
Interior Market Position for Body & Security 2010



Source: Continental estimates

83

Interior Market Position for Instrumentation & Driver HMI* 2010

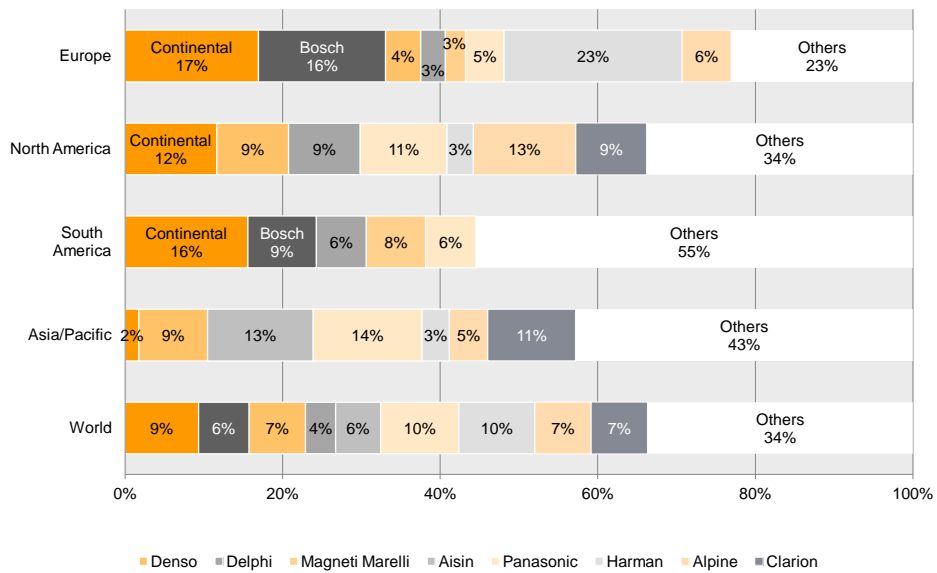


Source: Continental estimates

* Excluding cockpit modules

84

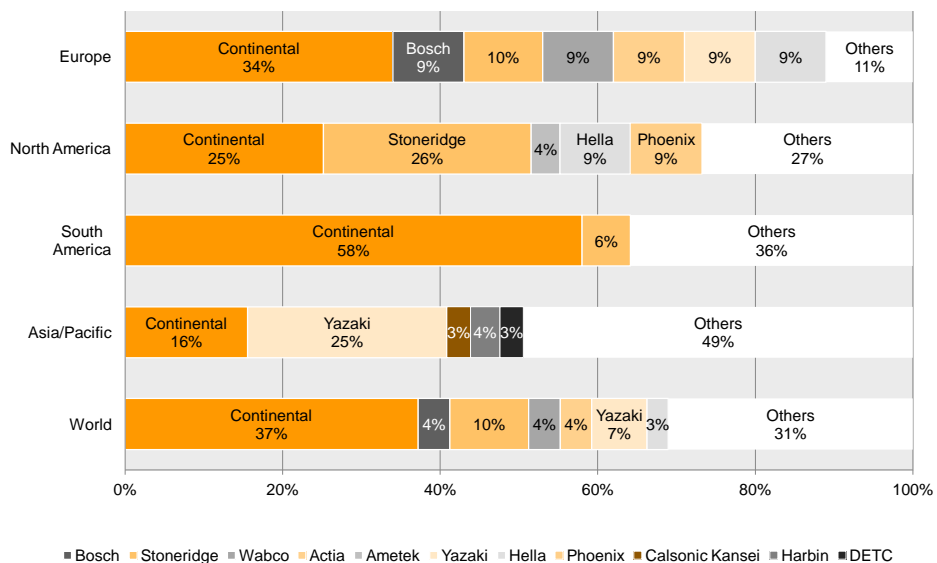
Interior Market Position for Infotainment & Connectivity 2010



Source: Continental estimates

85

Interior Market Position for Commercial Vehicle* 2010



Source: Continental estimates

* Market shares for commercial vehicle business as described in BU structure excluding automotive aftermarket

86

Topics

I.	Continental at a Glance
II.	Continental Strategy
III.	Continental Corporation
IV.	Market Data
V.	Automotive Group
VI.	Rubber Group
VII.	Corporate Social Responsibility at Continental
VIII.	Share & Bond Information
IX.	Glossary

87

Rubber Group Key Figures

(€ million)	2008	2009	2010
Sales	9,353.9	8,068.3	10,152.5
EBITDA	1,415.9	1,114.5	1,851.5
in % of sales	15.1	13.8	18.2
EBIT	984.9	655.7	1,413.1
in % of sales	10.5	8.1	13.9
EBIT adjusted ¹		1,038.5	1,513.4
in % of sales ¹		12.9	15.0
Operating Assets (avg.)	4,369.5	3,989.8	4,112.1
RoCE (avg.) in %	22.5	16.4	34.4
R & D expense	222.0	212.0	223.3
in % of sales	2.4	2.6	2.2
Capex ²	499.1	321.7	555.8
in % of sales	5.3	4.0	5.5
Depreciation & amortization ³	431.0	458.8	438.4
in % of sales	4.6	5.7	4.3
thereof impairment	13.9	44.0	22.1

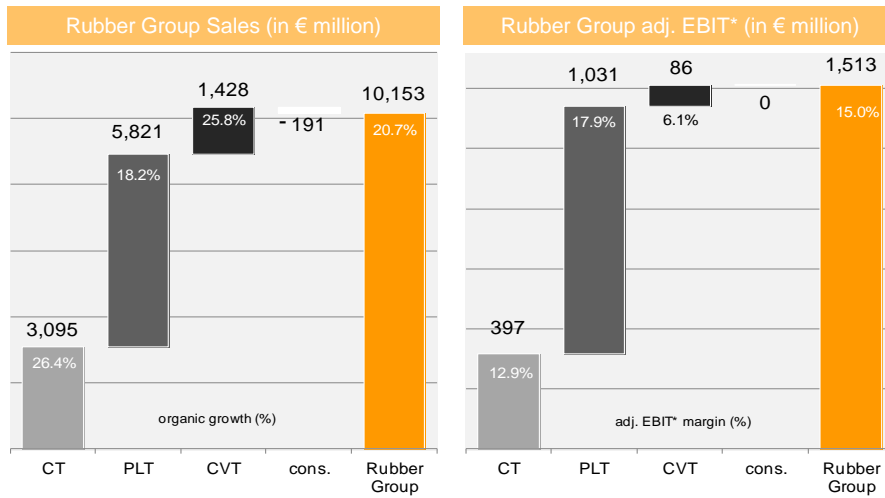
¹) EBIT before amortization of intangibles from PPA, consolidation and special effects; sales before changes in the scope of consolidation

²) Capex including software

³) Excluding impairments on financial investments

88

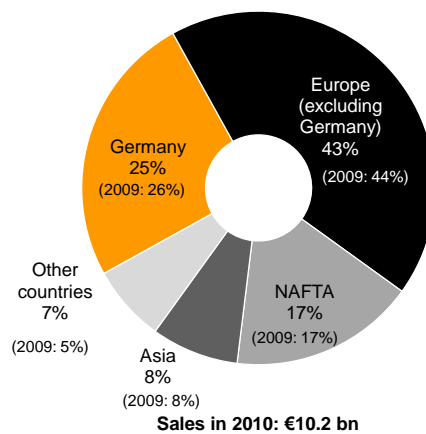
Rubber Group Sales and Adjusted EBIT* by Division



* Before amortization of intangibles from PPA, consolidation and special effects

89

Rubber Group Sales by Region



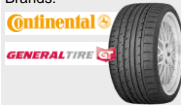
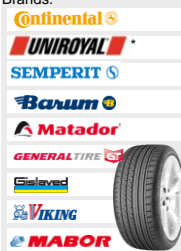
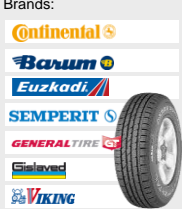
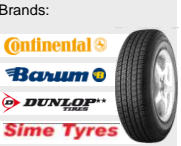
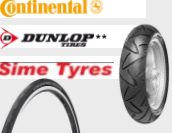
90

Topics

I.	Continental at a Glance
II.	Continental Strategy
III.	Continental Corporation
IV.	Market Data
V.	Automotive Group
VI.	Rubber Group – 1. Passenger and Light Truck Tires Division
VII.	Corporate Social Responsibility at Continental
VIII.	Share & Bond Information
IX.	Glossary

91

Passenger and Light Truck Tires Business Unit Structure

Original Equipment	Replacement Business EMEA	Replacement Business The Americas	Replacement Business Asia-Pacific	Two-Wheel Tires
<p>Tires for:</p> <ul style="list-style-type: none"> Compact, medium-size & full-size cars 4x4 and SUVs Vans, light trucks & RVs <p>Extended mobility systems:</p> <ul style="list-style-type: none"> SSR CSR ContiComfortKit ContiMobilityKit ContiSeal <p>NVH engineering services</p> <p>Brands:</p> 	<p>Tires for:</p> <ul style="list-style-type: none"> Compact, medium-size and full-size cars 4x4 and SUVs Vans, light trucks & RVs <p>High- and ultra-high-performance tires</p> <p>Brands:</p> 	<p>Tires for:</p> <ul style="list-style-type: none"> Compact, medium-size and full-size cars 4x4 and SUVs Vans, light trucks & RVs <p>High- and ultra-high-performance tires</p> <p>Brands:</p> 	<p>Tires for:</p> <ul style="list-style-type: none"> Compact, medium-size and full-size cars 4x4 and SUVs Vans, light trucks & RVs <p>High- and ultra-high-performance tires</p> <p>Brands:</p> 	<ul style="list-style-type: none"> Bicycle tires High-performance bicycle racing tires Motorcycle and scooter tires High-performance motorbike tires <p>Brands:</p> 

* Except NAFTA Region, Colombia, Peru
 ** Trademark rights for Malaysia, Singapore and Brunei

92

Passenger and Light Truck Tires Key Figures

(in € million)	2008	2009	2010
Sales	5,100.3	4,696.4	5,820.8
EBITDA	873.5	793.1	1,241.0
in % of sales	17.1	16.9	21.3
EBIT	626.4	536.4	993.3
in % of sales	12.3	11.4	17.1
EBIT adjusted ¹		774.4	1,030.5
in % of sales ¹		16.5	17.9
Operating Assets (avg.)	2,488.1	2,348.4	2,422.9
RoCE (avg.) in %	25.2	22.8	41.0
R & D expense	119.5	113.5	120.8
in % of sales	2.3	2.4	2.1
Capex ²	292.7	198.3	404.3
in % of sales	5.7	4.2	6.9
Depreciation & amortization ³	247.1	256.7	247.7
in % of sales	4.8	5.5	4.3
thereof impairment	13.1	24.6	7.2

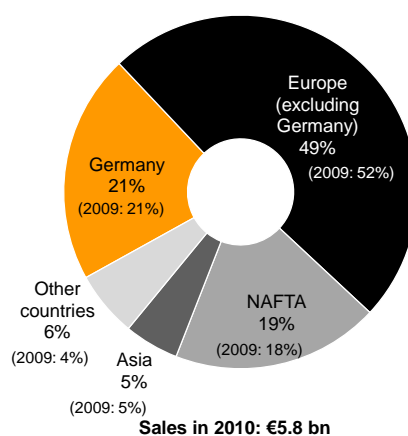
¹ EBIT before amortization of intangibles from PPA, consolidation and special effects; sales before changes in the scope of consolidation

² Capex including software

³ Excluding impairments on financial investments

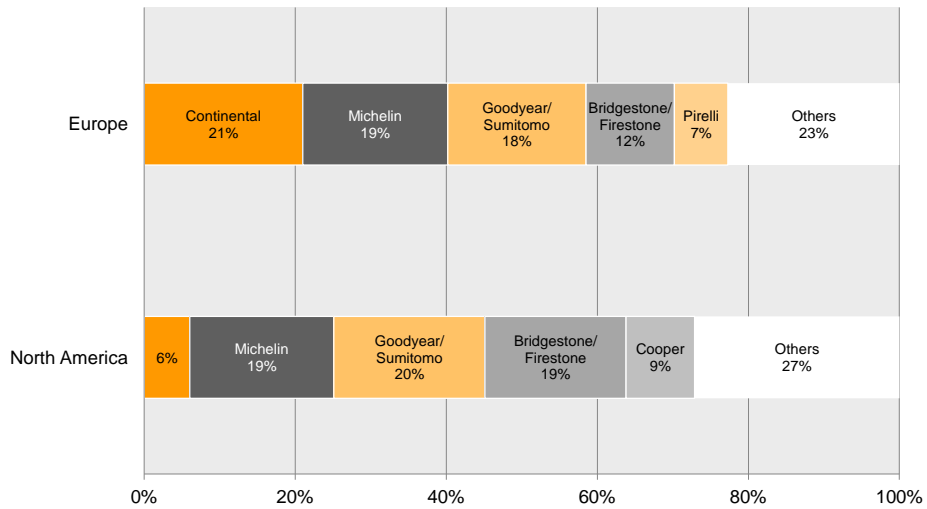
93

Passenger and Light Truck Tires Sales by Region



94

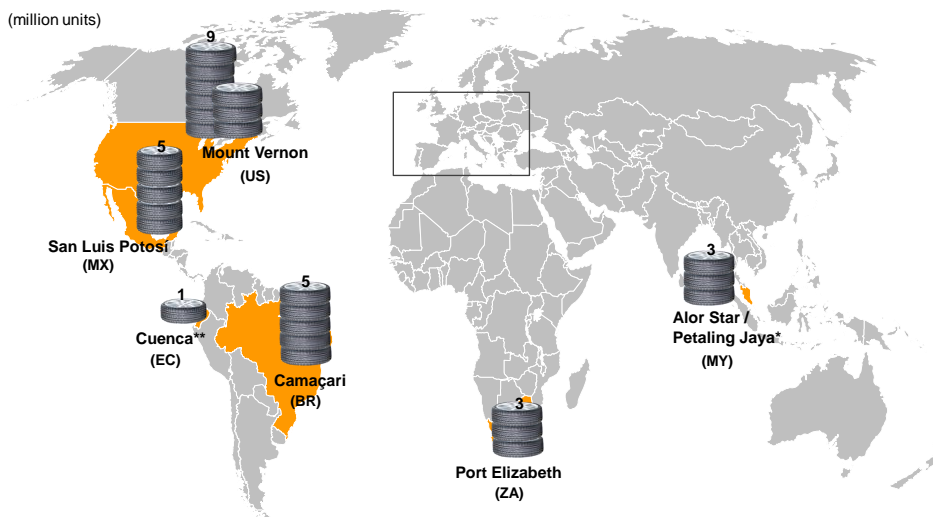
Passenger and Light Truck Tires Market Share for Passenger and Light Truck Tires* 2010



Source: Continental estimates
* OE & replacement

95

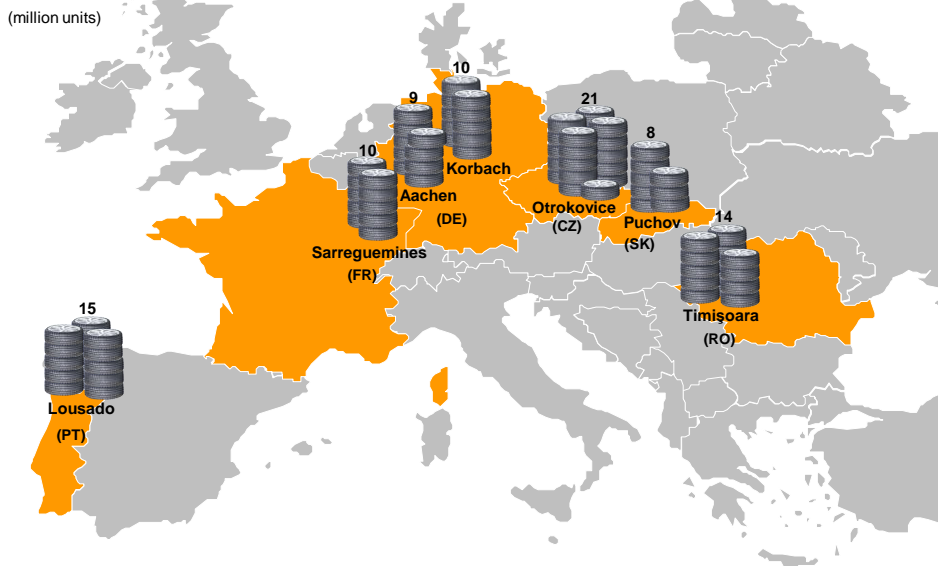
Passenger and Light Truck Tires Worldwide Passenger and Light Truck Tire Production 2010



* Until 2004 consolidated in CVT Division
** Since July 2009

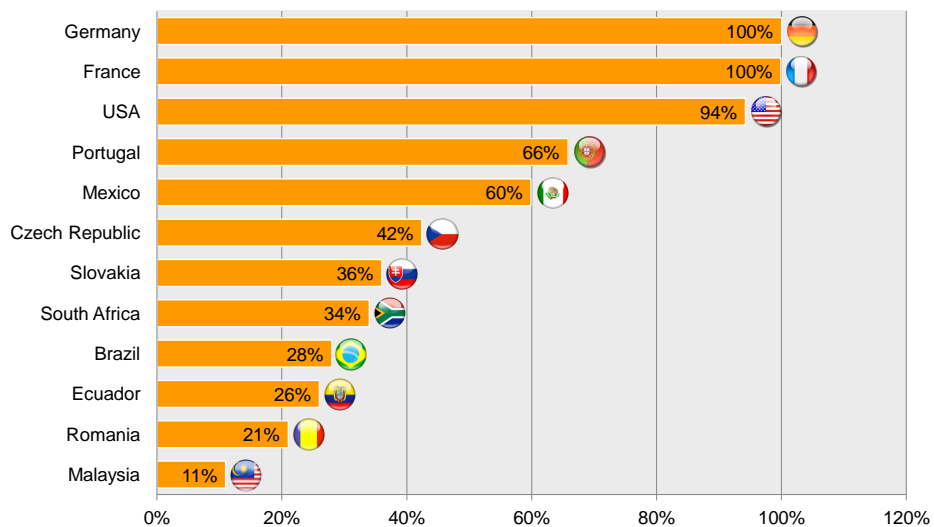
96

Passenger and Light Truck Tires European Passenger & Light Truck Tire Production 2010



97

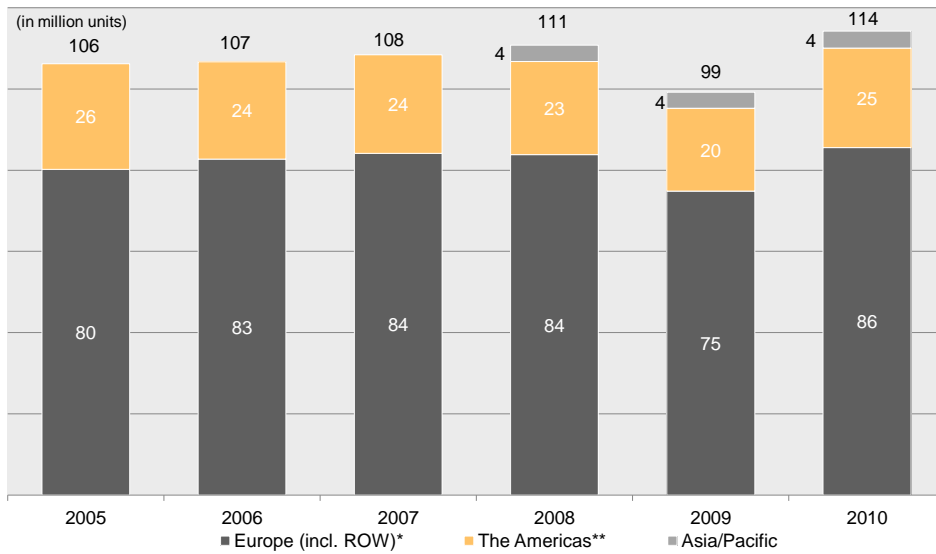
Passenger and Light Truck Tires Cost of Labor at Continental Manufacturing Sites*



* Based on average FX rates 2010

98

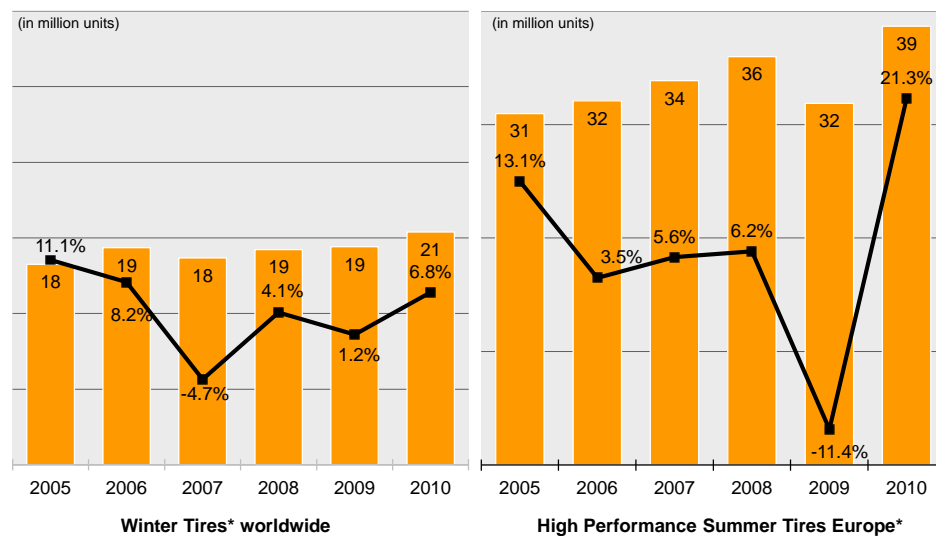
Passenger and Light Truck Tires Unit Sales 2005 - 2010



* From 2006 - 2007 Asia included in Europe
 ** North America; since 2007 including Latin America

99

Passenger and Light Truck Tires Product Mix Improvement



* OE & replacement (excl. All-Season Tires)





100

Topics

- I. Continental at a Glance
- II. Continental Strategy
- III. Continental Corporation
- IV. Market Data
- V. Automotive Group
- VI. Rubber Group – 2. Commercial Vehicle Tires Division
- VII. Corporate Social Responsibility at Continental
- VIII. Share & Bond Information
- IX. Glossary

101

Commercial Vehicle Tires Business Unit Structure

Truck Tires EMEA	Truck Tires The Americas	Truck Tires Asia-Pacific	Industrial Tires
<p>Tires and services for customer segments:</p> <ul style="list-style-type: none"> ◊ Goods ◊ People ◊ Construction 	<p>Tires and services for customer segments:</p> <ul style="list-style-type: none"> ◊ Goods ◊ People ◊ Construction 	<p>Tires and services for customer segments:</p> <ul style="list-style-type: none"> ◊ Goods ◊ People ◊ Construction 	<p>Tires and services for the applications:</p> <ul style="list-style-type: none"> ◊ Material handling ◊ Multi-purpose ◊ Earthmover
<p>Brands:</p> 	<p>Brands:</p> 	<p>Brands:</p> 	<p>Brands:</p> 

102

Commercial Vehicle Tires Key Figures

(in € million)	2008	2009	2010
Sales	1,404.2	1,065.6	1,427.8
EBITDA	112.4	47.5	142.2
in % of sales	8.0	4.5	10.0
EBIT	29.5	-50.1	50.1
in % of sales	2.1	-4.7	3.5
EBIT adjusted ¹		22.0	85.9
in % of sales ¹		2.1	6.1
Operating Assets (avg.)	776.2	634.7	628.4
RoCE (avg.) in %	3.8	-7.9	8.0
R & D expense	43.4	40.5	41.8
in % of sales	3.1	3.8	2.9
Capex ²	95.6	40.5	51.2
in % of sales	6.8	3.8	3.6
Depreciation & amortization ³	82.9	97.6	92.1
in % of sales	5.9	9.2	6.5
thereof impairment	0.4	15.7	12.8

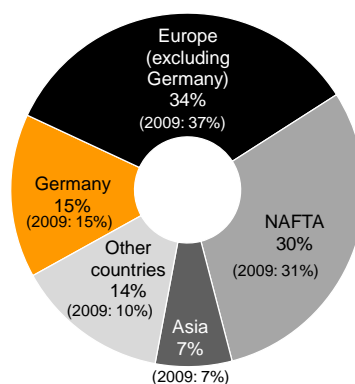
¹ EBIT before amortization of intangibles from PPA, consolidation and special effects; sales before changes in the scope of consolidation

² Capex including software

³ Excluding impairments on financial investments

103

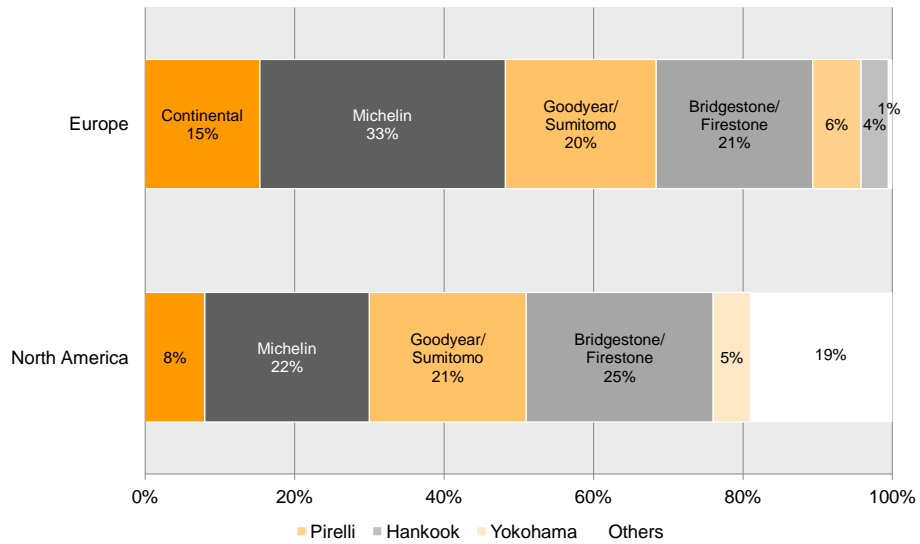
Commercial Vehicle Tires Sales by Region



Sales in 2010: €1.4 bn

104

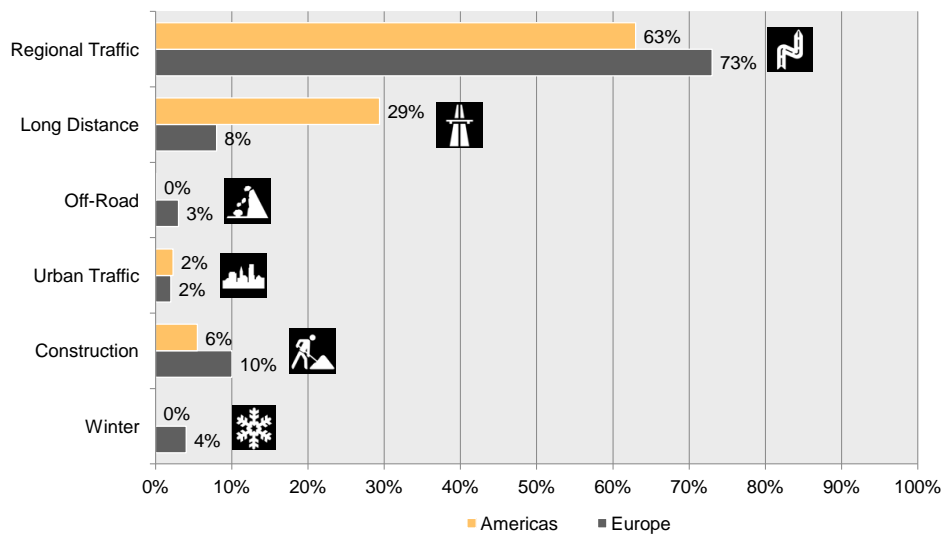
Commercial Vehicle Tires Market Share for Truck Tires* 2010



Source: Continental estimates
* OE & replacement

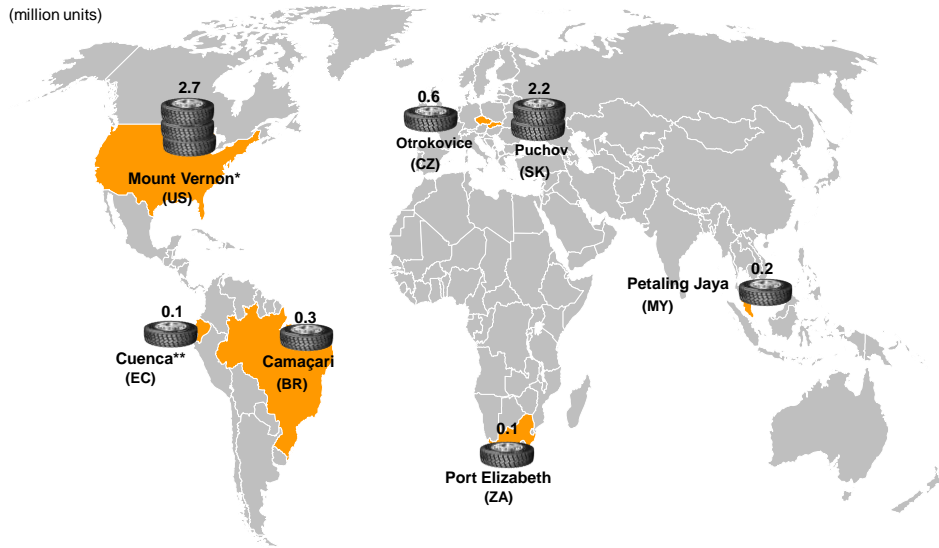
105

Commercial Vehicle Tires Continental Product Segments 2010



106

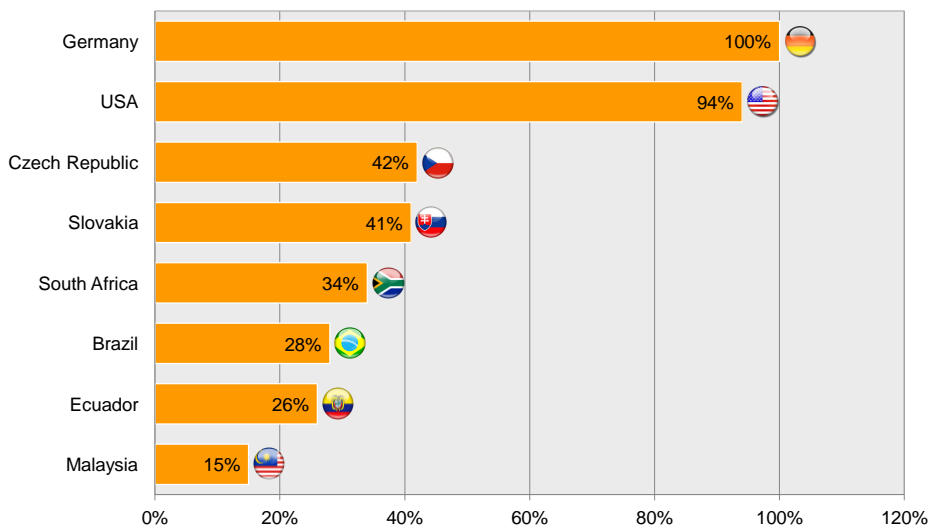
Commercial Vehicle Tires Worldwide Truck Tire Production 2010



* Including shipments to JV partners

107

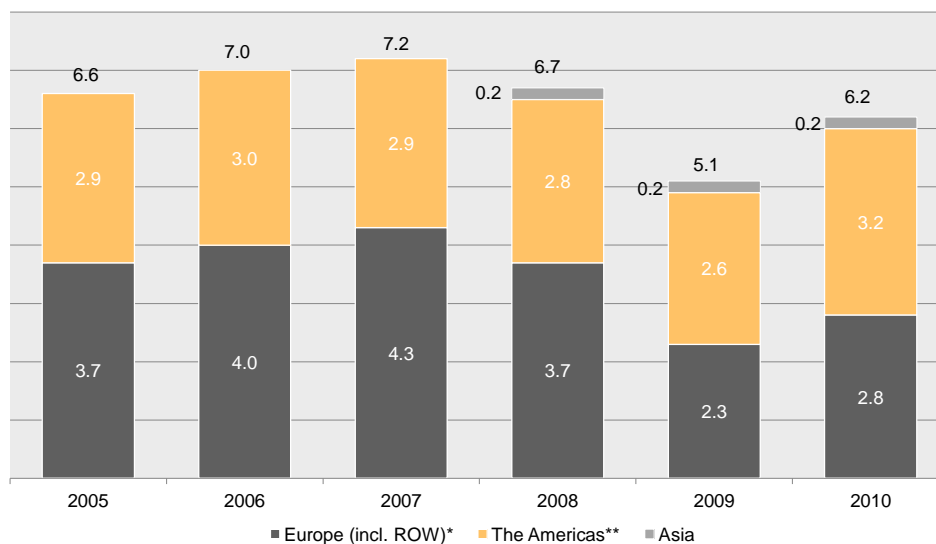
Commercial Vehicle Tires Cost of Labor at Continental Manufacturing Sites*



* Based on average FX rates 2010

108

Commercial Vehicle Tires Unit Sales 2005 - 2010



* From 2005 - 2007 Asia included in Europe
 ** North America; since 2007 including Latin America








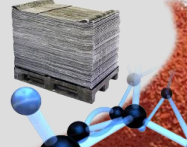
109

Topics

- I. Continental at a Glance
- II. Continental Strategy
- III. Continental Corporation
- IV. Market Data
- V. Automotive Group
- VI. Rubber Group – 3. ContiTech Division
- VII. Corporate Social Responsibility at Continental
- VIII. Share & Bond Information
- IX. Glossary

110

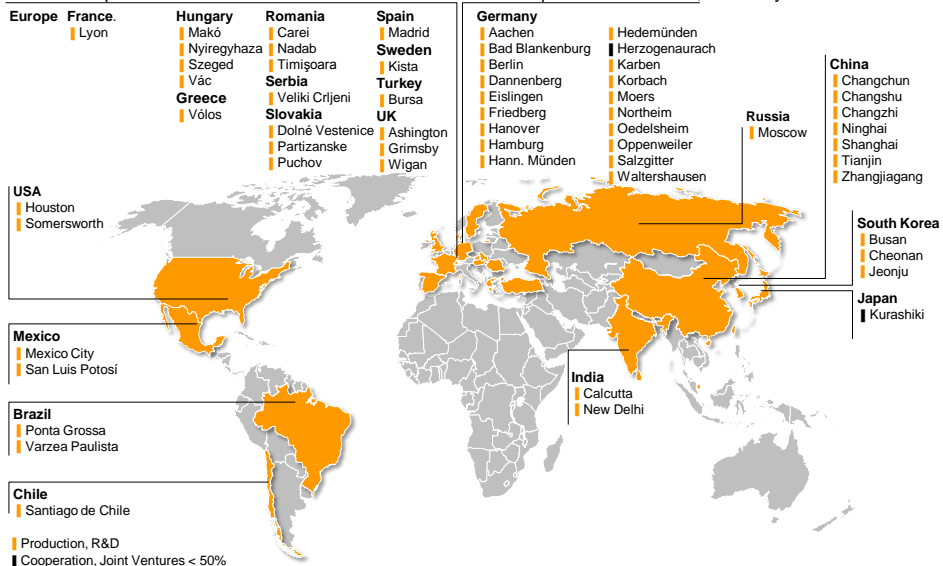
ContiTech Business Unit Structure

<p>Air Spring Systems</p> <p>Air suspensions systems for buses, trucks and rail vehicle technology Air actuators for pneumatics and air springs for vibration isolation Compensators</p> 	<p>Benecke- Kaliko Group</p> <p>Foils and artificial leather for automotive interior trim</p> 	<p>Conveyor Belt Group</p> <p>Steel cord / fabric belts Special-purpose belts Conveyor belts Components Service material</p> 	<p>Elastomer Coatings</p> <p>Coated fabrics, printing blankets, diaphragms / diaphragm materials, gasholder diaphragms, collapsible fuel tanks, concertina walls</p> 
<p>Fluid Technology</p> <p>Hoses / hose lines: Exhaust systems, powertrain, air conditioning, fuel systems, heating/ cooling systems, steering/ chassis, turbocharger, industrial applications</p> 	<p>Power Transmission Group</p> <p>Belts for automotive and industrial applications: V-belts, multiple V-ribbed belts, timing belts, flat belts, belt drive systems, PU belts</p> 	<p>Vibration Control</p> <p>Rubber-to-metal bonded products: Hydromounts, mounting systems and modules, precision molded parts, blow molded parts, plastic parts</p> 	<p>Compounding</p> <p>Natural rubber, synthetic rubber, silicon</p> 

111

ContiTech Locations Worldwide

56 sites for production and R&D in 18 countries. Divisional headquarters in Hanover, Germany.



112

ContiTech Key Figures

(in € million)	2008	2009	2010
Sales	3,007.0	2,406.1	3,095.3
EBITDA	430.1	274.0	468.2
in % of sales	14.3	11.4	15.1
EBIT	329.1	169.4	369.6
in % of sales	10.9	7.0	11.9
EBIT adjusted ¹		242.1	396.9
in % of sales ¹		10.2	12.9
Operating Assets (avg.)	1,105.2	1,006.7	1,060.7
RoCE (avg.) in %	29.8	16.8	34.8
R & D expense	59.1	58.0	60.7
in % of sales	2.0	2.4	2.0
Capex ²	110.8	82.8	100.3
in % of sales	3.7	3.4	3.2
Depreciation & amortization ³	101.0	104.6	98.6
in % of sales	3.4	4.3	3.2
thereof impairment	0.4	3.7	2.1

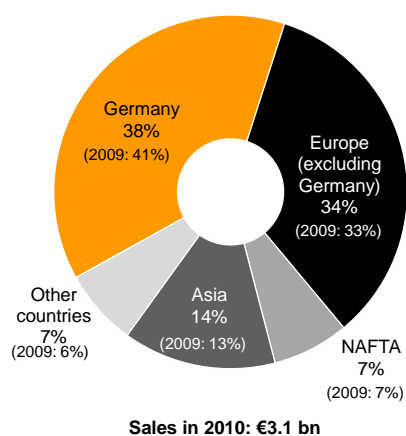
¹) EBIT before amortization of intangibles from PPA, consolidation and special effects; sales before changes in the scope of consolidation

²) Capex including software

³) Excluding impairments on financial investments

113

ContiTech Sales by Region



114

ContiTech Market Leader in its Business Units

	Product line	Europe	Worldwide
Fluid Technology	Automotive hoses & hose lines	No. 1	No. 1
	Oil & marine	No. 1	No. 1
Conveyor Belt Group	Conveyor belts	No. 1	No. 1
Power Transmission Group	Multiple V-ribbed belts & timing belts	No. 1	No. 2
Benecke-Kaliko Group	Foils for automotive interiors	No. 1	No. 1
Air Spring Systems	Truck & bus air springs	No. 1	No. 1
	Railway systems	No. 1	No. 1
Vibration Control	Sealing system chassis	No. 1	No. 1
	Engine mounts for trucks	No. 1	No. 1
Elastomer Coatings	Printing blankets	No. 2	No. 3

115

ContiTech Sales and Employees 2010

	Sales in € million	Employees
Fluid Technology	1,120	13,000
Conveyor Belt Group	478	3,436
Power Transmission Group	371	2,593
Benecke-Kaliko Group	296	1,493
Air Spring Systems	233	1,391
Vibration Control	254	2,066
Elastomer Coatings	99	597
Compounding	248	733
ContiTech	3,095*	25,833**

* Including other operations
** Including service functions

116

Topics

I.	Continental at a Glance
II.	Continental Strategy
III.	Continental Corporation
IV.	Market Data
V.	Automotive Group
VI.	Rubber Group
VII.	Corporate Social Responsibility at Continental
VIII.	Share & Bond Information
IX.	Glossary

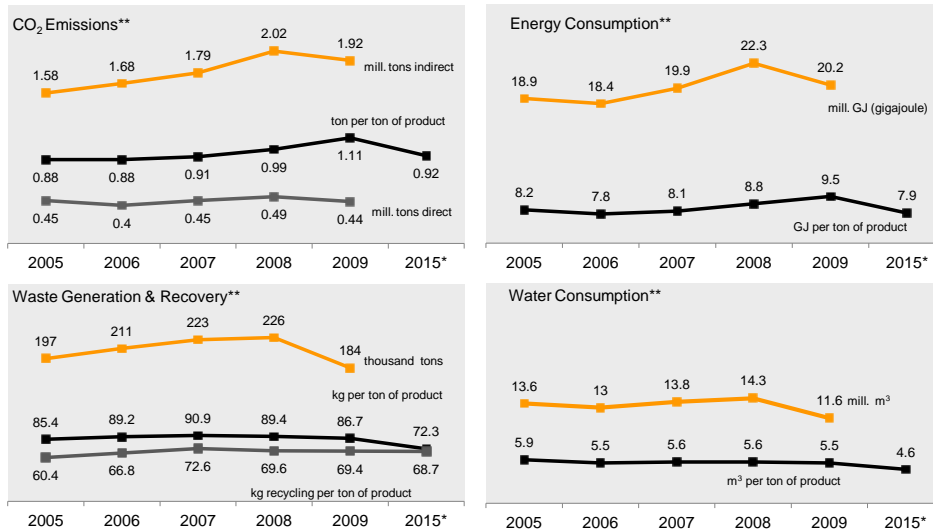
117

Corporate Social Responsibility at Continental General View



118

Corporate Social Responsibility at Continental Corporate Environmental Key Figures and Goals



* Continental environmental goals
**Increase mainly attributable to company acquisitions

Corporate Social Responsibility at Continental Corporate Memberships



- ▶ The Charter of Diversity recognizes diversity as an opportunity
 - ▶ The signatory companies commit to diversity, fairness and mutual respect
 - ▶ The aim is to create a working environment that is free of prejudice and discrimination

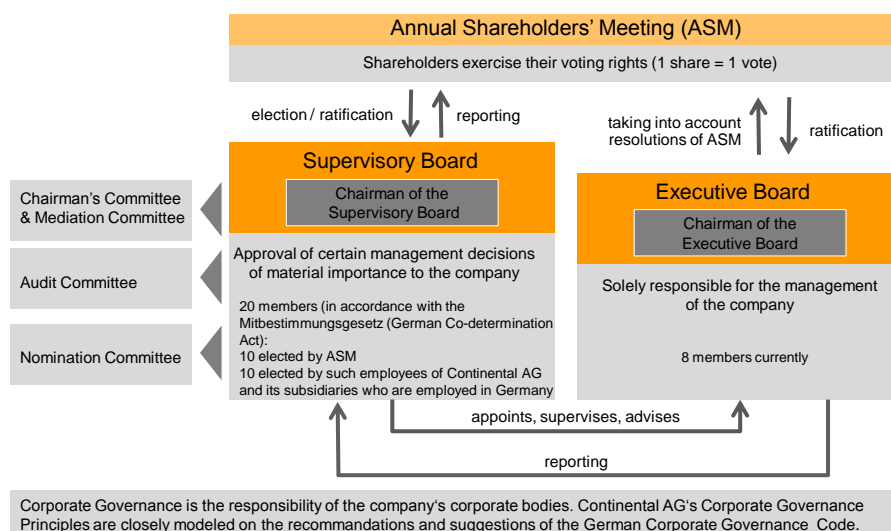
- ▶ **The Luxembourg Declaration on Workplace Health Promotion (WHP)** promotes health and occupational safety in the companies of the member states of ENWHP*
 - ▶ The declaration encourages members to attach greater importance to WHP

charta der vielfalt



* European Network for Workplace Health Promotion
Source: www.vielfalt-als-chance.de (German Federal Government Commissioner for Migration, Refugees and Integration); www.luxemburger-deklaration.de

Corporate Social Responsibility at Continental Corporate Governance



121

Topics

- I. Continental at a Glance
- II. Continental Strategy
- III. Continental Corporation
- IV. Market Data
- V. Automotive Group
- VI. Rubber Group
- VII. Corporate Social Responsibility at Continental
- VIII. Share & Bond Information
- IX. Glossary

122

Share & Bond Information

Share Data / ADR Data

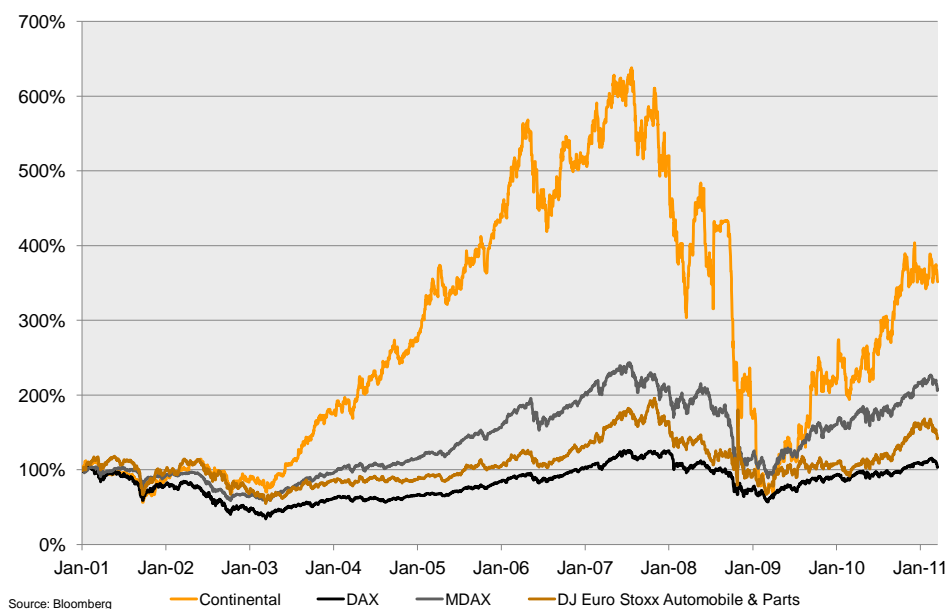
Share Data	
Type of share	No-par value share
Bloomberg ticker symbol	CON
Reuters ticker symbol	CONG
German securities code number (WKN)	543 900
ISIN number	DE0005439004
Shares outstanding at December 31, 2010	200,005,983

ADR Data	
Ratio (ordinary share: ADR)	1:1
Bloomberg ticker symbol	CTTAY
Reuters ticker symbol	CTTAY.PK
ISIN number	US2107712000
ADR level	Level 1
Trading	OTC
Sponsor	Deutsche Bank Trust Company Americas

123

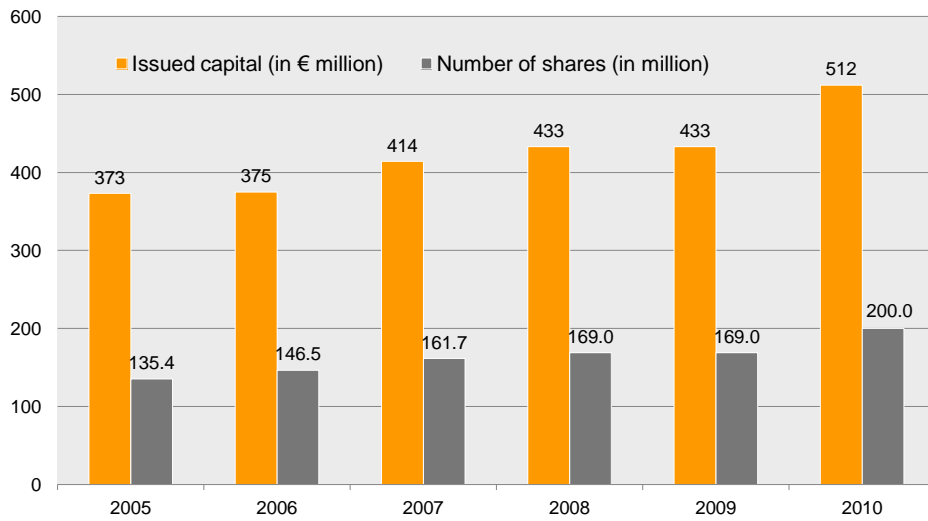
Share & Bond Information

Share Price Development Vs. Major Stock Indexes



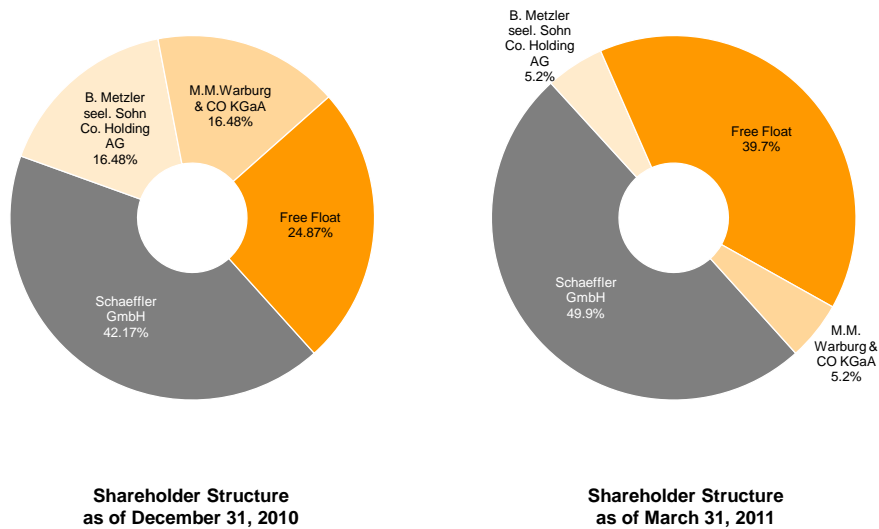
124

Share & Bond Information Issued Capital



125

Share & Bond Information Shareholder Structure



126

Share & Bond Information

Bond Details

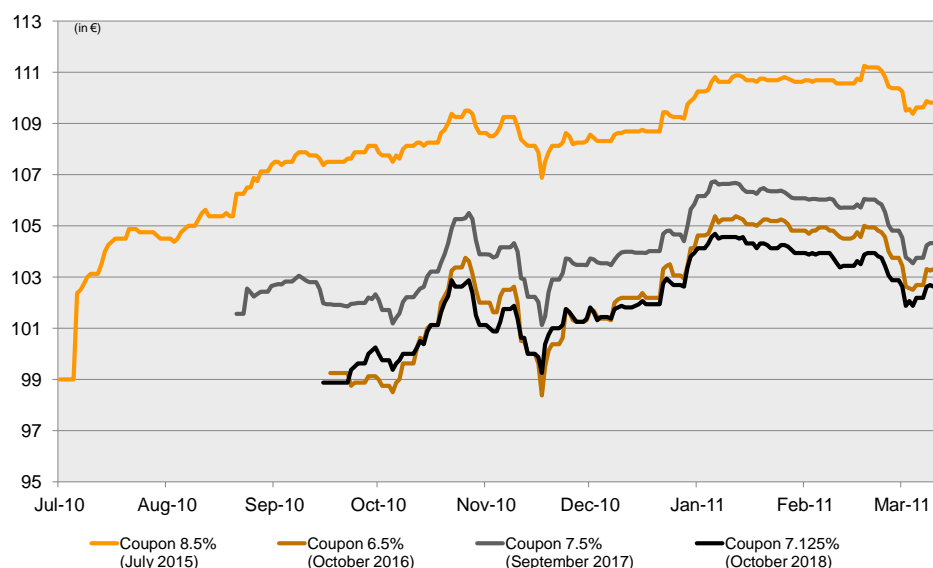
Bond Data				
Issuer	Conti-Gummi Finance B.V., Netherlands*	Conti-Gummi Finance B.V., Netherlands*	Conti-Gummi Finance B.V., Netherlands*	Conti-Gummi Finance B.V., Netherlands*
Issue	Senior Secured Notes	Senior Secured Notes	Senior Secured Notes	Senior Secured Notes
Principal Amount	€750 mn	€1,000 mn	€625 mn	€625 mn
Offering Price	99.0047%	99.3304%	98.8610%	99.2460%
Rating	B1 (Moody's) B (Standard & Poor's)	B1 (Moody's) B (Standard & Poor's)	B1 (Moody's) B (Standard & Poor's)	B1 (Moody's) B (Standard & Poor's)
Coupon	8.5% p.a.	7.5% p.a.	6.5% p.a.	7.125% p.a.
Issue Date	July 16, 2010	September 13, 2010	October 5, 2010	October 5, 2010
Maturity	July 15, 2015	September 15, 2017	January 15, 2016	October 15, 2018
Interest Payment	Semi annual January 15 and July 15	Semi annual March 15 and September 15	Semi annual January 15 and July 15	Semi annual April 15 and October 15
WKN	A1AY2A	A1A0U3	A1A1P0	A1A1P2
ISIN	DE000A1AY2A0	DE000A1A0U37	DE000A1A1P09	DE000A1A1P25
Denomination	€1,000 with min. tradable amount €50,000	€1,000 with min. tradable amount €50,000	€1,000 with min. tradable amount €50,000	€1,000 with min. tradable amount €50,000

* Guaranteed by Continental AG and certain subsidiaries of Continental AG

127

Share & Bond Information

Development of the Euro Bonds

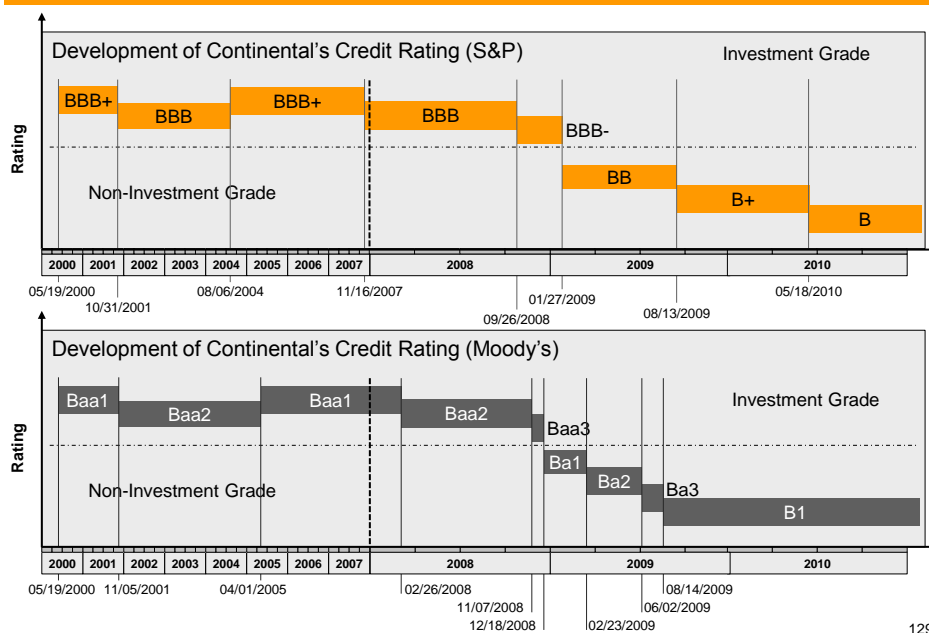


Source: Bloomberg March 2011

128

Share & Bond Information

Development of Continental's Credit Rating



Topics

- I. Continental at a Glance
- II. Continental Strategy
- III. Continental Corporation
- IV. Market Data
- V. Automotive Group
- VI. Rubber Group
- VII. Corporate Social Responsibility at Continental
- VIII. Share & Bond Information
- IX. Glossary

Financial Glossary

ADR	American Depositary Receipt
Capex	Capital expenditure on property, plant, equipment and software
EBIT	Earnings Before Interest and Taxes
EBITDA	EBIT Before Depreciation and Amortization
EBIT margin	EBIT as a percentage of sales
EBITDA margin	EBITDA as a percentage of sales
FCF	Free Cash Flow
Gearing Ratio	Represents the net indebtedness divided by total equity, expressed as a percentage
ISIN	International Securities Identification Number
Net Indebtedness	The net amount of interest-bearing liabilities, investments and cash and cash equivalents as recognized in the balance sheet as well as the market values of the derivative instruments
NIAT	Net Income Attributable to the shareholders of the parent
Operating Assets	Operating assets are the assets less liabilities as reported in the balance sheet, without recognizing the net indebtedness, discounted trade bills, deferred tax assets and income tax receivable and payable as well as other financial assets and debt
PPA	Purchase Price Allocation
R&D	Research and Development Expenses
ROCE (avg.)	Return On Capital Employed. We define ROCE (avg.) as the ratio of EBIT to average of quarterly operating assets

131

Product Glossary

ABS	Anti-Lock Brake System	MAB/MIB	Motorcycle Anti-lock Braking System / Motorcycle Integrated Brake System
ACC	Adaptive Cruise Control	MAF	Mass Airflow Sensor
ADAS	Advanced Driver Assistant System	MT	Manual Transmission
AMT	Automated Manual Transmission	NVH	Noise Vibration Harshness
AT	Automatic Transmission	OTR	Off The Road Tires
C&S	Chassis & Safety Division	PCB	Printed Circuit Board
CSR	Conti Support Ring	PLT	Passenger & Light Truck Tires Division
CT	ContiTech Division	PT	Powertrain Division
CV	Commercial Vehicle	PWM	Pulse Width Modulation
CVT	Commercial Vehicle Tires Division	RV	Recreational Vehicle
CVaT	Continuous Variable Transmission	SSR	Self Supporting Runflat Tires
ECU	Electronic control unit	SUV	Sport Utility Vehicle
DCT	Double Clutch Transmission	TCS	Traction Control System
EBS	Electronic Brake System	TPMS	Tire Pressure Monitoring System
ESC	Electronic Stability Control		
HEV	Hybrid Electric Vehicle		
HMI	Human Maschine Interface		
HVAC	Heating, Ventilation and Air Conditioning		
I	Interior Division		

132

Contact Data & Financial Calender

Equity and Debt Markets Relations

Vahrenwalder Str.9
30165 Hannover
Germany
Telephone: +49 511 938 1163
Fax: +49 511 938 1080
e-mail: ir@conti.de
www.continental-ir.com

Rolf Woller
Telephone: +49 511 938 1068
e-mail: rolf.woller@conti.de

Gabriele Collatz
Telephone: +49 511 938 1915
e-mail: gabriele.collatz@conti.de

Kajsa Hebel
Telephone: +49 511 938 1062
e-mail: kajsa.hebel@conti.de

Sabine Reese
Telephone: +49 511 938 1027
e-mail: sabine.reese@conti.de

Financial Calender

2011

Annual Shareholders' Meeting	April 28, 2011
Q1, Financial Report	May 5, 2011
HY, Financial Report	July 29, 2011
9M, Financial Report	November 3, 2011

2012

Annual Financial Press Conference	February 2012
-----------------------------------	---------------

133

Disclaimer

This presentation has been prepared by Continental Aktiengesellschaft. It has not been independently verified. It does not constitute an offer, invitation or recommendation to purchase or subscribe for any shares or other securities issued by Continental AG or any of its affiliates and neither shall any part of it form the basis of, or be relied upon in connection with, any contract or commitment concerning the purchase or sale of such shares or other securities or any other financial investment or exposure whatsoever.

Neither Continental Aktiengesellschaft nor any of its affiliates, advisors or representatives shall have any liability whatsoever (in negligence or otherwise) for any loss that may arise from any use of this presentation or its contents or otherwise arising in connection with this presentation.

This presentation includes assumptions, estimates, forecasts and other forward-looking statements, including statements about our beliefs and expectations regarding future developments as well as their effect on the results of Continental. These statements are based on plans, estimates and projections as they are currently available to the management of Continental. Therefore, these statements speak only as of the date they are made, and we undertake no obligation to update publicly any of them in light of new information or future events. Furthermore, although the management is of the opinion that these statements, and their underlying beliefs and expectations, are realistic as of the date they are made, no guarantee can be given that the expected developments and effects will actually occur. Many factors may cause the actual development to be materially different from the expectations expressed here. Such factors include, for example and without limitation, changes in general economic and business conditions, fluctuations in currency exchange rates or interest rates, the introduction of competing products, the lack of acceptance for new products or services and changes in business strategy.

134



The image features a large, black Continental tire with a tread pattern that forms a circular frame. Inside this frame, a brightly lit football stadium is visible, filled with spectators and a green pitch. The word 'Continental' is visible on the inner rim of the tire.



**2014 FIFA WORLD CUP
Brasil**



Continental 
Do it with German Engineering.