



150 Years of Continental



Continental AG

UniCredit Automotive Credit Conference, June 16, 2021

Ticker: CON
ADR-Ticker: CTTAY
<http://www.continental-ir.com>

Stefan Scholz, Group Treasurer

Agenda

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1 | Looking Back on the Last Twelve Months

Premium for Continental Risk Back On a Low Level



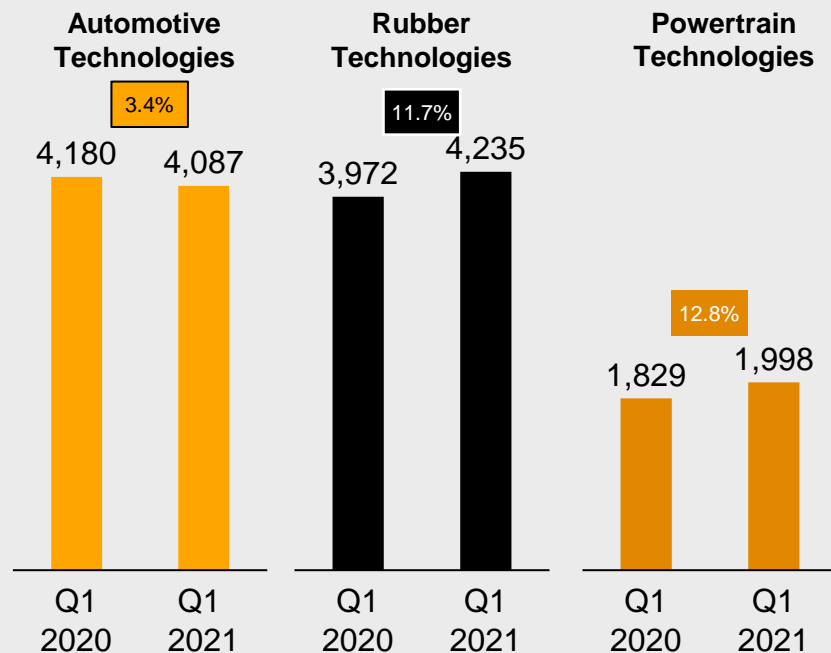
Our Priorities

- › **Health and safety of our employees**
- › **Sustain solid financial position**
 - › Strict cost reduction discipline
 - › Fixed costs (excl. D&A) FY 2020 down by 8% Y-o-Y
 - › Capex FY 2020 down by 33% Y-o-Y
- › **Successful ramp-up of supply chain** [in Q2 2020]
- › **Ongoing structural program**
 - › On track to achieve >€1bn gross cost savings from 2023
- › **Vitesco Technologies**
 - › Listing on track for September 2021

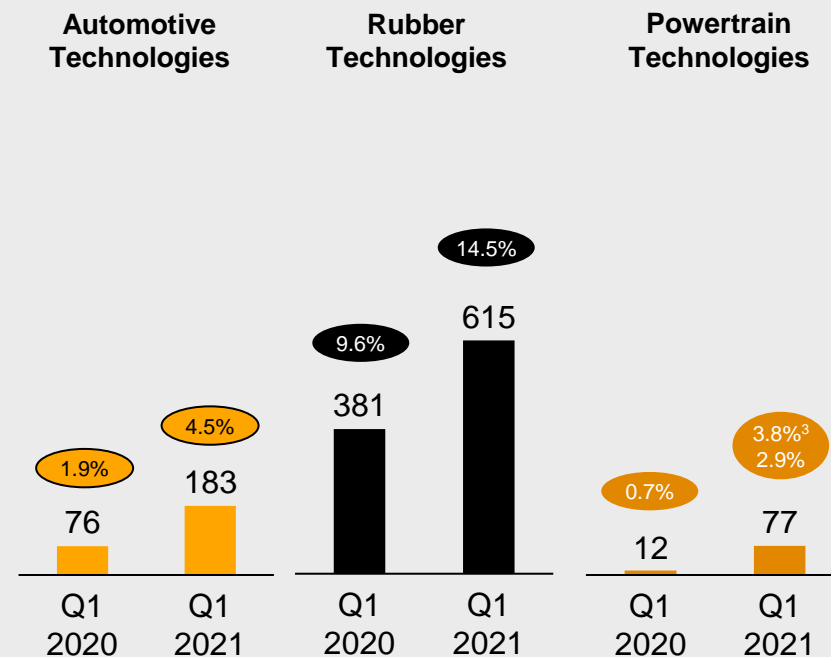
2 | Q1 2021 Results

Sales and Earnings Performance of Our Group Sectors

Sales (€ mn)



Adjusted EBIT¹ (€ mn)



□ Organic Growth² | ○ Adj. EBIT Margin¹

¹ Before amortization of intangibles from PPA, consolidation and special effects.

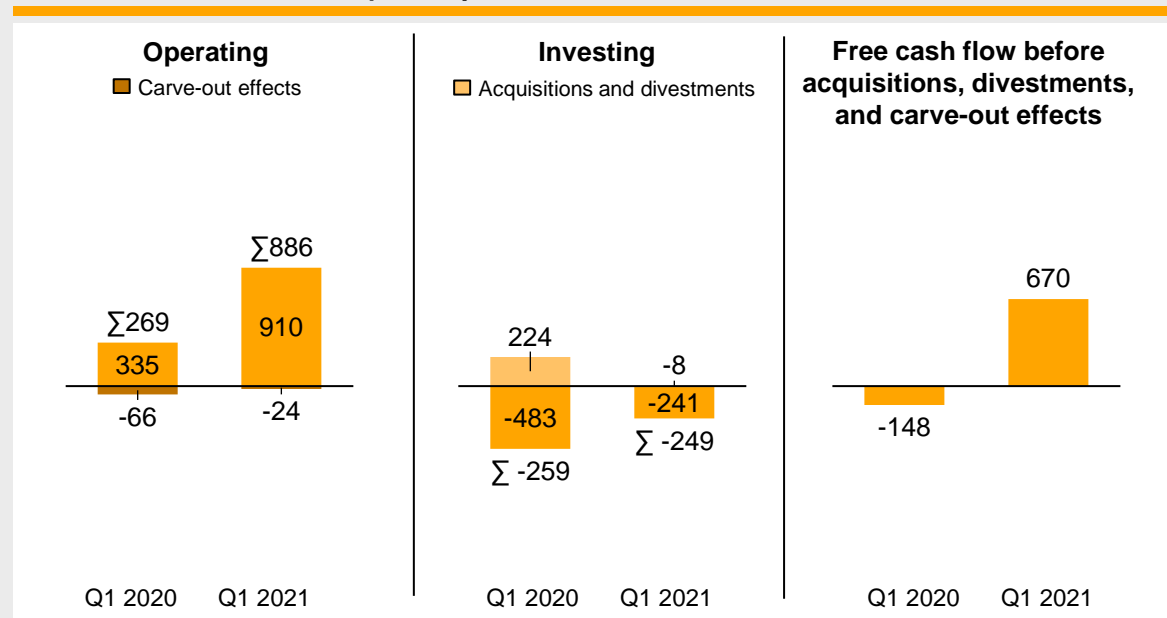
² Before changes in the scope of consolidation and exchange-rate effects.

³ Due to the intended spin-off of Powertrain Technologies depreciation ceased for discontinued operations starting March 16, 2021.

2 | Q1 2021 Results

Free Cash Flow Driven by Higher EBIT and Lower Capex

Cash Flow Q1 2021 (€ mn)



Operating Cash Flow

- › Solid result driven by strong EBIT and disciplined working-capital management
- › Cash outflow for restructuring of €55 mn

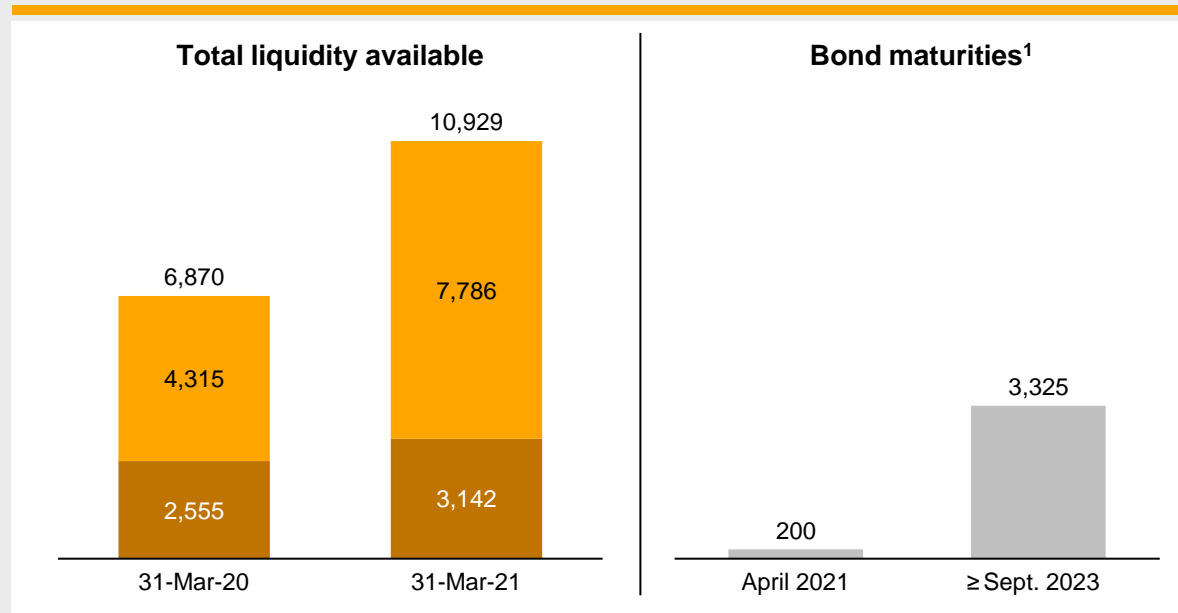
Investing Cash Flow

- › Lower value for capital expenditures of 2.8% of sales
- › Capital expenditures in FY21 expected to be around 7% of sales for the continuing operations

2 | Q1 2021 Results

Financial Position Remains Solid

Liquidity and bond maturities² (€ mn)



■ Cash | ■ Unutilized committed credit lines

¹ Bond amounts shown are nominal values.

² Due to the intended spin-off of Powertrain Technologies, IFRS 5 Non-current Assets Held for Sale and Discontinued Operations has been applied. Due to this application, depreciation ceased for discontinued operations starting March 16, 2021.

Credit Lines

- › Short-term credit line of €3 bn until May 2021
- › Availability of the credit facilities is not subject to financial covenants or ratings triggers

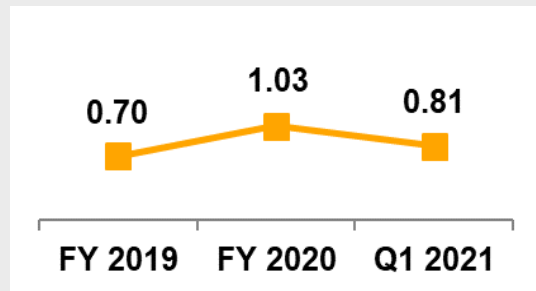
Bonds

- › Completed bond redemption of €200 mn in April

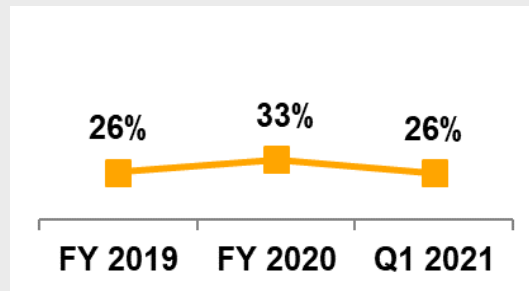
2 | Q1 2021 Results

Group Financial Ratio Improved During Q1 2021

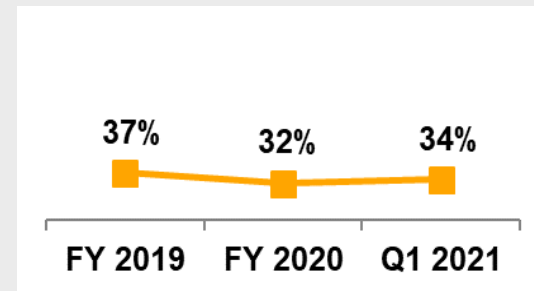
Leverage ratio¹



Gearing ratio²



Equity ratio³



Continental's current credit rating is:

- › Fitch (since April 20, 2020): BBB, outlook stable
- › S&P (since March 30, 2020): BBB, outlook negative
- › Moody's (since March 13, 2020): Baa2, outlook negative

Continental's targets:

- › Rating: BBB / BBB+
- › Leverage ratio¹: well below 1.00x
- › Gearing ratio²: below 40%
- › Equity ratio³: above 30%











¹ Net indebtedness divided by adjusted EBITDA (LTM). Due to the intended spin-off of Powertrain Technologies, IFRS 5 Non-current Assets Held for Sale and Discontinued Operations has been applied starting 2021. Due to this application, depreciation ceased for discontinued operations starting March 16, 2021.

² Net indebtedness divided by equity. Due to the intended spin-off of Powertrain Technologies, IFRS 5 Non-current Assets Held for Sale and Discontinued Operations has been applied starting 2021. Due to this application, depreciation ceased for discontinued operations starting March 16, 2021.

³ Due to the intended spin-off of Powertrain Technologies, IFRS 5 Non-current Assets Held for Sale and Discontinued Operations has been applied starting 2021.

3 | 2021 Outlook

Expectations for Market Development Unchanged

	Vehicle Production				Replacement Tires			
	Passenger Cars & Light Trucks 		Commercial Vehicles 		Passenger Cars & Light Trucks 		Commercial Vehicles 	
	Q1 2021	2021E	Q1 2021	2021E	Q1 2021	2021E	Q1 2021	2021E
Europe 	~ 0%	10% to 13%	~ 20%	8% to 12%	~ 9%	6% to 8%	~ 15%	4% to 6%
North America   	~ -4%	17% to 20%	~ 10%	26% to 30%	~ 11%	4% to 6%	~ 13%	4% to 6%
China 	~ 78%	2% to 5%	~ 45%	-28% to -32%	~ 33%	6% to 8%	n/a	n/a
Worldwide 	~ 14%	9% to 12%	~ 25%	-7% to -12%	~ 10%	6% to 8%	n/a	n/a

E = Estimates.

Sources: IHS, own estimates.

3 | 2021 Outlook

Outlook Continental Group (Continuing Operations Only)

	2021E
Consolidated sales	Around €32.5 bn – €34.5 bn
Adj. EBIT ¹ margin	Around 6% – 7%
Automotive Technologies sales	Around €16 bn – €17 bn
Adj. EBIT ¹ margin	Around 1% – 2%
Rubber Technologies sales	Around €16.5 bn – €17.5 bn
Adj. EBIT ¹ margin	Around 11.5% – 12.5%
Raw materials cost impact for Rubber Technologies	Headwind of around €350 mn (previously €200 mn)
Special effects	Around -€300 mn for restructuring costs and carve-out effects
Financial result	Around -€220 mn ²
Tax rate including carve-out effects	Around 27%
Capex before financial investments in % of sales	Around 7%
PPA amortization	Almost €200 mn
Free cash flow before acquisitions, divestments, and carve-out effects	Around €1.1 bn – €1.5 bn (previously €0.9 bn – €1.3 bn)

¹ Before amortization of intangibles from PPA, consolidation and special effects.

² Before effects of currency translation and effects from changes in the fair value of derivative instruments and other valuation effects.

E = Estimates.

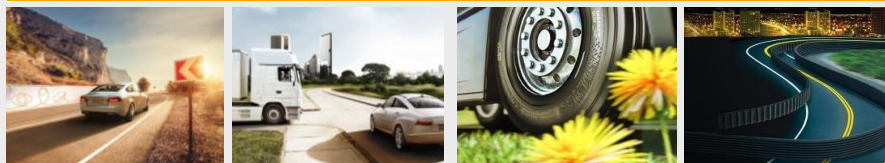
3 | 2021 Outlook

Spin-off of Vitesco Technologies Planned for September 2021

Continental Group



Group Sectors



Automotive Technologies

Rubber Technologies

Business Areas

**Autonomous
Mobility and
Safety**

**Vehicle
Networking
and
Information**

Tires

ContiTech

vitesco¹
TECHNOLOGIES



Vitesco Technologies

¹ Spin-off of Vitesco Technologies approved in Annual Shareholders' Meeting on April 29, 2021. Listing intended in September 2021

4 | Continental's Strategy

Emergence as a Winner of the Transformation

1

Strengthen operational performance

- › Right-size cost structure
- › Commitment to efficiency and quality

2

Differentiate our portfolio

- › Win in growth businesses
- › Manage value businesses for profitability and cash

3

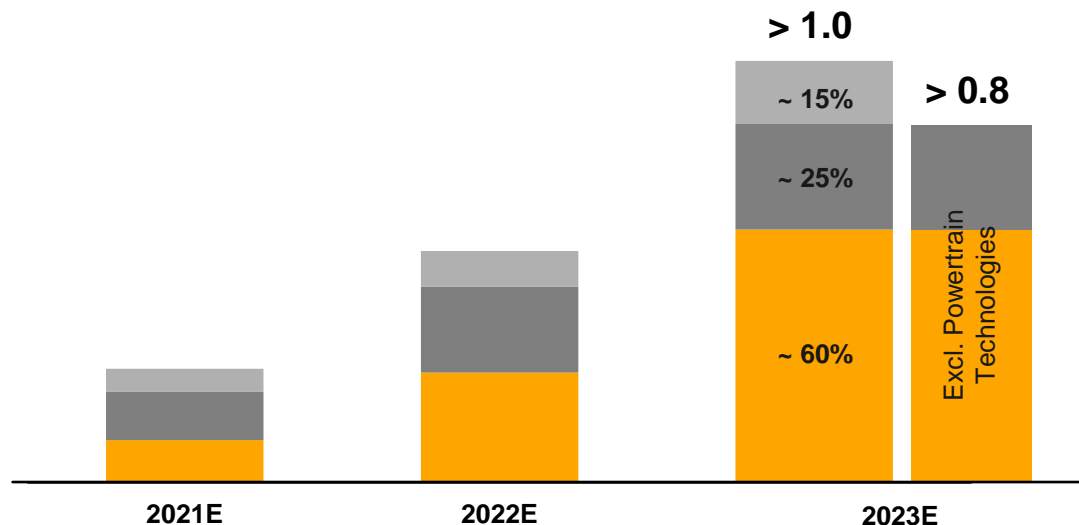
Turn change into opportunity

- › Embrace sustainability
- › Focus on passion to win and transparency and ownership

4 | Continental's Strategy

Implementation of Structural Measures On Track

Targeted annual gross cost savings (€ bn)



■ Automotive Technologies ■ Rubber Technologies ■ Powertrain Technologies

Program details

- › Includes footprint, structures and processes
- › Contributions from central functions and business units
- › Around 30,000 jobs worldwide affected
 - › Major portion in high-cost countries
 - › Negotiations with employee representatives ongoing

4 | Continental's Strategy

Differentiation of Our Portfolio Between Growth and Value

Automotive Technologies

Tires

ContiTech

Growth

- › Fast-growing markets
- › Outperformance driven by technological innovation
- › Focus: market position, growth and long-term profitability

Software and systems excellence



Architecture and networking



Autonomous mobility



Smart mobility



Fleet services, selective regions



Smart solutions beyond rubber



Value

- › Stable, mature markets
- › Profitable business
- › Focus: profitability and cash conversion

Safety



User experience



EMEA business

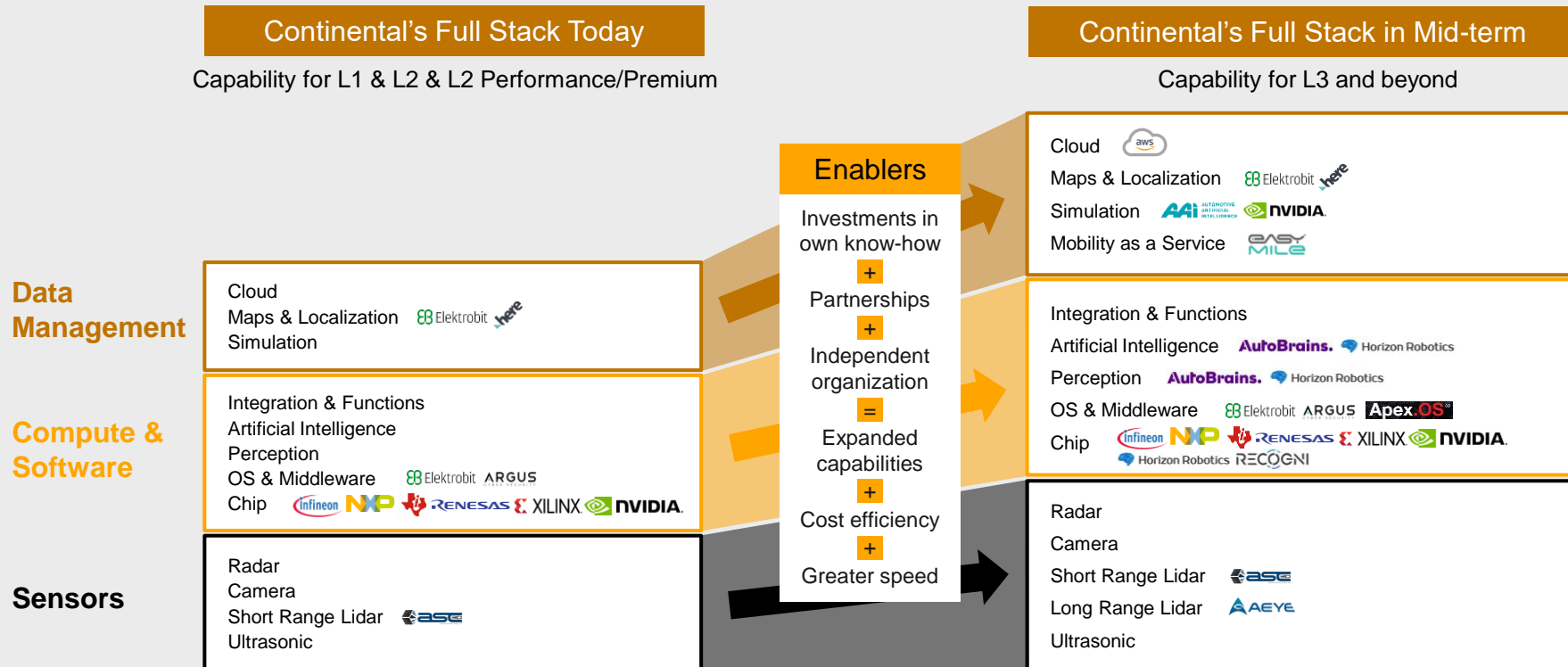


Base business



4 | Continental's Strategy

Utilize Position & Partnerships to Expand Full Stack Capabilities

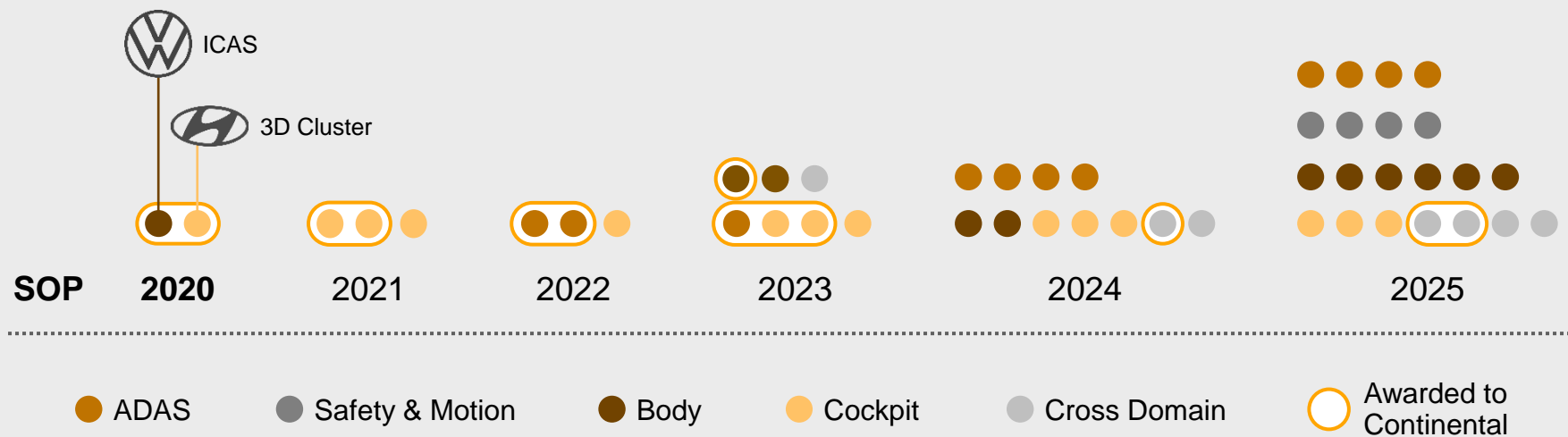


4 | Continental's Strategy

New High-Performance Computer (HPC) Awards for Continental

HPC projects won and in acquisition (#)

Total order intake so far: ~€5 bn Lifetime Sales



4 | Continental's Strategy





May 27, 2021: First Major Order for a Pillar-to-pillar Display

(From a global vehicle manufacturer)
SOP: 2024



4 | Continental's Strategy

Sustainability: Our Pathway for Full Carbon Neutrality along Our Entire Value Chain

- 2020**  Entirely green purchased electricity ^{achieved}
- 2022**  Entirely Carbon neutral business with emission-free vehicles
- 2040**  Entirely Carbon neutral own operations
- 2050**  100% carbon neutral along our entire value chain
at the latest



Questions and Answers

Continental



The Future in Motion

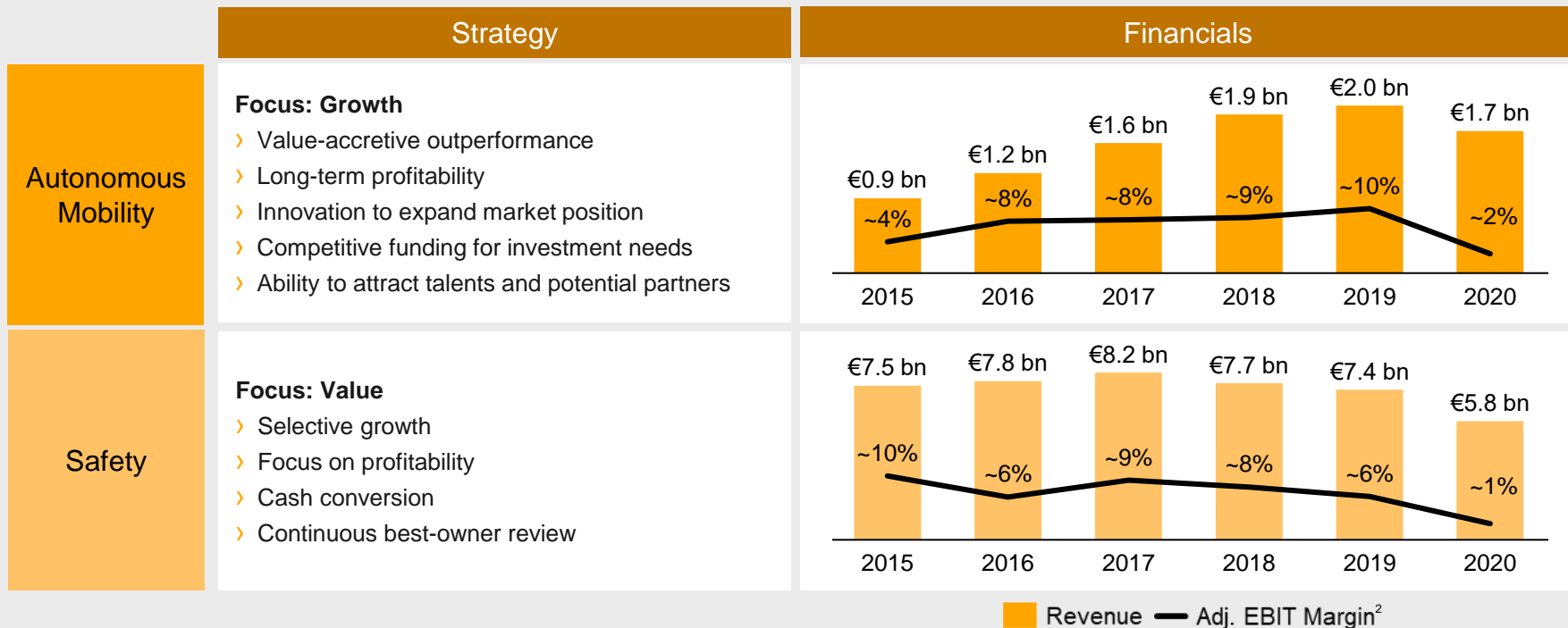
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- › Unless otherwise stated, all amounts are shown in millions of euro. Please note that differences may arise as a result of the use of rounded amounts and percentages.
- › Adjustment to the consolidated financial statements as of March 31, 2020: As part of the change in the accounting policy for revenue recognition for subsidiaries in China, the Continental Group recognized the following amounts in the first quarter of 2020 as a result of an error correction in accordance with IAS 8, Accounting Policies, Changes in Accounting Estimates and Errors. Sales increased by €68.7 million to a total of €9,912.7 million for the Continental Group, while manufacturing costs rose by €68.9 million to a total of €7,652.1 million. In the consolidated statement of financial position, trade accounts receivable were adjusted by €81.6 million to a total of €7,323.9 million, cash and cash equivalents by €27.9 million to a total of €2,555.0 million, trade accounts payable by €74.9 million to a total of €6,727.8 million, and short-term other financial liabilities by €34.8 million to a total of €906.2 million. The effect on gross margin on sales and subsequent earnings figures of -€0.2 million is not material.

Back-up

Back-up

Separation of AMS¹ Into Separate Business Areas Supports Portfolio Strategy

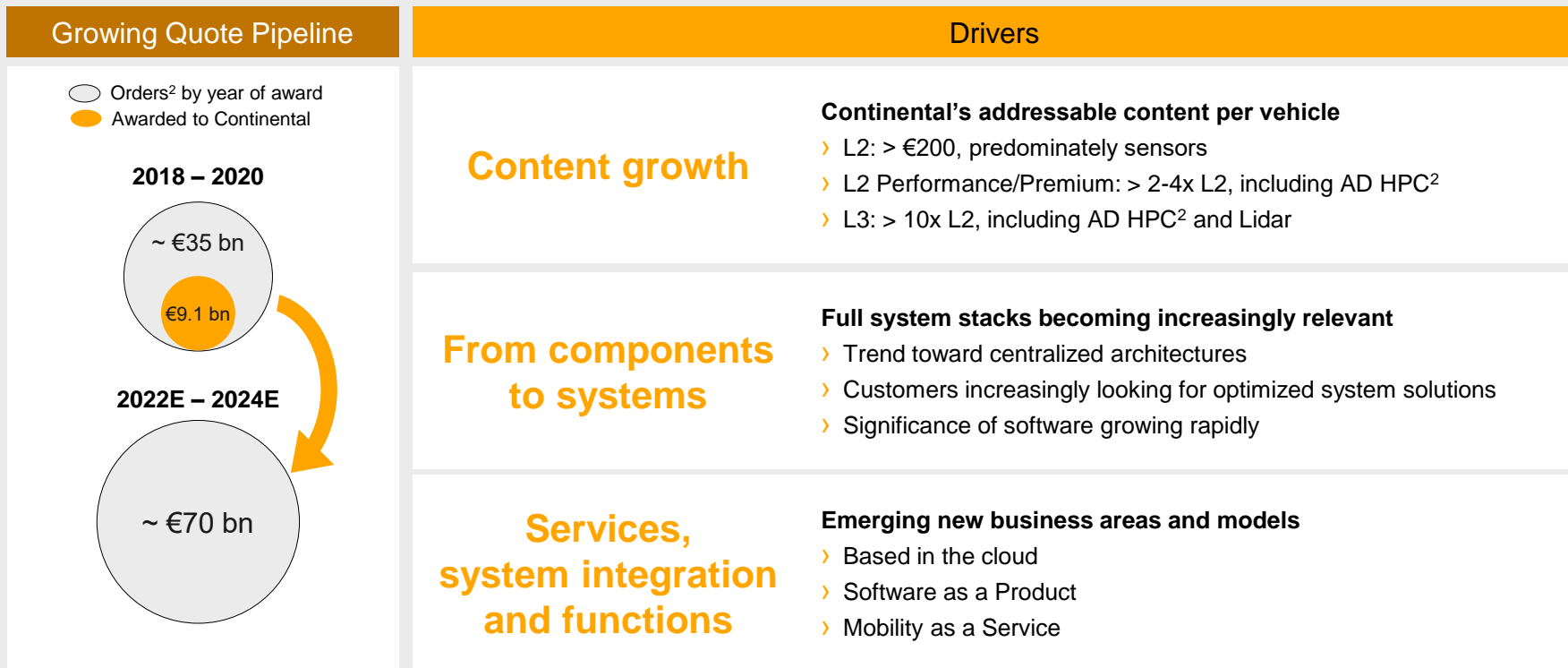


¹ Autonomous Mobility and Safety.

² Before amortization of intangibles from PPA, changes in the scope of consolidation and special effects. Historical financials based on figures as reported in each respective year

Back-up

Sizable Mid-term Growth Opportunities from Higher AD¹ Levels



¹ Assisted/automated Driving ² Expected lifetime sales of business awarded

Back-up

Q1 2021 Results: Review and Current Priorities

Review Q1 2021

Group

- › (+) Approvals for Vitesco Technologies spin-off
- › (+) Continued discipline in cost and working-capital management

Automotive Technologies

- › (+/-) Largely effective in navigating semiconductor supply constraints, though at expense of higher supply chain costs
- › (+) Further business wins in HPC¹ and display solutions. Cumulative HPC¹ order intake now about €5 bn lifetime sales

Rubber Technologies

- › (+) Solid volume and profit growth secured through operational excellence

Powertrain Technologies

- › (+) Electrification Technology revenue up 65% Y-o-Y
- › (+) Secured major order for silicon carbide inverter from Hyundai Motor Company

Current priorities

Operational topics

- › Continued shortage of semiconductors
- › Dealing with increasing costs for raw materials
- › Constraints related to logistics
- › Uncertainty and volatility of customer demand

Strategic

- › Independent “Autonomous Mobility” business area from January 1, 2022
- › MOU² for intelligent driving JV with Horizon Robotics in China
- › Established CAEdge technology platform with Amazon Web Services

Structural Program

- › Agreements reached on social plan for the tires plant in Aachen (D) and basic points for the automotive plant in Karben (D)
- › Negotiations proceeding with the remaining few locations
- › On track to achieve >€1bn gross cost savings from 2023

Vitesco Technologies

- › Listing on track for September 2021

¹ High performance computer.
² Memorandum of understanding.

Back-up

Q1 2021 Results: Most Important KPIs

	Q1 2020	Q1 2021	Change	Comments
Sales	€9.9 bn	€10.3 bn	+3.5%	Organic growth 8.6%; FX -€426 mn
Adjusted EBIT ¹	€433 mn	€834 mn ⁵	+€401 mn	Excluding IFRS 5 effect: Q1/21 €812 mn
Adjusted EBIT ¹ margin	4.4%	8.1% ⁵	+370 bps	Excluding IFRS 5 effect: Q1/21 7.9%
PPA ²	-€48 mn	-€41 mn		
Special effects	€51 mn	-€71 mn		
Carve-out effects	-€12 mn	-€24 mn		
Restructuring	-€40 mn	€9 mn		
Impairments	-€18 mn	-€28 mn		
Other effects	€122 mn	-€28 mn		
NIAT ³	€292 mn	€448 mn	+€156 mn	
Free cash flow before acquisitions, divestments, and carve-out effects	-€148 mn	€670 mn	+€818 mn	
Gearing ratio	25.8%	25.6%	-20 bps	
Equity ratio	37.6%	33.9%	-370 bps	
Trailing ROCE ⁴	-2.6%	-2.0% ⁵	+60 bps	Excluding IFRS 5 effect: Q1/21 -2.1%
Net indebtedness	€3,996 mn	€3,562 mn		

¹ Before amortization of intangibles from PPA, changes in the scope of consolidation and special effects.

² Amortization of intangibles from PPA.

³ Net income attributable to the shareholders of the parent.

⁴ Calculated as reported EBIT for the last twelve months (LTM) divided by average operating assets for the LTM.

⁵ Due to the intended spin-off of Powertrain Technologies, IFRS 5 Non-current Assets Held for Sale and Discontinued Operations has been applied. Due to this application, depreciation ceased for discontinued operations starting March 16, 2021.

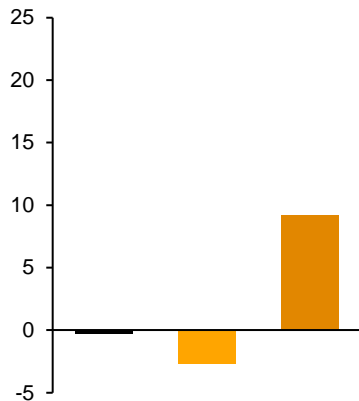
Back-up

Q1 2021 Results: Regional Production vs. Sales Growth by Group Sectors

Europe¹



Δ Y-o-Y in %



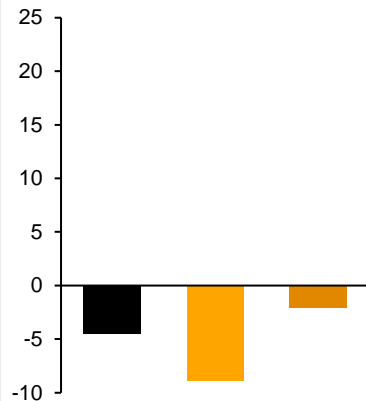
Europe: share of sales

	Automotive	Powertrain
Q1 2020	51%	50%
Q1 2021	48%	48%

North America¹



Δ Y-o-Y in %



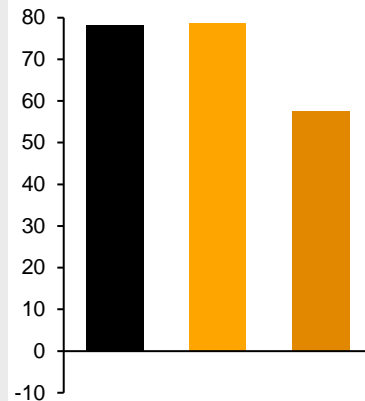
North America: share of sales

	Automotive	Powertrain
Q1 2020	27%	25%
Q1 2021	24%	22%

China¹



Δ Y-o-Y in %



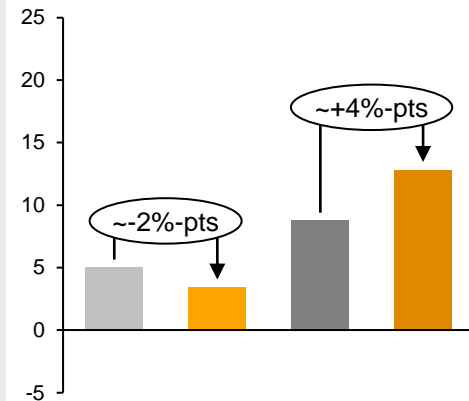
China: share of sales

	Automotive	Powertrain
Q1 2020	8%	12%
Q1 2021	13%	17%

Worldwide¹



Δ Y-o-Y in %



■ PC< production weighted (Automotive Technologies)

■ PC< production weighted (Powertrain Technologies)

○ Outperformance

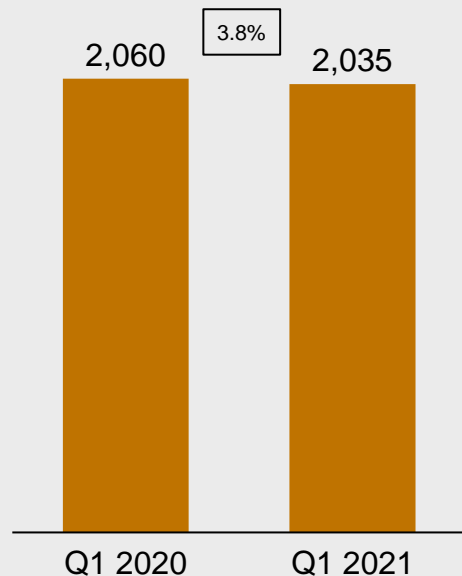
■ PC< production by region ■ Automotive Technologies sales ■ Powertrain Technologies sales

¹ Shown as change in organic sales Y-o-Y w/o consolidation effects and fx effects; China incl. Hong Kong.

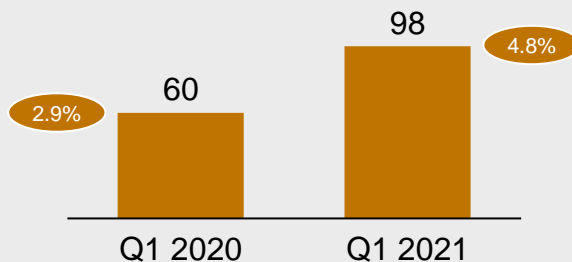
Back-up

Q1 2021 Results: Autonomous Mobility and Safety

Sales (€ mn)



Adjusted EBIT¹ (€ mn)



□ Organic Growth² | ● Adj. EBIT Margin¹

¹ Before amortization of intangibles from PPA, consolidation and special effects.

² Before changes in the scope of consolidation and exchange-rate effects.

Sales

- › Impact from FX: -4.1%
- › Growth in China overcompensated decline in North America
- › Highest sales growth in Passive Safety and Sensorics

Adjusted EBIT¹

- › Margin improvement from growth and cost discipline partially restrained by higher premium freight charges
- › Higher R&D expenses for ADAS expected in subsequent quarters

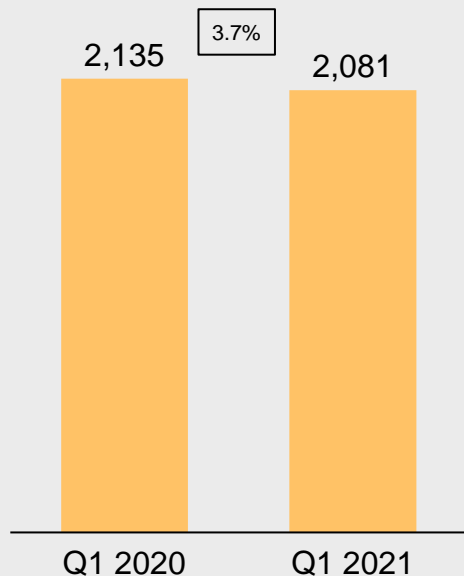
Order intake: €1.0 bn

- › Business wins for electronic brake systems

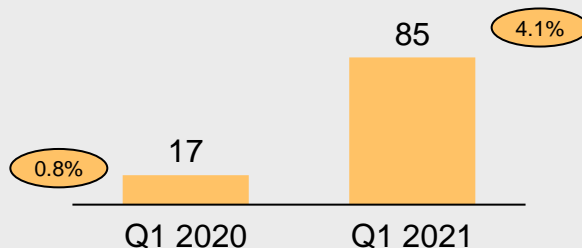
Back-up

Q1 2021 Results: Vehicle Networking and Information

Sales (€ mn)



Adjusted EBIT¹ (€ mn)



□ Organic Growth² | ○ Adj. EBIT Margin¹

¹ Before amortization of intangibles from PPA, consolidation and special effects.

² Before changes in the scope of consolidation and exchange-rate effects.

Sales

- › Impact from FX: -3.8%
- › Strong demand in China and South Korea, while Europe remains soft
- › Outperformance dampened by decline in analog instrument clusters

Adjusted EBIT¹

- › Margin improvement resulting from focus on cost discipline
- › Higher logistic costs due to semiconductor shortage

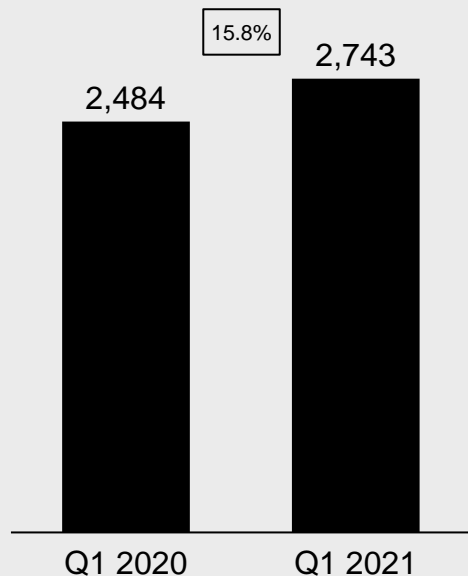
Order intake: €2.9 bn

- › About €1.3 bn in new bookings for digital displays, predominantly for **display solutions**
- › First **HPC** award for commercial vehicle application

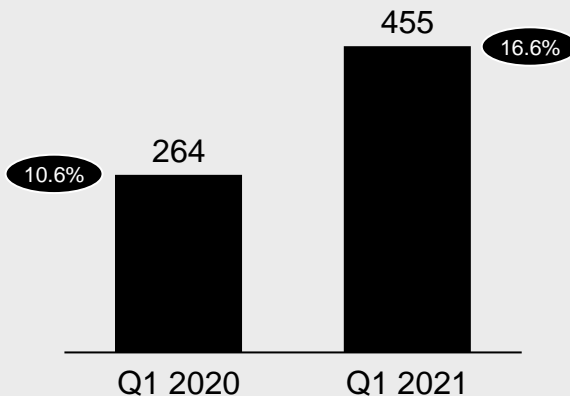
Back-up

Q1 2021 Results: Tires

Sales (€ mn)



Adjusted EBIT¹ (€ mn)



□ Organic Growth² | ● Adj. EBIT Margin¹

¹ Before amortization of intangibles from PPA, consolidation and special effects.

² Before changes in the scope of consolidation and exchange-rate effects.

Sales

- › Impact from FX: -5.4%
- › Volume: +9.2%
 - › Recovery led by Chinese and North American replacement markets as well as truck business
- › Price/mix: +6.7%
 - › Strong mix contribution and replacement pricing more than offset OE price cuts

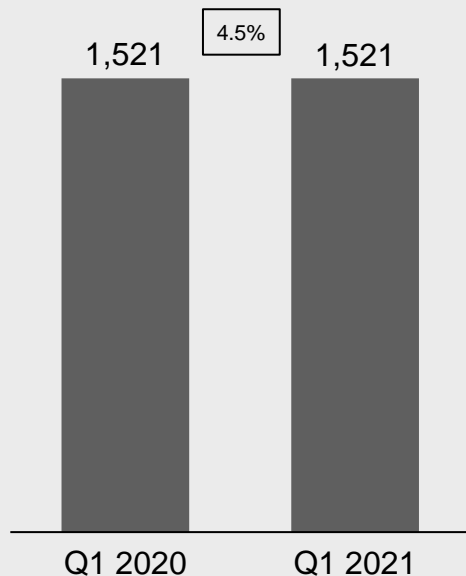
Adjusted EBIT¹

- › Significant volume recovery and strong price/mix more than offset FX headwind
- › Continued fixed cost discipline; some effects expected to fade in remainder of 2021
- › Significant raw material headwinds expected starting in Q2 2021

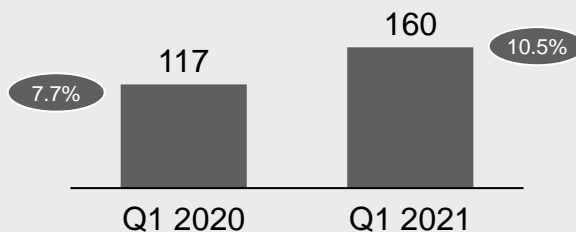
Back-up

Q1 2021 Results: ContiTech

Sales (€ mn)



Adjusted EBIT¹ (€ mn)



□ Organic Growth² | ● Adj. EBIT Margin¹

¹ Before amortization of intangibles from PPA, consolidation and special effects.

² Before changes in the scope of consolidation and exchange-rate effects.

Sales

- › Impact from FX: -4.3%
- › OE: Volume recovery in Mobile Fluid Systems and Surface Solutions
- › Industrial and Aftermarket: Continued strength in Surface Solutions and Advanced Dynamics Solutions
- › Strongest regional growth in China followed by Europe

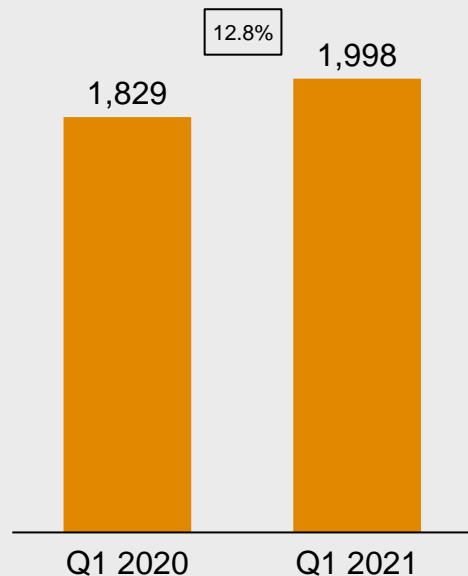
Adjusted EBIT¹

- › Margin improvement driven by OE recovery and strong demand in China
- › Sustained margin expansion supported by higher efficiency and strict fixed cost control
- › Further progress on restructuring and capacity adjustment

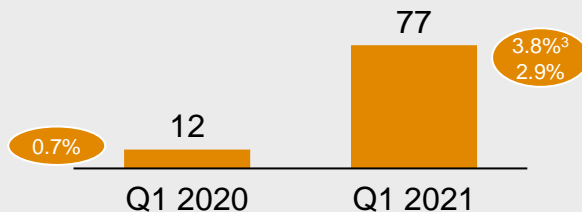
Back-up

Q1 2021 Results: Powertrain

Sales (€ mn)



Adjusted EBIT¹ (€ mn)



□ Organic Growth² | ● Adj. EBIT Margin¹

¹ Before amortization of intangibles from PPA, consolidation and special effects.

² Before changes in the scope of consolidation and exchange-rate effects.

³ Due to the intended spin-off of Powertrain Technologies depreciation ceased for discontinued operations starting March 16, 2021.

Sales

- › Impact from FX: -3.5%
- › Electrification Technology sales of €157 mn (€95 mn in Q1 2020) mainly driven by high-voltage axle drives and power electronics especially in Europe
- › Strong development in Sensing & Actuation

Adjusted EBIT¹

- › Adjusted EBIT benefited from higher volumes and strict fixed cost discipline
- › Margin excluding Electrification Technology of 7.8%³ / 6.9%

Order intake: €1.9 bn

- › Strongest single order intake: 800V SiC inverter for Hyundai Motor Company

Back-up

Sustainability: Providing the Framework to Turn Change into Opportunities

Our Key Ambitions

By 2050 at the latest, we and our value chain partners are striving for:



100% Carbon Neutrality
along our entire value chain



100% Emission-free mobility and industry



100% Circular Economy



100% Responsible Value Chain



+ 8 Essentials



Good working conditions



Green and safe factories



Innovations and digitalization



Benchmark in quality



Safe mobility



Long-term value creation



Sustainable management practices



Corporate citizenship

**Foster innovation and
phase in new business**

**Transform or phase out
non-viable business**

**Sustainable
business practices**

Back-up

Key Historical Credit Metrics

(€ mn) ¹	2017	2018	2019 ⁵	2020	LTM
<u>Statement of Cash Flows</u>					
Adjusted EBITDA	6,701	6,190	5,837	4,030	4,389
Reported EBITDA	6,679	6,236	4,977	3,034	3,276
Net cash interest paid	-105	-91	-83	-137	-150
Tax paid	-1,122	-848	-866	-886	-769
Change in net working capital ²	-484	60	-256	-579	-747
Other ³	253	-379	642	1,282	1,720
Cash flow arising from operating activities	5,221	4,977	4,414	2,714	3,331
Cash flow arising from investing activities	-3,468	-3,626	-3,653	-1,835	-1,825
- thereof acquisitions	-596	-418	-488	-71	-69
- thereof capex in PPE and intangibles	-2,951	-3,285	-3,220	-2,126	-1,885
Cash flow before financing activities	1,753	1,351	762	879	1,506
Cash flow before acquisitions	2,349	1,769	1,249	950	1,575
<u>Statement of Financial Position</u>					
Cash and cash equivalents	1,882	2,761	3,342	2,939	3,142
Derivative instruments and interest-bearing investments	161	184	206	257	245
Total indebtedness	4,090	4,607	7,619	7,334	6,949
Net indebtedness	2,048	1,661	4,072	4,139	3,562
<u>Credit Ratios</u>					
Net indebtedness / adjusted EBITDA	0.3x	0.3x	0.7x	1.0x	0.8x
Net cash interest paid coverage (ratio)⁴	63.6x	67.8x	70.4x	29.5x	29.3x

Notes:

1 Amounts shown may contain rounding differences.

2 Includes changes in inventories, trade accounts receivable, trade accounts payable and discounted notes.

3 Includes dividends received, income from equity-accounted and other investments, incl. impairment and reversal of impairment losses, gains/losses from the disposal of assets, companies and business operations, as well as changes in employee benefits and other provisions and in other assets and liabilities.

4 Adjusted EBITDA to net cash interest paid.

5 The previous year's figures have been adjusted due to the change in recognition of interest and penalties on income taxes. To increase transparency, receivables from and liabilities to related parties have been reclassified from changes in other assets and liabilities to changes from trade accounts receivables and payables starting from 2019 reporting year. The figures from the comparative period have been adjusted accordingly.

IFRS 16 applied starting 2019.

Due to the intended spin-off of Powertrain Technologies depreciation ceased for discontinued operations starting March 16, 2021.

Back-up

Relevant Bonds

Issuer	Continental AG	Conti-Gummi Finance B.V., Netherlands ¹	Conti-Gummi Finance B.V., Netherlands ¹	Continental AG	Continental AG
Issue	Senior Notes				
Principal amount	€500 mn	€750 mn	€625 mn	€600 mn	€750 mn
Offering price	99.804%	99.559%	99.589%	99.802%	98.791%
Rating at issue date	Baa1 (Moody's) BBB+ (Fitch)	Baa2 (Moody's) BBB (Fitch)	Baa2 (Moody's) BBB (Fitch)	Baa1 (Moody's) BBB+ (Fitch)	Baa2 (Moody's) BBB (Fitch)
Current rating (group)	BBB (S&P ²), BBB (Fitch ³), Baa2 (Moody's ⁴)				
Coupon	0.00% p.a.	2.125% p.a.	1.125% p.a.	0.375% p.a.	2.500% p.a.
Issue date	Sept. 12, 2019	May 27, 2020	June 25, 2020	Sept. 27, 2019	May 27, 2020
Maturity	Sept. 12, 2023	Nov. 27, 2023	Sept. 25, 2024	June 27, 2025	Aug. 27, 2026
Interest payment		Annual Nov. 27	Annual Sept. 25	Annual June 27	Annual Aug. 27
WKN	A2YPE5	A28XTQ	A28YEC	A2YPAE	A28XTR
ISIN	XS2051667181	XS2178585423	XS2193657561	XS2056430874	XS2178586157
Denomination	€1,000 with minimum tradable amount €1,000	€1,000 with minimum tradable amount €1,000	€1,000 with minimum tradable amount €1,000	€1,000 with minimum tradable amount €1,000	€1,000 with minimum tradable amount €1,000

¹ Guaranteed by Continental AG.

² Contracted rating since May 19, 2000.

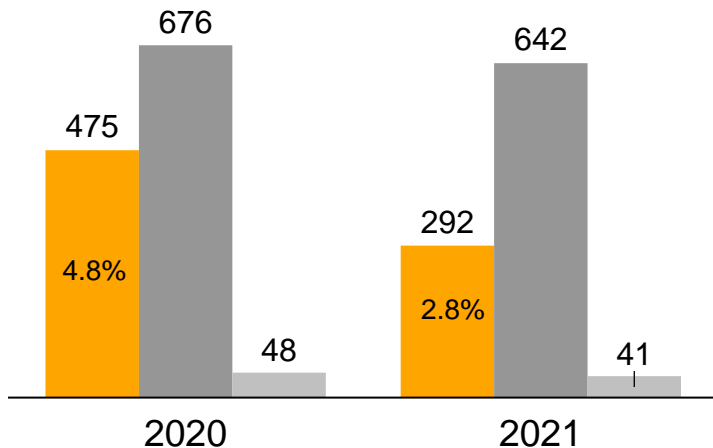
³ Contracted rating since November 7, 2013.

⁴ Contracted rating since January 1, 2019.

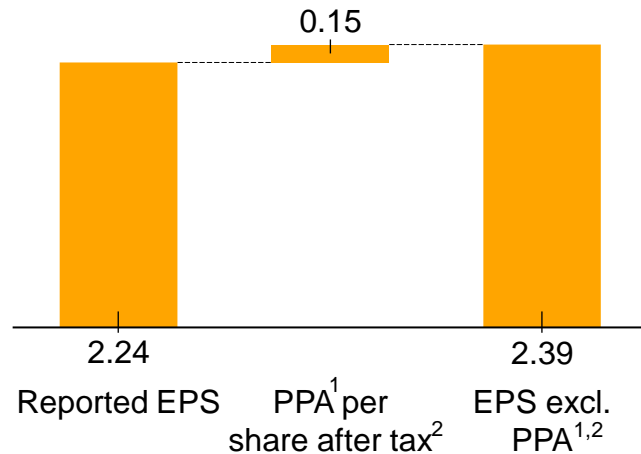
Back-up

Capex, Depreciation and Earnings per Share – Breakdown for Q1 2021

Capex, Depreciation and PPA¹ (€ mn)



EPS excl. PPA^{1,2} (€)



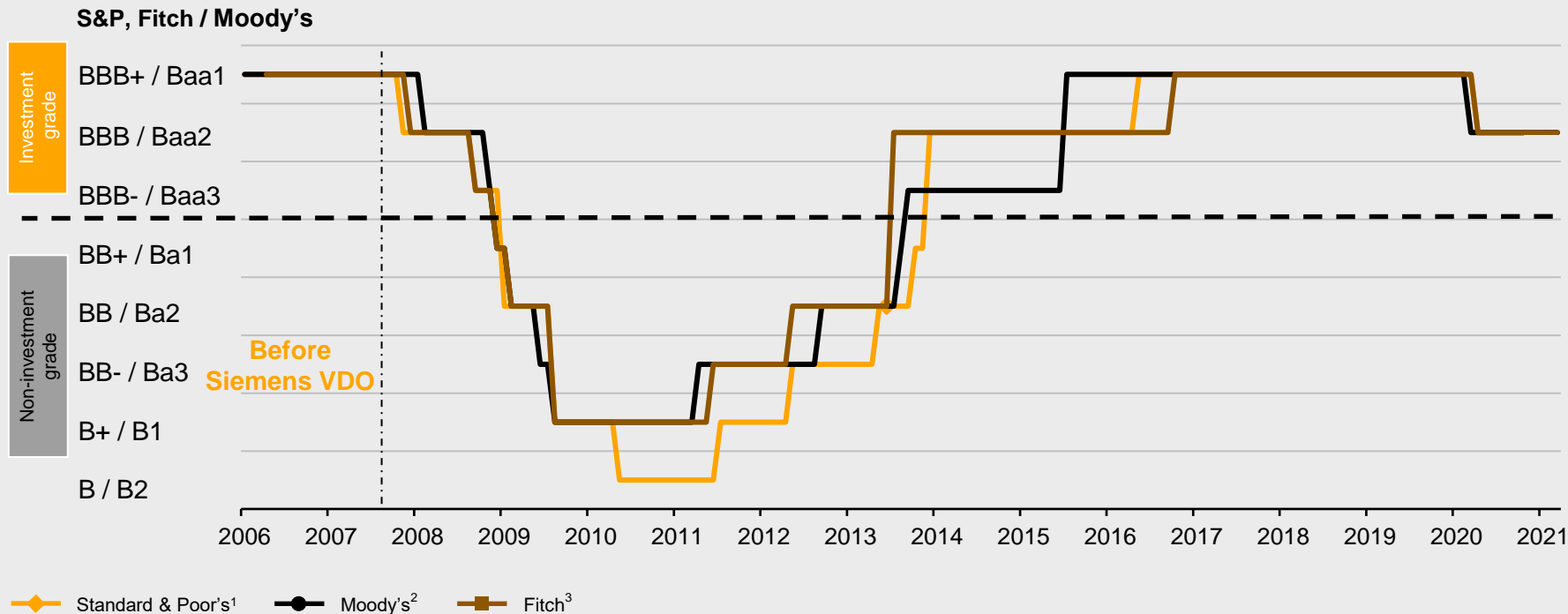
■ Capex (PPE), percentage of sales | ■ Depreciation, w/o PPA¹ | ■ PPA¹

¹ Amortization of intangibles from PPA.

² Assuming corporate tax rate of 28%.

Back-up

Continental's Credit Rating



¹ Contracted rating since May 19, 2000.

² Contracted rating since January 1, 2019.

³ Contracted rating since November 7, 2013.

Back-up

Useful Links

Continental Investor Relations website	www.continental-ir.com
Annual and interim reports	www.continental-corporation.com/en/investors/reports
Fact Book / Investor Presentation	www.continental.com/en/investors/reports
Investor Relations events and presentations	www.continental.com/en/investors/events-and-presentations
Sustainability at Continental (presentation and fact sheet for investors)	www.continental.com/resource/blob/23136/8b04da84d56f973fd247b1f131226184/sustainability-presentation-data.pdf
Corporate Sustainability	www.continental-sustainability.com
2020 Integrated Sustainability Report	www.continental.com/resource/blob/251860/69fecbe53e0deb6924d15aa010594ee3/gri-2020-data.pdf
Corporate Governance Principles	www.continental-corporation.com/en/company/corporate-governance/principles-and-declarations
Continental shares	www.continental.com/en/investors/shares
Continental debt and rating	www.continental.com/en/investors/debt-and-rating

Back-up

Financial Calendar

2021

Annual Financial Press Conference	March 9, 2021
Annual Shareholders' Meeting	April 29, 2021
Q1 Quarterly Statement	May 6, 2021
Half-Year Financial Report	August 5, 2021
Nine-Month Quarterly Statement	November 10, 2021
Capital Market Days (Vitesco Technologies)	March 23 and 25, 2021

2022

Annual Financial Press Conference	March
Annual Shareholders' Meeting	April 29, 2022
Q1 Quarterly Statement	May
Half-Year Financial Report	August
Nine-Month Quarterly Statement	November

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